**OGE Form 450 Review Worksheet for Jill Major Exercise**

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| **Part I: Assets/Income** | **Questions/More Information** | **Substantive Issues** |
| City of Philadelphia  (Former Employer) | 1. Position no longer held? Confirm 2. Defined benefit pension? 3. 457 Plan—any reportable investments/sector funds? | 1. Impartiality/ covered relationship w/ Philadelphia 2. 208 unlikely for defined benefit 3. 457 plan holdings (no 208 if diversified) |
| Pepco Salary & Pension | 1. Spousal current employment? Position? 2. Defined benefit pension? 3. Stock interests/Value? 4. 401K or other retirement/reportable holdings? | 1. 208 /Impartiality/covered relationship 2. Any 208 with duties/or prohibited holdings for agency 3. Any 208 for securities or sector fund holdings in retirement plan |
| Firsthand Technology Opportunities Fund (TEFQX) | 1. Sector fund? If so, value? | 1. 208 conflict or exemption |
| VMWare | 1. Stock/Value? | 1. 208 conflict-- Recusal/divestiture (unless 2640 exemptions apply depending on value) |
| **Part II Liabilities** | **Questions/More Information** | **Substantive Issues** |
| Nothing reported | 1. Confirm no reportable liabilities |  |
| **Part III Outside Positions** | **Questions/More Information** | **Substantive Issues** |
| CIO Executive Council | 1. Still a Board Member? 2. Any compensation? 3. Prior approval? | 1. 208 imputed interest (organization)-recusal/resignation? 2. Any 209 concerns with compensation/benefits 3. Misuse/impartiality concerns |
| City of Philadelphia | SEE Part I Qs | SEE Part I Issues |
| Electronic Frontier Foundation | 1. Nature of involvement 2. Reportable position? 3. Prior approval? | 1. No 208 imputed interest likely 2. Misuse/impartiality 3. Potential 205 for advocacy activities |
| **Part IV Agreements and Arrangements** | **Questions/More Information** | **Substantive Issues** |
| University of Maryland, College Park, MD | 1. What is being taught and when? 2. Employment status with university? 3. Prior approval? | 1. Any 2635.807 concerns 2. 208 imputed interest (organization)—recusal 3. Any 209 concerns with compensation/benefits 4. 205 representation bar 5. Misuse/impartiality concerns |
| City of Philadelphia 457 Plan  Deferred Compensation | 1. Employer contributions? 2. May be over-reported on Part IV 3. Any reportable holdings for Part I? | 1. Any 209 concerns if employer contributing 2. Any 208 for reportable holdings |
| **Part V Gifts and Reimbursements** | **NE FILER**  **NOT APPLICABLE** | **NE FILER**  **NOT APPLICABLE** |