

**From:** [Michael Hanson](#)  
**To:** ["Walker, Evan J. EOP/WHO"](#)  
**Subject:** RE: Old info on WH website: where to get Financial Disclosure Reports  
**Date:** Wednesday, February 01, 2017 10:21:57 AM

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Thanks Evan,

Gotta say, this setup is so much more efficient than our offices trying to maintain 2 separate systems. Makes me happy as a taxpayer!

Mike

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**From:** Walker, Evan J. EOP/WHO [mailto:(b)(6)]  
**Sent:** Wednesday, February 01, 2017 10:14 AM  
**To:** Michael Hanson; Schultz, James D. EOP/WHO  
**Cc:** David J. Apol; Vincent Salamone  
**Subject:** RE: Old info on WH website: where to get Financial Disclosure Reports

Roger. Will make both pages consistent.

Evan Walker

(b)(6)

---

**From:** Michael Hanson [<mailto:mhanson@oge.gov>]  
**Sent:** Wednesday, February 1, 2017 10:12 AM  
**To:** Walker, Evan J. EOP/WHO <(b)(6)>; Schultz, James D. EOP/WHO <(b)(6)>  
**Cc:** David J. Apol <[djapol@oge.gov](mailto:djapol@oge.gov)>; Vincent Salamone <[vjsalamo@oge.gov](mailto:vjsalamo@oge.gov)>  
**Subject:** Old info on WH website: where to get Financial Disclosure Reports

Good morning Evan/Jim,

Vince, our Press Liaison, got a call this morning about a page on the White House website:

<https://www.whitehouse.gov/public-forms/oge278> This appears to be old information from the last Administration.

The page we updated last week has the new information: <https://www.whitehouse.gov/briefing-room/disclosures/financial-disclosures>

If both pages are needed, humbly suggest you make them consistent pointing both to the collections available on OGE's website.

Current page we worked on : <https://www.whitehouse.gov/briefing-room/disclosures/financial-disclosures> has:

## Financial Disclosures

Click here to view [Presidential Appointee & Nominee Records](#).

This page details the process for requesting OGE Form 278

Executive Branch Personnel Public Financial Disclosure reports as they become available.

The old page <https://www.whitehouse.gov/public-forms/oge278> has:

## OGE Form 278 (Formerly SF 278)

OGE Form 278 Executive Branch Personnel Public Financial Disclosure reports for White House officials are now available. Interested parties may request online those reports they would like to review. As we did for the first time ever last year, we have streamlined the distribution process, so that each report is available in pdf form for quick transmission via email.

By filling out this electronic form, you can access the reports of the officials you wish to review. Requested reports will be emailed as quickly as possible - please call the press office if you have any questions.

Respectfully,

Mike

Michael Hanson  
(202) 482-9221  
Office of Government Ethics

Visit us at [www.oge.gov](http://www.oge.gov)

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**From:** [Michael Hanson](#)  
**To:** [Ty Cooper](#)  
**Subject:** RE: White House reports  
**Date:** Thursday, January 26, 2017 1:50:23 PM

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Dunno. They were here 8-years. I've only been here 3.

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**From:** Ty Cooper  
**Sent:** Thursday, January 26, 2017 12:27 PM  
**To:** Michael Hanson  
**Subject:** RE: White House reports

Did the previous administration initiate the old process for handling white house reports or did they inherit it?

---

**From:** Michael Hanson  
**Sent:** Thursday, January 26, 2017 8:47 AM  
**To:** Daniel L. Skalla; Lori Kelly; Sandra S. Mabry; Teresa L. Williamson  
**Cc:** David J. Apol; Ty Cooper; Vincent Salamone; Dale A. Christopher  
**Subject:** RE: White House reports

Hey Dan,  
Just spoke with Teresa and she "volunteered" to help out.

---

**From:** Daniel L. Skalla  
**Sent:** Thursday, January 26, 2017 8:44 AM  
**To:** Michael Hanson; Lori Kelly; Sandra S. Mabry  
**Cc:** David J. Apol; Ty Cooper; Vincent Salamone; Dale A. Christopher  
**Subject:** RE: White House reports

When we last spoke, Sandy had the electronic version of the former President's report and PNB would handle the FDTS upload.

Sandy, if PNB is too busy over there Lori or I could upload it as well – just forward it to [278tracking@oge.gov](mailto:278tracking@oge.gov) and we'll do the rest.

I don't know the status of the former VP's report. Once we get it, we'll upload it right away.

Dan

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**From:** Michael Hanson  
**Sent:** Thursday, January 26, 2017 8:26 AM  
**To:** Daniel L. Skalla; Lori Kelly  
**Cc:** David J. Apol; Ty Cooper; Vincent Salamone; Dale A. Christopher  
**Subject:** RE: White House reports

Hey Dan,  
Just a thought –former President and VP reports aren't in FDTS at the moment. It will be hard to fill requests for these until they are.

---

**From:** Daniel L. Skalla  
**Sent:** Thursday, January 26, 2017 8:17 AM  
**To:** Michael Hanson; Lori Kelly  
**Cc:** David J. Apol; Ty Cooper; Vincent Salamone; Dale A. Christopher  
**Subject:** RE: White House reports

Thanks Mike!

---

**From:** Michael Hanson  
**Sent:** Thursday, January 26, 2017 8:17 AM  
**To:** Daniel L. Skalla; Lori Kelly  
**Cc:** David J. Apol; Ty Cooper; Vincent Salamone; Dale A. Christopher  
**Subject:** FW: White House reports

Hello Dan/Lori,  
Worked with the White House and as of this morning we (OGE) will now be releasing their reports.  
Give me a call if you have questions,

Mike

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**From:** Michael Hanson  
**Sent:** Thursday, January 26, 2017 8:13 AM  
**To:** 'Schultz, James D. EOP/WHO'  
**Cc:** David J. Apol  
**Subject:** RE: White House reports

Hello Jim,  
Made the change and all reports can now be ordered through the OGE site. All that is needed is for the edit to the White House page (<https://www.whitehouse.gov/briefing-room/disclosures/financial-disclosures>) adding the link to our page <https://www.oge.gov/web/oge.nsf/Presidential+Appointee+&+Nominee+Records>

One note – you may want to have 2 additional links on the page. There are actually 2 classes of Filers, see the **Background** below.

Let me know if we can provide language or any other assistance.

Mike

### **Background**

There are 2 classes of Filings – One for Executive Pay Levels I & II and one for all other covered employees.

- Reports for people in or formerly occupying the 67 Pay Level I & II positions (Cabinet Level, etc.) can simply be downloaded. (<https://extapps2.oge.gov/201/Presiden.nsf/PAS%20Index?OpenView>)

- Reports for all other covered positions must be requested and, under the Stock Act, the requestor must complete the OGE Form 201\*.  
(<https://extapps2.oge.gov/201/Presiden.nsf/201+Request?OpenForm>)  
\* Filers in this group have the right to get a list of people who requested their reports from OGE. The 201 form is where we collect the information.

---

**From:** Schultz, James D. EOP/WHO [mailto:(b)(6)]  
**Sent:** Wednesday, January 25, 2017 5:14 PM  
**To:** Michael Hanson  
**Subject:** RE: White House reports

Michael- We will be going to add your link to our page. Let's discuss how to make this happen. Do I need to loop in our IT people?

JAMES D. SCHULTZ  
Associate Counsel to the President, Ethics & Compliance  
Office of the White House Counsel  
(b)(6)

---

**From:** Michael Hanson [mailto:mhanson@oge.gov]  
**Sent:** Wednesday, January 25, 2017 2:18 PM  
**To:** Schultz, James D. EOP/WHO <(b)(6)>; David J. Apol <djapol@oge.gov>  
**Subject:** RE: White House reports

Hello Jim,  
We are getting requests for White House reports which cannot be filled until the White House mechanism is built.

(b)(5)

An option you may want to consider:

- (b)(5)

We do have 2 legal requirements – provide the reports to requestors, and, provide Filers with a list of people who requested their report. (b)(5)

Please let me know what you think. We can make the change in a few moments.

Thank you,

Mike

Michael Hanson  
(202) 482-9221  
Office of Government Ethics

Visit us at [www.oge.gov](http://www.oge.gov)

---

**From:** Schultz, James D. EOP/WHO [[mailto:\(b\)\(6\)](mailto:(b)(6)@whitehouse.gov)] ]  
**Sent:** Monday, January 23, 2017 8:03 PM  
**To:** Michael Hanson; David J. Apol  
**Subject:** RE: White House reports

Mike – lets connect tomorrow. J

JAMES D. SCHULTZ  
Associate Counsel to the President, Ethics & Compliance  
Office of the White House Counsel

(b)(6)  
[REDACTED]

---

**From:** Michael Hanson [<mailto:mhanson@oge.gov>]  
**Sent:** Monday, January 23, 2017 2:22 PM  
**To:** David J. Apol <[djapol@oge.gov](mailto:djapol@oge.gov)>; Schultz, James D. EOP/WHO <(b)(6)>  
**Subject:** RE: White House reports

Hello Jim,  
I've set our 201 request form to display <https://www.whitehouse.gov/briefing-room/disclosures/financial-disclosures> for all White House staff reports.  
Currently the **Office of the Vice President** reports are treated as any other Executive Branch organization.

To see the difference:

Use this link to our 201 Request Form  
(<https://extapps2.oge.gov/201/Presiden.nsf/201+Request?OpenForm>),  
Enter **Obama**, click Find Filer, select him and you'll see the White House link and a Close button.

Close that window, enter **Biden** and click Find Filer.  
Select him and you'll be able to order reports specific reports.

Be glad to answer any questions you might have about our current process, give me a shout.

Thanks,

Mike

Michael Hanson

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Office of Government Ethics

Visit us at [www.oge.gov](http://www.oge.gov)

---

**From:** David J. Apol  
**Sent:** Monday, January 23, 2017 2:07 PM  
**To:** 'Schultz, James D. EOP/WHO'  
**Cc:** Michael Hanson  
**Subject:** White House reports

Jim,

Per your request, we will link to the White House site for request for White House reports. Please let Mike know as soon as that link is available to us. Currently request are going to your "coming soon" page.

Thanks

Dave

OGE Confidential Notice: This email, including all attachments, may constitute a Federal record or other Government property that is intended only for the use of the individual or entity to which it is addressed. This email also may contain information that is privileged, confidential, or otherwise protected from disclosure under applicable law. If you are not the intended recipient or the employee or agent responsible for delivering the transmission to the intended recipient, you are hereby notified that any dissemination, distribution, copying or use of this email or its contents is strictly prohibited. If you have received this email in error, please notify the sender by responding to the email and then immediately delete the email.

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**From:** [Michael Hanson](#)  
**To:** [David J. Apol](#)  
**Subject:** FW: Old info on WH website: where to get Financial Disclosure Reports  
**Date:** Tuesday, February 21, 2017 3:58:20 PM

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**From:** Michael Hanson  
**Sent:** Monday, February 06, 2017 10:19 AM  
**To:** 'Schultz, James D. EOP/WHO'; Walker, Evan J. EOP/WHO  
**Cc:** David J. Apol; Vincent Salamone  
**Subject:** RE: Old info on WH website: where to get Financial Disclosure Reports

Good morning Jim,

Be happy to provide whatever process information I can. Doubtful the WH is using our technology (IBM/Domino) so we wouldn't have ready-made tools you could use.

In any case, please feel free to point your developers in my direction if needed.

V/R,

Mike

Michael Hanson  
(202) 482-9221  
Office of Government Ethics

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**From:** Schultz, James D. EOP/WHO [[<\(b\)\(6\)>](mailto:(b)(6))]  
**Sent:** Sunday, February 05, 2017 1:26 PM  
**To:** Walker, Evan J. EOP/WHO; Michael Hanson  
**Cc:** David J. Apol; Vincent Salamone  
**Subject:** RE: Old info on WH website: where to get Financial Disclosure Reports

While this works for Assistants to the President and Deputy Assistants, the Special Assistants' 278s are housed in our office. We need to come up with a plan to make them available via electronic request. Please make some suggestions. Thank you. J

JAMES D. SCHULTZ  
Associate Counsel to the President, Ethics & Compliance  
Office of the White House Counsel

(b)(6)

---

**From:** Walker, Evan J. EOP/WHO  
**Sent:** Wednesday, February 1, 2017 10:20 AM  
**To:** Michael Hanson <[mhanson@oge.gov](mailto:mhanson@oge.gov)>; Schultz, James D. EOP/WHO  
<(b)(6)>

**Cc:** David J. Apol <[djapol@oge.gov](mailto:djapol@oge.gov)>; Vincent Salamone <[vjsalamo@oge.gov](mailto:vjsalamo@oge.gov)>  
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Both pages are consistent now.  
If we'd rather remove altogether, just let me know.

Evan Walker

(b)(6)

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**From:** Walker, Evan J. EOP/WHO  
**Sent:** Wednesday, February 1, 2017 10:14 AM  
**To:** 'Michael Hanson' <[mhanson@oge.gov](mailto:mhanson@oge.gov)>; Schultz, James D. EOP/WHO <(b)(6)>  
**Cc:** David J. Apol <[djapol@oge.gov](mailto:djapol@oge.gov)>; Vincent Salamone <[vjsalamo@oge.gov](mailto:vjsalamo@oge.gov)>  
**Subject:** RE: Old info on WH website: where to get Financial Disclosure Reports

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Evan Walker

(b)(6)

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**Sent:** Wednesday, February 1, 2017 10:12 AM  
**To:** Walker, Evan J. EOP/WHO <(b)(6)>; Schultz, James D. EOP/WHO <(b)(6)>  
**Cc:** David J. Apol <[djapol@oge.gov](mailto:djapol@oge.gov)>; Vincent Salamone <[vjsalamo@oge.gov](mailto:vjsalamo@oge.gov)>  
**Subject:** Old info on WH website: where to get Financial Disclosure Reports

Good morning Evan/Jim,  
Vince, our Press Liaison, got a call this morning about a page on the White House website: <https://www.whitehouse.gov/public-forms/oge278> This appears to be old information from the last Administration.  
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If both pages are needed, humbly suggest you make them consistent pointing both to the collections available on OGE's website.

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## Financial Disclosures

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This page details the process for requesting OGE Form 278 Executive Branch Personnel Public Financial Disclosure reports as they become available.

The old page <https://www.whitehouse.gov/public-forms/oge278> has:

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Respectfully,

Mike

Michael Hanson  
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**From:** [Walker, Evan J. EOP/WHO](#)  
**To:** [Michael Hanson](#); [Schultz, James D. EOP/WHO](#)  
**Cc:** [David J. Apol](#); [Vincent Salamone](#)  
**Subject:** RE: Old info on WH website: where to get Financial Disclosure Reports  
**Date:** Monday, February 06, 2017 11:04:14 AM

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James, does your team have the ability to handle this? ODS can get a form up on the page and we can edit to help meet your needs. Just let me know.

Thanks!

Evan Walker

(b)(6)

---

**From:** Michael Hanson [mailto:[mhanson@oge.gov](mailto:mhanson@oge.gov)]  
**Sent:** Monday, February 6, 2017 10:22 AM  
**To:** Walker, Evan J. EOP/WHO <(b)(6)>; Schultz, James D. EOP/WHO <(b)(6)>  
**Cc:** David J. Apol <[djapol@oge.gov](mailto:djapol@oge.gov)>; Vincent Salamone <[vjsalamo@oge.gov](mailto:vjsalamo@oge.gov)>  
**Subject:** RE: Old info on WH website: where to get Financial Disclosure Reports

Definitely is the form. Do you an internal tracking system or people in place to handle the requests once received? (the tricky part)

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**From:** Walker, Evan J. EOP/WHO [mailto:(b)(6)]  
**Sent:** Monday, February 06, 2017 10:20 AM  
**To:** Schultz, James D. EOP/WHO; Michael Hanson  
**Cc:** David J. Apol; Vincent Salamone  
**Subject:** RE: Old info on WH website: where to get Financial Disclosure Reports

It looks like the previous administration had a form to fill out to make these requests.

Do we want to go in this same direction?

<http://obamawhitehouse.archives.gov/public-forms/oge278>

Evan Walker

(b)(6)

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**Sent:** Sunday, February 5, 2017 1:26 PM  
**To:** Walker, Evan J. EOP/WHO <(b)(6)>; Michael Hanson <[mhanson@oge.gov](mailto:mhanson@oge.gov)>  
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Associate Counsel to the President, Ethics & Compliance  
Office of the White House Counsel

(b)(6)

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**Sent:** Wednesday, February 1, 2017 10:20 AM

**To:** Michael Hanson <[mhanson@oge.gov](mailto:mhanson@oge.gov)>; Schultz, James D. EOP/WHO

(b)(6)

**Cc:** David J. Apol <[djapol@oge.gov](mailto:djapol@oge.gov)>; Vincent Salamone <[vjsalamo@oge.gov](mailto:vjsalamo@oge.gov)>

**Subject:** RE: Old info on WH website: where to get Financial Disclosure Reports

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(b)(6)

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(b)(6)

**Cc:** David J. Apol <[djapol@oge.gov](mailto:djapol@oge.gov)>; Vincent Salamone <[vjsalamo@oge.gov](mailto:vjsalamo@oge.gov)>

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Evan Walker

(b)(6)

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**Sent:** Wednesday, February 1, 2017 10:12 AM

**To:** Walker, Evan J. EOP/WHO (b)(6) >; Schultz, James D. EOP/WHO

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Respectfully,

Mike

Michael Hanson

**From:** [Schultz, James D. EOP/WHO](#)  
**To:** [Michael Hanson](#)  
**Cc:** [David J. Apol](#)  
**Subject:** Re: White House reports  
**Date:** Thursday, January 26, 2017 9:01:23 AM

---

Ok. I need to find the right person to accomplish this.

James D. Schultz  
Associate Counsel to the President  
Office of White House Counsel  
(b)(6)

On Jan 26, 2017, at 8:13 AM, Michael Hanson <[mhanson@oge.gov](mailto:mhanson@oge.gov)> wrote:

Hello Jim,

Made the change and all reports can now be ordered through the OGE site. All that is needed is for the edit to the White House page (<https://www.whitehouse.gov/briefing-room/disclosures/financial-disclosures>) adding the link to our page <https://www.oge.gov/web/oge.nsf/Presidential+Appointee+&+Nominee+Records>

One note – you may want to have 2 additional links on the page. There are actually 2 classes of Filers, see the **Background** below.

Let me know if we can provide language or any other assistance.

Mike

### **Background**

There are 2 classes of Filings – One for Executive Pay Levels I & II and one for all other covered employees.

<!--[if !supportLists]-->• <!--[endif]-->Reports for people in or formerly occupying the 67 Pay Level I & II positions (Cabinet Level, etc.) can simply be downloaded. (<https://extapps2.oge.gov/201/Presiden.nsf/PAS%20Index?OpenView>)

<!--[if !supportLists]-->• <!--[endif]-->Reports for all other covered positions must be requested and, under the Stock Act, the requestor must complete the OGE Form 201\*. (<https://extapps2.oge.gov/201/Presiden.nsf/201+Request?OpenForm>)

\* Filers in this group have the right to get a list of people who requested their reports from OGE. The 201 form is where we collect the information.

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Associate Counsel to the President, Ethics & Compliance  
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**Subject:** RE: White House reports

Hello Jim,

We are getting requests for White House reports which cannot be filled until the White House mechanism is built.

(b) (5)

An option you may want to consider:

- 

(b) (5)

We do have 2 legal requirements – provide the reports to requestors, and, provide Filers with a list of people who requested their report. (b) (5)

Please let me know what you think. We can make the change in a few moments.

Thank you,

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Michael Hanson  
(202) 482-9221  
Office of Government Ethics

Visit us at [www.oge.gov](http://www.oge.gov)

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**Subject:** RE: White House reports

Mike – lets connect tomorrow. J

JAMES D. SCHULTZ  
Associate Counsel to the President, Ethics & Compliance  
Office of the White House Counsel

(b)(6)  
[Redacted]

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<(b)(6)>  
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Hello Jim,

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(<https://extapps2.oge.gov/201/Presiden.nsf/201+Request?OpenForm>),  
Enter **Obama**, click Find Filer, select him and you'll see the White House link and a Close button.

Close that window, enter **Biden** and click Find Filer.  
Select him and you'll be able to order reports specific reports.

Be glad to answer any questions you might have about our current process, give me a shout.

Thanks,

Mike

Michael Hanson  
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Office of Government Ethics

Visit us at [www.oge.gov](http://www.oge.gov)

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**Sent:** Monday, January 23, 2017 2:07 PM  
**To:** 'Schultz, James D. EOP/WHO'  
**Cc:** Michael Hanson  
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Thanks

Dave

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**From:** [Dale A. Christopher](#)  
**To:** [Kelsey D. Phipps](#)  
**Subject:** FW: White House reports  
**Date:** Monday, March 06, 2017 10:43:31 AM

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FOIA

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**From:** Ty Cooper  
**Sent:** Thursday, January 26, 2017 1:57 PM  
**To:** Teresa L. Williamson; Daniel L. Skalla; Sandra S. Mabry  
**Cc:** Vincent Salamone; Dale A. Christopher  
**Subject:** RE: White House reports

Just curious... Did the previous administration initiate the old process for handling white house reports or did they inherit it?

---

**From:** Teresa L. Williamson  
**Sent:** Thursday, January 26, 2017 12:28 PM  
**To:** Michael Hanson; Daniel L. Skalla; Lori Kelly; Sandra S. Mabry  
**Cc:** David J. Apol; Ty Cooper; Vincent Salamone; Dale A. Christopher  
**Subject:** RE: White House reports

President Obama and Vice President Biden reports have been uploaded to FDTS.

Thanks  
Teresa

---

**From:** Michael Hanson  
**Sent:** Thursday, January 26, 2017 8:47 AM  
**To:** Daniel L. Skalla; Lori Kelly; Sandra S. Mabry; Teresa L. Williamson  
**Cc:** David J. Apol; Ty Cooper; Vincent Salamone; Dale A. Christopher  
**Subject:** RE: White House reports

Hey Dan,  
Just spoke with Teresa and she "volunteered" to help out.

---

**From:** Daniel L. Skalla  
**Sent:** Thursday, January 26, 2017 8:44 AM  
**To:** Michael Hanson; Lori Kelly; Sandra S. Mabry  
**Cc:** David J. Apol; Ty Cooper; Vincent Salamone; Dale A. Christopher  
**Subject:** RE: White House reports

When we last spoke, Sandy had the electronic version of the former President's report and PNB would handle the FDTS upload.

Sandy, if PNB is too busy over there Lori or I could upload it as well – just forward it to [278tracking@oge.gov](mailto:278tracking@oge.gov) and we'll do the rest.

I don't know the status of the former VP's report. Once we get it, we'll upload it right away.

Dan

---

**From:** Michael Hanson  
**Sent:** Thursday, January 26, 2017 8:26 AM  
**To:** Daniel L. Skalla; Lori Kelly  
**Cc:** David J. Apol; Ty Cooper; Vincent Salamone; Dale A. Christopher  
**Subject:** RE: White House reports

Hey Dan,

Just a thought –former President and VP reports aren't in FDTS at the moment. It will be hard to fill requests for these until they are.

---

**From:** Daniel L. Skalla  
**Sent:** Thursday, January 26, 2017 8:17 AM  
**To:** Michael Hanson; Lori Kelly  
**Cc:** David J. Apol; Ty Cooper; Vincent Salamone; Dale A. Christopher  
**Subject:** RE: White House reports

Thanks Mike!

---

**From:** Michael Hanson  
**Sent:** Thursday, January 26, 2017 8:17 AM  
**To:** Daniel L. Skalla; Lori Kelly  
**Cc:** David J. Apol; Ty Cooper; Vincent Salamone; Dale A. Christopher  
**Subject:** FW: White House reports

Hello Dan/Lori,

Worked with the White House and as of this morning we (OGE) will now be releasing their reports. Give me a call if you have questions,

Mike

---

**From:** Michael Hanson  
**Sent:** Thursday, January 26, 2017 8:13 AM  
**To:** 'Schultz, James D. EOP/WHO'  
**Cc:** David J. Apol  
**Subject:** RE: White House reports

Hello Jim,

Made the change and all reports can now be ordered through the OGE site. All that is needed is for the edit to the White House page (<https://www.whitehouse.gov/briefing-room/disclosures/financial-disclosures>) adding the link to our page <https://www.oge.gov/web/oge.nsf/Presidential+Appointee+&+Nominee+Records>

One note – you may want to have 2 additional links on the page. There are actually 2 classes of Filers, see the **Background** below.

**From:** [Vincent Salamone](#)  
**To:** [Michael Hanson](#)  
**Subject:** WH Website: Access to 278s  
**Date:** Wednesday, February 01, 2017 9:30:49 AM

---

Mike –

Here is the link we discussed:

<https://www.whitehouse.gov/public-forms/oge278>

Vince

**From:** [Daniel L. Skalla](#)  
**To:** ["Kathleen Casey"](#)  
**Cc:** [201 Forms](#)  
**Subject:** RE: FAXED FOIA REQUEST  
**Date:** Wednesday, March 22, 2017 1:53:55 PM

---

Kathleen,

New entrant reports are due within 30 days of assuming a position. However, there are a number of variables that could impact how quickly we receive the reports. Agencies can provide extensions to the filing deadline of up to 90 days. Agencies then have up to 60 days to review and certify the reports, at which point they would be submitted to OGE for review and certification.

You would find those reports using OGE's online 201 system  
(<https://extapps2.oge.gov/201/Presiden.nsf/201+Request?OpenForm>)

Sincerely,

Dan Skalla  
Chief, Financial Disclosure Branch  
Compliance Division  
U.S. Office of Government Ethics  
1201 New York Ave., NW, Suite 500  
Washington, DC 20005-3917  
Tel. 202.482.9222  
Fax 202.482.9238

Visit OGE's website: [www.oge.gov](http://www.oge.gov)  
Follow OGE on Twitter: @OfficeGovEthics

**From:** Kathleen Casey [mailto:(b)(6)]  
**Sent:** Wednesday, March 22, 2017 1:31 PM  
**To:** Daniel L. Skalla  
**Subject:** Re: FAXED FOIA REQUEST

Daniel,

I just wanted to follow up on our conversation about when new White House staffers had to file incumbent reports and OGE form 201.

I know that you stated that new White House staffers were required to file incumbent reports in 2018, yet I wanted to see when these covered staffers have to file their new entrant reports and where I can find the disclosures once they are filed.

Thanks for your assistance,

Kathleen

On Wed, Mar 8, 2017 at 3:05 PM, Daniel L. Skalla <[dlskalla@oge.gov](mailto:dlskalla@oge.gov)> wrote:  
Hi Kathleen,

White House officials entering government service in 2017 will have their first incumbent reports due in May 2018 (the 2018 annual submission covers the 2017 calendar year).

Dan

**From:** Kathleen Casey [mailto:(b)(6)]  
**Sent:** Wednesday, March 08, 2017 1:58 PM  
**To:** Daniel L. Skalla

**Subject:** Re: FAXED FOIA REQUEST

Daniel,

Thank you so much. Just to clarify, all financial disclosures for White House officials, who are mandated to file, are due by May 15th?

On Wed, Mar 8, 2017 at 1:53 PM, Daniel L. Skalla <[dlskalla@oge.gov](mailto:dlskalla@oge.gov)> wrote:  
Hi Kathleen,

With the expansion of OGE's online Form 201 system, OGE has discontinued that practice. Report can be searched for and requested at any time, at your convenience, using the online system.

Sincerely,

U.S. Office of Government Ethics  
Compliance Division  
1201 New York Ave., NW, Suite 500  
Washington, DC 20005-3917  
Visit OGE's website: [www.oge.gov](http://www.oge.gov)  
Follow OGE on Twitter: @OfficeGovEthics

**From:** Kathleen Casey [mailto:(b)(6)]  
**Sent:** Wednesday, March 08, 2017 1:29 PM  
**To:** 201 Forms  
**Cc:** Daniel L. Skalla  
**Subject:** Re: FAXED FOIA REQUEST

To Whom it May Concern,

Thank you for your quick response. Last year when I filed this form for form 201 disclosures I was added to a list of people who would be alerted when the financial disclosures for the

individuals named on my request became publically available. Is this still something that your office does?

Thank you for your assistance,  
Kathleen

On Fri, Mar 3, 2017 at 4:59 PM, 201 Forms <[201forms@oge.gov](mailto:201forms@oge.gov)> wrote:  
Hi Kathleen,

The fax you submitted to OGE FOIA office on February 23, 2017 was forwarded to OGE Financial Disclosure Branch for action. The public financial disclosure reports you requested are either “Not Received by OGE” or “Not yet available under 5 CFR 2634.603(c).

We encourage you to use our Online OGE Form 201 when requesting public financial disclosure reports of filers that file with OGE but are not in Level I or Level II positions to retrieve 278 reports. If you don’t find the filer’s last name in the search box, the report is not yet available. Below is the link to the electronic 201 system:

Online OGE Form 201:  
<https://extapps2.oge.gov/201/Presiden.nsf/f54fd322068f23a385257fc40006f88e?OpenForm>

Best regards,

U.S. Office of Government Ethics  
Compliance Division  
1201 New York Ave., NW, Suite 500  
Washington, DC 20005-3917

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--

Kathleen M. Casey

Due Diligence Manager  
American Bridge 21st Century  
(b)(6)

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--

Kathleen M. Casey  
Due Diligence Manager  
American Bridge 21st Century  
(b)(6)

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--

Kathleen M. Casey  
Due Diligence Manager  
American Bridge 21st Century  
(b)(6)

**From:** [Teresa L. Williamson](#)  
**To:** [Vincent Salamone](#); [Daniel L. Skalla](#); [Lori Kelly](#)  
**Subject:** White House reports  
**Date:** Friday, March 24, 2017 12:10:15 PM

---

Not sure if you saw this. <https://www.whitehouse.gov/the-press-office/2017/03/22/white-house-make-financial-disclosures-public>

Looks like the White House will be posting their reports starting the end of next week. (b) (5)

[Redacted]

**From:** [Michael Hanson](#)  
**To:** [David J. Apol](#)  
**Subject:** new link to Wh reports  
**Date:** Monday, January 23, 2017 2:02:29 PM

---

Hello Dave,

I modified our 201 selection to provide a link to <https://www.whitehouse.gov/briefing-room/disclosures/financial-disclosures> for all former and current White House staff reports including the President.

(the old link -- <https://www.whitehouse.gov/the-press-office/financial-disclosure-reports-now-available> -- no longer exists)

Michael Hanson  
(202) 482-9221  
Office of Government Ethics

Visit us at [www.oge.gov](http://www.oge.gov)

**From:** [Michael Hanson](#)  
**To:** [David J. Apol](#)  
**Cc:** [Timothy Mallon](#); [Mirza Z. Baig](#); [Ty Cooper](#); [Nelson Cabrera Jr.](#)  
**Subject:** current link to Whitehouse 201 page no longer exists  
**Date:** Monday, January 23, 2017 10:56:31 AM

---

Hello David,

The default link we've been using for White House reports is no longer valid as they've pulled and replaced all their content.

Please let me know if I

(b) (5)

In the meantime, if I get contacted by anyone on the WH web team (normally likely) I'll ask them

(b) (5)

Again, our current link is broken (text below), we need to either

(b) (5)

## **(2) Select Document(s), then click "Add to Cart"**

Please visit the White House for these reports.

Here is a link <https://www.whitehouse.gov/the-press-office/financial-disclosure-reports-now-available>

Thanks,

Mike

Michael Hanson  
(202) 482-9221  
Office of Government Ethics

Visit us at [www.oge.gov](http://www.oge.gov)

**From:** [Daniel L. Skalla](#)  
**To:** [Dale A. Christopher](#)  
**Subject:** Fw: White House reports  
**Date:** Friday, March 24, 2017 12:26:22 PM

---

FYI.

---

**From:** Teresa L. Williamson  
**Sent:** Friday, March 24, 2017 12:10 PM  
**To:** Vincent Salamone; Daniel L. Skalla; Lori Kelly  
**Subject:** White House reports

---

Not sure if you saw this. <https://www.whitehouse.gov/the-press-office/2017/03/22/white-house-make-financial-disclosures-public>

Looks like the White House will be posting their reports starting the end of next week. (b) (5)

[Redacted]

[Redacted]

[Redacted]

**From:** [Lori Kelly](#)  
**To:** [Teresa L. Williamson](#); [Vincent Salamone](#); [Daniel L. Skalla](#)  
**Subject:** RE: White House reports  
**Date:** Friday, March 24, 2017 12:11:06 PM

---

Thanks

---

**From:** Teresa L. Williamson  
**Sent:** Friday, March 24, 2017 12:10 PM  
**To:** Vincent Salamone; Daniel L. Skalla; Lori Kelly  
**Subject:** White House reports

Not sure if you saw this. <https://www.whitehouse.gov/the-press-office/2017/03/22/white-house-make-financial-disclosures-public>

Looks like the White House will be posting their reports starting the end of next week. (b) (5)

[Redacted]

[Redacted]

[Redacted]

**From:** [Daniel L. Skalla](#)  
**To:** [Lori Kelly](#)  
**Subject:** RE: 201 Request for White House Staff  
**Date:** Thursday, February 16, 2017 7:01:43 AM

---

No. We referred 201 requests to the White House website for the former administration. Under the Trump administration, White House staff reports will be released by OGE rather than the WH.

---

**From:** Lori Kelly  
**Sent:** Wednesday, February 15, 2017 6:12 PM  
**To:** Daniel L. Skalla  
**Subject:** 201 Request for White House Staff

Hi Dan,

Are we denying request for reports for White House staff and referring them to the White House website?

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Washington, DC 20005-3917  
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