

March 3, 2022

Mr. Emory A. Rounds, III
Director
U.S. Office of Government Ethics
1201 New York Avenue, NW
Suite 500
Washington DC, 20005

Dear. Mr. Rounds:

The purpose of this letter is to forward the attached supplement to Ms. Reta Jo Lewis' Ethics Agreement dated September 21, 2021, and to supplement her Public Financial Disclosure Report (278e) dated August 25, 2021. Ms. Lewis explains in her letter dated March 2, 2022, the reasons for the supplement are as follows:

Ms. Lewis inadvertently omitted from her Form 278(e) that from September 2018 to February 2022, she served as a member of the Board of Directors of D.C. Training Grounds, Inc. Effective February 10, 2022, she resigned from that position.

As the Designated Agency Ethics official of the Export Import Bank of the United States, I have reviewed the updated information contained in the supplements and amendments based upon my review of these and the prior commitments made by Ms. Lewis in her previously transmitted Ethics Agreement, I continue to believe that Ms. Lewis is in compliance with applicable laws and regulations governing conflicts of interest.

Sincerely,

LISA
TERRY

Digitally signed
by LISA TERRY
Date: 2022.03.03
12:18:51 -05'00'

Lisa V. Terry
Designated Agency Ethics Official

March 2, 2022

Lisa V. Terry
Designated Agency Ethics Official
Export Import Bank of the United States
811 Vermont Ave., NW
Washington, DC 20571

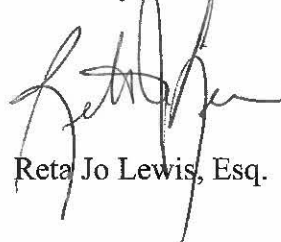
Dear Ms. Terry:

The purpose of this letter is to supplement my ethics agreement signed on September 21, 2021. In a separate document, I also am supplementing my financial disclosure report by reporting a former Board of Director position that I inadvertently omitted from the report.

From September 2018 to February 2022, I served as a member of the Board of Directors of D.C. Training Grounds, Inc. Effective February 10, 2022, I resigned from that position. Pursuant to the impartiality regulation at 5 C.F.R. § 2635.502, for a period of one year after my resignation, I will not participate personally and substantially in any particular matter involving specific parties in which I know that entity is a party or represents a party, unless I am first authorized to participate pursuant to 5 C.F.R. § 2635.502(d).

I have been advised that this supplement/amendment to my ethics agreement will be posted publicly, consistent with 5 U.S.C. § 552, on the website of the U.S. Office of Government Ethics with ethics agreements of other Presidential nominees who file public financial disclosure reports.

Sincerely,

A handwritten signature in black ink, appearing to read "Reta Jo Lewis". The signature is fluid and cursive, with a long horizontal stroke at the end.

Reta Jo Lewis, Esq.

September 21, 2021

Lisa V. Terry
Senior Vice President and Chief Ethics Officer
Export-Import Bank of the United States
811 Vermont Ave., NW
Washington, D.C. 20571

Dear Ms. Terry:

The purpose of this letter is to describe the steps that I will take to avoid any actual or apparent conflict of interest in the event that I am confirmed for the position of President and Chairman of the Export-Import Bank of the United States. It is my responsibility to understand and comply with commitments outlined in this agreement.

SECTION 1 – GENERAL COMMITMENTS

As required by the criminal conflicts of interest law at 18 U.S.C. § 208(a), I will not participate personally and substantially in any particular matter in which I know that I have a financial interest directly and predictably affected by the matter, or in which I know that a person whose interests are imputed to me has a financial interest directly and predictably affected by the particular matter, unless I first obtain a written waiver, pursuant to 18 U.S.C. § 208(b)(1), or qualify for a regulatory exemption, pursuant to 18 U.S.C. § 208(b)(2). I understand that the interests of the following persons are imputed to me:

- Any spouse or minor child of mine;
- Any general partner of a partnership in which I am a limited or general partner;
- Any organization in which I serve as an officer, director, trustee, general partner, or employee; and
- Any person or organization with which I am negotiating or have an arrangement concerning prospective employment.

In the event that an actual or potential conflict of interest arises during my appointment, I will consult with an agency ethics official and take the measures necessary to resolve the conflict, such as recusal from the particular matter or divestiture of an asset.

If I have a managed account or otherwise use the services of an investment professional during my appointment, I will ensure that the account manager or investment professional obtains my prior approval on a case-by-case basis for the purchase of any assets other than cash, cash equivalents, investment funds that qualify for the regulatory exemption for diversified mutual funds and unit investment trusts at 5 C.F.R. § 2640.201(a), or obligations of the United States.

I will receive a live ethics briefing from a member of the ethics office after my confirmation but not later than 15 days after my appointment pursuant to the ethics program regulation at 5 C.F.R. § 2638.305. Within 90 days of my confirmation, I will submit my Certification of Ethics Agreement Compliance which documents my compliance with this ethics agreement.

I understand that as an appointee I will be required to sign the Ethics Pledge (Exec. Order No. 13989) and that I will be bound by it. Among other obligations, I will be required to recuse from particular matters involving specific parties involving my former employer or former clients for a period of two years after I am appointed, with the exception of federal, state and local government.

I will not modify this ethics agreement without your approval and the approval of the U.S. Office of Government Ethics pursuant to the ethics agreement requirements contained in the financial disclosure regulation at 5 C.F.R. § 2634.803(a)(4).

SECTION 2 – RESIGNATIONS

Upon confirmation, I will resign from my positions with the following entities:

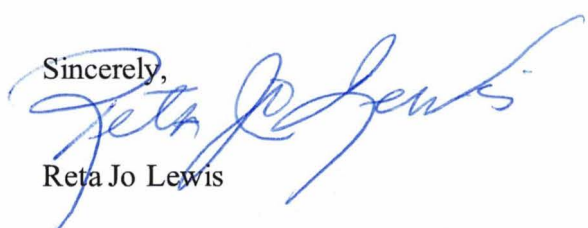
- German Marshall Fund of the United States
- Nielsen Company
- Spencer Stuart
- African Diaspora Consortium
- Leadership Council of Women in National Security

Pursuant to the impartiality regulation at 5 C.F.R. § 2635.502, for a period of one year after my resignation from each of these entities, I will not participate personally and substantially in any particular matter involving specific parties in which I know that entity is a party or represents a party, unless I am first authorized to participate, pursuant to 5 C.F.R. § 2635.502(d).

SECTION 3 – PUBLIC POSTING

I have been advised that this ethics agreement and the Certification of Ethics Agreement Compliance will be posted publicly, consistent with the public information law at 5 U.S.C. § 552, on the website of the U.S. Office of Government Ethics with ethics agreements of other Presidential nominees who file public financial disclosure reports.

Sincerely,


Reta Jo Lewis