

Report Type:	Annual
Year (Annual Report only):	2021
Date of Appointment/Termination:	01/20/2021



Executive Branch Personnel Public Financial Disclosure Report (OGE Form 278e)

Filer's Information				
Last Name	First Name	MI	Position	Agency
BIDEN, JR.	JOSEPH	R.	PRESIDENT	

Other Federal Government Positions Held During the Preceding 12 Months:

Name of Congressional Committee Considering Nomination (Nominees only):

Filer's Certification - I certify that the statements I have made in this report are true, complete and correct to the best of my knowledge:

Signature: <i>Joseph R. Biden Jr</i>	Date: 6-10-22
--------------------------------------	---------------

Agency Ethics Official's Opinion – On the basis of information contained in this report, I conclude that the filer is in compliance with applicable laws and regulations (subject to any comments below)

Signature: <i>Drew Purn</i>	Date: 5-10-22
-----------------------------	---------------

Other Review Conducted By:

Signature:	Date:
------------	-------

U.S. Office of Government Ethics Certification (if required):

Signature:	Date:
------------	-------

Comments of Reviewing Officials:

[Instructions for Part 1](#)

**Note: This is a public form. Do not include account numbers, street addresses, or family member names. See instructions for required information.**

Filer's Name					Page Number	
Joseph R. Biden, Jr.					2	
<b>Part 1: Filer's Positions Held Outside United States Government</b>						
#	Organization Name	City/State	Organization Type	Position Held	From	To
1.	CelticCapri Corp*	Wilmington, DE	S-Corporation	President	2/2017	Present
2.	University of Pennsylvania	Philadelphia, PA	University	Benjamin Franklin Presidential Practice Professor (unpaid leave of absence from 4/2019 to 1/2021)	2/2017	1/2021
3.						
4.						
5.						
6.						
7.						
8.						
9.						
10.						
11.						
12.						
13.						
14.						
15.						
16.						
17.						
18.						
19.	* This business will remain dormant and will not engage in any					
20.	business other than to receive potential royalties.					

Instructions for Part 2

**Note: This is a public form. Do not include account numbers, street addresses, or family member names. See instructions for required information.**

Filer's Name	Page Number
Joseph R. Biden, Jr.	3

**Part 2: Filer's Employment Assets & Income and Retirement Accounts**

#	Description	EIF	Value	Income Type	Income Amount
1.	IRA #1:	No		cash distribution	\$966
2.	- U.S. brokerage account (cash)	N/A	\$15,001 - \$50,000		None (or less than \$201)
3.	University of Pennsylvania, defined contribution plan	No		cash distribution	\$954
4.	- TIAA-CREF Lifecycle Index 2010 Fund	Yes	\$15,001 - \$50,000		None (or less than \$201)
5.	CelticCapri Corp, S-Corp (speaking and writing engagements)*	No	\$1,001 - \$15,000	business income	\$29,528
6.	- "Promises to Keep," Random House Publishers (value not readily ascertainable)	N/A			None (or less than \$201)
7.	- "Promise Me, Dad," Macmillan Publishers (value not readily ascertainable)	N/A		rent or royalties	\$15,001 - \$50,000
8.					
9.					
10.					
11.					
12.					
13.					
14.					
15.					
16.					
17.					
18.					
19.	*Business income reflects the royalties disclosed for the books listed on lines 6-7. The value at line 5 represents				
20.	a U.S.bank cash account.				

[Instructions for Part 3](#)

**Note: This is a public form. Do not include account numbers, street addresses, or family member names. See instructions for required information.**

Filer's Name			Page Number	
Joseph R. Biden, Jr.			4	
<b>Part 3: Filer's Employment Agreements and Arrangements</b>				
#	Employer or Party	City/State	Status and Terms	Date
1.	University of Pennsylvania	Philadelphia, PA	I was on an unpaid leave of absence from 4/2019 to 1/2021 and formally separated from the university in 1/2021.	4/2019
2.	University of Pennsylvania	Philadelphia, PA	I will continue to participate in the university's defined contribution plan. The university did not make contributions during my leave of absence and has not made any contributions after my separation.	2/2017
3.	CelticCapri Corp	Wilmington, DE	This business will remain dormant and will not engage in any business other than to receive potential royalties.	1/2021
4.				
5.				
6.				
7.				
8.				
9.				
10.				
11.				
12.				

[Instructions for Part 4](#)

**Note: This is a public form. Do not include account numbers, street addresses, or family member names. See instructions for required information.**

Filer's Name	Page Number
Joseph R. Biden, Jr.	5

**Part 4: Filer's Sources of Compensation Exceeding \$5,000 in a Year**

#	Source Name	City/State	Brief Description of Duties
1.	Not applicable		
2.			
3.			
4.			
5.			
6.			
7.			
8.			
9.			
10.			
11.			
12.			
13.			
14.			
15.			
16.			
17.			
18.			
19.			
20.			

Instructions for Part 5

**Note: This is a public form. Do not include account numbers, street addresses, or family member names. See instructions for required information.**

Filer's Name	Page Number
Joseph R. Biden, Jr.	6

**Part 5: Spouse's Employment Assets & Income and Retirement Accounts**

#	Description	EIF	Value	Income Type	Income Amount
1.	Northern Virginia Community College	N/A		salary	
2.	DE Office of Pensions, defined benefit plan (value not readily ascertainable)	N/A		retirement payments	
3.	VA Retirement System, 457 plan:	No			
4.	- Target Date 2025 Portfolio	Yes	\$15,001 - \$50,000		None (or less than \$201)
5.	VA Retirement System, 401a plan:	No			
6.	- Target Date 2025 Portfolio	Yes	\$1,001 - \$15,000		None (or less than \$201)
7.	VA Retirement System, defined benefit plan	N/A	\$50,001 - \$100,000		None (or less than \$201)
8.	Giacoppa Corp, S-Corp (speaking and writing engagements)*	No	\$50,001 - \$100,000	business income	
9.	- "Don't Forget, God Bless Our Troops" (value not readily ascertainable), Simon & Schuster	N/A		rent or royalties	\$15,001 - \$50,000
10.	- "Where the Light Enters" (value not readily ascertainable), Macmillan Publishers	N/A			None (or less than \$201)
11.	- "JOEY-- The Story of Joe Biden" (value not readily ascertainable), Simon & Schuster	N/A			None (or less than \$201)
12.					
13.					
14.					
15.					
16.					
17.					
18.	*Value at line 8 represents a U.S. bank cash account.				

Instructions for Part 6

**Note: This is a public form. Do not include account numbers, street addresses, or family member names. See instructions for required information.**

Filer's Name	Page Number
Joseph R. Biden, Jr.	7

**Part 6: Other Assets and Income**

#	Description	EIF	Value	Income Type	Income Amount
1.	U.S. credit union #1 (cash)	N/A	\$1,001 - \$15,000		None (or less than \$201)
2.	U.S. bank #1 (cash)	N/A	\$250,001 - \$500,000		None (or less than \$201)
3.	U.S. bank #2 (cash)	N/A	\$250,001 - \$500,000	interest	\$2,501 - \$5,000
4.	U.S. bank #3 (cash)	N/A	\$100,001 - \$250,000		None (or less than \$201)
5.	U.S. credit union #2 (cash)	N/A	\$1,001 - \$15,000		None (or less than \$201)
6.	U.S. bank #4 (cash)	N/A	\$100,001 - \$250,000		None (or less than \$201)
7.	Security Benefit Group, variable annuity	No			
8.	- American Century Ultra	Yes	\$15,001 - \$50,000		None (or less than \$201)
9	- Blackrock Equity Dividends VI	Yes	\$15,001 - \$50,000		None (or less than \$201)
10	- Guggenheim VIF High Yield	Yes	\$15,001 - \$50,000		None (or less than \$201)
11	- Janus Hend VIT Enterprise	Yes	\$15,001 - \$50,000		None (or less than \$201)
12	- Janus Hend VIT Research	Yes	\$15,001 - \$50,000		None (or less than \$201)
13	- Western Asset Variable Global High Yield Bond	Yes	\$15,001 - \$50,000		None (or less than \$201)
14	- Guggenheim VIF Styleplus Mid Growth	Yes	\$15,001 - \$50,000		None (or less than \$201)
15	- Guggenheim VIF Small Cap Value	Yes	\$15,001 - \$50,000		None (or less than \$201)
16	- Guggenheim VIF All Cap Value	Yes	\$15,001 - \$50,000		None (or less than \$201)
17	Mass Mutual, whole life	N/A	\$15,001 - \$50,000		None (or less than \$201)
18	Mass Mutual, whole life	N/A	\$1,001 - \$15,000		None (or less than \$201)

**Note: This is a public form. Do not include account numbers, street addresses, or family member names. See instructions for required information.**

Filer's Name	Page Number
--------------	-------------

**Part 6: Other Assets and Income**

#	Description	EIF	Value	Income Type	Income Amount
1.	Mass Mutual, whole life	N/A	\$1,001 - \$15,000		None (or less than \$201)
2.	Mass Mutual, whole life	N/A	\$15,001 - \$50,000		None (or less than \$201)
3.	Mass Mutual, whole life	N/A	\$15,001 - \$50,000		None (or less than \$201)
4.	Mass Mutual, whole life	N/A	\$15,001 - \$50,000		None (or less than \$201)
5.					
6.					
7.					
8.					
9.					
10.					
11.					
12.					
13.					
14.					
15.					
16.					
17.					
18.					
19.					
20.					

[Instructions for Part 7](#)

**Note: This is a public form. Do not include account numbers, street addresses, or family member names. See instructions for required information.**

Filer's Name	Page Number
Joseph R. Biden, Jr.	9

**Part 7: Transactions**

#	Description	Type	Date	Amount
1.	BNY Mellon IP Tech Growth	sale	05/24/2021	\$15,001 - \$50,000
2.	Guggenheim VIF SMid Cap Value	sale	05/24/2021	\$1,001 - \$15,000
3.	Invesco V.I. Health Care	sale	05/24/2021	\$15,001 - \$50,000
4.	MFS VIT Utilities	sale	05/24/2021	\$1,001 - \$15,000
5.	American Century Ultra	purchase	05/24/2021	\$15,001 - \$50,000
6.	Blackrock Equity Dividend VI	purchase	05/24/2021	\$15,001 - \$50,000
7.	Guggenheim VIF All Cap Value	purchase	05/24/2021	\$1,001 - \$15,000
8.	Guggenheim VIF High Yield	purchase	05/24/2021	\$1,001 - \$15,000
9.	Guggenheim VIF Small Cap Value	purchase	05/24/2021	\$1,001 - \$15,000
10.	Guggenheim VIF Styleplus Mid Growth	sale	05/24/2021	\$1,001 - \$15,000
11.	Janus Hend VIT Enterprise	purchase	05/24/2021	\$1,001 - \$15,000
12.	Janus Hend VIT Research	purchase	05/24/2021	\$1,001 - \$15,000
13.	Western Asset Var Glob HY Bond	purchase	05/24/2021	\$1,001 - \$15,000
14.				
15.				
16.				
17.				
18.				
19.				
20.				

**Instructions for Part 8**

**Note: This is a public form. Do not include account numbers, street addresses, or family member names. See instructions for required information.**

Filer's Name	Page Number
Joseph R. Biden, Jr.	10

**Part 8: Liabilities**

#	Creditor Name	Type	Amount	Year Incurred	Rate	Term
1.	Mass Mutual	Loans against cash value of policies	\$15,001 - \$50,000	1983	5-8%	open-ended
2.	Oceanfirst Bank	Term loan	\$15,001 - \$50,000	2018	4.25% (variable, prime +1%)	10 years
3.	TD Bank	Mortgage (personal residence)	\$250,001 - \$500,000	2013	3.375%	30 years
4.						
5.						
6.						
7.						
8.						
9.						
10.						
11.						
12.						
13.						
14.						
15.						
16.						
17.						
18.						
19.						
20.						

[Instructions for Part 9](#)

**Note: This is a public form. Do not include account numbers, street addresses, or family member names. See instructions for required information.**

Filer's Name	
Joseph R. Biden, Jr.	11

Part 9: Gifts and Travel Reimbursements				
#	Source Name	City/State	Brief Description	Value
1.	None			
2.				
3.				
4.				
5.				
6.				
7.				
8.				
9.				
10.				
11.				
12.				
13.				
14.				
15.				
16.				
17.				
18.				
19.				
20.				