



U.S. Department of Justice

OCT 12 2010

Washington, D.C. 20530

Robert I. Cusick
Director
Office of Government Ethics
Suite 500
1201 New York Avenue, NW
Washington, DC 20005-3919

Dear Mr. Cusick:

In accordance with the provisions of Title I of the Ethics in Government Act of 1978 as amended, I am forwarding the financial disclosure report of Robert W. Mathieson. President Obama has announced his intent to nominate Mr. Mathieson to serve as the United States Marshal for the Eastern District of Virginia. We have conducted a thorough review of the nominee's report and have counseled him on the government ethics rules.

As required by 18 U.S.C. § 208(a), Mr. Mathieson will not participate personally and substantially in any particular matter that would have a direct and predictable effect on his financial interests or those of any other persons whose interests are imputed to him, unless he first obtains a written waiver pursuant to 18 U.S.C. § 208(b)(1), or qualifies for a regulatory exemption, pursuant to 18 U.S.C. § 208(b)(2). Mr. Mathieson understands that the interests of the following persons are imputed to him: his spouse; minor children; any general partner of a partnership in which he is a limited or general partner; any organization in which he serves as officer, director, trustee, general partner or employee; and any person or organization with which he is negotiating or has an arrangement concerning prospective employment.

Upon confirmation, Mr. Mathieson will resign from his position as Director of Business Development for Rileen Innovative Technologies. For a period of one year after his resignation, he will not participate personally and substantially in any particular matter involving specific parties in which Rileen Innovative Technologies is a party or represents a party, unless he is first authorized to participate, pursuant to 5 C.F.R. § 2635.502(d).

Upon confirmation, Mr. Mathieson will resign from his positions with the Virginia Beach Police Foundation. For a period of one year after his resignation, he will not participate personally and substantially in any particular matter involving specific parties in which the Virginia Beach Police Foundation is a party or represents a party, unless he is first

authorized to participate, pursuant to 5 C.F.R. § 2635.502(d).

Upon confirmation, Mr. Mathieson will resign from his position with Cox Charities of Hampton Roads, Virginia.

Mr. Mathieson's term as delegate for the Virginia House of Delegates ended in January 2010. For a period of one year after his term ending, Mr. Mathieson will have a "covered relationship" with the state of Virginia, under 5 C.F.R. § 2635.502. He has been advised that his participation in particular matters involving specific parties in which the state of Virginia is a party or represents a party will be authorized pursuant to 5 C.F.R. § 2635.502(d).

Finally, Mr. Mathieson understands that as an appointee he is required to sign the Ethics Pledge (Exec. Order No. 13490) and that he will be bound by the requirements and restrictions therein in addition to the commitments he has made in this and any other ethics agreement.

Based on the above agreements and counseling, I am satisfied that the report presents no conflicts of interest under applicable laws and regulations and that you can so certify to the Senate Judiciary Committee.

Sincerely,

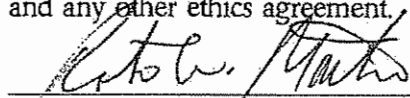
A handwritten signature in black ink, reading "Michael H. Allen". The signature is fluid and cursive, with the first name "Michael" being the most prominent part.

Michael H. Allen
Deputy Assistant Attorney General, Policy, Management and Planning
Alternate Designated Agency Ethics Official

Enclosure

NOMINEE STATEMENT

I have read the attached Ethics Agreement signed by Michael H. Allen, Deputy Assistant Attorney General for Policy, Management, and Planning and Alternate Designated Agency Ethics Official on 10/13, 2010, and I agree to comply with the conflict of interest statute and regulations, and to follow the procedures set forth in the agreement. In addition, I understand that as an appointee I am required to sign the Ethics Pledge (Exec. Order No. 13490) and that I will be bound by the requirements and restrictions therein in addition to the commitments I have made in this and any other ethics agreement.


Robert W. Mathieson

10/13/2010
Date