



U.S. Department of Justice

Washington, D.C. 20530

DEC 23 2016

Walter M. Shaub, Jr.
Director
Office of Government Ethics
1201 New York Avenue, NW
Suite 500
Washington, DC 20005-3919

Dear Mr. Shaub:

In accordance with the provisions of Title I of the Ethics in Government Act of 1978, as amended, I am forwarding the financial disclosure report of Jefferson B. Sessions III. President-Elect Trump has announced his intent to nominate Senator Sessions to serve as Attorney General of the United States.

We have conducted a thorough review of the enclosed report. The conflict of interest statute, 18 U.S.C. § 208, requires that Senator Sessions recuse himself from participating personally and substantially in any particular matter in which he knows that he has a financial interest directly and predictably affected by the matter, or in which he knows that a person whose interests are imputed to him has a financial interest directly and predictably affected by the matter, unless he first obtains a written waiver, pursuant to Section 208(b)(1), or qualifies for a regulatory exemption, pursuant to Section 208(b)(2). Senator Sessions understands that the interests of the following persons are imputed to him: his spouse; minor children; any general partner of a partnership in which he is a limited or general partner; any organization in which he serves as an officer, director, trustee, general partner or employee; and any person or organization with which he is negotiating or has an arrangement concerning prospective employment. In determining whether a particular matter has a direct and predictable effect on his financial interests or on those of any other person whose interests are imputed to him, Senator Sessions will consult with Department of Justice ethics officials.

He will divest his interests in the following entities within 90 days of his confirmation: Center Coast MLP Focus C Fund, Vanguard Health Care Fund, OPI Steelpath MLP Select 40 C Mutual Fund, Petrobras International Finance Company Bond, and Petrobras Global Finance Bond. With regard to each of these entities, he will not participate personally and substantially in any particular matter that to his knowledge has a direct and predictable effect on the financial interests of the entity until he has divested it, unless he first obtains a written waiver, pursuant to 18 U.S.C. § 208(b)(1), or qualifies for a regulatory exemption, pursuant to 18 U.S.C. § 208(b)(2). He understands that he may be eligible to request a Certificate of Divestiture for qualifying assets and that a Certificate of Divestiture is effective only if obtained prior to divestiture. Regardless of whether he receives a Certificate of Divestiture, he will ensure that all divestitures discussed in

this agreement occur within the agreed upon timeframes and that all proceeds are invested in non-conflicting assets.

Upon confirmation, Senator Sessions will resign from his position on the Board of Overseers of Samford University. For a period of one year after his resignation, he will not participate personally and substantially in any particular matter involving specific parties in which he knows Samford University is a party or represents a party, unless he is first authorized to participate, pursuant to 5 C.F.R. § 2635.502(d).

Senator Sessions is the sole owner of timberland in Alabama. He will continue to have a financial interest in this property, but he will not manage it or provide any services to it other than to perform required ministerial functions such as signing any required timber deeds. Instead, he will receive only passive investment income from it. He will retain a professional forester to manage the land and negotiate any sales of timber. He will not negotiate individual sales. He will not participate personally and substantially in any particular matter that to his knowledge has a direct and predictable effect on the financial interests in this timberland, unless he first obtains a written waiver, pursuant to 18 U.S.C. § 208(b)(1).

Senator Sessions has been advised that this ethics agreement will be posted publicly, consistent with 5 U.S.C. § 552, on the website of the U.S. Office of Government Ethics with ethics agreements of other Presidential nominees who file public financial disclosure reports.

Based on the above agreements and counseling, I am satisfied that the report presents no conflicts of interest under applicable laws and regulations and that you can so certify to the Senate Judiciary Committee.

Sincerely,

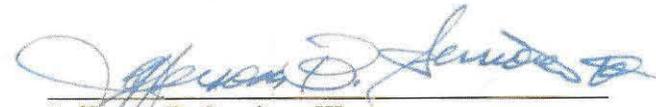


Lee J. Lofthus
Assistant Attorney General
For Administration and
Alternate Designated Agency Ethics Official

Enclosure

NOMINEE STATEMENT

I have read the attached Ethics Agreement signed by Lee J. Lofthus, Assistant Attorney General and Designated Agency Ethics Official, on 12/23, 2016, and I agree to comply with the conflict of interest statute and regulations, and to follow the procedures set forth in the agreement.



Jefferson B. Sessions III

12/13/16
Date

United States Senate

WASHINGTON, DC 20510-0101

January 25, 2017

Mr. Lee Lofthus
Assistant Attorney General
for Administration and
Designated Agency Ethics Official
Department of Justice
950 Pennsylvania Ave. NW
Washington, DC 20530

Dear Mr. Lofthus:

The purpose of this letter is to amend Part 6 of my public financial disclosure report signed on November 21, 2016, and supplement my ethics agreement signed on December 13, 2016. Enclosed please find an amended Part 6 of my public financial disclosure report. Please replace Part 6 of my public financial disclosure report with the enclosed Part 6 pages 1-4.

When I was initially sent the financial disclosure (Form 278e), I understood that I was to report my 2015 income on my 2015 Senate disclosure form (which I provided to transition officials along with other requested information) and to report my 2016 year-to-date income (as of filing date November 21, 2016) on my Form 278e. I have since learned that the Form 278e was to have reported both my 2015 income and my year-to-date 2016 income on one report. The enclosed amended pages 1-4 to Part 6 of the Form 278e include both my 2015 income and year-to-date 2016 income. Thus, my 2015 income is now reported on both my Senate disclosure form and my amended Form 278e.

In addition, as part of reporting 2015 income, I am including some assets that were sold or redeemed in 2015. Although I no longer hold these assets, I have included them because they produced income received in 2015. Also, I have more specifically described the holdings I own in land, mineral (oil) rights, timber and hunting leases associated with some parcels of land, and mineral rights I own apart from associated land.

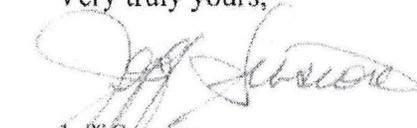
The following language supplements my ethics agreement:

Mr. Lee Lofthus
Assistant Attorney General
for Administration and
Designated Agency Ethics Official
Department of Justice
January 25, 2017
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I will continue to hold mineral rights. I will not participate personally and substantially in any particular matter that to my knowledge has a direct and predictable effect on my financial interest in the mineral rights, unless I first obtain a written waiver, pursuant to 18 U.S.C. § 208(b)(1). I will not participate personally and substantially in any particular matter involving specific parties in which I know Pruet Exploration Co. or Chief Capital (O&G), is a party or represents a party, unless I am first authorized to participate, pursuant to 5 C.F.R. § 2635.502(d).

I have been advised that this supplement to my ethics agreement will be posted publicly, consistent with 5 U.S.C. § 552, on the website of the U.S. Office of Government Ethics with ethics agreements of other Presidential nominees who file public financial disclosure reports. I understand that this letter and the enclosed amended Part 6 of my financial disclosure report will be released as an attachment to my previously filed public financial disclosure report.

Very truly yours,



Jeff Sessions
United States Senator

JS:ph

February 1, 2017

Mr. Lee J. Lofthus
Assistant Attorney General
for Administration and
Designated Agency Ethics Official
Department of Justice
950 Pennsylvania Ave., N.W.
Washington, D.C. 20530

Dear Mr. Lofthus:

The purpose of this letter is to further supplement my ethics agreement signed on December 13, 2016, and the January 25, 2017 supplement to my ethics agreement. The following information supplements my ethics agreement:

I understand that as an appointee I will be required to sign the Ethics Pledge required under the Executive Order dated January 28, 2017 ("Ethics Commitments by Executive Branch Appointees") and that I will be bound by the requirements and restrictions therein in addition to the commitments I made in the ethics agreement I signed on December 13, 2016, and in the supplement that I signed on January 25, 2017.

I have been advised that this supplement to my ethics agreement will be posted publicly, consistent with 5 U.S.C. § 552, on the website of the U.S. Office of Government Ethics with ethics agreements of other Presidential nominees who file public financial disclosure reports.

Sincerely,



Jefferson B. Sessions III

JBSIII:ph