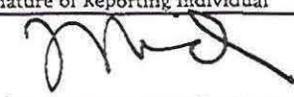
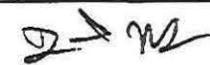


Executive Branch Personnel PUBLIC FINANCIAL DISCLOSURE REPORT

Date of Appointment, Candidacy, Election, or Nomination (Month, Day, Year)	Reporting Status (Check Appropriate Boxes)	Incumbent <input checked="" type="checkbox"/>	Calendar Year Covered by Report 9/1/10-12/31/11	New Entrant, Nominee, or Candidate <input type="checkbox"/>	Termination Filer <input type="checkbox"/>	Termination Date (If Applicable) (Month, Day, Year)	Fee for Late Filing Any individual who is required to file this report and does so more than 30 days after the date the report is required to be filed, or, if an extension is granted, more than 30 days after the last day of the filing extension period, shall be subject to a \$200 fee.
Reporting Individual's Name	Last Name NIDES		First Name and Middle Initial THOMAS R.				
Position for Which Filing	Title of Position DEPUTY SECRETARY OF STATE		Department or Agency (If Applicable) DEPT OF STATE				Reporting Periods Incumbents: The reporting period is the preceding calendar year except Part II of Schedule C and Part I of Schedule D where you must also include the filing year up to the date you file. Part II of Schedule D is not applicable. Termination Filers: The reporting period begins at the end of the period covered by your previous filing and ends at the date of termination. Part II of Schedule D is not applicable.
Location of Present Office (or forwarding address)	Address (Number, Street, City, State, and ZIP Code) WASHINGTON, D. C.			Telephone No. (Include Area Code) (202) 647-5073			
Position(s) Held with the Federal Government During the Preceding 12 Months (If Not Same as Above)	Title of Position(s) and Date(s) Held DEPUTY SECRETARY OF STATE, JANUARY 2011 - PRESENT						Nominees, New Entrants and Candidates for President and Vice President: Schedule A—The reporting period for income (BLOCK C) is the preceding calendar year and the current calendar year up to the date of filing. Value assets as of any date you choose that is within 31 days of the date of filing. Schedule B—Not applicable. Schedule C, Part I (Liabilities)—The reporting period is the preceding calendar year and the current calendar year up to any date you choose that is within 31 days of the date of filing. Schedule C, Part II (Agreements or Arrangements)—Show any agreements or arrangements as of the date of filing. Schedule D—The reporting period is the preceding two calendar years and the current calendar year up to the date of filing.
Presidential Nominees Subject to Senate Confirmation	Name of Congressional Committee Considering Nomination Not Applicable	Do You Intend to Create a Qualified Diversified Trust? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No					
Certification	Signature of Reporting Individual 			Date (Month, Day, Year) 06/29/12			
Other Review (If desired by agency)	Signature of Reviewing Official T. Mushing for Deputy Executive Secretary S/ES-EX			Date (Month, Day, Year) Cynthia J. Smiley 6/29/2012			
Agency Ethics Official's Opinion	Signature of Designated Agency Ethics Official/Reviewing Official 			Date (Month, Day, Year) 11/13/12			
Office of Government Ethics	Signature DALE CHRISTOPHER			Date (Month, Day, Year) Digitally signed by DALE CHRISTOPHER DN: c=US, o=U.S. Government, ou=Office of Government Ethics, cn=DALE CHRISTOPHER, o.9.2342.19200300.100.1.1=95491000368366 Date: 2016.06.25 09:50:16 -0400			
Comments of Reviewing Officials (If additional space is required, use the reverse side of this sheet)							Agency Use Only OGE Use Only DEC 14 2012
One declines to certify. The filer failed to comply with the terms of this waiver. ** (Check box if filing extension granted & indicate number of days _____) <input type="checkbox"/>							
** Certified based on additional information and clarifications provided by filer's representative. 6/25/16 (Check box if comments are continued on the reverse side) <input type="checkbox"/>							

Do not complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate

Reporting Individual's Name THOMAS R. NIDES	SCHEDULE B continued (Use only if needed)	Page Number 676
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Part I: Transactions

16	Identification of Assets	Transaction Type (x)			Date (Mo., Day, Yr.)	Amount of Transaction (x)									
		Purchase	Sale	Exchange		\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000
1	BLACKROCK FLTN RATE INM CL INSTI MF 285.22	X			12/21/11										
2	BLACKROCK FLTN RATE INM CL INSTI MF	X			12/30/11	X									
3	ISHARES IBOXX H/Y CORP BOND 6.5% DUE@0.00	X			8/15/11						X				
4	ISHARES IBOXX H/Y CORP BOND 6.5% DUE@0.00	X			11/15/11					X					
5	MS GLOBAL DISTRESSED OPPORTUNITIES FUND, LP **	X			12/20/11		X								
6	MORGAN STANLEY REAL ESTATE INVESTORS VI INTL, LP	X			9/30/10	X									
7															
8															
9															
10															
11															
12															
13															
14															
15															
16															

*This category applies only if the underlying asset is solely that of the filer's spouse or dependent children. If the underlying asset is either held by the filer or jointly held by the filer with the spouse or dependent children, use the other higher categories of value, as appropriate.

** Capital contribution pursuant to original investment and did not increase original investment commitment.

PAR

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Do not complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate

Reporting Individual's Name NIDES, THOMAS R.	SCHEDULE B continued (Use only if needed)	Page Number 52 of 55
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Part I: Transactions

#	Identification of Assets	Transaction Type (x)			Date (Mo., Day, Yr.)	Amount of Transaction (x)										
		Purchase	Sale	Exchange		\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000
1	(S) MORGAN STANLEY AIP OPPORTUNISTIC FUND, LP		X		3/25/11		X									
2	(S) ACL ALTERNATIVE FUND CL A		X		1/13/11					X						
3	MORGAN STANLEY GSO SPECIAL SITUATION FUND, LP		X		11/1/10						X					
4	DLJ FIRST ESC		X		4/12/11			X								
5	IRA: MORGAN STANLEY AIP OPPORTUNISTIC FUND, LP		X		2/4/11				X							
6	(S) IRA: MORGAN STANLEY AIP OPPORTUNISTIC FUND, LP		X		2/4/11			X								
7																
8	SECAP - MAVERICK		X		12/31/10			X								
9	SECAP - PIMCO GLOBAL BOND (USD HEDGED)	X			3/21/11			X								
10	SECAP - PIMCO GLOBAL BOND (UNDEDGED)	X			3/21/11			X								
11	DUPONT EI NEMOUR 3.25% DUE 1/15/15		X		9/22/10	X										
12	FORD MOTOR CRED JUNIOR 7.0% DUE 10/1/2013		X		8/2/10		X									
13	PSYCHIATRIC SOLUTIONS 7.75% CALLABLE 7/15/11		X		9/9/10		X									
14																
15																
16																

*This category applies only if the underlying asset is solely that of the filer's spouse or dependent children. If the underlying asset is either held by the filer or jointly held by the filer with the spouse or dependent children, use the other higher categories of value, as appropriate.

Prior Editions Cannot Be Used.

NOTE: LINE 7 REMOVED AS DUPLICATE ENTRY.

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Executive Branch Personnel PUBLIC FINANCIAL DISCLOSURE REPORT

Date of Appointment, Candidacy, Election, or Nomination (Month, Day, Year)		Reporting Status (Check Appropriate Boxes)	Incumbent <input checked="" type="checkbox"/>	Calendar Year Covered by Report 9/1/10-12/31/11	New Entrant, Nominee, or Candidate <input type="checkbox"/>	Termination Filer <input type="checkbox"/>	Termination Date (If Applicable) (Month, Day, Year)	<p>Fee for Late Filing Any individual who is required to file this report and does so more than 30 days after the date the report is required to be filed, or, if an extension is granted, more than 30 days after the last day of the filing extension period, shall be subject to a \$200 fee.</p> <p>Reporting Periods Incumbents: The reporting period is the preceding calendar year except Part II of Schedule C and Part I of Schedule D where you must also include the filing year up to the date you file. Part II of Schedule D is not applicable.</p> <p>Termination Filers: The reporting period begins at the end of the period covered by your previous filing and ends at the date of termination. Part II of Schedule D is not applicable.</p> <p>Nominees, New Entrants and Candidates for President and Vice President: Schedule A—The reporting period for income (BLOCK C) is the preceding calendar year and the current calendar year up to the date of filing. Value assets as of any date you choose that is within 31 days of the date of filing. Schedule B—Not applicable. Schedule C, Part I (Liabilities)—The reporting period is the preceding calendar year and the current calendar year up to any date you choose that is within 31 days of the date of filing. Schedule C, Part II (Agreements or Arrangements)—Show any agreements or arrangements as of the date of filing. Schedule D—The reporting period is the preceding two calendar years and the current calendar year up to the date of filing.</p>
Reporting Individual's Name		Last Name		First Name and Middle Initial				
Position for Which Filing		Title of Position		Department or Agency (If Applicable)				
Location of Present Office (or forwarding address)		Address (Number, Street, City, State, and ZIP Code)			Telephone No. (Include Area Code)			
Position(s) Held with the Federal Government During the Preceding 12 Months (If Not Same as Above)		Title of Position(s) and Date(s) Held						
Presidential Nominees Subject to Senate Confirmation		Name of Congressional Committee Considering Nomination			Do You Intend to Create a Qualified Diversified Trust?			
Certification		Signature of Reporting Individual			Date (Month, Day, Year)			
Other Review (If desired by agency)		Signature of Reviewing Official			Date (Month, Day, Year)			
Agency Ethics Official's Opinion		Signature of Designated Agency Ethics Official/Reviewing Official			Date (Month, Day, Year)			
Office of Government Ethics		Signature			Date (Month, Day, Year)			
<p>Comments of Reviewing Officials (If additional space is required, use the reverse side of this sheet)</p> <p>ONE declines to certify. The filer failed to comply with the terms of this waiver. (Check box if filing extension granted & indicate number of days _____) <input type="checkbox"/></p> <p style="text-align: right;">(Check box if comments are continued on the reverse side) <input type="checkbox"/></p>								
Agency Use Only								
OGE Use Only								
DEC 14 2012								

Reporting Individual's Name NIDES, THOMAS R.	SCHEDULE A continued (Use only if needed)	Page Number 5 of 55
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Assets and Income BLOCK A	Valuation of Assets at close of reporting period BLOCK B											Income: type and amount. If "None (or less than \$201)" is checked, no other entry is needed in Block C for that item. BLOCK C																								
	None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type				Amount							Date (Mo., Day, Yr.) Only if Honoraria									
																Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000		\$100,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	Over \$5,000,000	Other Income (Specify Type & Actual Amount)				
1 ^v (J) EMC CORP (EMC)			X														X																			
2 ^s (J) EXXON MOBIL (SOM)	X																X																			
3 ^d (J) GENERAL ELECTRIC (GE)	X																X																			
4 ^s (J) IBM (IBM)					X												X																			
5 (J) JOHNSON & JOHNSON (JNJ)	X																X																			
6 (J) MERCK (MRK)	X																X																			
7 ^v (J) MICROSOFT (MSFT)				X													X																			
8 (J) MOTOROLA (MOT)			X														X																			
9 (J) NOVO NORDISK (NVO)	X																X																			

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

Reporting Individual's Name
 NIDES, THOMAS R.

SCHEDULE A continued
 (Use only if needed)

Page Number
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BLOCK A	BLOCK B											BLOCK C											Date (Mo., Day, Yr.) Only if Honoraria										
	Valuation of Assets at close of reporting period											Income: type and amount. If "None (or less than \$201)" is checked, no other entry is needed in Block C for that item.																					
												Type	Amount																				
	None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	Over \$5,000,000	Other Income (Specify Type & Actual Amount)		
1 (J) COOK COUNTY IL GOV 5.0% CALLABLE 5/15/2016					X												X						X										
2 (J) DERBY KS GOV 4.0% DUE 12/1/2011	X																X	X		X			X										
3 (J) ENERGY NORTHWEST WA ELEC REVENUE 5.75% CALLABLE 7/1/2012					X												X						X										
4 (J) FLORIDA ST BOARD EDUC CAP OUTLAY 5.0% CALLABLE 6/1/2015					X												X						X										
5 (J) FLORIDA ST BOARD EDUC CAP OUTLAY 5.375% CALLABLE 6/1/2012					X												X						X										
6 (J) FRISCO TX INDEPENDENT SCH DISTR 5.25% DUE 8/15/2016					X												X							X									
7 (J) FRISCO TX INDEPENDENT SCH DISTR 6.5% CALLABLE 8/15/2012				X													X						X										
8 (J) ILLINOIS STATE GOV 5.25% CALLABLE 10/1/2012	X																X	X					X										
9 (J) KING COUNTY WA GOV 5.0% DUE 8/1/2012				X													X						X										

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

Reporting Individual's Name
 NIDES, THOMAS R.

SCHEDULE A continued
 (Use only if needed)

Page Number
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BLOCK A	BLOCK B											BLOCK C											Date (Mo., Day, Yr.) Only if Honoraria								
	Valuation of Assets at close of reporting period											Income: type and amount. If "None (or less than \$201)" is checked, no other entry is needed in Block C for that item.																			
												Type	Amount																		
	None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	Over \$5,000,000	Other Income (Specify Type & Actual Amount)
1 (J) FORD MOTOR CREDIT JUNION 7.0% 10/1/2013	X																	X		X											
2 (J) WEATHERFORD INT'L LTD 4.95% 10/15/2013			X															X		X											
3 (J) AES CORP 7.75% 3/1/2014	X																	X		X											
4 (J) FERRELL GAS LP 6.75% 5/1/2014	X																	X		X											
5 (J) DIRECTV HOLDINGS 4.75% 10/1/2014			X															X		X											
6 (J) BANK OF NY MELLON 3.1% 1/15/2015	X																	X		X											
7 (J) CROWN CASTLE INTL 9.0% 1/15/2015	X																	X		X											
8 (J) DIAGEO FINANCE 3.25% 1/15/2015			X															X		X											
9 (J) IE DUPONT DE NEMOUR 3.25% 1/15/2015	X																	X		X											

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

Reporting Individual's Name NIDES, THOMAS R.	SCHEDULE A continued (Use only if needed)	Page Number 18 of 55
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Assets and Income BLOCK A	Valuation of Assets at close of reporting period BLOCK B										Income: type and amount. If "None (or less than \$201)" is checked, no other entry is needed in Block C for that item. BLOCK C																							
	None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type				Amount						Date (Mo., Day, Yr.) Only if Honoraria								
																Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000		\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	Over \$5,000,000	Other Income (Specify Type & Actual Amount)		
1	SECAP-PIMCO GLOBAL BOND (Unhedged)																																	
2	(J) MORGAN STANLEY CASH																																	
3		X																																
4		X																																
5	X																																	
6	X																																	
7																																		
8																																		
9																																		

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

Reporting Individual's Name NIDES, THOMAS R.	SCHEDULE A	Page Number 19 of 55
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Assets and Income BLOCK A	Valuation of Assets at close of reporting period BLOCK B										Income: type and amount. If "None (or less than \$201)" is checked, no other entry is needed in Block C for that item. BLOCK C																								
For you, your spouse, and dependent children, report each asset held for investment or the production of income which had a fair market value exceeding \$1,000 at the close of the reporting period, or which generated more than \$200 in income during the reporting period, together with such income. For yourself, also report the source and actual amount of earned income exceeding \$200 (other than from the U.S. Government). For your spouse, report the source but not the amount of earned income of more than \$1,000 (except report the actual amount of any honoraria over \$200 of your spouse). None <input type="checkbox"/>											Type	Amount										Date (Mo., Day, Yr.) Only if Honoraria													
	None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than \$201)	\$201 - \$1,000		\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	Over \$5,000,000	Other Income (Specify Type & Actual Amount)			
Examples	Central Airlines Common																																		
	Doe Jones & Smith, Hometown, State												x																					Law Partnership Income \$130,000	
	Kempstone Equity Fund													x																					
	IRA: Heartland 500 Index Fund															x																			
1																																			
2																																			
3	(DC) IPATH DOW JONES-AIG COMMODITY INDEX ETF												x									x													
4	(DC) ISHARES BARCLAYS TIPS BOND FUND 4.784%													x								x													
5	(DC) SPDR S&P 500 ETF TRUST													x								x													
6	(DC) LEGG MASON AGGRESSIVE GROWTH I													x								x													

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

Reporting Individual's Name
 NIDES, THOMAS R.

SCHEDULE A continued
 (Use only if needed)

Page Number
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BLOCK A	BLOCK B											BLOCK C											Date (Mo., Day, Yr.) Only if Honoraria										
	Valuation of Assets at close of reporting period											Income: type and amount. If "None (or less than \$201)" is checked, no other entry is needed in Block C for that item.																					
												Type	Amount																				
	None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	Over \$5,000,000	Other Income (Specify Type & Actual Amount)		
1 (J) NRG ENERGY INC 7.375% CALLABLE 01/15/2012 @ 103.69	X																	X	X														
2 (J) NRG ENERGY INC 7.375% CALLABLE 01/15/2012 @ 103.69	X																	X	X														
3 (J) NRG ENERGY INC 7.375% CALLABLE 01/15/2012 @ 103.69	X																	X	X														
4 (J) INGY BX33H TN/CON ERGY, LP/INE 8.750% DUE 03/01/2015 @ 100.00	X																	X					X										
5 (J) INGY BX33H TN/CON ERGY, LP/INE 8.750% DUE 03/01/2015 @ 100.00	X																	X		X													
6 IRA: HCA INC SER B 9.875% CALLABLE 02/15/2013 @ 104.94	X																		X	X													
7 IRA: INTL LEASE FIN SER R 5.650% DUE 06/01/2014 @ 100.00	X																		X	X													
8 IRA: SELECT MEDICAL SER B 7.625% CALLABLE 02/01/2012 @ 101.27	X																		X	X													
9 IRA: SPRINT NEXTEL 6.000% CALLABLE 12/01/2015 @ 100.00	X																		X	X													

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

Reporting Individual's Name
 NIDES, THOMAS R.

SCHEDULE A continued
 (Use only if needed)

Page Number
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BLOCK A	BLOCK B											BLOCK C											Date (Mo., Day, Yr.) Only if Honoraria											
	Valuation of Assets at close of reporting period											Income: type and amount. If "None (or less than \$201)" is checked, no other entry is needed in Block C for that item.																						
												Type	Amount																					
	None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	Over \$5,000,000	Other Income (Specify Type & Actual Amount)			
1 (S) IRA: INGY BX33H TN/CON ERGY, LP/INE 8.750% DUE 03/01/2015 @ 100.00 P/S	X																	X	X															
2 (J) PIMCO COMMODITY REALRET STRAT INST P/S	X																	X	X															
3 (J) PIMCO REAL RETURN BOND FUND-1 P/S	X																	X				X												
4 (J) MORGAN STANLEY & CO COM P/S	X																	X	X															
5 (J) MORGAN STANLEY & CO COM P/S	X																	X								X								
6 (J) MORGAN STANLEY & CO COM P/S	X																	X	X															
7 (DC) AMERICAN FD/GROWTH FD AMER	X												X					X	X															
8 (DC) MSIF GLOBAL REAL ESTATE L	X												X					X	X															
9 (DC) NUVEEN NWQ INTL VALUE FUND CL C	X												X					X	X															

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

Do not complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate

Reporting Individual's Name NIDES, Thomas R	SCHEDULE B	Page Number 39 of 55
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Part I: Transactions

Report any purchase, sale, or exchange by you, your spouse, or dependent children during the reporting period of any real property, stocks, bonds, commodity futures, and other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss.

Do not report a transaction involving property used solely as your personal residence, or a transaction solely between you, your spouse, or dependent child. Check the "Certificate of divestiture" block to indicate sales made pursuant to a certificate of divestiture from OGE.

None

Identification of Assets		Transaction Type (x)			Date (Mo., Day, Yr.)	Amount of Transaction (x)											
		Purchase	Sale	Exchange		\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Certificate of divestiture
Example	Central Airlines Common	x			2/1/99			x									
1	INERGY LP/FIN SER B 8.750% CALLABLE 03/01/2013@104.38	X			09/21/10	X											
2	HCA INC/DE SER B SR SEC GLOBA FLOATER CALLABLE 11/15/2011@104.81	X			11/09/10		X										
3	FOREST OIL CORP SER B 8.500% DUE 02/15/2014@100.00	X			08/10/10	X											
4	HCA INC SER B 9.875% CALLABLE 02/15/2013@104.94	X			02/10/11		X										
5	CHESAPEAKE ENRGY SER B 6.500% DUE 08/15/2017@100.00	X			02/09/11			X									

*This category applies only if the underlying asset is solely that of the filer's spouse or dependent children. If the underlying asset is either held by the filer or jointly held by the filer with the spouse or dependent children, use the other higher categories of value, as appropriate.

Part II: Gifts, Reimbursements, and Travel Expenses

For you, your spouse and dependent children, report the source, a brief description, and the value of: (1) gifts (such as tangible items, transportation, lodging, food, or entertainment) received from one source totaling more than \$350 and (2) travel-related cash reimbursements received from one source totaling more than \$350. For conflicts analysis, it is helpful to indicate a basis for receipt, such as personal friend, agency approval under 5 U.S.C. § 4111 or other statutory authority, etc. For travel-related gifts and reimbursements, include travel itinerary, dates, and the nature of expenses provided. Exclude anything given to you by

the U.S. Government; given to your agency in connection with official travel; received from relatives; received by your spouse or dependent child totally independent of their relationship to you; or provided as personal hospitality at the donor's residence. Also, for purposes of aggregating gifts to determine the total value from one source, exclude items worth \$140 or less. See instructions for other exclusions.

None

Source (Name and Address)		Brief Description	Value
Examples	Nat'l Assn. of Rock Collectors, NY, NY	Airline ticket, hotel room & meals incident to national conference 6/15/99 (personal activity unrelated to duty)	\$500
	Frank Jones, San Francisco, CA	Leather briefcase (personal friend)	\$385
1			
2			
3			
4			
5			

Do not complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate

Reporting Individual's Name WIDES, Thomas R.	SCHEDULE B continued (Use only if needed)	Page Number 40 of 55
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Part I: Transactions

Identification of Assets	Transaction Type (x)			Date (Mo., Day, Yr.)	Amount of Transaction (x)											
	Purchase	Sale	Exchange		\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Certificate of divestiture
1 SELECT MEDICAL SER B 7.625% CALLABLE 02/01/2012 @ 101.27	X			02/16/11		X										
2 SPRINT NEXTEL 6.000% CALLABLE 12/01/2015 @ 100.00	X			02/08/11		X										
3 SPRINT NEXTEL 6.000% CALLABLE 12/01/2015 @ 100.00	X			10/21/10	X											
4 HCA INC SER B 9.875% CALLABLE 02/15/2013 @ 104.94	X			02/10/11		X										
5 CONSTELLATION BRANDS INC 7.250% DUE 09/01/2016 @ 100.00	X			07/07/11				X								
6 CONSTELLATION BRANDS INC 7.250% DUE 09/01/2016 @ 100.00	X			01/08/11	X											
7 ENCORE ACQUISITION CO 9.500% CALLABLE 05/01/2013 @ 104.75	X			02/04/11			X									
8 AM AIRLN PT TRST 01-2 SR SEC 7.858% DUE 10/01/11 @ 100.00	X			08/10/11				X								
9 NRG ENERGY INC 7.375% CALLABLE 01/15/2012 @ 103.69	X			10/04/11	X											
10 NRG ENERGY INC 7.375% CALLABLE 01/15/2012 @ 103.69	X			09/30/11	X											
11 NRG ENERGY INC 7.375% CALLABLE 01/15/2012 @ 103.69	X			08/22/11				X								
12 NRG ENERGY INC 7.375% CALLABLE 01/15/2012 @ 103.69	X			03/14/11	X											
13 NRG ENERGY INC 7.375% CALLABLE 01/15/2012 @ 103.69	X			02/09/11			X									
14 INGY BX33H TN/CON ERGY, LP/INE 8.750% DUE 03/01/2015 @ 100.00	X			11/18/11				X								
15 INGY BX33H TN/CON ERGY, LP/INE 8.750% DUE 03/01/2015 @ 100.00	X			09/21/10	X											
16 HCA INC SER B 9.875% CALLABLE 02/15/2013 @ 104.94	X			02/10/11	X											

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Do not complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate

Reporting Individual's Name NIDES, Thomas R.	SCHEDULE B continued (Use only if needed)	Page Number 41 of 55
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Part I: Transactions		Transaction Type (x)	Date (Mo., Day, Yr.)	Amount of Transaction (x)														
				Purchase	Sale	Exchange	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Certificate of divestiture
1	INTL LEASE FIN SER R 5.650% DUE 06/01/2014 @ 100.00	X				X												
2	SELECT MEDICAL SER B 7.625% CALLABLE 02/01/2012 @ 101.27	X				X												
3	SPRINT NEXTEL 8.000% CALLABLE 12/01/2015 @ 100.00	X				X												
4	SPRINT NEXTEL 8.000% CALLABLE 12/01/2015 @ 100.00	X				X												
5	HCA INC SER B 9.875% CALLABLE 02/15/2013 @ 104.94	X				X												
6	CONSTELLATION BRANDS INC 7.250% DUE 09/01/2016 @ 100.00	X					X											
7	NRG ENERGY INC 7.375% CALLABLE 01/15/2012 @ 103.69	X				X												
8	NRG ENERGY INC 7.375% CALLABLE 01/15/2012 @ 103.69	X					X											
9	INGY BX33H RN/CON ERGY, LP/INE 8.750% DUE 03/01/2015 @ 100.00	X					X											
10	INTL LEASE FIN SER R 5.650% DUE 06/01/2014 @ 100.00	X					X											
11	SELECT MEDICAL SER B 7.625% CALLABLE 02/01/2012 @ 101.27	X					X											
12	NRG ENERGY INC 7.375% CALLABLE 01/15/2012 @ 103.69	X					X											
13	INGY BX33H TN/CON ERGY, LP/INE 8.750% DUE 03/01/2015 @ 100.00	X					X											
14	PIMCO COMMODITY REALRET STRAT INST	X						X										
15	PIMCO REAL RETURN BOND FUND-I	X							X									
16	MORGAN STANLEY & CO COM	X									X							

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Do not complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate

SCHEDULE B continued
 (Use only if needed)

Reporting Individual's Name
Nides, Thomas R.

Part I: Transactions

	Identification of Assets	Transaction Type (x)			Date (Mo., Day, Yr.)	Amount of Transaction (x)												
		Purchase	Sale	Exchange		\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Certificate of divestiture	
1	MORGAN STANLEY & CO COM	X			10/07/10						X							
2	MORGAN STANLEY & CO COM	X			02/01/11							X						
3	SPDR S&P 500 ETR TRUST	X			02/22/11				X									
4																		
5	INERGY LP/FIN SER B 8.750% CALLABLE 03/01/2013 @ 104.38		X		01/07/11	X												
6	MOOG INC 6.250% CALLABLE 01/15/2012 @ 101.04		X		02/02/11	X												
7	IRON MOUNTAIN 6.625% CALLABLE 07/01/11 @ 100.00		X		02/14/11		X											
8	HCA INC/DE SER B SR SEC GLOBA FLOATER CALLABLE 11/15/11 @ 104.81		X		03/14/11		X											
9	FOREST OIL CORP SER B 8.500% DUE 02/15/2014 @ 100.00		X		04/12/11	X												
10	CROWN CASTLE INT SR UNS GLOBAL 9.000% CALLABLE 01/15/2013 @ 105.62		X		04/21/11		X											
11	CITIZENS UTIL CO SER B 6.625% DUE 03/15/2015 @ 100.00		X		05/03/11	X												
12	CITIZENS UTIL CO SER B 6.625% DUE 03/15/2015 @ 100.00		X		05/03/11	X												
13	HCA INC SER B 9.875% CALLABLE 02/15/2013 @ 104.94		X		05/05/11		X											
14	CHESAPEAKE ENERGY SER B 6.500% DUE 08/15/2017 @ 100.00		X		05/12/11			X										
15	SELECT MEDICAL SER B 7.625% CALLABLE 02/01/2012 @ 101.27		X		08/01/11	X												
16	SELECT MEDICAL SER B 7.625% CALLABLE 02/01/2012 @ 101.27		X		06/01/11	X												

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Do not complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate

Reporting Individual's Name NIDES, THOMAS R.	SCHEDULE B continued (Use only if needed)	Page Number 43 of 55
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Part I: Transactions

#	Identification of Assets	Transaction Type (x)			Date (Mo., Day, Yr.)	Amount of Transaction (x)											
		Purchase	Sale	Exchange		\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Certificate of divestiture
1	SELECT MEDICAL SER B 7.625% CALLABLE 02/01/2012 @ 101.27		X		06/01/11		X										
2	UNITED AIR LINES INC/OLD 8.030% DUE 01/01/2013 @ 100.00		X		07/01/11	X											
3	SPRINT NEXTEL 6.000% CALLABLE 12/01/2015 @ 100.00		X		08/03/11		X										
4	SPRINT NEXTEL 6.000% CALLABLE 12/01/2015 @ 100.00		X		08/03/11	X											
5	FORTUNE BRANDS 5.375% DUE 01/15/2016 @ 100.00		X		08/26/11	X											
6	HCA INC SER B 9.875% CALLABLE 02/15/2013 @ 104.94		X		08/29/11		X										
7	CONSTELLATION BRANDS INC 7.250% DUE 09/01/2016 @ 100.00		X		08/30/11			X									
8	CONSTELLATION BRANDS INC 7.250% DUE 09/01/2016 @ 100.00		X		08/30/11	X											
9	ENCORE ACQUISITION CO 9.500% CALLABLE 05/01/2013 @ 104.75		X		09/01/11			X									
10	AM AIRLN PT TRST 01- SR SEC 7.858% DUE 10/01/2011 @ 100.00		X		10/03/11			X									
11	NRG ENERGY INC 7.375% CALLABLE 01/15/2012 @ 103.69		X		11/17/11	X											
12	NRG ENERGY INC 7.375% CALLABLE 01/15/2012 @ 103.69		X		11/17/11	X											
13	NRG ENERGY INC 7.375% CALLABLE 01/15/2012 @ 103.69		X		11/17/11			X									
14	NRG ENERGY INC 7.375% CALLABLE 01/15/2012 @ 103.69		X		11/17/11	X											
15	NRG ENERGY INC 7.375% CALLABLE 01/15/2012 @ 103.69		X		11/17/11			X									
16	BANK OF NY MELLON SER G 3.100% DUE 01/15/2015 @ 100.00		X		11/18/11		X										

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Do not complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate

Reporting Individual's Name <i>NIDES, Thomas R.</i>	SCHEDULE B continued (Use only if needed)	Page Number 44 of 55
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Part I: Transactions

Identification of Assets	Transaction Type (x)			Date (Mo., Day, Yr.)	Amount of Transaction (x)											
	Purchase	Sale	Exchange		\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Certificate of divestiture
1 FORTUNE BRANDS SR UNS 5.375% DUE 01/15/2016 @ 100.00		X		12/19/11	X											
2 INGY BX33H TN/CON ERGY, LP/INE 8.750% DUE 03/01/2015 @ 100.00		X		12/21/11			X									
3 INGY BX33H TN/CON ERGY, LP/INE 8.750% DUE 03/01/2015 @ 100.00		X		12/21/11	X											
4 HCA INC SER B 9.875% CALLABLE 02/15/2013 @ 104.94		X		05/05/11	X											
5 INTL LEASE FIN SER R 5.650% DUE 06/01/2014 @ 100.00		X		05/24/11		X										
6 SELECT MEDICAL SER B 7.625% CALLABLE 02/01/2012 @ 101.27		X		06/01/11	X											
7 SPRINT NEXTEL 6.000% CALLABLE 12/01/2015 @ 100.00		X		08/03/11	X											
8 SPRINT NEXTEL 6.000% CALLABLE 12/01/2015 @ 100.00		X		08/03/11	X											
9 HCA INC SER B 9.875% CALLABLE 02/15/2013 @ 104.94		X		08/29/11	X											
10 CONSTELLATION BRANDS INC 7.250% DUE 09/01/2016 @ 100.00		X		08/30/11		X										
11 NRG ENERGY INC 7.375% CALLABLE 01/15/2012 @ 103.69		X		11/17/11	X											
12 NRG ENERGY INC 7.375% CALLABLE 01/15/2012 @ 103.69		X		11/17/11		X										
13 INGY BX33H TN/CON ERGY, LP/INE 8.750% DUE 03/01/2015 @ 100.00		X		12/21/11		X										
14 INTL LEASE FIN SER R 5.650% DUE 06/01/2014 @ 100.00		X		05/24/11	X											
15 SELECT MEDICAL SER B 7.625% CALLABLE 02/01/2012 @ 101.27		X		06/01/11	X											
16 NRG ENERGY INC 7.375% CALLABLE 01/15/2012 @ 103.69		X		11/17/11	X											

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Do not complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate

Reporting Individual's Name NIDES, THOMAS R.	SCHEDULE B continued (Use only if needed)	Page Number 45 of 55
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Part I: Transactions

#	Identification of Assets	Transaction Type (x)			Date (Mo., Day, Yr.)	Amount of Transaction (x)											
		Purchase	Sale	Exchange		\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Certificate of divestiture
1	INGY BX33H TN/CON ERGY, LP/INE 8.750% DUE 03/01/2015 @ 100.00		X		12/21/11	X											
2	ABBOTT LABS NPV		X		03/07/11			X									X
3	ABBOTT LABS NPV		X		03/07/11				X								X
4	BRISTOL MYERS SQUIBB CO USD.10		X		03/07/11	X											X
5	BRISTOL MYERS SQUIBB CO USD.10		X		03/07/11	X											X
6	BRISTOL MYERS SQUIBB CO USD.10		X		03/07/11	X											X
7	BRISTOL MYERS SQUIBB CO USD.10		X		03/07/11		X										X
8	CITIGROUP INC		X		03/07/11	X											X
9	CONOCOPHILLIPS		X		03/07/11			X									X
10	CONOCOPHILLIPS		X		03/07/11				X								X
11	DISCOVER FINANCIAL SERVICES		X		03/07/11	X											X
12	EXXON MOBIL CORP		X		03/07/11				X								X
13	GENERAL ELEC CO (BRT)		X		03/07/11												X
14	GENERAL ELEC CO		X		03/07/11	X											X
15	GENERAL ELEC CO		X		03/07/11		X										X
16	GENERAL ELEC CO		X		03/07/11				X								X

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Do not complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate

Reporting Individual's Name MILES THOMAS R.	SCHEDULE B continued (Use only if needed)	Page Number 46 of 55
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Part I: Transactions		Transaction Type (x)		Date (Mo., Day, Yr.)	Amount of Transaction (x)														
					Purchase	Sale	Exchange	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Certificate of divestiture
								Identification of Assets											
1	JOHNSON & JOHNSON	X			03/07/11		X										X		
2	MERCK & CO	X			03/07/11		X										X		
3	MERCK & CO	X			03/07/11		X										X		
4	MERCK & CO	X			03/07/11		X										X		
5	NOVO NORDISK A/S ADR	X			03/07/11			X									X		
6	NOVO NORDISK A/S ADR	X			03/07/11		X										X		
7	PFIZER INC	X			03/07/11		X										X		
8	PFIZER INC	X			03/07/11		X										X		
9	WELLS FARGO COMPANY (BMT)	X			03/07/11												X		
10	WELLS FARGO COMPANY	X			03/07/11	X											X		
11	WELLS FARGO COMPANY	X			03/07/11	X											X		
12	WELLS FARGO COMPANY	X			03/07/11	X											X		
13	PIMCO COMMODITY REALRET STRAT INST	X			10/17/11			X											
14	PIMCO REAL RETURN BOND FUND-1	X			10/17/11			X											
15	MOTOROLA SOLUTIONS INC (BMT)	X			01/04/11														
16	MOTOROLA MOBILITY HOLDINGS (BMT)	X			03/03/11														

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Do not complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate

Reporting individual's Name NIDES, THOMAS R.	SCHEDULE B continued (Use only if needed)	Page Number 47 of 55
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Part I: Transactions

#	Identification of Assets	Transaction Type (x)			Date (Mo., Day, Yr.)	Amount of Transaction (x)											
		Purchase	Sale	Exchange		\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Certificate of divestiture
1	MORGAN STANLEY & CO COM		X		01/21/11								X				
2	MORGAN STANLEY & CO COM		X		01/21/11		X										
3	MORGAN STANLEY & CO COM		X		01/21/11			X									
4	MORGAN STANLEY & CO COM		X		01/26/11					X							
5	MORGAN STANLEY & CO COM		X		01/27/11						X						
6	MORGAN STANLEY & CO COM		X		01/27/11				X								
7	MORGAN STANLEY & CO COM		X		01/27/11				X								
8	MORGAN STANLEY & CO COM		X		02/02/11							X					
9	AMERICAN FD/GROWTH FD AMER (B&T)		X		02/04/11												
10	AMERICAN FD/GROWTH FD AMER		X		02/04/11		X										
11	AMERICAN FD/GROWTH FD AMER (B&T)		X		02/04/11												
12	AMERICAN FD/GROWTH FD AMER		X		02/04/11			X									
13	AMERICAN FD/GROWTH FD AMER (B&T)		X		02/04/11												
14	AMERICAN FD/GROWTH FD AMER		X		02/04/11	X											
15	AMERICAN FD/GROWTH FD AMER (B&T)		X		02/04/11												
16	AMERICAN FD/GROWTH FD AMER		X		02/04/11	X											

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Do not complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate

Reporting Individual's Name MIDES, Thomas R.	SCHEDULE B continued (Use only if needed)	Page Number 48 of 55
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Part I: Transactions

16	Identification of Assets	Transaction Type (x)			Date (Mo., Day, Yr.)	Amount of Transaction (x)												
		Purchase	Sale	Exchange		\$1,001 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Certificate of divestiture
1	AMERICAN FD/GROWTH FD AMER		X		02/04/11	X												
2	AMERICAN FD/GROWTH FD AMER		X		02/04/11	X												
3	AMERICAN FD/GROWTH FD AMER		X		02/04/11	X												
4	ARTIO INTERNATIONAL EQY II-I (BPT)		X		02/04/11													
5	ARTIO INTERNATIONAL EQY II-I		X		02/04/11	X												
6	ARTIO INTERNATIONAL EQY II-I (BPT)		X		02/04/11													
7	ARTIO INTERNATIONAL EQY II-I (BPT)		X		02/04/11													
8	ARTIO INTERNATIONAL EQY II-I		X		02/04/11	X												
9	ARTIO INTERNATIONAL EQY II-I (BPT)		X		02/04/11													
10	ARTIO INTERNATIONAL EQY II-I (BPT)		X		02/04/11													
11	ARTIO INTERNATIONAL EQY II-I (BPT)		X		02/04/11													
12	ARTIO INTERNATIONAL EQY II-I		X		02/04/11	X												
13	ARTIO INTERNATIONAL EQY II-I		X		02/04/11	X												
14	ARTIO INTERNATIONAL EQY II-I		X		02/04/11	X												
15	ISHARES MSCI EMERGING MKTS INDEX ETF		X		02/04/11		X											
16	MSIF GLOBAL REAL ESTATE L (BPT)		X		02/04/11													

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Reporting Individual's Name NIDE, Thomas R.	SCHEDULE B continued (Use only if needed)	Page Number 49 of 55
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Part I: Transactions

No.	Identification of Assets	Transaction Type (x)			Date (Mo., Day, Yr.)	Amount of Transaction (x)											
		Purchase	Sale	Exchange		\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Certificate of divestiture
1	MSIF GLOBAL REAL ESTATE L (BRT)		X		02/04/11												
2	MSIF GLOBAL REAL ESTATE L		X		02/04/11	X											
3	MSIF GLOBAL REAL ESTATE L		X		02/04/11	X											
4	MSIF GLOBAL REAL ESTATE L		X		02/04/11		X										
5	NUVEEN INVESTMENT TRUST NWQ MULTI-CAP VALUE FD CL C		X		02/04/11			X									
6	NUVEEN INVESTMENT TRUST NWQ MULTI-CAP VALUE FD CL C		X		02/04/11	X											
7	NUVEEN INVESTMENT TRUST NWQ MULTI-CAP VALUE FD CL C		X		02/04/11	X											
8	NUVEEN INVESTMENT TRUST NWQ MULTI-CAP VALUE FD CL C (BRT)		X		02/04/11												
9	NUVEEN INVESTMENT TRUST NWQ MULTI-CAP VALUE FD CL C (BRT)		X		02/04/11												
10	NUVEEN INVESTMENT TRUST NWQ MULTI-CAP VALUE FD CL C		X		02/04/11	X											
11	NUVEEN INVESTMENT TRUST NWQ MULTI-CAP VALUE FD CL C		X		02/04/11	X											
12	NUVEEN INVESTMENT TRUST NWQ MULTI-CAP VALUE FD CL C		X		02/04/11	X											
13	NUVEEN NWQ INTL VALUE FUND CL C (BRT)		X		02/04/11												
14	NUVEEN NWQ INTL VALUE FUND CL C		X		02/04/11		X										
15	NUVEEN NWQ INTL VALUE FUND CL C		X		02/04/11	X											
16	NUVEEN NWQ INTL VALUE FUND CL C		X		02/04/11	X											

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Do not complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate

Reporting Individual's Name NIDE, THOMAS R.	SCHEDULE B continued (Use only if needed)	Page Number 50 of 55
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Part I: Transactions

16	Identification of Assets	Transaction Type (x)			Date (Mo., Day, Yr.)	Amount of Transaction (x)											
		Purchase	Sale	Exchange		\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Certificate of divestiture
1	NUVEEN NWQ INTL VALUE FUND CL C		X		02/04/11	X											
2	NUVEEN NWQ INTL VALUE FUND CL C		X		02/04/11	X											
3	NUVEEN NWQ INTL VALUE FUND CL C (BRT)		X		02/04/11												
4	NUVEEN NWQ INTL VALUE FUND CL C (BRT)		X		02/04/11												
5	NUVEEN NWQ INTL VALUE FUND CL C (BRT)		X		02/04/11												
6	NUVEEN NWQ INTL VALUE FUND CL C		X		02/04/11	X											
7	NUVEEN NWQ INTL VALUE FUND CL C		X		02/04/11	X											
8	NUVEEN NWQ INTL VALUE FUND CL C		X		02/04/11	X											
9	RIVERSOURCE INTL OPPORT A (BRT)		X		01/06/11												
10	RIVERSOURCE INTL OPPORT A		X		01/06/11	X											
11	SELIGMAN GROWTH FUND CLASS A (BRT)		X		01/06/11												
12	SELIGMAN GROWTH FUND CLASS A		X		01/06/11	X											
13	SPDR S&P 500 ETF TRUST		X		10/03/11					X							
14	ILLINOIS ST 5.250% CALLABLE 10/01/2012 @ 100.00		X		08/15/11					X							
15	NORTH SLOPE BORO ALASKA		X		08/15/11					X							
16	OREGON ST DEPT ADMINISTRATIVE SV 4.000% CALLABLE 05/01/2019 @ 100.00		X		08/15/11					X							

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Reporting Individual's Name <i>NIDER, THOMAS R.</i>	SCHEDULE B continued (Use only if needed)	Page Number 51 of 55
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Part I: Transactions

No.	Identification of Assets	Transaction Type (x)			Date (Mo., Day, Yr.)	Amount of Transaction (x)											
		Purchase	Sale	Exchange		\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Certificate of divestiture
1	PENNSYLVANIA ST 5.000% DUE 10/01/2011 @ 100.00		X		08/15/11				X								
2	CONNECTICUT ST GO BDS 2001 SERI 5.125% PRE-RE 11/15/2011 @ 100.00		X		11/15/11					X							
3	DERBY KANS 4.000% DUE 12/01/2011 @ 100.00		X		12/01/11					X							
4	TRANSOCEAN INC SER C 1.500% CALLABLE 12/21/2012 @ 100.00		X		10/21/10	X											
5	BANK OF AMERICA		X		12/14/10			X									
6	BANK of AMERICA		X		12/14/10				X								
7	AES CORP SR UNS 7.750% DUE 03/01/2014 @ 100.00		X		10/22/10		X										
8	FERRELLGAS LP/FERRELL GA 6.750% CALLABLE 05/01/2011 @ 101.12		X		11/09/10		X										
9	NORTHWEST AIR 01 2001-1 A-2 6.841% DUE 04/01/2011 @ 100.00		X		11/15/10		X										
10	TRANSOCEAN INC SER C 1.500% CALLABLE 12/21/2012 @ 100.00		X		10/21/10	X											
11	TRANSOCEAN INC 1.500% CALLABLE 12/21/2011 @ 100.00		X		10/21/10				X								
12																	
13																	
14																	
15																	
16																	

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Do not complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate

Reporting Individual's Name NIDES, THOMAS R.	SCHEDULE B continued (Use only if needed)	Page Number 52 of 55
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Part I: Transactions

#	Identification of Assets	Transaction Type (x)			Date (Mo., Day, Yr.)	Amount of Transaction (x)											
		Purchase	Sale	Exchange		\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Certificate of divestiture
1	(S) MORGAN STANLEY AIP OPPORTUNISTIC FUND, LP		X		3/25/11		X										
2	(S) ACL ALTERNATIVE FUND CL A		X		1/13/11					X							
3	MORGAN STANLEY GSO SPECIAL SITUATION FUND, LP		X		11/1/10							X					
4	DLJ FIRST ESC		X		4/12/11			X									
5	IRA: MORGAN STANLEY AIP OPPORTUNISTIC FUND, LP		X		2/4/11					X							
6	(S) IRA: MORGAN STANLEY AIP OPPORTUNISTIC FUND, LP		X		2/4/11				X								
7	(J) MORGAN STANLEY GLOBAL DISTRESSED OPPORTUNITY FUND	X			Various			X									
8	SECAP - MAVERICK		X		12/31/10				X								
9	SECAP - PIMCO GLOBAL BOND (USD HEDGED)	X			3/21/11				X								
10	SECAP - PIMCO GLOBAL BOND (UNDEDGED)	X			3/21/11				X								
11	DUPONT EI NEMOUR 3.25% DUE 1/15/15		X		9/22/10	X											
12	FORD MOTOR CRED JUNIOR 7.0% DUE 10/1/2013		X		8/2/10		X										
13	PSYCHIATRIC SOLUTIONS 7.75% CALLABLE 7/15/11		X		9/9/10		X										
14																	
15																	
16																	

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Do not complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate

Reporting Individual's Name NIDES, THOMAS R.	SCHEDULE B continued (Use only if needed)	Page Number 53 of 55
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Part I: Transactions

	Identification of Assets	Transaction Type (x)			Date (Mo., Day, Yr.)	Amount of Transaction (x)											
		Purchase	Sale	Exchange		\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000 Certificate of divestiture	
1	AMERIPRISE IRA		X		VARIOUS	X											
2	AMERICAN FUNDS: GROWTH FUND OF AMERICA		X		02/04/11			X									
3	ARTIO INTERNATIONAL EQUITY II FUND		X		02/04/11		X										
4	MORGAN STANLEY INST GLOBAL REAL ESTATE FUND		X		02/04/11		X										
5	ISHARES EMERGING MARKETS INDEX		X		02/04/11		X										
6	NUVEEN INVESTMENT NWQ MULTI CAP VALUE FUND		X		02/04/11			X									
7	NUVEEN INTERNATIONAL VALUE FUND		X		02/04/11			X									
8	IPATH DOW JONES-AIG COMMODITY INDEX ETF	X			02/10/11			X									
9	ISHARES BARCLAYS TIPS BOND FUND	X			02/10/11			X									
10	SPDR S&P 500 ETF TRUST	X			02/09/11			X									
11	LEGG MASON PARTNERS AGGRESSIVE GROWTH I	X			02/09/11			X									
12	MATTHEWS ASIA DIVIDEND INV	X			02/09/11			X									
13	NUVEEN INVESTMENT TRUST NWQ MULTI CAP VALUE	X			02/09/11			X									
14	NUVEEN INVT TR II NWQ INTL VALUE	X			02/09/11			X									
15	(J) MORGAN STANLEY AIP PREMIUM PARTNERS II FUND, LP		X		02/14/11					X							
16	(J) MORGAN STANLEY AIP PREMIUM PARTNERS FUND, LP		X		VARIOUS			X									

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Do not complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate

Reporting Individual's Name THOMAS R. NIDES	SUPPLEMENTAL SCHEDULE B continued (Use only if needed)	Page Number 5/a
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Part I: Transactions

Identification of Assets	Transaction Type (x)			Date (Mo., Day, Yr.)	Amount of Transaction (x)											
	Purchase	Sale	Exchange		\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Certificate of divestiture
1 6,000 INERGY LP/FIN SER B 8.75% CALL 3/1/13@104.38	X			9/21/10	X											
2 14,000 HCA INC/DE SER B SR SEC GLOBA FLTR CALL 11/15/11 @104.8	X			11/9/10		X										
3 10,000 FOREST OIL CORP SER B 8.5% DUE 2/15/14@100.00	X			8/10/10	X											
4 20,000 HCA INC SER B 9.875% CALL 2/15/13@104.94	X			2/10/11		X										
5 60,000 CHESAPEAKE ENRGY SER B 6.5% DUE 8/15/17@100.00	X			2/9/11			X									
6 27.776 AMERICAN/FD/GROWTH FD AMER 842.73	X			12/22/10												
7 68.907 MSIF GLBL REAL EST L 573.31	X			12/17/10												
8 4.732 NUVEEN NWQ INTL VALUE FND CL C 117.44	X			12/31/10												
9 2.172 RIVERSOURCE INTL OPPORT A 19.29	X			12/20/10												
10 298.403 RIVERSOURCE INTL OPPORT A .00	X			11/9/10												
11 0.131 SELIGMAN GROWTH FUND CLASS A 0.62	X			12/20/10												
12 604.936 SELIGMAN GROWTH FUND CLASS A 0.00	X			11/9/10												
13 R.R.DONNELLEY & SONS CO 4.95% DUE 4/1/14@100	X			10/4/11	X											
14 HCA INC 6.375% DUE 1/15/15@100.00	X			8/29/11			X									
15 HCA INC 6.375% DUE 1/15/15@100.00	X			8/30/11			X									
16 PEPSICO INC 3.1% DUE 1/15/15@100.00	X			3/28/11			X									

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Do not complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate

Reporting Individual's Name THOMAS R. NIDES	SCHEDULE B continued (Use only if needed)	Page Number 5181
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Part I: Transactions

	Identification of Assets	Transaction Type (x)			Date (Mo., Day, Yr.)	Amount of Transaction (x)										Certificate of divestiture	
		Purchase	Sale	Exchange		\$100,000-\$15,000	\$15,001-\$50,000	\$50,001-\$100,000	\$100,001-\$250,000	\$250,001-\$500,000	\$500,001-\$1,000,000	Over \$1,000,000	\$1,000,001-\$5,000,000	\$5,000,001-\$25,000,000	\$25,000,001-\$50,000,000		Over \$50,000,000
1	SELECT MEDICAL SER B 7.625% CALL 2/1/12@101.27	X			2/16/11		X										
2	WACHOVIA BANK NA 4.875% DUE 2/1/15@100.00	X			11/5/10		X										
3	WACHOVIA BANK NA 4.875% DUE 2/1/15@100.00	X			3/17/11		X										
4	WACHOVIA BANK NA 4.875% DUE 2/1/15@100.00	X			8/22/11			X									
5	BOEING CO SR UNS GLOBAL 3.5% DUE 2/15/15@100.00	X			2/28/11		X										
6	APACHE FIN CAN 4.375%DUE 5/15/15@100.00	X			3/8/11			X									
7	APACHE FIN CAN 4.375% DUE 5/15/15@100.00	X			6/15/11			X									
8	ABBOTT LABS 2.7% DUE 5/27/15@100.00	X			3/23/11			X									
9	EOG RESOURCES IN 2.95% DUE 6/1/15@100.00	X			2/17/11		X										
10	CHS/COMMUNITY 8.875% CALL 7/15/12@102.22 DUE 7/15/15	X			10/14/11		X										
11	CHS/COMMUNITY 8.875% CALL 7/15/12@102.22 DUE 7/15/15	X			12/7/11		X										
12	U. S. BANCORP SER R 2.45% DUE 7/27/15@100.00	X			2/23/11		X										
13	U. S. BANCORP SER R 2.45% DUE 7/27/15@100.00	X			7/20/11				X								
14	LAMAR MEDIC CORP SER B 6.625% CALL 8/15/12@101.10 DUE 8/15/15	X			7/14/11				X								
15	BANK OF AMER CRP SER L 3.7% DUE 9/1/15@100.00	X			4/4/11		X										
16	BANK OF AMER CRP SER L 3.7% DUE 9/1/15@100.00	X			8/10/11			X									

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Do not complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate

Reporting Individual's Name THOMAS R. NIDES		SCHEDULE B continued (Use only if needed)						Page Number 53(a) of									
Part I: Transactions																	
	Identification of Assets	Transaction Type (x)			Date (Mo., Day, Yr.)	Amount of Transaction (x)											
		Purchase	Sale	Gift		\$0 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Certificate of Disclosure	
1	HEWLETT-PACK CO 2.125% DUE 9/13/15@100.00				4/13/11			X									
2	HEWLETT-PACK CO 2.125% DUE 9/13/15@100.00				6/30/11			X									
3	INTL LEASE FIN SER B 8.625% DUE 9/15/15@100.00				5/23/11	X											
4	INTL LEASE FIN SER B 8.625% DUE 9/15/15@100.00				8/4/11			X									
5	PNC FUNDING CORP 4.25% DUE 9/21/15@100.00				2/8/11			X									
6	PNC FUNDING CORP 4.25% DUE 9/21/15@100.00				6/28/11			X									
7	MEDIACOM BROADBAND LLC/MEDIACO 8.5% CALL 10/15/12@101.42				6/24/11			X									
8	IRON MOUNTAIN 6.625% CALL 7/1/15@100.00 DUE 1/1/16				8/22/11			X									
9	DUPONT EI NEMOUR 1.95% DUE 1/15/16@100.00				9/22/10	X											
10	JP MORGAN CHASE 2.6% DUE 1/15/16@100.00				4/26/11		X										
11	THERMO FISHER 3.2% DUE 3/1/16@100.00				5/12/11		X										
12	CATERPILLAR FINL SER F 2.65% DUE 4/1/16@100.00				6/22/11			X									
13	DUPONT EI NEMOUR 2.75% DUE 4/1/16@100.00				6/29/11			X									
14	AES CORPORATION SER B 9.75% DUE 4/15/16@100.00				10/22/10		X										
15	AES CORPORATION SER B 9.75% DUE 4/15/16@100.00				6/27/11			X									
16	GEN ELEC CAP CRP 2.95% DUE 5/9/16@100.00				10/11/11			X									

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Do not complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate

Reporting Individual's Name
THOMAS R. NIDES

SCHEDULE B continued
 (Use only if needed)

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Part I: Transactions

	Identification of Assets	Transaction Type (x)			Date (Mo., Day, Yr.)	Amount of Transaction (x)												
		Gift	Sale	Exchange		\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Certificate of divestiture	
1	AT&T INC 2.95% DUE 5/15/16@100.00	X			8/16/11				X									
2	AVIS BUDGET CAR SER B 7.75% CALL 5/15/12@102.58 DUE 5/15/16	X			2/2/11	X												
3	AVIS BUDGET CAR SER B 7.75% CALL 5/15/12@102.58 DUE 5/15/16	X			4/8/11			X										
4	AVIS BUDGET CAR SER B 7.75% CALL 5/15/12@102.58 DUE 5/15/16	X			6/30/11			X										
5	UNITED RNTL NA SER B 10.875% CALL 6/15/13@105.44 DUE 6/15/16	X			10/12/10	X												
6	UNITED RNTL NA SER B 10.875% CALL 6/15/13@105.44 DUE 6/15/16	X			10/14/10	X												
7	UNITED RNTL NA SER B 10.875% CALL 6/15/13@105.44 DUE 6/15/16	X			5/20/11	X												
8	UNITED RNTL NA SER B 10.875% CALL 6/15/13@105.44 DUE 6/15/16	X			12/16/11	X												
9	DANAHER CORP 2.3% DUE 6/23/16@100.00	X			6/21/11			X										
10	AMER AIRLINE B 2009 2 13.000% DUE 8/1/16@100.00	X			3/9/11			X										
11	AMER AIRLINE B 20092 13.000% DUE 8/1/15@100.00	X			7/27/11		X											
12	ARCH COAL INC SER B 8.75% CALL 8/1/13@104.38 DUE 8/1/16	X			2/17/11			X										
13	BERKSHIRE HATHWY 2.2% DUE 8/15/16@100.00	X			8/11/11			X										
14	BOEING XAP CORP 2.125% CALL 7/15/16@100.00 DUE 8/15/16	X			8/31/11			X										
15	DONNELLEY & SONS SR UNS GBLB 8.6% DUE 8/15/16@100.00	X			8/4/11			X										
16	LOCKEED MARTIN 2.125% DUE 9/15/16@100.00	X			9/12/11			X										

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Do not complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate

Reporting Individual's Name THOMAS T. NIDES	SCHEDULE B continued (Use only if needed)	Page Number 54b
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Part I: Transactions

	Identification of Assets	Transaction Type (x)		Date (Mo., Day, Yr.)	Amount of Transaction (x)											
		Gift	Sale		\$1,000 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Category of Divestiture	
1	PEABODY ENERGY 7.375% DUE 11/1/16@100.00	X		11/15/11		X										
2	DELTA AIR LINES 2009-1B 9.75% DUE 12/17/16@100.00	X		4/26/11		X										
3	BANK OF NY MELLO SER G 2.4% CALL 12/17/16@100.00 DUE 1/17/17	X		11/17/11												
4	FRONTIER COMM SER B 8.25% DUE 4/15/17@100.00	X		2/10/11		X										
5	FRONTIER COMM SER B 8.25% DUE 4/15/17@100.00	X		6/16/11				X								
6	GRAPHIC PCKG SER B 9.5% CALL 6/15/13@104.75 DUE 6/15/17	X		6/24/11				X								
7	FORD MOTOR CRED 6.625% DUE 8/15/17@100.00	X		2/9/11				X								
8	LVB ACQ SER B SR UNS 10.0%CALL 10/15/12@105 DUE 10/15/17	X		11/1/11		X										
9	LVB ACQ SER B SR UNS 10.375% CALL 10/15/12@105.19 DUE 10/15/17	X		2/9/11				X								
10	CCO HOLDINGS LLC SER B 7.25%CALL 10/30/13@105.44 DUE 10/30/17	X		5/12/11				X								
11	CCO HOLDINGS LLC SER B 7.25% CALL 10/30/13@105.44 DUE 10/30/17	X		6/14/11					X							
12	COTT BEVERG SER B 8.375% CALL 11/15/13@104.19 DUE 11/15/17	X		8/23/11					X							
13	CONTI AIRLINES 1997-4A 6.9% DUE 7/2/19@100.00	X		7/29/11				X								
14	HCA INC 6.375% DUE 1/15/15@100.00	X		8/29/11												
15	PEPSICO INC 3.1% DUE 1/15/15@100.00	X		3/28/11		X										
16	HCA INC 6.375% DUE 1/15/15@100.00	X		9/26/11												

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Do not complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate

Reporting Individual's Name THOMAS R. NIDES	SCHEDULE B continued (Use only if needed)	Page Number 566
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Part I: Transactions

Identification of Assets	Transaction Type (x)			Date (Mo., Day, Yr.)	Amount of Transaction (x)										
	Purchase	Sale	Exchange		\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000
1 J P MORGAN CHASE 2.6% DUE 1/15/16@100.00	X			4/26/11											
2 THERMO FISHER 3.2% DUE 3/1/16@100.00	X			5/12/11		X									
3 CATERPILLAR FINL SER F 2.65% DUE 4/1/16@100.00	X			6/22/11		X									
4 VERIZON COMM INC 3.0% DUE 4/1/16@100.00	X			5/25/11		X									
5 AES CORP SER B 9.75% DUE 4/15/16@100.00	X			4/12/11		X									
6 AT&T INC 2.95% DUE 5/15/16 @100.00	X			4/27/11											
7 AVIS BUDGET CAR SER B 7.75% CALL 5/15/12@102.58 DUE 6/15/16	X			4/8/11		X									
8 UNITED RNTL NA SER B 10.875% CALL 6/15/13@105.44 DUE 6/15/16	X			5/20/11		X									
9 DANAHER CORP 2.3% DUE 6/23/16@100.00	X			6/21/11		X									
10 AMER AIRLINE B 2009 2 13.0% DUE 8/1/16@100.00	X			3/9/11		X									
11 ARCH COAL INC SER B 8.75% CALL 8/1/13@104.38	X			2/17/11		X									
12 DONNELLEY & SONS SR UNS GLBL 8.6% DUE 8/15/16@100.00	X			8/4/11		X									
13 PEABODY ENERGY 7.375% DUE 11/1/16@100.00	X			11/15/11		X									
14 FRONTIER COMM SER B 8.25% DUE 4/15/17@100.00	X			2/10/11		X									
15 GRAPHIC PACKAGE SER B 9.5% CALL 6/15/13@104.75 DUE 6/15/17	X			9/19/11		X									
16 GRAPHIC PACKAGE SER B 9.5% CALL 6/15/13@104.75 DUE 6/15/17	X			9/23/11		X									

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Do not complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate

Reporting Individual's Name THOMAS R. NIDES		SCHEDULE B continued (Use only if needed)					Page Number 57b									
Part I: Transactions																
1	Identification of Assets	Transaction Type (x)			Date (Mo., Day, Yr.)	Amount of Transaction (x)										
		Purchase	Sale	Exchange		\$15,001 - \$25,000	\$25,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000	Certificate of divestiture			
1	FORD MOTOR CRED 6.625% DUE 8/15/17@100.00	X			3/14/11		X									
2	FERRELL GAS LP SER B 9.125% CALL 10/1/13@104.56 DUE 10/1/17	X			6/1/11											
3	LVB ACQ SER B SR UNS 10.0% CALL 10/15/12@105.00 DUE 10/15/17	X			11/1/11											
4	HCA INC 6.375% DUE 1/15/15@100.00	X			8/29/11											
5	HCA INC 6.375% DUE 1/15/15@100.00	X			8/30/11											
6	SELECT MEDICAL SER B 7.625% CALL 2/1/12@101.27 DUE 2/1/15	X			2/16/11											
7	CHS/COMMUNITY 8.875% CALL 7/15/12 @102.22 DUE 7/15/15	X			4/11/11											
8	LAMAR MEDIA CORP SER B 6.625% CALL 8/15/12@101.10 DUE 8/15/15	X			7/14/11											
9	INTL LEASE FIN SER B 8.625% DUE 9/15/15@100.00	X			5/24/11											
10	MEDIACOM BRDBND LLC/MED 8.5% CALL 10/15/12@101.42 DUE 10/15/15	X			6/24/11											
11	IRON MOUNTAIN 6.625% CALL 7/1/15@100.00 DUE 1/1/16	X			4/15/11											
12	AES CORPORATION SER B 9.750% DUE 4/15/16@100.00	X			4/12/11											
13	AES CORPORATION SER B 9.750% DUE 4/15/16@100.00	X			6/27/11											
14	AVIS BDGT CAR SER B 7.75% CALL 5/15/12@102.58	X			6/1/11											
15	AVIS BDGT CAR SER B 7.75% CALL 5/15/12@102.58 DUE 5/15/16	X			6/30/11											
16	UNITED RNTL NA SER B 10.87% CALL 6/15/13@105.44 DUE 6/15/16	X			5/20/11											

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Do not complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate

Reporting Individual's Name THOMAS R. NIDES	SCHEDULE B continued (Use only if needed)	Page Number 586
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Part I: Transactions

Identification of Assets	Transaction Type (x)			Date (Mo., Day, Yr.)	Amount of Transaction (x)												
	Purchase	Sale	Exchange		\$1,001 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Certificate of divestiture
1 UNITED RNTL NA SER B 10.875% CALL 6/15/13@105.44 DUE 6/15/16	X			5/23/11	X												
2 AMER AIRLINE B 2009 2 13.0% DUE 8/1/16@100.00	X			7/27/11	X												
3 ARCH COAL INC SER B 8.75% CALL 8/1/13@104.38 DUE 8/1/16	X			2/17/11	X												
4 ARCH GOAL INC SER B 8.75% CALL 8/1/13@104.38 DUE 8/1/16	X			6/8/11	X												
5 DONNELLEY & SONS SR UNS GLBL 8.6% DUE 8/15/16@100.00	X			8/4/11	X												
6 PEABODY ENERGY 7.375% DUE 11/1/16@100.00	X			11/15/11	X												
7 FRONTIER COMM SER B 8.25% DUE 4/15/17@100.00	X			5/3/11	X												
8 FRONTIER COMM SER B 8.25% DUE 4/15/17@100.00	X			6/16/11	X												
9 GRAPHIC PCKG SER B 9.5% CALL 6/15/13@104.75 DUE 6/15/17	X			5/24/11	X												
10 FORD MOTOR CRED 6.625% DUE 8/15/17@100.00	X			12/1/11	X												
11 FERRELL GAS LP SER B 9.125% CALL 10/1/13@104.56 DUE 10/1/17	X			5/18/11	X												
12 LVB ACQ SER B SR UNS 10.0% CALL 10/15/12@105.00 DUE 10/15/17	X			11/1/11	X												
13 CCO HOLDINGS LLC SER B 7.25% CALL 10/30/13@105.44 DUE 10/30/17	X			5/12/11	X												
14 CCO HOLDINGS LLC SER B 7.25% CALL 10/30/13@105.44 DUE 10/30/17	X			6/14/11	X												
15 COTT BVRGS SER B 8.375% CALL 11/15/13@104.19 DUE 11/15/17	X			8/23/11	X												
16 MATTHEWS ASIA DIV INV	X			2/22/11						X							

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Do not complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate

Reporting Individual's Name THOMAS R. NIDES	SCHEDULE B continued (Use only if needed)	Page Number 596
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Part I: Transactions

16	Identification of Assets	Transaction Type (x)			Date (Mo., Day, Yr.)	Amount of Transaction (x)											
		Purchase	Sale	Exchange		\$0 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Certificate of divestiture
1	MATTHEWS ASIA DIV INV	X			3/15/11												
2	MATTHEWS ASIA DIV INV	X			3/24/11	X											
3	MATTHEWS ASIA DIV INV	X			6/23/11	X											
4	MATTHEWS ASIA DIV INV	X			9/22/11	X											
5	MATTHEWS ASIA DIV INV	X			12/8/11	X											
6	MATTHEWS ASIA DIV INV	X			12/8/11	X											
7	PIMCO COMMODITY REALRET STRAT INST	X			2/22/11			X									
8	PIMCO COMMODITY REALRET STRAT INST	X			3/15/11				X								
9	PIMCO COMMODITY REALRET STRAT INST	X			3/17/11	X											
10	PIMCO COMMODITY REALRET STRAT INST	X			6/16/11		X										
11	PIMCO COMMODITY REALRET STRAT INST	X			9/15/11		X										
12	PIMCO COMMODITY REALRET STRAT INST	X			12/7/11												
13	PIMCO COMMODITY REALRET STRAT INST	X			12/7/11												
14	PIMCO COMMODITY REALRET STRAT INST	X			12/28/11			X									
15	PIMCO REAL RETURN BOND FUND-1	X			2/22/11			X									
16	PIMCO REAL RETURN BOND FUND-1	X			2/28/11												

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Do not complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate

Reporting Individual's Name THOMAS R. NIDES		SCHEDULE B continued (Use only if needed)				Page Number 636											
Part I: Transactions																	
	Identification of Assets	Transaction Type (x)			Date (Mo., Day, Yr.)	Amount of Transaction (x)											
		Purchase	Sale	Gift		\$1,001 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Category of divestiture
1	TCW GALILEO TOTAL RETURN BOND FUND-"1" SHARE	X			3/31/11												
2	TCW GALILEO TOTAL RETURN BOND FUND-"1" SHARE	X			4/29/11												
3	TCW GALILEO TOTAL RETURN BOND FUND-"1" SHARE	X			5/31/11	X											
4	TCW GALILEO TOTAL RETURN BOND FUND-"1" SHARE	X			6/13/11					X							
5	TCW GALILEO TOTAL RETURN BOND FUND-"1" SHARE	X			6/30/11		X										
6	TCW GALILEO TOTAL RETURN BOND FUND-"1" SHARE			1.20	7/11/11												
7	TCW GALILEO TOTAL RETURN BOND FUND-"1" SHARE	X			7/29/11		X										
8	TCW GALILEO TOTAL RETURN BOND FUND-"1" SHARE	X			8/31/11		X										
9	TCW GALILEO TOTAL RETURN BOND FUND-"1" SHARE	X			9/30/11		X										
10	TCW GALILEO TOTAL RETURN BOND FUND-"1" SHARE	X			11/1/11		X										
11	TCW GALILEO TOTAL RETURN BOND FUND-"1" SHARE	X			11/30/11		X										
12	TCW GALILEO TOTAL RETURN BOND FUND-"1" SHARE	X			12/29/11												
13	TCW GALILEO TOTAL RETURN BOND FUND-"1" SHARE	X			12/29/11		X										
14	SPDR S&P DIV ETF	X			10/3/11												
15	SPDR S&P DIV ETF	X			10/3/11												
16	BLACKROCK FLTN RATE INM CL INSTI MF	X			12/2/11												

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Do not complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate

Reporting Individual's Name THOMAS R. NIDES	SCHEDULE B continued (Use only if needed)	Page Number 676
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Part I: Transactions

16	Identification of Assets	Transaction Type (x)			Date (Mo., Day, Yr.)	Amount of Transaction (x)										
		Purchase	Sale	Exchange		\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000
1	BLACKROCK FLTN RATE INM CL INSTI MF 285.22	X			12/21/11											
2	BLACKROCK FLTN RATE INM CL INSTI MF	X			12/30/11	X										
3	ISHARES IBOXX H/Y CORP BOND 6.5% DUE@0.00	X			8/15/11						X					
4	ISHARES IBOXX H/Y CORP BOND 6.5% DUE@0.00	X			11/15/11					X						
5	MS GLOBAL DISTRESSED OPPORTUNITIES FUND, LP	X			12/20/11			X								
6	MORGAN STANLEY REAL ESTATE INVESTORS VI INTL, LP	X			9/30/10	X										
7																
8																
9																
10																
11																
12																
13																
14																
15																
16																

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Reporting Individual's Name NIDES, THOMAS R.	SCHEDULE C	Page Number 54 of 55
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Part I: Liabilities

Report liabilities over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent children. Check the highest amount owed during the reporting period. Exclude

a mortgage on your personal residence unless it is rented out; loans secured by automobiles, household furniture or appliances; and liabilities owed to certain relatives listed in instructions. See instructions for revolving charge accounts.

None

Creditors (Name and Address)		Type of Liability	Date Incurred	Interest Rate	Term if applicable	Category of Amount or Value (x)													
						\$10,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000			
Examples	First District Bank, Washington, DC	Mortgage on rental property, Delaware	1991	8%	25 yrs.			x											
	John Jones, Washington, DC	Promissory note	1999	10%	on demand					x									
1	BANK OF AMERICA	RESIDENTIAL PROPERTY	2001	4.55%	30								X						
2																			
3																			
4																			
5																			

*This category applies only if the liability is solely that of the filer's spouse or dependent children. If the liability is that of the filer or a joint liability of the filer with the spouse or dependent children, mark the other higher categories, as appropriate.

Part II: Agreements or Arrangements

Report your agreements or arrangements for: (1) continuing participation in an employee benefit plan (e.g. pension, 401k, deferred compensation); (2) continuation of payment by a former employer (including severance payments); (3) leaves

of absence; and (4) future employment. See instructions regarding the reporting of negotiations for any of these arrangements or benefits.

None

Status and Terms of any Agreement or Arrangement		Parties	Date
Example	Pursuant to partnership agreement, will receive lump sum payment of capital account & partnership share calculated on service performed through 1/00.	Doe Jones & Smith, Hometown, State	7/85
1			
2			
3			
4			
5			
6			

Reporting Individual's Name NIDES, THOMAS R.	SCHEDULE D	Page Number 55 of 55
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Part I: Positions Held Outside U.S. Government

Report any positions held during the applicable reporting period, whether compensated or not. Positions include but are not limited to those of an officer, director, trustee, general partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise or any non-profit organization or educational institution. Exclude positions with religious, social, fraternal, or political entities and those solely of an honorary nature. None

	Organization (Name and Address)	Type of Organization	Position Held	From (Mo., Yr.)	To (Mo., Yr.)
Examples	Nat'l Assn. of Rock Collectors, NY, NY	Non-profit education	President	6/92	Present
	Doe Jones & Smith, Hometown, State	Law firm	Partner	7/85	1/00
1	SECURITIES INDUSTRY AND FINANCIAL MARKETS ASSOCIATION (SIFMA)	NON-PROFIT	DIRECTOR	01/2009	12/31/10
2	URBAN ALLIANCE FOUNDATION	NON-PROFIT	DIRECTOR	01/1997	12/31/10
3	SMITHSONIAN NATIONAL ZOO	NON-PROFIT	DIRECTOR	01/2007	12/31/10
4	NEW YORK CARES	NON-PROFIT	DIRECTOR	01/2004	12/31/10
5	MORGAN STANLEY FOUNDATION	NON-PROFIT	DIRECTOR	01/2005	12/31/10
6	LOCAL INITIATIVES SUPPLY CORP	NON-PROFIT	DIRECTOR	02/2010	12/31/10

Part II: Compensation in Excess of \$5,000 Paid by One Source

Report sources of more than \$5,000 compensation received by you or your business affiliation for services provided directly by you during any one year of the reporting period. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise, or any other non-profit organization when you directly provided the services generating a fee or payment of more than \$5,000. You need not report the U.S. Government as a source. Do not complete this part if you are an Incumbent, Termination Filer, or Vice Presidential or Presidential Candidate.
None

	Source (Name and Address)	Brief Description of Duties
Examples	Doe Jones & Smith, Hometown, State	Legal services
	Metro University (client of Doe Jones & Smith), Moneytown, State	Legal services in connection with university construction
1		
2		
3		
4		
5		
6		

ATTACHMENT TO SCHEDULE A

Note 1

MSCIP — The Morgan Stanley Compensation Incentive Plan (“MSCIP”) is part of a deferred compensation arrangement offered to certain employees of Morgan Stanley. Income is earned on money market account based on performance of tracked mutual funds. The tracked funds include: PIMCO Low Duration (PTLDX)— a bond mutual fund; Vanguard FTSE All-World ex-US ETF (VEU)—an equity mutual fund; Vanguard Emerging markets ETF (VWO)—an equity mutual fund; and American Funds Growth Fund of America (AGTHX)—an equity mutual fund. Upon termination, no further contributions will be made by filer or employer. Filer’s interest will vest in portions on the following dates: 1/2/2011, 1/2/2012, 2/2/2012, and 2/2/2013.

Note 2

LCIP Holdings in Real Estate — The Notional Leverage Co-Investment Plan (“LCIP”) is a deferred compensation arrangement offered to certain employees of Morgan Stanley. Compensation that is deferred for federal income tax purposes in the LCIP tracks certain types of designated investments. The increase or decrease in value of the deferred compensation account is tied to the performance of these designated investments. The LCIP account referenced in this Note tracks two real estate funds, the MSREF VI Int’l and Special Situations III. [Both funds qualify as an EIF.]

Note 3

LCIP Holdings in Private Equity — As indicated in Note 2, the LCIP is a deferred compensation arrangement offered to certain employees of Morgan Stanley. The LCIP account referenced in this Note tracks the following private equity funds: Avenue Europe Investments, Avenue Special Situations Funds V (US), First Reserve Fund XI, LP, MS Infrastructure Fund, KKR 2006 Fund LP, PE Asia III, Private Markets Fund IV, and Thomas H. Lee Equity Fund VI, LP. [All of these funds qualify as an EIF, except for Avenue Europe Investments.]

Note 4

LCIP Holdings in Hedge Funds — As indicated in Note 2, the LCIP is a deferred compensation arrangement offered to certain employees of Morgan Stanley. The LCIP account referenced in this Note tracks the following hedge funds: Avenue Strategic Partners Fund, FrontPoint Financials, FrontPoint Healthcare, FrontPoint Utilities & Energy, Lansdowne European Strategic Fund, Lansdowne UK, and MS AIP Premium Partners II. [All of these funds qualify as an EIF, except for FrontPoint Healthcare and FrontPoint Utilities & Energy.]

ATTACHMENT TO SCHEDULE A

Note 5

Morgan Stanley Real Estate Investors VI— The fund has the following types of investments: (1) office real estate investments in Germany, Japan, and Korea; (2) multi-use portfolio real estate investments in the U.K., Germany, Japan, and Australia; (3) hospitality investments in the Czech Republic and Japan, as well as pan-European hospitality investments; (4) residential investments in Germany, the U.K., China, Singapore, Japan, and Korea; (5) retail investments in China, Italy, and Mexico; (6) operating company investments in Japan; (7) loan portfolio investments in Japan; (8) mixed-use development investments in India, China, Korea, Canada, and Mexico; and (9) senior living investments in the U.K.

Note 6

Morgan Stanley Restricted Stock Units— Mr. Nides has 63,156 vested restricted stock units and 108,415 unvested restricted stock units, with the following conversion dates: (i) 63,156 units convert in October of 2010; (ii) 29,661 units convert in January of 2011; (iii) 10,605 units convert in January of 2012; (iv) 34,074 units convert in February of 2012; and (v) 34,075 units convert in February of 2012. Pursuant to the deferred compensation plan, as long as filer does not work for a competitor of Morgan Stanley, the restricted stock units will vest upon the filer leaving the firm. Plan allows for acceleration of payout of restricted stock units if employee is required to divest of interest in order to comply with federal, state or local government conflict of interest requirements. **THE restricted stock units were divested.**

Note 7

Morgan Stanley Stock Options — As of August 31, 2010, Mr. Nides holds underwater options to purchase Morgan Stanley stock. The options expire on 12/12/2016. The strike price of the options is \$66.7260 and the stock is currently trading at \$24.56. Mr. Nides holds 17,834 options, all of which are vested. **The options were divested.**

ATTACHMENT TO SCHEDULE ANote 8

Morgan Stanley Performance Stock Units— Mr. Nides has 56,738 unvested performance stock units with a scheduled conversion date of 2013. The PSP grant is based upon a formula which takes into account the three-year performance of his employer, including (a) how the company's stock price performed relative to its competitors and (b) the company's return on equity (ROE). Pursuant to the deferred compensation plan, as long as filer does not work for a competitor of Morgan Stanley, the performance stock units will vest upon the filer leaving the firm. Plan allows for acceleration of payout of performance stock units if employee is required to divest of interest in order to comply with federal, state or local government conflict of interest requirements. **The stock units were divested.**

Note 9

Morgan Stanley Deferred Compensation Plan. Plan consists of items 1-6:

- 1) **Morgan Stanley Select Employees Capital Accumulation Plan (SECAP).** Underlying funds listed on page 14 and page 20. Upon termination, no further contributions will be made by filer or employer. Filer is fully vested in SECAP funds.
- 2) **Morgan Stanley Compensation Incentive Plan (MSCIP).** See Note 1.
- 3) **Morgan Stanley Notional Leverage Co-Investment Plan (LCIP).** See Notes 2-4. Upon termination, no further contributions will be made by filer or employer. Approximately half is currently not vested. The scheduled payment dates for these funds are: 1/2/2016, 7/2/2016, 1/2/2017, and 1/15/2018.
- 4) **Morgan Stanley Stock Options.** See Note 7.
- 5) **Morgan Stanley Restricted Stock Units.** See Note 6. Plan allows for acceleration of payout of restricted stock units if employee is required to divest of interest in order to comply with federal, state or local government conflict of interest requirements. Pursuant to the plan, as long as filer does not work for a competitor of Morgan Stanley, the restricted stock units will vest upon the filer leaving the firm.
- 6) **Morgan Stanley Performance Stock Units.** See Note 8. Pursuant to the plan, as long as filer does not work for a competitor of Morgan Stanley, the performance stock units will vest upon the filer leaving the firm. Plan allows for acceleration of payout of performance stock units if employee is required to divest of interest in order to comply with federal, state or local government conflict of interest requirements.

November 15, 2010

Mr. James H. Thessin
Deputy Legal Adviser and
Designated Agency Ethics Official
U.S. Department of State
Washington, D.C. 20520-6310

RE: Ethics Undertaking

Dear Mr. Thessin:

The purpose of this letter is to amend my previously signed Ethics Agreement dated September 29, 2010, that describes the steps that I will take to avoid any actual or apparent conflict of interest in the event that I am confirmed for the position of Deputy Secretary of State for Management and Resources (Deputy Secretary).

In my September 29, 2010, ethics agreement, I agreed to divest the MS Global Distressed Opportunities Fund LP (DGO Fund). The DGO Fund is illiquid and has a limited market. Rather than divesting the DGO Fund, I will seek a waiver under 18 U.S.C. §208(b)(1) that will permit me to participate in particular matters affecting the underlying assets of the DGO Fund. Until I receive such a waiver, I will not participate personally and substantially in any particular matter that has a direct and predictable effect on the financial interests of the underlying assets of the DGO Fund.

In my September 29, 2010, ethics agreement, I agreed to divest my financial interest in the Morgan Stanley's Notional Leverage Co-Investment Plan (LCIP). My interest in the LCIP is a debt obligation of my employer, which effectively pays a return that tracks the cumulative gain or loss in value of 17 different investment funds. You have indicated that only 5 of these investment funds pose potential conflicts of interest with the duties of the position of Deputy Secretary. The 5 investment funds that pose potential conflicts of interest are: (1) FrontPoint Utilities & Energy; (2) FrontPoint Healthcare; (3) FrontPoint Financials; (4) Lansdowne European Strategic Fund; and (5) MS AIP Premium Partners II Fund. Rather than divesting my financial interest in the LCIP, I will seek a waiver under 18 U.S.C. §208(b)(1) that will permit me to participate in particular matters affecting those five investment funds listed above. Until I receive such a waiver, I will not participate personally and substantially in any particular matter that has a direct and predictable effect on the financial interests of the underlying assets of these three investment funds.

Mr. James H. Thessin
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I will continue to comply with the terms of my September 29, 2010, ethics agreement as modified by these revisions.

Sincerely,

A handwritten signature in black ink, appearing to be 'T. Nides', written in a cursive style.

Thomas R. Nides

September 29, 2010

Mr. James H. Thessin
Deputy Legal Adviser and
Designated Agency Ethics Official
U.S. Department of State
Washington, D.C. 20520-6310

RE: Ethics Undertaking

Dear Mr. Thessin:

I am committed to the highest standards of ethical conduct for government officials. If confirmed as Deputy Secretary of State for Management and Resources (Deputy Secretary), as required by 18 U.S.C. 208(a), I will not participate personally and substantially in any particular matter that has a direct and predictable effect on my financial interests or those of any other person whose interests are imputed to me, unless I first obtain a written waiver, pursuant to section 208(b)(1), or qualify for a regulatory exemption, pursuant to section 208(b)(2). I understand that the interests of the following persons are imputed to me: my spouse, minor children, or any general partner of a partnership in which I am a limited or general partner; any organization in which I serve as officer, director, trustee, general partner or employee; and any person or organization with which I am negotiating or have an arrangement concerning prospective employment.

Upon confirmation I will resign from my position as Chief Operating Officer of Morgan Stanley. I may receive a pro rata bonus for work done during 2010. If I receive any such bonus, I will receive the bonus payment prior to assuming the duties of the position of Deputy Secretary of State. If I have not received any such payment before I assume the duties of the position of Deputy Secretary, I will forfeit the bonus. If I receive this bonus, I will not participate personally and substantially in any particular matter involving specific parties in which Morgan Stanley is a party or represents a party for a period of two years from the date on which I receive payment of the bonus, unless I first receive a written waiver pursuant to 5 C.F.R. § 2635.503(c). If I do not receive this bonus, I will not participate personally and substantially in any particular matter involving specific parties in which Morgan Stanley is a party or represents a party for a period of one year from the date of my resignation, unless I am first authorized to participate, pursuant to 5 C.F.R. § 2635.502(d). I will not receive a severance payment in addition to this bonus.

I currently own shares in Morgan Stanley common stock, directly and through the Morgan Stanley Stock Fund, within my 401(k) pension plan. I also own vested stock options, vested restricted stock units, unvested restricted stock units, and unvested performance stock units with Morgan Stanley. I do not own any unvested stock options or any vested performance stock units with Morgan Stanley. Pursuant to my employment agreement with Morgan Stanley, as long as I do not work for a competitor of Morgan Stanley, my performance stock units and unvested restricted stock units with Morgan Stanley will vest upon my resignation. Within 90 days of my confirmation, I will divest my Morgan Stanley Stock Fund. Also, within 90 days

of my confirmation, I will divest all of my common stock, all of my vested stock options, all of my vested restricted stock units and all of my performance stock units in Morgan Stanley. If I divest the stock options by exercising them, I will divest the resulting stock within 90 days of my confirmation. Until I have divested all of these financial interests, I will not participate personally and substantially in any particular matter that has a direct and predictable effect on the financial interests of Morgan Stanley, unless I first obtain a written waiver, pursuant to 18 U.S.C. § 208(b)(1), or qualify for a regulatory exemption, pursuant to 18 U.S.C. § 208(b)(2).

Within 90 days of my confirmation, I will cease to participate in Morgan Stanley's Notational Leverage Co-Investment Plan. This plan tracks several assets, including investment funds, but does not hold any underlying assets. With regard to each of these tracked assets, I will not participate personally and substantially in any particular matter that has a direct and predictable effect on the financial interests of the asset or its underlying holdings until I have ceased to participate in the plan, unless I first obtain a written waiver, pursuant to 18 U.S.C. § 208(b)(1), or qualify for a regulatory exemption, pursuant to 18 U.S.C. § 208(b)(2).

Upon confirmation, I will divest my interests in the entities listed in Tab A within 90 days of my confirmation. With regard to each of these entities, I will not participate personally and substantially in any particular matter that has a direct and predictable effect on the financial interests of that entity until I have divested it, unless I first obtain a written waiver, pursuant to 18 U.S.C. § 208(b)(1), or qualify for a regulatory exemption, pursuant to 18 U.S.C. § 208(b)(2). I understand that I may be eligible to request a Certificate of Divestiture for these assets and that a Certificate of Divestiture is effective only if obtained prior to divestiture. Regardless of whether I receive a Certificate of Divestiture, I will invest the proceeds in non-conflicting assets.

My spouse is a Producer for the American Broadcasting Corporation, a subsidiary of the Walt Disney Company and she holds equity interests in the Walt Disney Company. Therefore, I will not participate personally and substantially in any particular matter that has a direct and predictable effect on the financial interest of either of these entities, unless I first obtain a written waiver, pursuant to 18 U.S.C. § 208(b)(1). I will seek a waiver to participate in certain particular matters related to media strategy. However, I understand that any such waiver will not cover particular matters involving specific parties in which the American Broadcasting Company is the sole party.

Upon confirmation, I will resign from my position as

Director of the Securities Industry and Financial Markets Association
Director of the Urban Alliance Foundation
Director of the Smithsonian National Zoo
Director of New York Cares
Director of Morgan Stanley Foundation
Director of Local Initiatives Supply Corporation
Trustee of the Anne S. Loeb 1987 Life Insurance Trust

For a period of one year after my resignation from each of these entities, I will not participate personally and substantially in any particular matter involving specific parties in which that entity is a party or represents a party, unless I am first authorized to participate, pursuant to 5 C.F.R. § 2635.502(d).

I will recuse myself from participation on a case by case basis in any particular matter in which, in my judgment, I determine that a reasonable person with knowledge of the relevant facts would question my impartiality, unless I have been authorized to participate under 5 C.F.R. Part 2635, Subpart E.

Finally, I understand that as an appointee I am required to sign the Ethics Pledge (Exec. Order No. 13490) and that I will be bound by the requirements and restrictions therein in addition to the commitments I have made in this and any other ethics agreement.

Sincerely,

A handwritten signature in black ink, consisting of a stylized 'M' followed by a horizontal line extending to the right.

Thomas R. Nides