



U.S. Department of Justice

MAR 6 2011

Washington, D.C. 20530

Mr. Robert I. Cusick
Director
Office of Government Ethics
Suite 500
1201 New York Avenue, NW
Washington, DC 20005-3919

Dear Mr. Cusick:

In accordance with the provisions of Title I of the Ethics in Government Act of 1978 as amended, I am forwarding the financial disclosure report of Mr. Juan Mattos, Jr. President Obama has announced his intent to nominate Mr. Mattos to serve as the United States Marshal for the District of New Jersey. We have conducted a thorough review of the nominee's report and have counseled him on the government ethics rules.

As required by 18 U.S.C. § 208(a), Mr. Mattos will not participate personally and substantially in any particular matter that would have a direct and predictable effect on his own financial interests or those of any other persons whose interests are imputed to him, unless he first obtains a written waiver pursuant to 18 U.S.C. § 208(b)(1), or qualifies for a regulatory exemption, pursuant to 18 U.S.C. § 208(b)(2). Mr. Mattos understands that the interests of the following persons are imputed to him: his spouse; minor children; any general partner of a partnership in which he is a limited or general partner; any organization in which he serves as officer, director, trustee, general partner or employee; and any person or organization with which he is negotiating or has an arrangement concerning prospective employment.

Upon confirmation, Mr. Mattos will resign from his positions with the Middlesex County Prosecutor's Office, the New Jersey Women in Law Enforcement Board, and the New Jersey State Police Memorial Association Board. He resigned from Monmouth University effective January 2011. For a period of one year after his resignation from each of these entities, he will not participate personally and substantially in any particular matter involving specific parties in which that entity is a party or represents a party, unless he is first authorized to participate, pursuant to 5 C.F.R. § 2635.502(d). He has been advised that his participation in particular matters involving specific parties in which the Middlesex County Prosecutors Office is a party or represents a party will be authorized pursuant to 5 C.F.R. § 2635.502(d).

Upon confirmation, Mr. Mattos will resign from his position as an advisor with the Latino Peace Officers Association of New Jersey.

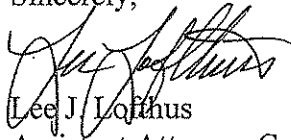
Mr. Mattos retired from the New Jersey State Police on May 1, 2010 and resigned from the board of the Transportation Operations Coordinating Committee (TRANSCOM) at the same time. For a period of one year after his resignation from each of these entities, he will not participate personally and substantially in any particular matter involving specific parties in which that entity is a party or represents a party, unless he is first authorized to participate, pursuant to 5 C.F.R. § 2635.502(d). He has been advised that his participation in particular matters involving specific parties in which the New Jersey State Police is a party or represents a party will be authorized pursuant to 5 C.F.R. § 2635.502(d).

Mr. Mattos' spouse works for HSBC Bank. Mr. Mattos will not participate personally and substantially in any particular matter involving specific parties in which HSBC Bank is a party or represents a party, unless he is first authorized to participate, pursuant to 5 C.F.R. § 2635.502(d).

Finally, Mr. Mattos understands that as an appointee he is required to sign the Ethics Pledge (Exec. Order No. 13490) and that he will be bound by the requirements and restrictions therein in addition to the commitments he has made in this and any other ethics agreement.

Based on the above agreements and counseling, I am satisfied that the enclosed report presents no conflicts of interest under applicable laws and regulations and that you may so certify to the Senate Judiciary Committee.

Sincerely,

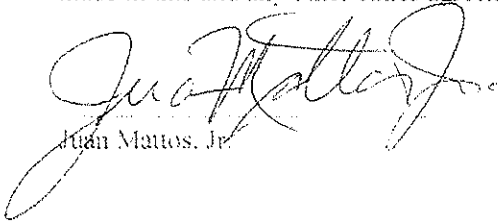


Lee J. Lofthus
Assistant Attorney General
for Administration and
Designated Agency Ethics Official

Enclosure

NOMINEE STATEMENT

I have read the attached Ethics Agreement signed by Lee J. Loftus, Deputy Assistant Attorney General for Policy, Management, and Planning, and Alternate Designated Agency Ethics Official on March 6, 2011, and I agree to comply with the conflict of interest statute and regulations, and to follow the procedures set forth in the agreement. In addition, I understand that as an appointee I am required to sign the Ethics Pledge (Exec. Order No. 13490) and that I will be bound by the requirements and restrictions therein in addition to the commitments I have made in this and any other ethics agreement.


Juan Mattos, Jr.

Date: 3/6, 2011