Annual Report 2024 for Calendar Year 2023 | U.S. Office of Government Ethics; 5 C.F.R. part 2634 | Form Approved: OMB No. (3209-0001) (Updated 2/9/2024)(Expires 11/30/24)

### **Executive Branch Personnel**

## Public Financial Disclosure Report (OGE Form 278e)

### Filer's Information

Power, Samantha

Administrator, U.S. Agency for International Development

Report Year: 2024

Other Federal Government Positions Held During the Preceding 12 Months:

None

Electronic Signature - I certify that the statements I have made in this form are true, complete and correct to the best of my knowledge.

/s/ Power, Samantha [electronically signed on 05/15/2024 by Power, Samantha in Integrity.gov]

Agency Ethics Official's Opinion - On the basis of information contained in this report, I conclude that the filer is in compliance with applicable laws and regulations (subject to any comments below).

/s/ Ohlweiler, John, Certifying Official [electronically signed on 06/12/2024 by Ohlweiler, John in Integrity.gov]

Other review conducted by

/s/ Mason-Gale, Treyer A, Ethics Official [electronically signed on 06/04/2024 by Mason-Gale, Treyer A in Integrity.gov]

U.S. Office of Government Ethics Certification

/s/ Granahan, Megan, Certifying Official [electronically signed on 08/02/2024 by Granahan, Megan in Integrity.gov]

### 1. Filer's Positions Held Outside United States Government

None

# 2. Filer's Employment Assets & Income and Retirement Accounts

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
1	Harvard University Defined Contribution Retirement Plan	No			
1.1	CREF Money Market R3 (QCMMIX)	Yes	\$1,001 - \$15,000	0	None (or less than \$201)
2	Harvard University Retirement Income Plan	No			
2.1	Vanguard Treasury Money Market Fund Investor (VUSXX)	Yes	\$100,001 - \$250,000		None (or less than \$201)
3	Harvard University Tax Deferred Annuity Plan	No			
3.1	Vanguard Target Retirement 2035 Fund (VTTHX)	Yes	\$50,001 - \$100,000		None (or less than \$201)
4	"The Education of an Idealist", Harpercollins Publishers, United Kingdom (value not readily ascertainable)	N/A		Rent or Royalties	\$201 - \$1,000
5	"A Problem From Hell", Basic Books/Flamingo (Value not readily ascertainable)	N/A		Rent or Royalties	\$2,501 - \$5,000
6	"Bystanders to Genocide", W.W. Norton & Co., Inc (Value not readily ascertainable)	N/A		Rent or Royalties	None (or less than \$201)
7	"A Problem From Hell", Brilliance Audio, Inc. (Value not readily ascertainable)	N/A		Rent or Royalties	None (or less than \$201)
8	"A Problem From Hell", Companhia das Letras, Brazil (Value not readily ascertainable)	N/A		Rent or Royalties	\$201 - \$1,000

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
9	"A Problem From Hell", Fritz Bauer Institut, Germany (Value not readily ascertainable)	N/A		Rent or Royalties	None (or less than \$201)
10	"A Problem From Hell", HarperCollins Publishers, United Kingdom (Value not readily ascertainable)	N/A		Rent or Royalties	None (or less than \$201)
11	"Chasing the Flame"; Penguin Press (Value not readily ascertainable)	N/A		Rent or Royalties	None (or less than \$201)
12	"A Problem From Hell", Authors' Licensing & Collecting Society Ltd, United Kingdom (Value not readily ascertainable)	N/A		Permission Fees	\$150

# 3. Filer's Employment Agreements and Arrangements

#	EMPLOYER OR PARTY	CITY, STATE	STATUS AND TERMS	DATE
1	Harvard University	Cambridge, Massachusetts	Continuing participation in the Defined Contribution Retirement Plan. However, no contributions will be made by myself or Harvard University.	4/2017
2	Harvard University	Cambridge, Massachusetts	Continuing participation in the Retirement Income Plan. However, no contributions will be made by myself or Harvard University.	4/2017
3	Harvard University	Cambridge, Massachusetts	Continuing participation in the Tax Deferred Annuity Plan. However, no contributions will be made by myself or Harvard University.	4/2017

# 4. Filer's Sources of Compensation Exceeding \$5,000 in a Year

(N/A) - Not required for this type of report

# 5. Spouse's Employment Assets & Income and Retirement Accounts

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
1	The University of Chicago Contributory Retirement Plan	No			
1.1	TIAA Traditional	N/A	\$1,000,001 - \$5,000,000		None (or less than \$201)
1.2	CREF Stock R3 (QCSTIX)	Yes	\$500,001 - \$1,000,000		None (or less than \$201)
1.3	CREF Money Market R3 (QCMMIX)	Yes	\$1,001 - \$15,000		None (or less than \$201)
1.4	CREF Social Choice R3 (QCSCIX)	Yes	\$1,001 - \$15,000		None (or less than \$201)
2	Retirement Income Plan for Teaching Faculty of Harvard University	No			
2.1	TIAA Traditional	N/A	\$15,001 - \$50,000		None (or less than \$201)
2.2	CREF Stock R3 (QCSTIX)	Yes	\$1,001 - \$15,000		None (or less than \$201)
2.3	Vanguard Total Stock Market Index Fund Institutional Plus (VSMPX)	Yes	\$1,001 - \$15,000		None (or less than \$201)
2.4	Vanguard Institutional Target Retirement 2020 Institutional (VITWX)	Yes	\$500,001 - \$1,000,000		None (or less than \$201)
3	Harvard University Tax Deferred Annuity Plan	No			
3.1	Vanguard Institutional Target Retirement 2020 Institutional (VITWX)	Yes	\$250,001 - \$500,000		None (or less than \$201)
4	Harvard University	N/A		Salary	\$839,904
5	Yale University Press ("Nudge"); Value not readily ascertainable; New Haven, CT, USA	N/A		Rent or Royalties	\$15,001 - \$50,000

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
6	Princeton University Press ("#Republic"); Value not readily ascertainable; Princeton, NJ, USA	N/A		Rent or Royalties	\$2,501 - \$5,000
7	"This. Is. Not. Normal", Yale University Press	N/A		Rent or Royalties	None (or less than \$201)
8	Sludge, The MIT Press (Value not readily ascertainable)	N/A		Rent or Royalties	None (or less than \$201)
9	"Noise", Little, Brown and Company (Value not readily ascertainable)	N/A		Rent or Royalties	\$100,001 - \$1,000,000
10	CCH Inc Wolters Kluwer Law & Business/Aspen Publishing ("Administrative Law & Reg Policy: Problems Text And Case 8E"); Value not readily ascertainable; Riverwoods, IL, USA	N/A		Rent or Royalties	\$1,001 - \$2,500
11	CCH Inc Wolters Kluwer Law & Business/Aspen Publishing ("Constitutional Law 8E"); Value not readily ascertainable; Riverwoods, IL, USA	N/A		Rent or Royalties	\$15,001 - \$50,000
12	"Human Agency and Behavioral Economics", Palgrave Macmillan (Value not readily ascertainable)	N/A		Rent or Royalties	\$201 - \$1,000
13	"Liars: Falsehoods and Free Speech", Oxford University Press (Value not readily ascertainable)	N/A		Rent or Royalties	None (or less than \$201)
14	"The World According to Star Wars", Editions ALPHA DECAY SA, Spain (Value not readily ascertainable)	N/A		Rent or Royalties	None (or less than \$201)
15	"Choosing Not to Choose", Keiso Shobo, Japan (Value not readily ascertainable)	N/A		Rent or Royalties	\$201 - \$1,000
16	"Why Societies Need Dissent", Harvard University Press (Value not readily ascertainable)	N/A		Rent or Royalties	None (or less than \$201)

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
17	CCH Inc Wolters Kluwer Law & Business/Aspen Publishing ("Constitutional Law 7E"); Value not readily ascertainable; Riverwoods, IL, USA	N/A		Rent or Royalties	None (or less than \$201)
18	CCH Inc Wolters Kluwer Law & Business/Aspen Publishing ("Consitutional Law 2020 Supplement"); Value not readily ascertainable; Riverwoods, IL, USA	N/A		Rent or Royalties	None (or less than \$201)
19	CCH Inc Wolters Kluwer Law & Business/Aspen Publishing ("The First Amendment 6E"); Value not readily ascertainable; Riverwoods, IL, USA	N/A		Rent or Royalties	\$1,001 - \$2,500
20	Oxford University Press ("Legal Reasoning and Political Conflict"), Value not readily ascertainable; New York, NY, USA	N/A		Rent or Royalties	None (or less than \$201)
21	Oxford University Press ("Free Markets and Social Justice"), Value not readily ascertainable; New York, NY, USA	N/A		Rent or Royalties	None (or less than \$201)
22	Oxford University Press ("Designing Democracy: What Constitutions Do"), Value not readily ascertainable; New York, NY, USA	N/A		Rent or Royalties	None (or less than \$201)
23	Oxford University Press ("Sunstein: Animal Rights"), Value not readily ascertainable; New York, NY, USA	N/A		Rent or Royalties	None (or less than \$201)
24	Oxford University Press ("Infotopia: How Many Minds Produce Knowledge"), Value not readily	N/A		Rent or Royalties	None (or less than \$201)
25	"Bounded Rationality: Heuristics, Judgement & Public Policy," The MIT Press, Value not readily ascertainable	N/A		Rent or Royalties	None (or less than \$201)
26	Harvard University Press ("Law and Leviathan: Redeeming the Administrative State"); Value not readily ascertainable; Cambridge, MA, USA	N/A		Rent or Royalties	\$201 - \$1,000

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
27	"The Ethics of Influence", Cambridge University (Value not readily ascertainable)	N/A		Rent or Royalties	None (or less than \$201)
28	"Behavioral Science and Public Policy", Cambridge University (Value not readily ascertainable)	N/A		Rent or Royalties	None (or less than \$201)
29	CCH Inc Wolters Kluwer Law & Business/Aspen Publishing ("Administrative Law & Reg Policy: Problems Text And Case 7E"); Value not readily ascertainable; Riverwoods, IL, USA	N/A		Rent or Royalties	None (or less than \$201)
30	"How Change Happens", The MIT Press (Value not readily ascertainable)	N/A		Rent or Royalties	\$201 - \$1,000
31	"Freedom (Holberg Lecture)", Princeton University Press (Value not readily ascertainable)	N/A		Rent or Royalties	None (or less than \$201)
32	CCH Inc Wolters Kluwer Law & Business/Aspen Publishing ("Administrative Law & Reg Policy: Problems Text And Case 9E"); Value not readily ascertainable; Riverwoods, IL, USA	N/A		Rent or Royalties	\$15,001 - \$50,000
33	CCH Inc Wolters Kluwer Law & Business/Aspen Publishing ("Constitutional Law 2021 Supplement"); Value not readily ascertainable; Riverwoods, IL, USA	N/A		Rent or Royalties	\$201 - \$1,000
34	Princeton University Press, ("How to Interpret the Constitution"); Value not readily ascertainable; Princeton, NJ, USA	N/A		Rent or Royalties	\$5,001 - \$15,000
35	"Trusting Nudges", Nikkei Business Publications, Inc, Japan (Value not readily ascertainable)	N/A		Rent or Royalties	None (or less than \$201)
36	"How to Become Famous", Harvard Business Review Press (Value not readily ascertainable)	N/A		Rent or Royalties	\$50,001 - \$100,000

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
37	"Look Again" (previously "Hot Water"), Little, Brown Book Group Ltd., United Kingdom (Value not readily ascertainable)	N/A		Rent or Royalties	\$5,001 - \$15,000
38	WW Norton ("Clones and Clones: Facts And Fantasies About Human Cloning"); Value not readily Ascertainable; New York, NY, USA	N/A		Rent or Royalties	None (or less than \$201)
39	WW Norton ("Cost of Rights: Why Liberty Depends on Taxes"); Value not readily Ascertainable; New York, NY, USA	N/A		Rent or Royalties	None (or less than \$201)
40	"Conformity", NYU Press (Value not readily ascertainable)	N/A		Rent or Royalties	\$201 - \$1,000
41	"Unleashed: #MeToo and Beyond", Princeton University Press (Value not readily ascertainable)	N/A		Rent or Royalties	None (or less than \$201)
42	"On Rumors", Princeton University Press (Value not readily ascertainable)	N/A		Rent or Royalties	None (or less than \$201)
43	"Why Societies Need Dissent", China University of Politic (Value not readily ascertainable)	N/A		Rent or Royalties	None (or less than \$201)
44	CCH Inc Wolters Kluwer Law & Business/Aspen Publishing ("Global Edition: Constitutional Law 7E"); Value not readily ascertainable; Riverwoods, IL, USA	N/A		Rent or Royalties	None (or less than \$201)
45	CCH Inc Wolters Kluwer Law & Business/Aspen Publishing ("Global Edition: Constitutional Law 8E"); Value not readily ascertainable; Riverwoods, IL, USA	N/A		Rent or Royalties	None (or less than \$201)
46	CCH Inc Wolters Kluwer Law & Business/Aspen Publishing ("Consitutional Law 2019 Supplement"); Value not readily ascertainable; Riverwoods, IL, USA	N/A		Rent or Royalties	None (or less than \$201)

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
47	Harvard University Press ("Worst-Case Scenarios"); Value not readily ascertainable; Cambridge, MA, USA	N/A		Rent or Royalties	None (or less than \$201)
48	WW Norton ("Reassessing The Sixties: Debating Political and Cultural Legacy"); Value not readily Ascertainable; New York, NY, USA	N/A		Rent or Royalties	None (or less than \$201)
49	Princeton University Press ("A Constitution of Many Minds"); Value not readily ascertainable; Princeton, NJ, USA	N/A		Rent or Royalties	None (or less than \$201)
50	Princeton University Press ("Climate Change Justice"); Value not readily ascertainable; Princeton, NJ, USA	N/A		Rent or Royalties	None (or less than \$201)
51	Princeton University Press ("Republic.com 2.0"); Value not readily ascertainable; Princeton, NJ, USA	N/A		Rent or Royalties	None (or less than \$201)
52	CCH Inc Wolters Kluwer Law & Business/Aspen Publishing ("Constitutional Law 2018 Supplement"); Value not readily ascertainable; Riverwoods, IL, USA	N/A		Rent or Royalties	None (or less than \$201)
53	CCH Inc Wolters Kluwer Law & Business/Aspen Publishing ("Aministrative Law and Regulatory Policy: 2015-2016 Case Supplement"); readily ascertainable; Riverwoods, IL, USA	N/A		Rent or Royalties	None (or less than \$201)
54	Harvard University Press ("After the rights Revolution"); Value not readily ascertainable; Cambridge, MA, USA	N/A		Rent or Royalties	None (or less than \$201)
55	Harvard University Press ("One Case at a Time"); Value not readily ascertainable; Cambridge, MA, USA	N/A		Rent or Royalties	None (or less than \$201)
56	Harvard University Press ("The Partial Constitution"); Value not readily ascertainable; Cambridge, MA, USA	N/A		Rent or Royalties	None (or less than \$201)

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
57	Oxford University Press ("Going To Extremes"), Value not readily ascertainable; New York, NY, USA	N/A		Rent or Royalties	None (or less than \$201)
58	Humu, Inc Stock Options (8/1/2021); 20,000 shares at a strike price of \$.026; exp. 10/2029 (value not readily ascertainable) (a human resource company that makes work better through science and machine learning)	N/A			None (or less than \$201)
59	Humu Inc., vested stock options (human resource company that makes work better through science and machine learning)	N/A	\$1,001 - \$15,000	Options	\$844
60	"Too Much Information: Understanding What You Don't Want to Know," The MIT Press, (Value not readily ascertainable)	N/A		Rent or Royalties	None (or less than \$201)
61	CCH Inc Wolters Kluwer Law & Business/Aspen Publishing ("The First Amendment 5E"); Value not readily ascertainable; Riverwoods, IL, USA	N/A		Rent or Royalties	None (or less than \$201)
62	CCH Inc Wolters Kluwer Law & Business/Aspen Publishing ("Constitutional Law 2017 Supplement"); Value not readily ascertainable; Riverwoods, IL, USA	N/A		Rent or Royalties	None (or less than \$201)
63	"Averting Catastrophe", NYU Press (Value not readily ascertainable)	N/A		Rent or Royalties	None (or less than \$201)
64	Harvard University Press ("Impeachment"); Value not readily ascertainable; Cambridge, MA, USA	N/A		Rent or Royalties	None (or less than \$201)
65	"Simpler", Simon & Schuster (Value not readily ascertainable)	N/A		Rent or Royalties	None (or less than \$201)
66	"Why Nudge", Yale University Press (Value not readily ascertainable)	N/A		Rent or Royalties	None (or less than \$201)

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
67	"Conspiracy Theories and Other Dangerous Ideas", Simon & Schuster (Value not readily ascertainable)	N/A		Rent or Royalties	None (or less than \$201)
68	"Impeachment", Penguin Books (Value not readily ascertainable)	N/A		Rent or Royalties	None (or less than \$201)
69	"The Curse of Conformity", NYU Press (Value not readily ascertainable)	N/A		Rent or Royalties	None (or less than \$201)
70	"Liars & This Is Not Normal", Oxford University Press & Yale University Press (Value not readily ascertainable)	N/A		Rent or Royalties	None (or less than \$201)
71	"Sludge & Too Much Information" The MIT Press (Value not readily ascertainable)	N/A		Rent or Royalties	None (or less than \$201)
72	"Simpler", Cambridge University (Value not readily ascertainable)	N/A		Rent or Royalties	None (or less than \$201)
73	Copyright Clearance Center (Publications, value not readily ascertainable)	N/A		Rent or Royalties	\$1,001 - \$2,500
74	"Behavioral Science and Public Policy", Keiso Shobo, Japan (Value not readily ascertainable)	N/A		Rent or Royalties	\$201 - \$1,000
75	"Bounded Rationality", Truth and Wisdom Press, China (Value not readily ascertainable)	N/A		Rent or Royalties	None (or less than \$201)
76	"Look Again" (previously "Hot Water"), China Times Publishing Company, Taiwan (Value not readily ascertainable)	N/A		Rent or Royalties	None (or less than \$201)
77	"Look Again" (previously "Hot Water"), CITIC Press Corporation, China (Value not readily ascertainable)	N/A		Rent or Royalties	None (or less than \$201)
78	"Look Again" (previously "Hot Water"), Domingo Yayinevi, Turkey (Value not readily ascertainable)	N/A		Rent or Royalties	\$1,001 - \$2,500

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
79	"Look Again" (previously "Hot Water"), Kinneret-Zmora Bitan, Israel (Value not readily ascertainable)	N/A		Rent or Royalties	None (or less than \$201)
80	"Born To Adapt" (Previously "Hot Water"), One Signal, United States (Value not readily ascertainable)	N/A		Rent or Royalties	\$15,001 - \$50,000
81	"Look Again" (previously "Hot Water"), The Korea Economic Daily & Business Publications, Korea, Republic of (South) (Value not readily ascertainable)	N/A		Rent or Royalties	None (or less than \$201)
82	"Look Again" (previously "Hot Water"), Author's Coalition of America, LLC (Value not readily ascertainable)	N/A		Permission Fees	\$133
83	"How Change Happens", Centro di Formazione Management del terziario, Italy (Value not readily ascertainable)	N/A		Rent or Royalties	None (or less than \$201)
84	"How Change Happens", Author's Licensing & Collecting Society Ltd, United Kingdom (Value not readily ascertainable)	N/A		Rent or Royalties	None (or less than \$201)
85	"How Change Happens, On Freedom and On Rumours", Einaudi, Giulio Editore SpA, Italy (Value not readily ascertainable)	N/A		Rent or Royalties	None (or less than \$201)
86	"How Humble Wingnut Other Lessons Behavioral Economics", University of Chicago Press (Value not readily ascertainable)	N/A		Rent or Royalties	None (or less than \$201)
87	"Law and Leviathan", EDITORIAL ARANZADI, S.A.U (Thomson Reuters Espana), Spain (Value not readily ascertainable)	N/A		Rent or Royalties	None (or less than \$201)
88	"Law and Leviathan", Keiso Shobo, Japan (Value not readily ascertainable)	N/A		Rent or Royalties	None (or less than \$201)
89	"Law and Leviathan", MCC Press Kft., Hungary (Value not readily ascertainable)	N/A		Rent or Royalties	None (or less than \$201)

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
90	"Liars', BOOK 21 Publishing Group, Korea, Republic of (South) (Value not readily ascertainable)	N/A		Rent or Royalties	None (or less than \$201)
91	'Noise", Amarin Printing and Publishing PLC., Thailand (Value not readily ascertainable)	N/A		Rent or Royalties	None (or less than \$201)
92	"Noise", Arayan Ghalam Publication, UAE (Value not readily ascertainable)	N/A		Rent or Royalties	None (or less than \$201)
93	"Noise", Cheers Publishing Company, China(Value not readily ascertainable)	N/A		Rent or Royalties	None (or less than \$201)
94	"Noise", Editorial, Portugal (Value not readily ascertainable)	N/A		Rent or Royalties	None (or less than \$201)
95	"Noise", Eugrimas Publishing House, Lithuania (Value not readily ascertainable)	N/A		Rent or Royalties	None (or less than \$201)
96	"Noise", getAbstract AG, Switzerland (Value not readily ascertainable)	N/A		Rent or Royalties	None (or less than \$201)
97	"Noise", HarperPress, United Kingdom (Value not readily ascertainable)	N/A		Rent or Royalties	None (or less than \$201)
98	"Noise", Hayakawa Publishing Corporation, Japan (Value not readily ascertainable)	N/A		Rent or Royalties	None (or less than \$201)
99	"Noise", Madhushree Publication, India (Value not readily ascertainable)	N/A		Rent or Royalties	None (or less than \$201)
100	"Noise", Matar Publishing House, Ltd., Israel (Value not readily ascertainable)	N/A		Rent or Royalties	None (or less than \$201)
101	"Noise", Nepko Publishing, Mongolia (Value not readily ascertainable)	N/A		Rent or Royalties	None (or less than \$201)
102	"Noise", PT Gramedia Pustaka Utama, Indonesia (Value not readily ascertainable)	N/A		Rent or Royalties	None (or less than \$201)
103	"On Rumors and On Freedom" Princeton University Press (Value not readily ascertainable)	N/A		Rent or Royalties	None (or less than \$201)

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
104	The NY Times (Publications, value not readily ascertainable)	N/A		Rent or Royalties	None (or less than \$201)
105	"Punitive Damages", University of Chicago Press (Value not readily ascertainable)	N/A		Rent or Royalties	None (or less than \$201)
106	"Sludge", SADER Legal Publishing, Lebanon (Value not readily ascertainable)	N/A		Rent or Royalties	None (or less than \$201)
107	"The Ethics of Influence", NTT Publishing Co., Ltd, Japan (Value not readily ascertainable)	N/A		Rent or Royalties	\$201 - \$1,000
108	"The Vote", University of Chicago Press (Value not readily ascertainable)	N/A		Rent or Royalties	None (or less than \$201)
109	"Valuing Life", University of Chicago Press, (Value not readily ascertainable)	N/A		Rent or Royalties	None (or less than \$201)
110	CCH Inc Wolters Kluwer Law & Business/Aspen Publishing ("Administrative Law And Regulatory Policy 2022-2023 Supplement"); Value not readily ascertainable; Riverwoods, IL, USA	N/A		Rent or Royalties	None (or less than \$201)
111	CCH Inc Wolters Kluwer Law & Business/Aspen Publishing ("Administrative Law And Regulatory Policy: 2020-2021 Case Supp"); Value not readily ascertainable; Riverwoods, IL, USA	N/A		Rent or Royalties	None (or less than \$201)
112	CCH Inc Wolters Kluwer Law & Business/Aspen Publishing ("Administrative Law And Regulatory Policy: 2022-2023 Case Supplement"); Value not readily ascertainable; Riverwoods, IL, USA	N/A		Rent or Royalties	None (or less than \$201)
113	CCH Inc Wolters Kluwer Law & Business/Aspen Publishing ("Constitutional Law 2022 Supplement"); Value not readily ascertainable; Riverwoods, IL, USA	N/A		Rent or Royalties	\$201 - \$1,000

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
114	CCH Inc Wolters Kluwer Law & Business/Aspen Publishing ("Constitutional Law 2023 Supplement"); Value not readily ascertainable; Riverwoods, IL, USA	N/A		Rent or Royalties	None (or less than \$201)
115	CCH Inc Wolters Kluwer Law & Business/Aspen Publishing ("Constitutional Law 9E"); Value not readily ascertainable; Riverwoods, IL, USA	N/A		Rent or Royalties	\$201 - \$1,000
116	CCH Inc Wolters Kluwer Law & Business/Aspen Publishing ("Criminal Law And Its Processes: Cases And Materials 10E"); Value not readily ascertainable; Riverwoods, IL, USA	N/A		Rent or Royalties	None (or less than \$201)
117	CCH Inc Wolters Kluwer Law & Business/Aspen Publishing ("Criminal Procedure 3E"); Value not readily ascertainable; Riverwoods, IL, USA	N/A		Rent or Royalties	None (or less than \$201)
118	CCH Inc Wolters Kluwer Law & Business/Aspen Publishing ("Estate Planning: Principles And Problems 5E"); Value not readily ascertainable; Riverwoods, IL, USA	N/A		Rent or Royalties	None (or less than \$201)
119	CCH Inc Wolters Kluwer Law & Business/Aspen Publishing ("Federal Jurisdiction 7E"); Value not readily ascertainable; Riverwoods, IL, USA	N/A		Rent or Royalties	None (or less than \$201)
120	CCH Inc Wolters Kluwer Law & Business/Aspen Publishing ("Glannon Guide To Sales 3E"); Value not readily ascertainable; Riverwoods, IL, USA	N/A		Rent or Royalties	None (or less than \$201)
121	CCH Inc Wolters Kluwer Law & Business/Aspen Publishing ("Property Law: Rules Policies And Practices 8E"); Value not readily ascertainable; Riverwoods, IL, USA	N/A		Rent or Royalties	None (or less than \$201)

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
122	CCH Inc Wolters Kluwer Law & Business/Aspen Publishing ("The First Amendment 7E"); Value not readily ascertainable; Riverwoods, IL, USA	N/A		Rent or Royalties	None (or less than \$201)
123	"How Change Happens," Cheers Publishing Company, China (Value Not Readily Ascertainable)	N/A		Rent or Royalties	None (or less than \$201)
124	"Look Again" (previously "Hot Water"), Author's Coalition of America, LLC (Value not readily ascertainable)	N/A		Permission Fees	\$991
125	"Noise", DVA/Siedler/Pantheon (Value not readily ascertainable)	N/A		Rent or Royalties	\$50,001 - \$100,000
126	"Advanced Introduction To Behavioural Law And Economics", Edward Elgar Publishing Limited, United Kingdom (Value not readily ascertainable)	N/A		Rent or Royalties	\$201 - \$1,000
127	"Research Handbook On Nudges And Society", Edward Elgar Publishing Limited, United Kingdom (Value not readily ascertainable)	N/A		Rent or Royalties	\$201 - \$1,000
128	"The World According to Star Wars" & "Why Nudge?", EGEA S.p.A, Italy (Value not readily ascertainable)	N/A		Rent or Royalties	\$1,001 - \$2,500
129	"Noise", HVG Kiado Zrt (Value not readily ascertainable)	N/A		Rent or Royalties	\$2,501 - \$5,000
130	"Look Again" (previously "Hot Water"), Intinseca, Brazil (Value not readily ascertainable)	N/A		Rent or Royalties	\$5,001 - \$15,000
131	"Noise", Jan Melvil Publishing (Value not readily ascertainable)	N/A		Rent or Royalties	\$201 - \$1,000
132	"Conformity" & "On Freedom", Libros Grano de Sal, SA de CV, Mexico (Value not readily ascertainable)	N/A		Rent or Royalties	\$201 - \$1,000

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
133	"The Ethics Of Climate Change", MIT Press, The United States (Value not readily ascertainable)	N/A		Rent or Royalties	\$15,001 - \$50,000
134	"Look Again" (previously "Hot Water"), Odile Jacob, Editions, France (Value not readily ascertainable)	N/A		Rent or Royalties	\$1,001 - \$2,500
135	"How Change Happens"; "On Freedom"; "Why Nudge?", Open Books, Republic of South Korea (Value not readily ascertainable)	N/A		Rent or Royalties	\$201 - \$1,000
136	"Default Nudges", Palgrave Macmillan, United States (Value not readily ascertainable)	N/A		Rent or Royalties	\$201 - \$1,000
137	"How To Become Famous", Publica, Romania (Value not readily ascertainable)	N/A		Rent or Royalties	\$1,001 - \$2,500
138	"How To Become Famous", Raffaello Cortina Editore, Italy (Value not readily ascertainable)	N/A		Rent or Royalties	\$2,501 - \$5,000
139	"How To Become Famous"; "Sludge"; & "Simpler"; The Korea Economic Daily & Business Publications, Republic of South Korea (Value not readily ascertainable)	N/A		Rent or Royalties	\$15,001 - \$50,000
140	"Look Again" (previously "Hot Water"), Uitgeverij Unieboek  Het Spectrum, Netherlands (Value not readily ascertainable)	N/A		Rent or Royalties	\$5,001 - \$15,000
141	"Noise", Vellant Publishing (Value not readily ascertainable)	N/A		Rent or Royalties	\$2,501 - \$5,000
142	"Decisions About Decisions", Will Books Publishing Company, Republic of South Korea (Value not readily ascertainable)	N/A		Rent or Royalties	\$2,501 - \$5,000
143	"Look Again" (previously "Hot Water"), Publica, Romania, (Value not readily ascertainable)	N/A		Rent or Royalties	\$1,001 - \$2,500
144	Boston Consulting Group	N/A		Consulting Fees	\$80,000

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
145	Stanford University - 1/25/2023	N/A		Speaking Engagement	\$10,000
146	John Brown University - 1/23/2023	N/A		Consulting Fees	\$1,000
147	Carnegie Mellon - 1/9/2023	N/A		Speaking Engagement	\$5,000
148	Leopold Franzens University - 2/15/2023	N/A		Speaking Engagement	\$7,000
149	Ravenslip - 6/27/2023	N/A		Speaking Engagement	\$2,000
150	Real Colegio Computense, Inc - 9/25/2023	N/A		Speaking Engagement	\$3,000
151	University of Tulsa - 6/22/2023	N/A		Speaking Engagement	\$2,500
152	"Why I Am a Liberal", The New York Times - 11/20/2023	N/A		Article Fees	\$1,200
153	"Look Again" (previously "Hot Water"), Raffaello Cortina Editore, Italy, (Value not readily ascertainable)	N/A		Rent or Royalties	\$1,001 - \$2,500
154	CCH Inc Wolters Kluwer Law & Business/Aspeublishing ("Federal Rule Civil Procedure 2019-2020 Stat Supp W/Resource Study"); Value n Pnot readily ascertainable; Riverwoods, IL, USA	N/A		Rent or Royalties	None (or less than \$201)
155	CCH Inc Wolters Kluwer Law & Business/Aspeublishing ("The Law Of Health Care Finance And Regulation 5E"); Value n Pnot readily ascertainable; Riverwoods, IL, USA	N/A		Rent or Royalties	None (or less than \$201)
156	Europaeische Patentorga - 9/19/2023	N/A		Speaking Engagement	\$2,569

# 6. Other Assets and Income

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
1	U.S. bank #1 (cash)	N/A	None (or less than \$1,001)	Interest	\$1,001 - \$2,500
2	U.S. bank #2 (cash)	N/A	\$50,001 - \$100,000	Interest	\$2,501 - \$5,000
3	US brokerage account	No			
3.1	Vanguard Value ETF Holding (VTV)	Yes	\$50,001 - \$100,000		
3.2	Vanguard Total Bond Mkt Holding (BND)	Yes	\$50,001 - \$100,000		\$1,001 - \$2,500
3.3	Vanguard Short-Term Corporate Bond Holding (VCSH)	Yes	\$500,001 - \$1,000,000		\$15,001 - \$50,000
3.4	Vanguard 500 Index Fund SHS ETF Holding (VOO)	Yes	\$100,001 - \$250,000		\$1,001 - \$2,500
3.5	Vanguard Total Stk Mkt ETF Holding (VTI)	Yes	\$1,000,001 - \$5,000,000		\$5,001 - \$15,000
3.6	Vanguard INTL High Divid Yield ETF SHS Holding (VYMI)	Yes	\$15,001 - \$50,000		\$1,001 - \$2,500
3.7	Vanguard FTSE Emerging Markets ETF Holding (VWO)	Yes	\$1,001 - \$15,000		None (or less than \$201)
3.8	American Washington Mutual Investors Fund CL A (AWSHX)	Yes	\$100,001 - \$250,000		\$5,001 - \$15,000
3.9	Vanguard High DVD Yield ETF Holding (VYM)	Yes	\$500,001 - \$1,000,000		\$15,001 - \$50,000
3.10	Vanguard Growth ETF (VUG)	Yes	\$100,001 - \$250,000		None (or less than \$201)

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
3.11	Vanguard Small Cap Growth ETF (VBK)	Yes	\$1,001 - \$15,000	\$1,001 - \$15,000	
3.12	Vanguard Small Cap Value ETF (VBR)	Yes	\$15,001 - \$50,000		None (or less than \$201)
3.13	American Growth Fund of America CI A (AGTHX)	Yes	\$100,001 - \$250,000		\$5,001 - \$15,000
4	US Brokerage Account	No			
4.1	Tesla, Inc. (TSLA)	N/A	\$50,001 - \$100,000		None (or less than \$201)
4.2	VANGUARD TARGET RETIREMENT INC FD INV CL (VTINX)	Yes	\$100,001 - \$250,000		\$5,001 - \$15,000
4.3	VANGUARD WELLESLEY INCOME FUND CL INV (VWINX)	Yes	\$15,001 - \$50,000		\$1,001 - \$2,500
4.4	Vanguard Intermediate Term Bond ETF (BIV)	Yes	\$50,001 - \$100,000		\$2,501 - \$5,000
4.5	Vanguard Total Bond Mkt Holding (BND)	Yes	\$100,001 - \$250,000		\$2,501 - \$5,000
4.6	Delaware Value Fund Class A (DDVAX)	Yes	\$15,001 - \$50,000		\$2,501 - \$5,000
4.7	Vanguard Extended Duration Treasury ETF Holding (EDV)	Yes	\$100,001 - \$250,000	\$100,001 -	
4.8	Vanguard Intermediate-Term Corporate Bond Holding (VCIT)	Yes	\$15,001 - \$50,000		None (or less than \$201)
4.9	Vanguard Short-Term Corporate Bond Holding (VCSH)	Yes	\$250,001 - \$500,000		\$5,001 - \$15,000
4.10	Vanguard Consumer Staples ETF Holding (VDC)	Yes	\$50,001 - \$100,000		\$1,001 - \$2,500
4.11	Vanguard FTSE Developed Markets ETF Holding (VEA)	Yes	\$100,001 - \$250,000		\$5,001 - \$15,000

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
4.12	Vanguard Dividend Appreciation ETF Holding (VIG)	Yes	\$250,001 - \$500,000		\$5,001 - \$15,000
4.13	Vanguard Real Estate ETF Holding (VNQ)	Yes	\$100,001 - \$250,000		\$2,501 - \$5,000
4.14	Vanguard Mid-Cap ETF Holding (VO)	Yes	\$500,001 - \$1,000,000		\$5,001 - \$15,000
4.15	Vanguard Total World Stk I Holding (VT)	Yes	\$100,001 - \$250,000		\$2,501 - \$5,000
4.16	Vanguard Tax-Exempt Bond Index ETF Holding (VTEB)	Yes	\$1,001 - \$15,000		None (or less than \$201)
4.17	Vanguard Total Stk Mkt ETF Holding (VTI)	Yes	\$500,001 - \$1,000,000		\$5,001 - \$15,000
4.18	Vanguard Large-Cap ETF Holding (VV)	Yes	\$250,001 - \$500,000		\$5,001 - \$15,000
4.19	Vanguard INTL High Divid Yield ETF Shs Holding (VYMI)	Yes	\$50,001 - \$100,000		\$2,501 - \$5,000
4.20	Chicago ILL BRD ED BDS SCHOOL 5.21%	N/A	None (or less than \$1,001)	Tax-Exempt Original Issue Discount	\$690
4.21	SP500 MITTS ISS HSBC PART 125.05% (MLUOJ) (Bank of America Note Linked to S&P 500 Index)	N/A	\$50,001 - \$100,000	Original Issue Discount	\$1,722
4.22	INTL BKT MITTSS ISS HSBC Part 125.05% (MLUOM) (HSBC Note Linked to International Equity Index)	N/A	None (or less than \$1,001)	Original Issue Discount	\$3,609
4.23	Vanguard FTSE Emerging Markets ETF Holding (VWO)	Yes	\$15,001 - \$50,000		\$1,001 - \$2,500
4.24	Vanguard High DVD Yield ETF Holding (VYM)	Yes	\$500,001 - \$1,000,000		\$15,001 - \$50,000

#	DESCRIPTION		EIF	VALUE	INCOME TYPE	INCOME AMOUNT
4.25	Vanguard Short-Term Corporate Bond Index Fund Institutional Class Shares (VSTBX)		N/A	None (or less than \$1,001)	Dividends	\$201 - \$1,000
5	U.S. bank #3 (cash)		N/A	\$1,001 - \$15,000	Interest	None (or less than \$201)
6	Indestructible, LLC464% interest in partnership (film company)	See Endnote	N/A	\$1,001 - \$15,000		None (or less than \$201)
7	US brokerage account (cash)		N/A	\$500,001 - \$1,000,000	Interest	\$15,001 - \$50,000
8	U.S. bank #4 (cash)		N/A	None (or less than \$1,001)	Interest	\$1,001 - \$2,500
9	U.S. bank #5 (cash)		N/A	None (or less than \$1,001)	Interest	\$2,501 - \$5,000
10	US Bank #6 (cash)		N/A	\$100,001 - \$250,000	Interest	\$2,501 - \$5,000
11	US Bank #7 (cash)		N/A	\$100,001 - \$250,000	Interest	\$2,501 - \$5,000
12	US Bank #8 (cash)		N/A	\$100,001 - \$250,000	Interest	\$2,501 - \$5,000
13	US Bank #9 (cash)		N/A	\$100,001 - \$250,000	Interest	\$5,001 - \$15,000
14	US Bank #10 (cash)		N/A	\$50,001 - \$100,000	Interest	\$1,001 - \$2,500
15	US Bank #11 (cash)		N/A	\$50,001 - \$100,000	Interest	\$2,501 - \$5,000
16	US Bank #12 (cash)		N/A	\$100,001 - \$250,000	Interest	None (or less than \$201)
17	US Bank #13 (cash)		N/A	\$100,001 - \$250,000	Interest	\$1,001 - \$2,500

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
18	US Bank #14 (cash)	N/A	\$50,001 - \$100,000	Interest	\$2,501 - \$5,000
19	US brokerage account (cash)	N/A	Over \$1,000,000	Interest	\$15,001 - \$50,000
20	US Bank #15 (cash)	N/A	\$100,001 - \$250,000	Interest	None (or less than \$201)
21	US Bank #16 (cash)	N/A	\$100,001 - \$250,000	Interest	\$2,501 - \$5,000
22	US Bank #17 (cash)	N/A	\$100,001 - \$250,000	Interest	None (or less than \$201)
23	US Bank #18 (cash)	N/A	None (or less than \$1,001)	Interest	\$1,001 - \$2,500
24	US Bank #19 (cash)	N/A	None (or less than \$1,001)	Interest	\$2,501 - \$5,000
25	US Bank #20 (cash)	N/A	None (or less than \$1,001)	Interest	\$2,501 - \$5,000
26	US Bank #21 (cash)	N/A	None (or less than \$1,001)	Interest	\$2,501 - \$5,000
27	US Bank #22 (cash)	N/A	\$250,001 - \$500,000	Interest	None (or less than \$201)
28	VANGUARD MALVERN FDS (VTIP)	Yes	\$1,001 - \$15,000		None (or less than \$201)

# 7. Transactions

#	DESCRIPTION	TYPE	DATE	AMOUNT
1	Vanguard Short-Term Bond Index Fund ETF Shares (BSV)	Sale	01/17/2023	\$50,001 - \$100,000

# 8. Liabilities

#	CREDITOR NAME		TYPE	AMOUNT	YEAR INCURRED	RATE	TERM
1	President and Fellows of Harvard College	See Endnote	Mortgage on Personal Residence	\$500,001 - \$1,000,000	2017	Appreciation interest per agreement	Due on sale

### 9. Gifts and Travel Reimbursements

None

# **Endnotes**

PART	_ #	ENDNOTE
6.	6	The LLC is a small film company that was started by one of spouse's friends.
8.	1	As part of his incentive package to teach at Harvard, nominee's spouse received mortgage loan for half the value of the couple's residence. Harvard University paid half the value of the home and nominee's spouse must repay the loan (and 50% of any appreciation value) upon sale of the home.

### **Summary of Contents**

#### 1. Filer's Positions Held Outside United States Government

Part 1 discloses positions that the filer held at any time during the reporting period (excluding positions with the United States Government). Positions are reportable even if the filer did not receive compensation.

This section does not include the following: (1) positions with religious, social, fraternal, or political organizations; (2) positions solely of an honorary nature; (3) positions held as part of the filer's official duties with the United States Government; (4) mere membership in an organization; and (5) passive investment interests as a limited partner or non-managing member of a limited liability company.

### 2. Filer's Employment Assets & Income and Retirement Accounts

Part 2 discloses the following:

- Sources of earned and other non-investment income of the filer totaling more than \$200 during the reporting period (e.g., salary, fees, partnership share, honoraria, scholarships, and prizes)
- Assets related to the filer's business, employment, or other income-generating activities (1) that ended the reporting period with a value greater than \$1,000 or (2) from which more than \$200 in income was received during the reporting period (e.g., equity in business or partnership, stock options, retirement plans/accounts and their underlying holdings as appropriate, deferred compensation, and intellectual property, such as book deals and patents)

This section does not include assets or income from United States Government employment or assets that were acquired separately from the filer's business, employment, or other income-generating activities (e.g., assets purchased through a brokerage account). Note: The type of income is not required if the amount of income is \$0 - \$200 or if the asset qualifies as an excepted investment fund (EIF).

### 3. Filer's Employment Agreements and Arrangements

Part 3 discloses agreements or arrangements that the filer had during the reporting period with an employer or former employer (except the United States Government), such as the following:

- Future employment
- Leave of absence
- Continuing payments from an employer, including severance and payments not yet received for previous work (excluding ordinary salary from a current employer)
- Continuing participation in an employee welfare, retirement, or other benefit plan, such as pensions or a deferred compensation plan
- Retention or disposition of employer-awarded equity, sharing in profits or carried interests (e.g., vested and unvested stock options, restricted stock, future share of a company's profits, etc.)

### 4. Filer's Sources of Compensation Exceeding \$5,000 in a Year

Part 4 discloses sources (except the United States Government) that paid more than \$5,000 in a calendar year for the filer's services during any year of the reporting period.

The filer discloses payments both from employers and from any clients to whom the filer personally provided services. The filer discloses a source even if the source made its payment to the filer's employer and not to the filer. The filer does not disclose a client's payment to the filer's employer if the filer did not provide the services for which the client is paying.

### 5. Spouse's Employment Assets & Income and Retirement Accounts

Part 5 discloses the following:

- Sources of earned income (excluding honoraria) for the filer's spouse totaling more than \$1,000 during the reporting period (e.g., salary, consulting fees, and partnership share)
- Sources of honoraria for the filer's spouse greater than \$200 during the reporting period
- Assets related to the filer's spouse's employment, business activities, other income-generating activities (1) that ended the reporting period with a value greater than \$1,000 or (2) from which more than \$200 in income was received during the reporting period (e.g., equity in business or partnership, stock options, retirement plans/accounts and their underlying holdings as appropriate, deferred compensation, and intellectual property, such as book deals and patents)

This section does not include assets or income from United States Government employment or assets that were acquired separately from the filer's spouse's business, employment, or other income-generating activities (e.g., assets purchased through a brokerage account). Note: The type of income is not required if the amount of income is \$0 - \$200 or if the asset qualifies as an excepted investment fund (EIF). Amounts of income are not required for a spouse's earned income (excluding honoraria).

#### 6. Other Assets and Income

Part 6 discloses each asset, not already reported, (1) that ended the reporting period with a value greater than \$1,000 or (2) from which more than \$200 in investment income was received during the reporting period. For purposes of the value and income thresholds, the filer aggregates the filer's interests with those of the filer's spouse and dependent children.

This section does not include the following types of assets: (1) a personal residence (unless it was rented out during the reporting period); (2) income or retirement benefits associated with United States Government employment (e.g., Thrift Savings Plan); and (3) cash accounts (e.g., checking, savings, money market accounts) at a single financial institution with a value of \$5,000 or less (unless more than \$200 in income was received). Additional exceptions apply. Note: The type of income is not required if the amount of income is \$0 - \$200 or if the asset qualifies as an excepted investment fund (EIF).

#### 7. Transactions

Part 7 discloses purchases, sales, or exchanges of real property or securities in excess of \$1,000 made on behalf of the filer, the filer's spouse or dependent child during the reporting period.

This section does not include transactions that concern the following: (1) a personal residence, unless rented out; (2) cash accounts (e.g., checking, savings, CDs, money market accounts) and money market mutual funds; (3) Treasury bills, bonds, and notes; and (4) holdings within a federal Thrift Savings Plan account. Additional exceptions apply.

#### 8. Liabilities

Part 8 discloses liabilities over \$10,000 that the filer, the filer's spouse or dependent child owed at any time during the reporting period.

This section does not include the following types of liabilities: (1) mortgages on a personal residence, unless rented out (limitations apply for PAS filers); (2) loans secured by a personal motor vehicle, household furniture, or appliances, unless the loan exceeds the item's purchase price; and (3) revolving charge accounts, such as credit card balances, if the outstanding liability did not exceed \$10,000 at the end of the reporting period. Additional exceptions apply.

### 9. Gifts and Travel Reimbursements

This section discloses:

- Gifts totaling more than \$480 that the filer, the filer's spouse, and dependent children received from any one source during the reporting period.
- Travel reimbursements totaling more than \$480 that the filer, the filer's spouse, and dependent children received from any one source during the reporting period.

For purposes of this section, the filer need not aggregate any gift or travel reimbursement with a value of \$192 or less. Regardless of the value, this section does not include the following items: (1) anything received from relatives; (2) anything received from the United States Government or from the District of Columbia, state, or local governments; (3) bequests and other forms of inheritance; (4) gifts and travel reimbursements given to the filer's agency in connection with the filer's official travel; (5) gifts of hospitality (food, lodging, entertainment) at the donor's residence or personal premises; and (6) anything received by the filer's spouse or dependent children totally independent of their relationship to the filer. Additional exceptions apply.

#### **Privacy Act Statement**

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