OGE Form 278 (Rev. 12/2011)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Executive Branch Personnel PUBLIC FINANCIAL DISCLOSURE REPORT

Form Approved:
OMB No. 3209 - 0001

Date of Appointment, Candidacy, Election, or Nomination *(Month, Day, Year)*	Reporting Status (Check Appropriate Boxes)	Incumbent ☒	Calendar Year Covered by Report: 2013	New Entrant, Nominee, or Candidate ☐ / Termination Filer ☐ / Termination Date *(If Applicable) (Month, Day, Year)*
Reporting Individual's Name	Last Name: HAGEL		First Name and Middle Initial: CHARLES T.	
Position for Which Filing	Title of Position: SECRETARY OF DEFENSE		Department or Agency *(If Applicable)*: DEPARTMENT OF DEFENSE	
Location of Present Office (or forwarding address)	Address *(Number, Street, City, State, and ZIP Code)*: Pentagon, Washington DC		Telephone No. *(Include Area Code)*: 703-695-3422	
Position(s) Held with the Federal Government During the Preceding 12 Months *(If Not Same as Above)*	Title of Position(s) and Date(s) Held: Secretary of Defense: February 2013 - Present			
Presidential Nominees Subject to Senate Confirmation	Name of Congressional Committee Considering Nomination: Not Applicable		Do You Intend to Create a Qualified Diversified Trust? ☐ Yes ☐ No	
Certification: I CERTIFY that the statements I have made on this form and all attached schedules are true, complete and correct to the best of my knowledge.	Signature of Reporting Individual		Date *(Month, Day, Year)*: MAY 12, 2014	
Other Review (If desired by agency)	Signature of Other Reviewer		Date *(Month, Day, Year)*	
Agency Ethics Official's Opinion: On the basis of information contained in this report, I conclude that the filer is in compliance with applicable laws and regulations (subject to any comments in the box below).	Signature of Designated Agency Ethics Official/Reviewing Official		Date *(Month, Day, Year)*: May 12, 2014	
Office of Government Ethics Use Only	Signature		Date *(Month, Day, Year)*: 6/24/14	

Comments of Reviewing Officials *(If additional space is required, use the reverse side of this sheet)*

(Check box if filing extension granted & indicate number of days ______) ☐

(Check box if comments are continued on the reverse side) ☐

Fee for Late Filing

Any individual who is required to file this report and does so more than 30 days after the date the report is required to be filed, or, if an extension is granted, more than 30 days after the last day of the filing extension period, shall be subject to a $200 fee.

Reporting Periods

Incumbents: The reporting period is the preceding calendar year except Part II of Schedule C and Part I of Schedule D where you must also include the filing year up to the date you file. Part II of Schedule D is not applicable.

Termination Filers: The reporting period begins at the end of the period covered by your previous filing and ends at the date of termination. Part II of Schedule D is not applicable.

Nominees, New Entrants and Candidates for President and Vice President:

Schedule A--The reporting period for income (BLOCK C) is the preceding calendar year and the current calendar year up to the date of filing. Value assets as of any date you choose that is within 31 days of the date of filing.

Schedule B--Not applicable.

Schedule C, Part I (Liabilities)--The reporting period is the preceding calendar year and the current calendar year up to any date you choose that is within 31 days of the date of filing.

Schedule C, Part II (Agreements or Arrangements)--Show any agreements or arrangements as of the date of filing.

Schedule D--The reporting period is the preceding two calendar years and the current calendar year up to the date of filing.

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MAY 12 2014

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Supersedes Prior Editions.

Reporting Individual's Name: HAGEL, CHARLES T.

SCHEDULE A

Assets and Income — BLOCK A

For you, your spouse, and dependent children, report each asset held for investment or the production of income which had a fair market value exceeding $1,000 at the close of the reporting period, or which generated more than $200 in income during the reporting period, together with such income.

For yourself, also report the source and actual amount of earned income exceeding $200 (other than from the U.S. Government). For your spouse, report the source but not the amount of earned income of more than $1,000 (except report the actual amount of any honoraria over $200 of your spouse).

None ☐

Valuation of Assets at close of reporting period — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

Assets and Income (Block A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
Examples: Central Airlines Common				x												x						x										
Examples: Doe Jones & Smith, Hometown, State			x																												Law Partnership Income $130,000	
Examples: Kempstone Equity Fund					x								x										x									
Examples: IRA: Heartland 500 Index Fund							x						x											x								
1 J TD Ameritrade Deposit Account - Cash	X																	X		X												
2 J TD Ameritrade Account - Westwood Dividend Growth Institutional Fund (WHGDX)									X				X												X							
3 IRA Rollover - Westwood Trust																																
4 --Westwood Dividend Growth Institutional Fund (WHGDX)	X												X							X												
5 --Westwood Income Opportunity Institutional Fund (WHGIX)					X								X										X									
6 --Westwood LargeCap Value Institutional Fund (WHGLX)	X												X							X												

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

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Reporting Individual's Name
HAGEL, CHARLES T.

SCHEDULE A continued
(Use only if needed)

#	Assets and Income (BLOCK A)	Valuation of Assets at close of reporting period (BLOCK B): None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. (BLOCK C) Type: Dividends	Rent and Royalties	Interest	Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1	--Westwood SMidCap Plus Institutional Fund (WHGPX)	X												X							X												
2	--Loomis Sayles Bond Fund Institutional Class (LSBDX)					X								X											X								
3	--Westwood Short Duration High Yield Fund (WHGHX)			X										X									X										
4	First National Bank of Omaha, Savings Account	X																			X												
5	First National Bank of Omaha, Checking Account					X															X												
6	TIAA CREF, T-C Lifecycle 2010 Institutional (TCLEX)				X									X									X										
7 S	Westwood Dividend Growth Institutional Fund (WHGDX)							X						X													X						
8	Individual 401K - Westwood Dividend Growth Institutional Fund (WHGDX)	X												X							X												
9	Individual 401K - Loomis Sayles Bond Fund Institutional Class (LSBDX)					X								X											X								

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

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Reporting Individual's Name: HAGEL, CHARLES T.

SCHEDULE A continued
(Use only if needed)

#	Assets and Income (BLOCK A)	Valuation of Assets at close of reporting period (BLOCK B): None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Income (BLOCK C) Type: Dividends	Rent and Royalties	Interest	Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1	Individual 401K - Westwood Short Duration High Yield Fund (WHGHX)		X											X								X											
2	Individual 401K - Westwood Income Opportunity Fund (WHGIX)				X									X									X										
3	Charles T. Hagel Trust:																																
4	--Westwood Short Duration High Yield Fund (WHGHX)				X									X										X									
5	--Westwood Income Opportunity Fund (WHGIX)					X								X									X										
6	--Loomis Sayles Bond Fund Institutional Class (LSBDX)					X								X											X								
7	--Westwood Global Equity Fund (WWGEX)					X								X										X									
8	--Westwood SMidCap Value Plus (WHGPX)				X									X									X										
9	--William Blair Growth Fund (WBGSX)					X								X											X								

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Reporting Individual's Name	SCHEDULE A continued	Page Number
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#	Assets and Income — BLOCK A	Valuation of Assets at close of reporting period — BLOCK B: None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C — Type: Dividends	Rent and Royalties	Interest	Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1	--Westwood Dividend Growth Institutional Fund (WHGDX)					X								X												X						
2 J	Loomis Sayles Bond Fund Institutional Class (LSBDX)					X								X											X							
3 J	Westwood Global Equity Institutional Fund (WWGEX)						X							X										X								
4	(DC1) UGMA - Westwood Dividend Growth Institutional Fund (WHGDX)					X								X												X						
5	(DC2) UGMA - Westwood Dividend Growth Institutional Fund (WHGDX)					X								X												X						
6	TD Ameritrade Account - Chevron Common Stock	X															X			X							X					
7	McCarthy Group, LLC (Shares)	X																		X							X					
8	"America: Our Next Chapter" (HarperCollins Publishers) (value not ascertainable)	X																X			X											
9	Corsair Capital																														Fees $100,000	

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Reporting Individual's Name: HAGEL, CHARLES T.

SCHEDULE A continued
(Use only if needed)

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item.

#	Assets and Income (BLOCK A)	Valuation of Assets at close of reporting period (BLOCK B): None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	BLOCK C Type: Dividends	Rent and Royalties	Interest	Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1	Chevron Corporation																															Director Fees $20,000	
2	M.I.C. Industries																															Fees $30,000	
3	McCarthy Capital																															Advisor Fees $16,667	
4																																	
5																																	
6																																	
7																																	
8																																	
9																																	

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Do not complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate

Reporting Individual's Name: HAGEL, CHARLES T.

SCHEDULE B

Part I: Transactions

Report any purchase, sale, or exchange by you, your spouse, or dependent children during the reporting period of any real property, stocks, bonds, commodity futures, and other securities when the amount of the transaction exceeded $1,000. Include transactions that resulted in a loss.

Do not report a transaction involving property used solely as your personal residence, or a transaction solely between you, your spouse, or dependent child. Check the "Certificate of divestiture" block to indicate sales made pursuant to a certificate of divestiture from OGE.

None ☐

	Identification of Assets	Transaction Type (x): Purchase	Sale	Exchange	Date (Mo., Day, Yr.)	Amount of Transaction (x): $1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Certificate of divestiture
Example	Central Airlines Common	x			2/1/99			x									
1	Chevron Corporation Stock		X		04/09/2013						X						X
2	(J) Loomis Sayles Bond Fund (LSBDX)	X			04/11/2013					X							
3	(J) Westwood Global Equity Fund (WWGEX)	X			04/11/2013					X							
4	McCarthy Group LLC		X		05/01/2013						X						X
5	CTH Trust - Westwood Short Duration High Yield Fund (WHGHX)	X			05/02/2013			X									

*This category applies only if the underlying asset is solely that of the filer's spouse or dependent children. If the underlying asset is either held by the filer or jointly held by the filer with the spouse or dependent children, use the other higher categories of value, as appropriate.

Part II: Gifts, Reimbursements, and Travel Expenses

For you, your spouse and dependent children, report the source, a brief description, and the value of: (1) gifts (such as tangible items, transportation, lodging, food, or entertainment) received from one source totaling more than $350 and (2) travel-related cash reimbursements received from one source totaling more than $350. For conflicts analysis, it is helpful to indicate a basis for receipt, such as personal friend, agency approval under 5 U.S.C. § 4111 or other statutory authority, etc. For travel-related gifts and reimbursements, include travel itinerary, dates, and the nature of expenses provided. **Exclude** anything given to you by the U.S. Government; given to your agency in connection with official travel; received from relatives; received by your spouse or dependent child totally independent of their relationship to you; or provided as personal hospitality at the donor's residence. Also, for purposes of aggregating gifts to determine the total value from one source, exclude items worth $140 or less. See instructions for other exclusions.

None ☒

	Source *(Name and Address)*	Brief Description	Value
Examples	Nat'l Assn. of Rock Collectors, NY, NY	Airline ticket, hotel room & meals incident to national conference 6/15/99 (personal activity unrelated to duty)	$500
	Frank Jones, San Francisco, CA	Leather briefcase (personal friend)	$385
1			
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Do not complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate

Reporting Individual's Name
HAGEL, CHARLES T.

SCHEDULE B continued
(Use only if needed)

Part I: Transactions

	Identification of Assets	Transaction Type (x)			Date (Mo., Day, Yr.)	Amount of Transaction (x)											
		Purchase	Sale	Exchange		$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Certificate of divestiture
1	CTH Trust - Westwood Income Opportunity Fund (WHGIX)	X			05/02/2013				X								
2	CTH Trust - Loomis Sayles Bond Fund (LSBDX)	X			05/02/2013				X								
3	CTH Trust - Westwood Global Equity Fund (WWGEX)	X			05/02/2013				X								
4	CTH Trust - Westwood SMidCap Value Plus (WHGPX)	X			05/02/2013		X										
5	CTH Trust - William Blair Growth Fund (WBGSX)	X			05/02/2013				X								
6	CTH Trust - Westwood Dividend Growth Fund (WHGDX)	X			05/02/2013				X								
7	(J) Loomis Sayles Bond Fund (LSBDX)		X		09/30/2013			X									
8	(S) Westwood Dividend Growth (WHGDX)		X		12/10/2013					X							
9	IRA - Westwood Large Cap Value (WHGLX)		X		01/10/2013	X											
10	IRA - Westwood SMidCapValue (WHGPX)		X		01/10/2013	X											
11	IRA - Westwood SMidCap Valule (WHGPX)		X		03/28/2013	X											
12	IRA - Westwood Dividend Growth (WHGDX)		X		04/11/2013				X								
13	IRA - Westwood Large Cap Value (WHGLX)		X		04/11/2013			X									
14	IRA - Westwood SMid Cap Value Plus (WHGPX)		X		04/11/2013			X									
15	IRA - Westwood Income Opportunity (WHGIX)	X			01/10/2013	X											
16	IRA - Westwood Income Opportunity (WHGIX)		X		07/26/2013	X											

*This category applies only if the underlying asset is solely that of the filer's spouse or dependent children. If the underlying asset is either held by the filer or jointly held by the filer with the spouse or dependent children, use the other higher categories of value, as appropriate.

Do not complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate

Reporting Individual's Name: HAGEL, CHARLES T.

SCHEDULE B continued
(Use only if needed)

Part I: Transactions

#	Identification of Assets	Transaction Type (x): Purchase	Sale	Exchange	Date (Mo., Day, Yr.)	Amount of Transaction (x): $1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Certificate of divestiture
1	IRA - Westwood Income Opportunity (WHGIX)	X			01/10/2013	X											
2	IRA - Westwood Dividend Growth (WHGDX)	X			03/28/2013	X											
3	IRA - Westwood Short Duration High Yield Fund (WHGHX)	X			04/12/2013		X										
4	IRA - Westwood Income Opportunity (WHGIX)	X			04/12/2013			X									
5	IRA - Loomis Sayles Bond Fund (LSBDX)	X			04/12/2013				X								
6	IRA - Loomis Sayles Bond Fund (LSBDX)	X			07/26/2013	X											
7	IRA - Westwood Income Opportunity (WHGIX)	X			03/14/2013	X											
8	IRA - Loomis Sayles Bond Fund (LSBDX)	X			03/14/2013	X											
9	Individual 401K - Loomis Sayles Bond Fund (LSBDX)	X			04/12/2013				X								
10	Individual 401K - Loomis Sayles Bond Fund (LSBDX)	X			10/02/2013			X									
11	Individual 401K - Westwood Income Opportunity (WHGIX)	X			04/12/2013			X									
12	Individual 401K - Westwood Short Duration High Yield Fund (WHGHX)	X			04/12/2013	X											
13	Individual 401K - Westwood Dividend Growth (WHGDX)		X		04/11/2013				X								
14																	
15																	
16																	

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Reporting Individual's Name: HAGEL, CHARLES T.

SCHEDULE C

Part I: Liabilities

Report liabilities over $10,000 owed to any one creditor at **any time** during the reporting period by you, your spouse, or dependent children. Check the highest amount owed during the reporting period. **Exclude** a mortgage on your personal residence unless it is rented out; loans secured by automobiles, household furniture or appliances; and liabilities owed to certain relatives listed in instructions. See instructions for revolving charge accounts.

None [X]

	Creditors (*Name and Address*)	Type of Liability	Date Incurred	Interest Rate	Term if applicable	$10,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001- $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001- $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000
Examples	First District Bank, Washington, DC	Mortgage on rental property, Delaware	1991	8%	25 yrs.			x								
	John Jones, Washington, DC	Promissory note	1999	10%	on demand					x						
1																
2																
3																
4																
5																

*This category applies only if the liability is solely that of the filer's spouse or dependent children. If the liability is that of the filer or a joint liability of the filer with the spouse or dependent children, mark the other higher categories, as appropriate.

Part II: Agreements or Arrangements

Report your agreements or arrangements for: (1) continuing participation in an employee benefit plan (e.g. pension, 401k, deferred compensation); (2) continuation of payment by a former employer (including severance payments); (3) leaves of absence; and (4) future employment. See instructions regarding the reporting of negotiations for any of these arrangements or benefits.

None [ ]

	Status and Terms of any Agreement or Arrangement	Parties	Date
Example	Pursuant to partnership agreement, will receive lump sum payment of capital account & partnership share calculated on service performed through 1/00.	Doe Jones & Smith, Hometown, State	7/85
1	TIAA CREF, Georgetown University Defined Contribution Retirement Plan --No further contributions being made.	Georgetown University	02/09
2			
3			
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5			
6			

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Reporting Individual's Name		Page Number
HAGEL, CHARLES T.	SCHEDULE D	

Part I: Positions Held Outside U.S. Government

Report any positions held during the applicable reporting period, whether compensated or not. Positions include but are not limited to those of an officer, director, trustee, general partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise or any non-profit organization or educational institution. **Exclude** positions with religious, social, fraternal, or political entities and those solely of an honorary nature.

None ☐

	Organization (*Name and Address*)	Type of Organization	Position Held	From (*Mo., Yr.*)	To (*Mo., Yr.*)
Examples	Nat'l Assn. of Rock Collectors, NY, NY	Non-profit education	President	6/92	Present
	Doe Jones & Smith, Hometown, State	Law firm	Partner	7/85	1/00
1	Georgetown University, Washington, DC	Educational Institution	Professor	02/2009	02/2013
2	Deutsche Bank, Americas Advisory Board Frankfurt, Germany	Public Financial Services Company	Advisory Board Member	05/2009	02/2013
3	Corsair Capital, New York, NY	Private Financial Services Company	Advisory Board Member	02/2009	02/2013
4	McCarthy Capital, Omaha, NE	Private Financial Services Company	Senior Advisor	02/2009	02/2013
5	Zurich Insurance Group, Zurich in North America Schaumburg, IL	Public Insurance Company	Director	02/2009	02/2013
6	M.I.C. Industries, Reston, VA	Private Industrial Company	Special Advisor to the Chairman	03/2009	02/2013

Part II: Compensation in Excess of $5,000 Paid by One Source

Do not complete this part if you are an Incumbent, Termination Filer, or Vice Presidential or Presidential Candidate.

Report sources of more than $5,000 compensation received by you or your business affiliation for services provided directly by you during any one year of the reporting period. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise, or any other non-profit organization when you directly provided the services generating a fee or payment of more than $5,000. You need not report the U.S. Government as a source.

None ☐

	Source (*Name and Address*)	Brief Description of Duties
Examples	Doe Jones & Smith, Hometown, State	Legal services
	Metro University (client of Doe Jones & Smith), Moneytown, State	Legal services in connection with university construction
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HAGEL, CHARLES T.	**SCHEDULE D**	

Part I: Positions Held Outside U.S. Government

Report any positions held during the applicable reporting period, whether compensated or not. Positions include but are not limited to those of an officer, director, trustee, general partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise or any non-profit organization or educational institution. **Exclude** positions with religious, social, fraternal, or political entities and those solely of an honorary nature.

None ☐

	Organization *(Name and Address)*	Type of Organization	Position Held	From *(Mo., Yr.)*	To *(Mo., Yr.)*
Examples	Nat'l Assn. of Rock Collectors, NY, NY	Non-profit education	President	6/92	Present
	Doe Jones & Smith, Hometown, State	Law firm	Partner	7/85	1/00
1	Chevron Corporation, San Ramon, CA	Corporation	Board of Directors	04/2010	02/2013
2	Gallup, Washington, DC	Consulting and Polling Firm	Senior Advisor	07/2011	02/2013
3	Atlantic Council, Washington, DC	Think Tank	Chairman, Board of Directors	02/2009	02/2013
4	Washington Center for Internships and Academic Seminars, Washington, DC	Non-profit Educational Organization	Board of Directors	04/2011	02/2013
5	Public Broadcasting Service, Arlington, VA	Public Corporation	Board of Directors	10/2009	02/2013
6	Washington Speakers Bureau, Alexandria, VA	Speakers Bureau	Speaker	02/2009	02/2013

Part II: Compensation in Excess of $5,000 Paid by One Source

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None ☐

	Source *(Name and Address)*	Brief Description of Duties
Examples	Doe Jones & Smith, Hometown, State	Legal services
	Metro University (client of Doe Jones & Smith), Moneytown, State	Legal services in connection with university construction
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HAGEL, CHARLES T.	SCHEDULE D	13 of 15

Part I: Positions Held Outside U.S. Government

Report any positions held during the applicable reporting period, whether compensated or not. Positions include but are not limited to those of an officer, director, trustee, general partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise or any non-profit organization or educational institution. **Exclude** positions with religious, social, fraternal, or political entities and those solely of an honorary nature.

None ☐

	Organization *(Name and Address)*	Type of Organization	Position Held	From *(Mo., Yr.)*	To *(Mo., Yr.)*
Examples	Nat'l Assn. of Rock Collectors, NY, NY	Non-profit education	President	6/92	Present
	Doe Jones & Smith, Hometown, State	Law firm	Partner	7/85	1/00
1	Center for the Study of the Presidency, Washington, DC	Non-profit Educational Organization	Board of Trustees	05/2009	02/2013
2	Ploughshares Fund, San Francisco, CA	Non-profit Foundation	Board of Directors	03/2009	02/2013
3	American Security Project, Washington, DC	Non-profit Public Policy Organization	Board of Directors	01/2008	02/2013
4	Bread for the World, Washington, DC	Non-profit Public Advocacy Organization	Board of Directors	01/2011	02/2013
5	America Abroad Media, Washington, DC	Non-profit International Media Organization	Advisory Board Member	01/2003	02/2013
6	Brookings Institute/Hamilton Project, Washington, DC	Think Tank	Advisory Council Member	04/2010	02/2013

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Examples	Doe Jones & Smith, Hometown, State	Legal services
	Metro University (client of Doe Jones & Smith), Moneytown, State	Legal services in connection with university construction
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Part I: Positions Held Outside U.S. Government

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None ☐

	Organization *(Name and Address)*	Type of Organization	Position Held	From *(Mo., Yr.)*	To *(Mo., Yr.)*
Examples	Nat'l Assn. of Rock Collectors, NY, NY	Non-profit education	President	6/92	Present
	Doe Jones & Smith, Hometown, State	Law firm	Partner	7/85	1/00
1	George C. Marshall Research Foundation, Lexington, VA	Foundation	Council of Advisors	07/2009	02/2013
2	Institute for the Study of Diplomacy, Georgetown University, Washington, DC	University Institute	Board of Directors	12/2009	02/2013
3	Global Strategy Forum, London, England	International Think Tank	Advisory Board Member	02/2012	02/2013
4	U.S. Middle East Project, New York, NY	Think Tank	Senior Advisor, International Board Member	02/2009	02/2013
5	Dwight D. Eisenhower Memorial Commission, Washington, DC	Memorial Commission	International Committee Member	06/2009	02/2013
6	U.S. Global Leadership Coalition, Washington, DC	Non-profit Advocacy Organization	National Security Advisory Council	02/2009	02/2013

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SCHEDULE D

Part I: Positions Held Outside U.S. Government

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	Organization *(Name and Address)*	Type of Organization	Position Held	From *(Mo., Yr.)*	To *(Mo., Yr.)*
Examples	Nat'l Assn. of Rock Collectors, NY, NY	Non-profit education	President	6/92	Present
	Doe Jones & Smith, Hometown, State	Law firm	Partner	7/85	1/00
1	Initiative for Global Development, Seattle, WA	Non-profit Public Policy Organization	Leadership Council	02/2009	02/2013
2	National Bureau of Asian Research, Next Generation Leadership Advisory Board, Seattle WA and Washington, DC	Non-profit Policy Research Institution	Advisory Board Member	12/1997	02/2013
3	Systemic Risk Council (PEW Charitable Trusts & CFA Institute), Washington, DC	Public Service Organization	Council Member	06/2012	02/2013
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