



U.S. Department of Justice

Washington, D.C. 20530

NOV 18 2014

Mr. Walter M. Shaub, Jr.
Director
Office of Government Ethics
Suite 500
1201 New York Avenue, NW
Washington, DC 20005-3919

Dear Mr. Shaub:

In accordance with the provisions of Title I of the Ethics in Government Act of 1978 as amended, I am forwarding the financial disclosure report of Mr. Michael Greco. President Obama has announced his intent to nominate Mr. Greco to serve as the United States Marshal for the Southern District of New York. We have conducted a thorough review of the nominee's report and have counseled him on the government ethics rules.

As required by 18 U.S.C. § 208(a), Mr. Greco will not participate personally and substantially in any particular matter that would have a direct and predictable effect on his own financial interests or those of any other persons whose interests are imputed to him, unless he first obtains a written waiver pursuant to 18 U.S.C. § 208(b)(1), or qualifies for a regulatory exemption, pursuant to 18 U.S.C. § 208(b)(2). Mr. Greco understands that the interests of the following persons are imputed to him: his spouse; minor children; any general partner of a partnership in which he is a limited or general partner; any organization in which he serves as officer, director, trustee, general partner or employee; and any person or organization with which he is negotiating or has an arrangement concerning prospective employment.

Upon confirmation, Mr. Greco will resign from his position with the New York State Police. For a period of one year after his resignation, he will have a "covered relationship" under 5 C.F.R. § 2635.502 with the New York State Police. He has been advised that his participation in particular matters involving specific parties in which the New York State Police is a party or represents a party will be authorized pursuant to 5 C.F.R. § 2635.502(d).

Upon confirmation, Mr. Greco will also resign from his position with the Nam Knights Motorcycle Club. For a period of one year after his resignation, he will not participate personally and substantially in any particular matter involving specific parties in which the Nam Knights Motorcycle Club is a party or represents a party, unless he is first authorized to participate, pursuant to 5 C.F.R. § 2635.502(d).

Mr. Greco's spouse works for the town of Clarkstown, New York. Mr. Greco will not participate personally and substantially in any particular matter involving specific parties in

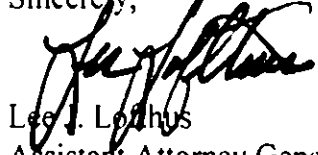
which the town of Clarkstown is a party or represents a party, unless he is first authorized to participate, pursuant to 5 C.F.R. § 2635.502(d).

Mr. Greco has been advised that this ethics agreement will be posted publicly, consistent with 5 U.S.C. Section 552, on the website of the U.S. Office of Government Ethics with other ethics agreements of Presidential nominees who file public financial disclosure reports.

Finally, Mr. Greco understands that as an appointee he is required to sign the Ethics Pledge (Exec. Order No. 13490) and that he will be bound by the requirements and restrictions therein in addition to the commitments he has made in this ethics agreement.

Based on the above agreements and counseling, I am satisfied that the enclosed report presents no conflicts of interest under applicable laws and regulations and that you may so certify to the Senate Judiciary Committee.

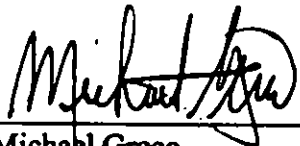
Sincerely,

A handwritten signature in black ink, appearing to read "Lee J. Lothius", is written over the printed name.

Lee J. Lothius
Assistant Attorney General
for Administration and
Designated Agency Ethics Official

NOMINEE STATEMENT

I have read the Ethics Agreement above signed by Lee J. Lofthus, Assistant Attorney General for Administration and Designated Agency Ethics Official on NOV 18 2014, 2014, and I agree to comply with the conflict of interest statute and regulations, and to follow the procedures set forth in the agreement. In addition, I understand that as an appointee I am required to sign the Ethics Pledge (Exec. Order No. 13490) and that I will be bound by the requirements and restrictions therein in addition to the commitments I have made in this and any other ethics agreement.



Michael Greco

Date: NOV 18 2014, 2014