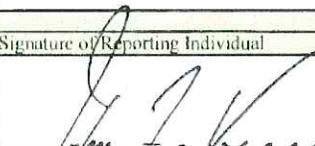
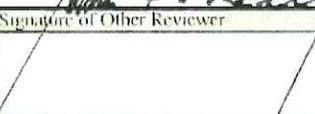
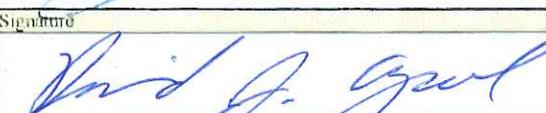


MAY 13 2014

Executive Branch Personnel PUBLIC FINANCIAL DISCLOSURE REPORT

|   |   |   |                                      |   |  |   |
|---|---|---|--------------------------------------|---|--|---|
| Date of Appointment, Candidacy, Election, or Nomination (Month, Day, Year)  | Reporting Status (Check Appropriate Boxes)  | Incumbent <input checked="" type="checkbox"/> | Calendar Year Covered by Report      | New Entrant, Nominee, or Candidate <input type="checkbox"/> | Termination Filer <input type="checkbox"/> | Termination Date (If Applicable) (Month, Day, Year) |
| 01/31/2013  |   |   | 2013                                 |   |  |   |
| Reporting Individual's Name   | Last Name   |   | First Name and Middle Initial        |   |  |   |
|   | Kerry   |   | John F                               |   |  |   |
| Position for Which Filing   | Title of Position   |   | Department or Agency (If Applicable) |   |  |   |
|   | Secretary of State  |   | United States Department of State    |   |  |   |
| Location of Present Office (or forwarding address)  | Address (Number, Street, City, State, and ZIP Code)                                 |   |                                      | Telephone No. (Include Area Code)                           |  |   |
|   | 2201 C Street NW, Washington, DC 20520  |   |                                      | (202) 647-7098  |  |   |
| Position(s) Held with the Federal Government During the Preceding 12 Months (If Not Same as Above)  | Title of Position(s) and Date(s) Held   |   |                                      |   |  |   |
|   |   |   |                                      |   |  |   |
| Presidential Nominees Subject to Senate Confirmation  | Name of Congressional Committee Considering Nomination                              |   |                                      | Do You Intend to Create a Qualified Diversified Trust?      |  |   |
|   |   |   |                                      | <input type="checkbox"/> Yes <input type="checkbox"/> No    |  |   |
| Certification   | Signature of Reporting Individual   |   |                                      |   | Date (Month, Day, Year)                    |   |
| I CERTIFY that the statements I have made on this form and all attached schedules are true, complete and correct to the best of my knowledge                                      |    |   |                                      |   | 5/12/14                                    |   |
| Other Review (If desired by agency)   | Signature of Other Reviewer   |   |                                      |   | Date (Month, Day, Year)                    |   |
|   |    |   |                                      |   |  |   |
| Agency Ethics Official's Opinion  | Signature of Designated Agency Ethics Official/Reviewing Official                   |   |                                      |   | Date (Month, Day, Year)                    |   |
| On the basis of information contained in this report, I conclude that the filer is in compliance with applicable laws and regulations (subject to any comments in the box below). |   |   |                                      |   | 6/4/14                                     |   |
| Office of Government Ethics Use Only  | Signature   |   |                                      |   | Date (Month, Day, Year)                    |   |
|   |  |   |                                      |   | 7/4/14                                     |   |

**Fee for Late Filing**  
 Any individual who is required to file this report and does so more than 30 days after the date the report is required to be filed, or, if an extension is granted, more than 30 days after the last day of the filing extension period, shall be subject to a \$200 fee.

**Reporting Periods**  
**Incumbents:** The reporting period is the preceding calendar year except Part II of Schedule C and Part I of Schedule D where you must also include the filing year up to the date you file. Part II of Schedule D is not applicable.  
**Termination Filers:** The reporting period begins at the end of the period covered by your previous filing and ends at the date of termination. Part II of Schedule D is not applicable.

**Nominees, New Entrants and Candidates for President and Vice President:**  
**Schedule A-** The reporting period for income (BLOCK C) is the preceding calendar year and the current calendar year up to the date of filing. Value assets as of any date you choose that is within 31 days of the date of filing.  
**Schedule B-** Not applicable.  
**Schedule C, Part I (Liabilities)-** The reporting period is the preceding calendar year and the current calendar year up to any date you choose that is within 31 days of the date of filing.  
**Schedule C, Part II (Agreements or Arrangements)-** Show any agreements or arrangements as of the date of filing.  
**Schedule D-** The reporting period is the preceding two calendar years and the current calendar year up to the date of filing.

Agency Use Only

OGE Use Only

JUN 0 5 2014

Comments of Reviewing Officials (If additional space is required, use the reverse side of this sheet)

(Check box if filing extension granted & indicate number of days \_\_\_\_\_)

(Check box if comments are continued on the reverse side)



**SCHEDULE A** continued

Reporting Individual's Name  
 John F. Kerry

(Use only if needed)

| BLOCK A | BLOCK B  |                    |                     |                      |                       |                       |                         |                   |                           |                            | BLOCK C  |                          |                |                 |           |                    |          |               |                           |                 | Other Income<br>(Specify Type & Actual Amount) | Date<br>(Mo., Day, Yr.)<br><br>Only if Honoraria |                    |                     |                      |                         |                   |                           |                  |  |  |
|---------|--|--------------------|---------------------|----------------------|-----------------------|-----------------------|-------------------------|-------------------|---------------------------|----------------------------|--|--------------------------|----------------|-----------------|-----------|--------------------|----------|---------------|---------------------------|-----------------|--|--|--------------------|---------------------|----------------------|-------------------------|-------------------|---------------------------|------------------|--|--|
|         | Valuation of Assets at close of reporting period |                    |                     |                      |                       |                       |                         |                   |                           |                            | Income: type and amount. If "None (or less than \$201)" is checked, no other entry is needed in Block C for that item. |                          |                |                 |           |                    |          |               |                           |                 |  |  |                    |                     |                      |                         |                   |                           |                  |  |  |
|         |  |                    |                     |                      |                       |                       |                         |                   |                           |                            |  |                          |                |                 |           |                    |          |               |                           |                 |  |  |                    |                     |                      |                         |                   |                           |                  |  |  |
|         | None (or less than \$1,001)                      | \$1,001 - \$15,000 | \$15,001 - \$50,000 | \$50,001 - \$100,000 | \$100,001 - \$250,000 | \$250,001 - \$500,000 | \$500,001 - \$1,000,000 | Over \$1,000,000* | \$1,000,001 - \$2,000,000 | \$2,000,001 - \$50,000,000 | Over \$50,000,000  | Excepted Investment Fund | Excepted Trust | Qualified Trust | Dividends | Rent and Royalties | Interest | Capital Gains | None (or less than \$201) | \$201 - \$1,000 | \$1,001 - \$2,500                              | \$2,501 - \$5,000                                | \$5,001 - \$15,000 | \$15,001 - \$50,000 | \$50,001 - \$100,000 | \$100,001 - \$1,000,000 | Over \$1,000,000* | \$1,000,001 - \$5,000,000 | Over \$5,000,000 |  |  |
| 1       |  |                    |                     |                      |                       |                       |                         |                   |                           |                            |  |                          |                |                 |           |                    |          |               |                           |                 |  |  |                    |                     |                      |                         |                   |                           |                  |  |  |
| 2       | Tractor Supply Co                                | X                  |                     |                      |                       |                       |                         |                   |                           |                            |  |                          |                |                 |           |                    |          | X             |                           | X               |  |  |                    |                     |                      |                         |                   |                           |                  |  |  |
| 3       | Alliant Energy Corp                              | X                  |                     |                      |                       |                       |                         |                   |                           |                            |  |                          |                |                 |           |                    |          | X             |                           |                 | X  |  |                    |                     |                      |                         |                   |                           |                  |  |  |
| 4       | Caterpillar Inc                                  | X                  |                     |                      |                       |                       |                         |                   |                           |                            |  |                          |                |                 |           |                    |          | X             |                           | X               |  |  |                    |                     |                      |                         |                   |                           |                  |  |  |
| 5       | Dover Corp                                       | X                  |                     |                      |                       |                       |                         |                   |                           |                            |  |                          |                |                 |           |                    |          | X             |                           |                 |  | X  |                    |                     |                      |                         |                   |                           |                  |  |  |
| 6       | Fiserv Inc                                       | X                  |                     |                      |                       |                       |                         |                   |                           |                            |  |                          |                |                 |           |                    |          | X             |                           |                 | X  |  |                    |                     |                      |                         |                   |                           |                  |  |  |
| 7       | Stryker Corp                                     | X                  |                     |                      |                       |                       |                         |                   |                           |                            |  |                          |                |                 |           |                    |          | X             |                           | X               |  |  |                    |                     |                      |                         |                   |                           |                  |  |  |
| 8       | ABB Ltd Sponsored ADR                            | X                  |                     |                      |                       |                       |                         |                   |                           |                            |  |                          |                |                 |           |                    |          | X             |                           |                 | X  |  |                    |                     |                      |                         |                   |                           |                  |  |  |
| 9       | Abbott Laboratories                              | X                  |                     |                      |                       |                       |                         |                   |                           |                            |  |                          |                |                 |           |                    |          | X             |                           | X               |  |  |                    |                     |                      |                         |                   |                           |                  |  |  |

\* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

**SCHEDULE A** continued

Reporting Individual's Name  
 John F. Kerry

(Use only if needed)

| BLOCK A | Valuation of Assets at close of reporting period   |                    |                     |                      |                       |                       |                         |                   |                           |                            | BLOCK B                     |                   |                          |                |                 |           |                    |          |               |                           | BLOCK C         |                   |                   |                    |                     |                      |                         |                   |                           |                  | Other Income (Specify Type & Actual Amount) | Date (Mo., Day, Yr.)<br><br>Only if Honoraria |  |  |  |  |
|---------|--|--------------------|---------------------|----------------------|-----------------------|-----------------------|-------------------------|-------------------|---------------------------|----------------------------|-----------------------------|-------------------|--------------------------|----------------|-----------------|-----------|--------------------|----------|---------------|---------------------------|-----------------|-------------------|-------------------|--------------------|---------------------|----------------------|-------------------------|-------------------|---------------------------|------------------|---|---|--|--|--|--|
|         | Income: type and amount. If "None (or less than \$201)" is checked, no other entry is needed in Block C for that item. |                    |                     |                      |                       |                       |                         |                   |                           |                            | Type                        |                   |                          |                |                 |           |                    |          |               |                           | Amount          |                   |                   |                    |                     |                      |                         |                   |                           |                  |   |   |  |  |  |  |
|         | None (or less than \$1,001)  | \$1,001 - \$15,000 | \$15,001 - \$50,000 | \$50,001 - \$100,000 | \$100,001 - \$250,000 | \$250,001 - \$500,000 | \$500,001 - \$1,000,000 | Over \$1,000,000* | \$1,000,001 - \$5,000,000 | \$5,000,001 - \$25,000,000 | \$25,000,001 - \$50,000,000 | Over \$50,000,000 | Excepted Investment Fund | Excepted Trust | Qualified Trust | Dividends | Rent and Royalties | Interest | Capital Gains | None (or less than \$201) | \$201 - \$1,000 | \$1,001 - \$2,500 | \$2,501 - \$5,000 | \$5,001 - \$15,000 | \$15,001 - \$50,000 | \$50,001 - \$100,000 | \$100,001 - \$1,000,000 | Over \$1,000,000* | \$1,000,001 - \$5,000,000 | Over \$5,000,000 |   |   |  |  |  |  |
| 1       | X  |                    |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                          |                |                 |           |                    | X        |               |                           |                 |                   |                   |                    |                     |                      |                         |                   |                           |                  |   |   |  |  |  |  |
| 2       | X  |                    |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                          |                |                 |           |                    | X        |               |                           |                 |                   |                   |                    |                     |                      |                         |                   |                           |                  |   |   |  |  |  |  |
| 3       | X  |                    |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                          |                |                 |           |                    | X        |               |                           |                 |                   |                   | X                  |                     |                      |                         |                   |                           |                  |   |   |  |  |  |  |
| 4       | X  |                    |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                          |                |                 |           |                    | X        |               |                           |                 |                   |                   | X                  |                     |                      |                         |                   |                           |                  |   |   |  |  |  |  |
| 5       | X  |                    |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                          |                |                 |           |                    | X        |               |                           |                 |                   |                   | X                  |                     |                      |                         |                   |                           |                  |   |   |  |  |  |  |
| 6       | X  |                    |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                          |                |                 |           |                    | X        |               |                           |                 |                   |                   |                    |                     |                      |                         |                   |                           |                  |   |   |  |  |  |  |
| 7       | X  |                    |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                          |                |                 |           |                    | X        |               |                           |                 |                   |                   | X                  |                     |                      |                         |                   |                           |                  |   |   |  |  |  |  |
| 8       | X  |                    |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                          |                |                 |           |                    | X        |               |                           |                 |                   |                   | X                  |                     |                      |                         |                   |                           |                  |   |   |  |  |  |  |
| 9       | X  |                    |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                          |                |                 |           |                    | X        |               |                           |                 |                   |                   | X                  |                     |                      |                         |                   |                           |                  |   |   |  |  |  |  |

\* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.













Reporting Individual's Name  
 John F. Kerry

**SCHEDULE A** continued

(Use only if needed)

| BLOCK A | Valuation of Assets at close of reporting period   |                    |                     |                      |                       |                       |                         |                   |                           |                            | BLOCK B                     |                   |                          |                |                 |           |                    |          |               |                           | BLOCK C         |                   |                   |                    |                     |                      |                         |                   |                           |                  | Other Income (Specify Type & Actual Amount) | Date (Mo., Day, Yr.)<br><br>Only if Honoraria |  |  |  |
|---------|--|--------------------|---------------------|----------------------|-----------------------|-----------------------|-------------------------|-------------------|---------------------------|----------------------------|-----------------------------|-------------------|--------------------------|----------------|-----------------|-----------|--------------------|----------|---------------|---------------------------|-----------------|-------------------|-------------------|--------------------|---------------------|----------------------|-------------------------|-------------------|---------------------------|------------------|---|---|--|--|--|
|         | Income: type and amount. If "None (or less than \$201)" is checked, no other entry is needed in Block C for that item. |                    |                     |                      |                       |                       |                         |                   |                           |                            | Type                        |                   |                          |                |                 |           |                    |          |               |                           | Amount          |                   |                   |                    |                     |                      |                         |                   |                           |                  |   |   |  |  |  |
|         | None (or less than \$1,001)  | \$1,001 - \$15,000 | \$15,001 - \$50,000 | \$50,001 - \$100,000 | \$100,001 - \$250,000 | \$250,001 - \$500,000 | \$500,001 - \$1,000,000 | Over \$1,000,000* | \$1,000,001 - \$5,000,000 | \$5,000,001 - \$25,000,000 | \$25,000,001 - \$50,000,000 | Over \$50,000,000 | Excepted Investment Fund | Excepted Trust | Qualified Trust | Dividends | Rent and Royalties | Interest | Capital Gains | None (or less than \$201) | \$201 - \$1,000 | \$1,001 - \$2,500 | \$2,501 - \$5,000 | \$5,001 - \$15,000 | \$15,001 - \$50,000 | \$50,001 - \$100,000 | \$100,001 - \$1,000,000 | Over \$1,000,000* | \$1,000,001 - \$5,000,000 | Over \$5,000,000 |   |   |  |  |  |
| 1       | X  |                    |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                          |                |                 |           |                    | X        |               |                           |                 |                   |                   |                    |                     |                      |                         |                   |                           |                  |   |   |  |  |  |
| 2       | X  |                    |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                          |                |                 |           |                    | X        |               |                           |                 |                   |                   | X                  |                     |                      |                         |                   |                           |                  |   |   |  |  |  |
| 3       | X  |                    |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                          |                |                 |           |                    | X        |               |                           |                 |                   | X                 |                    |                     |                      |                         |                   |                           |                  |   |   |  |  |  |
| 4       | X  |                    |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                          |                |                 |           |                    | X        |               |                           |                 | X                 |                   |                    |                     |                      |                         |                   |                           |                  |   |   |  |  |  |
| 5       | X  |                    |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                          |                |                 |           |                    | X        |               | X                         |                 |                   |                   |                    |                     |                      |                         |                   |                           |                  |   |   |  |  |  |
| 6       | X  |                    |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                          |                |                 |           |                    | X        |               | X                         |                 |                   |                   |                    |                     |                      |                         |                   |                           |                  |   |   |  |  |  |
| 7       | X  |                    |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                          |                |                 |           |                    | X        |               |                           |                 |                   | X                 |                    |                     |                      |                         |                   |                           |                  |   |   |  |  |  |
| 8       | X  |                    |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                          |                |                 |           |                    | X        |               | X                         |                 |                   |                   |                    |                     |                      |                         |                   |                           |                  |   |   |  |  |  |
| 9       | X  |                    |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                          |                | X               |           | X                  |          | X             |                           | X               |                   |                   |                    |                     |                      |                         |                   |                           |                  |   |   |  |  |  |

\* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.



















































































































































































































































































































Do not complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate

|  |            |                    |
|--|------------|--------------------|
| Reporting Individual's Name<br>John F. Kerry | SCHEDULE B | Page Number<br>165 |
|--|------------|--------------------|

**Part I: Transactions**

None

Report any purchase, sale, or exchange by you, your spouse, or dependent children during the reporting period of any real property, stocks, bonds, commodity futures, and other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss.

Do not report a transaction involving property used solely as your personal residence, or a transaction solely between you, your spouse, or dependent child. Check the "Certificate of divestiture" block to indicate sales made pursuant to a certificate of divestiture from OGE.

|   |         | Identification of Assets | Transaction Type (x) |      |          | Date<br>(Mo., Day, Yr.) | Amount of Transaction (x) |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |  |  |
|---|---------|--------------------------|----------------------|------|----------|-------------------------|---------------------------|---------------------|----------------------|-----------------------|-----------------------|-------------------------|-------------------|---------------------------|----------------------------|-----------------------------|-------------------|----------------------------|--|--|
|   |         |                          | Purchase             | Sale | Exchange |                         | \$1,001 - \$15,000        | \$15,001 - \$50,000 | \$50,001 - \$100,000 | \$100,001 - \$250,000 | \$250,001 - \$500,000 | \$500,001 - \$1,000,000 | Over \$1,000,000* | \$1,000,001 - \$5,000,000 | \$5,000,001 - \$25,000,000 | \$25,000,001 - \$50,000,000 | Over \$50,000,000 | Certificate of divestiture |  |  |
|   | Example | Central Airlines Common  | x                    |      |          | 2/1/99                  |                           |                     | x                    |                       |                       |                         |                   |                           |                            |                             |                   |                            |  |  |
| 1 |         | See Attached             |                      |      |          |                         |                           |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |  |  |
| 2 |         |                          |                      |      |          |                         |                           |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |  |  |
| 3 |         |                          |                      |      |          |                         |                           |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |  |  |
| 4 |         |                          |                      |      |          |                         |                           |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |  |  |
| 5 |         |                          |                      |      |          |                         |                           |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |  |  |

\* This category applies only if the underlying asset is solely that of the filer's spouse or dependent children. If the underlying asset is either held by the filer or jointly held by the filer with the spouse or dependent children, use the other higher categories of value, as appropriate.

**Part II: Gifts, Reimbursements, and Travel Expenses**

For you, your spouse and dependent children, report the source, a brief description, and the value of: (1) gifts (such as tangible items, transportation, lodging, food, or entertainment) received from one source totaling more than \$350 and (2) travel-related cash reimbursements received from one source totaling more than \$350. For conflicts analysis, it is helpful to indicate a basis for receipt, such as personal friend, agency approval under 5 U.S.C. § 4111 or other statutory authority, etc. For travel-related gifts and reimbursements, include travel itinerary, dates, and the nature of expenses provided. Exclude anything given to you by

the U.S. Government; given to your agency in connection with official travel; received from relatives; received by your spouse or dependent child totally independent of their relationship to you; or provided as personal hospitality at the donor's residence. Also, for purposes of aggregating gifts to determine the total value from one source, exclude items worth \$140 or less. See instructions for other exclusions.

None

|   | Examples | Source (Name and Address)  | Brief Description   | Value          |
|---|----------|--|---|----------------|
|   |          | Nat'l Assn. of Rock Collectors, NY, NY<br>Frank Jones, San Francisco, CA | Airline ticket, hotel room & meals incident to national conference 6/15/99 (personal activity unrelated to duty)<br>Leather briefcase (personal friend) | \$500<br>\$385 |
| 1 |          |  |   |                |
| 2 |          |  |   |                |
| 3 |          |  |   |                |
| 4 |          |  |   |                |
| 5 |          |  |   |                |

Do not complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate

|  |   |                    |
|--|---|--------------------|
| Reporting Individual's Name<br>John F. Kerry | <b>SCHEDULE B</b> continued<br>(Use only if needed) | Page Number<br>166 |
|--|---|--------------------|

**Part I: Transactions**

| Identification of Assets  | Transaction Type (x) |      |          | Date<br>(Mo., Day, Yr.) | Amount of Transaction (x) |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
|---|----------------------|------|----------|-------------------------|---------------------------|---------------------|----------------------|-----------------------|-----------------------|-------------------------|-------------------|---------------------------|----------------------------|-----------------------------|-------------------|----------------------------|
|   | Purchase             | Sale | Exchange |                         | \$1,001 - \$15,000        | \$15,001 - \$50,000 | \$50,001 - \$100,000 | \$100,001 - \$250,000 | \$250,001 - \$500,000 | \$500,001 - \$1,000,000 | Over \$1,000,000* | \$1,000,001 - \$5,000,000 | \$5,000,001 - \$25,000,000 | \$25,000,001 - \$50,000,000 | Over \$50,000,000 | Certificate of divestiture |
| <b>1 CLARA B. WINTHROP TRUST FBO John Kerry</b> (underlying assets listed on p. 166, line 2 through p. 166, line 8)     |                      |      |          |                         |                           |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
| 2 Vanguard 500 Index Fund Sign  | X                    |      |          | 3/13/13                 |                           |                     | X                    |                       |                       |                         |                   |                           |                            |                             |                   |                            |
| 3 Vanguard Extended Market Index Fund SIG   | X                    |      |          | 3/13/13                 |                           | X                   |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
| 4 Vanguard Emerging Markets Stock Index Fund SG   | X                    |      |          | 3/13/13                 | X                         |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
| 5 Vanguard Short Term Bond Index SIG  | X                    |      |          | 3/13/13                 |                           | X                   |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
| 6 Vanguard Intermediate Term Bond Index Fund SI   | X                    |      |          | 3/13/13                 |                           | X                   |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
| 7 Vanguard Developed Markets Index Admiral  | X                    |      |          | 3/13/13                 |                           | X                   |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
| 8 Federated Prime Obligations Inst Shares Fund #10  | X                    |      |          | 12/31/13                |                           | X                   |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
| 9   |                      |      |          |                         |                           |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
| <b>10 ROBERT C. WINTHROP TRUST FBO John Kerry</b> (underlying assets listed on p. 166, line 11 through p. 166, line 16) |                      |      |          |                         |                           |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
| 11 Vanguard 500 Index Fund Sign   | X                    |      |          | 3/13/13                 | X                         |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
| 12 Vanguard Extended Market Index Fund SIG  | X                    |      |          | 3/13/13                 | X                         |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
| 13 Vanguard Short Term Bond Index SIG   | X                    |      |          | 3/13/13                 | X                         |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
| 14 Vanguard Intermediate Term Bond Index Fund SI  | X                    |      |          | 3/13/13                 | X                         |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
| 15 Vanguard Developed Markets Index Admiral   | X                    |      |          | 3/13/13                 | X                         |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
| 16 Federated Prime Obligations Inst Shares Fund #10   | X                    |      |          | 12/31/13                | X                         |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |

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Do not complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate

|   |   |                           |
|---|---|---------------------------|
| Reporting Individual's Name<br><b>John F. Kerry</b> | <b>SCHEDULE B</b> continued<br>(Use only if needed) | Page Number<br><b>167</b> |
|---|---|---------------------------|

**Part I: Transactions**

| 16 | Identification of Assets  | Transaction Type (x) |      |          | Date<br>(Mo., Day, Yr.) | Amount of Transaction (x) |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
|----|---|----------------------|------|----------|-------------------------|---------------------------|---------------------|----------------------|-----------------------|-----------------------|-------------------------|-------------------|---------------------------|----------------------------|-----------------------------|-------------------|----------------------------|
|    |   | Purchase             | Sale | Exchange |                         | \$1,001 - \$15,000        | \$15,001 - \$50,000 | \$50,001 - \$100,000 | \$100,001 - \$250,000 | \$250,001 - \$500,000 | \$500,001 - \$1,000,000 | Over \$1,000,000* | \$1,000,001 - \$5,000,000 | \$5,000,001 - \$25,000,000 | \$25,000,001 - \$50,000,000 | Over \$50,000,000 | Certificate of divestiture |
| 1  |   |                      |      |          |                         |                           |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
| 2  |   |                      |      |          |                         |                           |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
| 3  | <b>ELIZABETH WINTHROP TRUST FBO John Kerry</b> (underlying assets listed on p. 167, line 4 through p. 167, line 10) |                      |      |          |                         |                           |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
| 4  | Vanguard Emerging Markets Stock Index Fund SG   | X                    |      |          | 3/13/13                 |                           | X                   |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
| 5  | Vanguard Short Term Bond Index SIG  | X                    |      |          | 3/13/13                 |                           |                     | X                    |                       |                       |                         |                   |                           |                            |                             |                   |                            |
| 6  | Vanguard Intermediate Term Bond Index Fund SI   | X                    |      |          | 3/13/13                 |                           |                     | X                    |                       |                       |                         |                   |                           |                            |                             |                   |                            |
| 7  | Vanguard Developed Markets Index Admiral  | X                    |      |          | 3/13/13                 |                           | X                   |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
| 8  | Vanguard 500 Index Fund Sign  | X                    |      |          | 3/13/13                 |                           |                     |                      | X                     |                       |                         |                   |                           |                            |                             |                   |                            |
| 9  | Vanguard Extended Market Index Fund SIG   | X                    |      |          | 3/13/13                 |                           |                     | X                    |                       |                       |                         |                   |                           |                            |                             |                   |                            |
| 10 | Federated Prime Obligations Inst Shares Fund #10  | X                    |      |          | 12/31/13                |                           | X                   |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
| 11 |   |                      |      |          |                         |                           |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
| 12 |   |                      |      |          |                         |                           |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
| 13 |   |                      |      |          |                         |                           |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
| 14 |   |                      |      |          |                         |                           |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
| 15 |   |                      |      |          |                         |                           |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
| 16 |   |                      |      |          |                         |                           |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |

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|  |   |                    |
|--|---|--------------------|
| Reporting Individual's Name<br>John F. Kerry | <b>SCHEDULE B</b> continued<br>(Use only if needed) | Page Number<br>168 |
|--|---|--------------------|

**Part I: Transactions**

| Identification of Assets  | Transaction Type (x) |      |          | Date<br>(Mo., Day, Yr.) | Amount of Transaction (x) |          |            |          |            |           |             |           |             |           |             |             | Certificate of divestiture |      |              |               |             |               |              |                |              |      |              |
|---|----------------------|------|----------|-------------------------|---------------------------|----------|------------|----------|------------|-----------|-------------|-----------|-------------|-----------|-------------|-------------|----------------------------|------|--------------|---------------|-------------|---------------|--------------|----------------|--------------|------|--------------|
|   | Purchase             | Sale | Exchange |                         | \$1,001 -                 | \$15,000 | \$15,001 - | \$50,000 | \$50,001 - | \$100,000 | \$100,001 - | \$250,000 | \$250,001 - | \$500,000 | \$500,001 - | \$1,000,000 |                            | Over | \$1,000,000* | \$1,000,001 - | \$5,000,000 | \$5,000,001 - | \$25,000,000 | \$25,000,001 - | \$50,000,000 | Over | \$50,000,000 |
|   |                      |      |          |                         | X                         | X        | X          | X        | X          | X         | X           | X         | X           | X         | X           | X           |                            | X    | X            | X             | X           | X             | X            | X              | X            | X    | X            |
| 1 CUSTODIAL I, MELLON BANK (underlying assets listed on p. 168, line 2 through p. 168, line 14) |                      |      |          |                         |                           |          |            |          |            |           |             |           |             |           |             |             |                            |      |              |               |             |               |              |                |              |      |              |
| 2 Rosemont Select Opportunities V, LP (sole underlying asset was Fisker Automotive)             |                      | X    |          |                         |                           |          |            |          |            | X         |             |           |             |           |             |             |                            |      |              |               |             |               |              |                |              |      |              |
| 3 Thomas H. Lee V, LP   |                      | X    |          |                         |                           |          |            |          |            | X         |             |           |             |           |             |             |                            |      |              |               |             |               |              |                |              |      |              |
| 4 Tucker Anthony Private Equity Fund III, LP  |                      | X    |          |                         |                           |          |            |          |            | X         |             |           |             |           |             |             |                            |      |              |               |             |               |              |                |              |      |              |
| 5 Tucker Anthony Private Equity Fund IV, LP   |                      | X    |          |                         |                           |          |            |          |            | X         |             |           |             |           |             |             |                            |      |              |               |             |               |              |                |              |      |              |
| 6 BNY Mellon Natl Intm Muni-M   |                      | X    |          | 11/25/13                |                           |          |            |          |            |           |             |           |             | X         |             |             |                            |      |              |               |             |               |              |                |              |      |              |
| 7 Dreyfus Treasury Prime Cash Management (3)  | X                    | X    |          | Various                 |                           |          |            |          |            |           |             |           |             |           | X           |             |                            |      |              |               |             |               |              |                |              |      |              |
| 8   |                      |      |          |                         |                           |          |            |          |            |           |             |           |             |           |             |             |                            |      |              |               |             |               |              |                |              |      |              |
| 9 Heinz Family Group, LP (underlying assets listed on p. 168, line 10 through line 14)          |                      |      |          |                         |                           |          |            |          |            |           |             |           |             |           |             |             |                            |      |              |               |             |               |              |                |              |      |              |
| 10 KPCB Green Growth Fund, LLC  |                      | X    |          | 2/4/13                  |                           |          |            |          |            | X         |             |           |             |           |             |             |                            |      |              |               |             |               |              |                |              |      |              |
| 11 Kleiner Perkins Caulfield & Byers XIII   |                      | X    |          | 2/4/13                  |                           |          |            |          | X          |           |             |           |             |           |             |             |                            |      |              |               |             |               |              |                |              |      |              |
| 12 Kleiner Perkins Caulfield & Byers XIV, LLC   |                      | X    |          | 2/4/13                  |                           |          |            |          | X          |           |             |           |             |           |             |             |                            |      |              |               |             |               |              |                |              |      |              |
| 13 KPCB Digital Growth Fund, LLC  |                      | X    |          | 2/4/13                  |                           |          | X          |          |            |           |             |           |             |           |             |             |                            |      |              |               |             |               |              |                |              |      |              |
| 14 KPCB XV, LLC **  |                      | X    |          | 2/4/13                  |                           |          | X          |          |            |           |             |           |             |           |             |             |                            |      |              |               |             |               |              |                |              |      |              |
| 15  |                      |      |          |                         |                           |          |            |          |            |           |             |           |             |           |             |             |                            |      |              |               |             |               |              |                |              |      |              |
| 16  |                      |      |          |                         |                           |          |            |          |            |           |             |           |             |           |             |             |                            |      |              |               |             |               |              |                |              |      |              |

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|  |   |                    |
|--|---|--------------------|
| Reporting Individual's Name<br>John F. Kerry | <b>SCHEDULE B</b> continued<br>(Use only if needed) | Page Number<br>170 |
|--|---|--------------------|

**Part I: Transactions**

| Identification of Assets  | Transaction Type (x) |      |          | Date<br>(Mo., Day, Yr.) | Amount of Transaction (x) |          |            |          |            |           |             |           |             |           |             |             | Certificate of divestiture |                   |               |             |               |              |                |              |                   |
|---|----------------------|------|----------|-------------------------|---------------------------|----------|------------|----------|------------|-----------|-------------|-----------|-------------|-----------|-------------|-------------|----------------------------|-------------------|---------------|-------------|---------------|--------------|----------------|--------------|-------------------|
|   | Purchase             | Sale | Exchange |                         | \$1,001 -                 | \$15,000 | \$15,001 - | \$50,000 | \$50,001 - | \$100,000 | \$100,001 - | \$250,000 | \$250,001 - | \$500,000 | \$500,001 - | \$1,000,000 |                            | Over \$1,000,000* | \$1,000,001 - | \$5,000,000 | \$5,000,001 - | \$25,000,000 | \$25,000,001 - | \$50,000,000 | Over \$50,000,000 |
|   |                      |      |          |                         |                           |          |            |          |            |           |             |           |             |           |             |             |                            |                   |               |             |               |              |                |              |                   |
| 1<br>S<br>iShares Russell 1000 ETF                                |                      | X    |          | 7/31/13                 |                           |          |            |          |            |           |             |           |             | X         |             |             |                            |                   |               |             |               |              |                |              |                   |
| 2<br>S<br>iShares Russell 1000 ETF                                |                      | X    |          | 8/1/13                  |                           |          |            |          |            |           |             |           |             |           | X           |             |                            |                   |               |             |               |              |                |              |                   |
| 3<br>S<br>iShares Russell 1000 ETF                                |                      | X    |          | 8/7/13                  |                           |          |            |          |            |           |             |           |             |           | X           |             |                            |                   |               |             |               |              |                |              |                   |
| 4<br>S<br>RidgeWorth Seix Floating Rate High Income Fund          | X                    |      |          | 4/22/13                 |                           |          |            |          |            |           |             |           |             |           | X           |             |                            |                   |               |             |               |              |                |              |                   |
| 5<br>S<br>Highclere Int Smid                                      | X                    |      |          | 5/29/13                 |                           |          |            |          |            |           |             |           |             |           | X           |             |                            |                   |               |             |               |              |                |              |                   |
| 6<br>S<br>Hansberger Intl Growth Fund                             |                      | X    |          | 5/24/13                 |                           |          |            |          |            |           |             |           |             |           | X           |             |                            |                   |               |             |               |              |                |              |                   |
| 7<br>S<br>Hansberger Intl Growth Fund                             |                      | X    |          | 5/28/13                 |                           |          |            |          |            |           |             |           |             |           | X           |             |                            |                   |               |             |               |              |                |              |                   |
| 8<br>S<br>Aberdeen Emerging Markets                               |                      | X    |          | 2/15/13                 |                           |          |            |          |            |           | X           |           |             |           |             |             |                            |                   |               |             |               |              |                |              |                   |
| 9<br>S<br>Kiltearn Global Equity Fd                               | X                    |      |          | 7/24/13                 |                           |          |            |          |            |           |             |           |             |           | X           |             |                            |                   |               |             |               |              |                |              |                   |
| 10<br>S<br>BNY Mellon National Short Term Municipal Bond Fund (3) | X                    | X    |          | Various                 |                           |          |            |          |            |           |             |           |             |           | X           |             |                            |                   |               |             |               |              |                |              |                   |
| 11<br>S<br>IVA International Fund-I                               |                      | X    |          | 7/23/13                 |                           |          |            |          |            |           |             |           |             |           | X           |             |                            |                   |               |             |               |              |                |              |                   |
| 12<br>S<br>Dreyfus Treasury Prime Cash Management (3)             | X                    | X    |          | Various                 |                           |          |            |          |            |           |             |           |             |           | X           |             |                            |                   |               |             |               |              |                |              |                   |
| 13<br>S<br>IVA International Fund-I                               | X                    |      |          | 12/18/13                |                           |          |            |          | X          |           |             |           |             |           |             |             |                            |                   |               |             |               |              |                |              |                   |
| 14<br>S<br>BNY Mellon Money Market Fund CI M (3)                  | X                    | X    |          | Various                 |                           |          |            | X        |            |           |             |           |             |           |             |             |                            |                   |               |             |               |              |                |              |                   |
| 15  |                      |      |          |                         |                           |          |            |          |            |           |             |           |             |           |             |             |                            |                   |               |             |               |              |                |              |                   |
| 16  |                      |      |          |                         |                           |          |            |          |            |           |             |           |             |           |             |             |                            |                   |               |             |               |              |                |              |                   |

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|  |   |                    |
|--|---|--------------------|
| Reporting Individual's Name<br>John F. Kerry | <b>SCHEDULE B</b> continued<br>(Use only if needed) | Page Number<br>171 |
|--|---|--------------------|

**Part I: Transactions**

|    |  | Transaction Type (x) |      |          | Date<br>(Mo., Day, Yr.) | Amount of Transaction (x) |          |            |          |            |           |             |           |             |           |             |             |      |              |               |             |               |              |                |              |      |              |                            |  |  |  |  |
|----|--|----------------------|------|----------|-------------------------|---------------------------|----------|------------|----------|------------|-----------|-------------|-----------|-------------|-----------|-------------|-------------|------|--------------|---------------|-------------|---------------|--------------|----------------|--------------|------|--------------|----------------------------|--|--|--|--|
|    |  | Purchase             | Sale | Exchange |                         | \$1,001 -                 | \$15,000 | \$15,001 - | \$50,000 | \$50,001 - | \$100,000 | \$100,001 - | \$250,000 | \$250,001 - | \$500,000 | \$500,001 - | \$1,000,000 | Over | \$1,000,000* | \$1,000,001 - | \$5,000,000 | \$5,000,001 - | \$25,000,000 | \$25,000,001 - | \$50,000,000 | Over | \$50,000,000 | Certificate of divestiture |  |  |  |  |
|    |  |                      |      |          |                         | Identification of Assets  |          |            |          |            |           |             |           |             |           |             |             |      |              |               |             |               |              |                |              |      |              |                            |  |  |  |  |
| 1  |  |                      |      |          |                         |                           |          |            |          |            |           |             |           |             |           |             |             |      |              |               |             |               |              |                |              |      |              |                            |  |  |  |  |
|    | HEINZ FAMILY COMMINGLED STOCK FUND III (2) (underlying asset listed on p. 171, line 2)                           |                      |      |          |                         |                           |          |            |          |            |           |             |           |             |           |             |             |      |              |               |             |               |              |                |              |      |              |                            |  |  |  |  |
| 2  |  | X                    | X    |          | Various                 |                           |          |            |          |            |           | X           |           |             |           |             |             |      |              |               |             |               |              |                |              |      |              |                            |  |  |  |  |
|    | Dreyfus Treasury Prime Cash Management (3)   |                      |      |          |                         |                           |          |            |          |            |           |             |           |             |           |             |             |      |              |               |             |               |              |                |              |      |              |                            |  |  |  |  |
| 3  |  |                      |      |          |                         |                           |          |            |          |            |           |             |           |             |           |             |             |      |              |               |             |               |              |                |              |      |              |                            |  |  |  |  |
|    | HEINZ FAMILY COMMINGLED STOCK FUND IV (2) (underlying asset listed on p. 171, line 4) (fully liquidated in 2013) |                      |      |          |                         |                           |          |            |          |            |           |             |           |             |           |             |             |      |              |               |             |               |              |                |              |      |              |                            |  |  |  |  |
| 4  |  | X                    | X    |          | Various                 |                           |          |            |          |            | X         |             |           |             |           |             |             |      |              |               |             |               |              |                |              |      |              |                            |  |  |  |  |
|    | Dreyfus Treasury Prime Cash Management (3)   |                      |      |          |                         |                           |          |            |          |            |           |             |           |             |           |             |             |      |              |               |             |               |              |                |              |      |              |                            |  |  |  |  |
| 5  |  |                      |      |          |                         |                           |          |            |          |            |           |             |           |             |           |             |             |      |              |               |             |               |              |                |              |      |              |                            |  |  |  |  |
| 6  |  |                      |      |          |                         |                           |          |            |          |            |           |             |           |             |           |             |             |      |              |               |             |               |              |                |              |      |              |                            |  |  |  |  |
|    | HFI IMPERIAL (2) (underlying assets listed on p. 171, line 7 through p. 171, line 8)                             |                      |      |          |                         |                           |          |            |          |            |           |             |           |             |           |             |             |      |              |               |             |               |              |                |              |      |              |                            |  |  |  |  |
| 7  |  | X                    | X    |          | Various                 | X                         |          |            |          |            |           |             |           |             |           |             |             |      |              |               |             |               |              |                |              |      |              |                            |  |  |  |  |
|    | Dreyfus Treasury Prime Cash Management (3)   |                      |      |          |                         |                           |          |            |          |            |           |             |           |             |           |             |             |      |              |               |             |               |              |                |              |      |              |                            |  |  |  |  |
| 8  |  | X                    | X    |          | Various                 |                           |          |            |          |            | X         |             |           |             |           |             |             |      |              |               |             |               |              |                |              |      |              |                            |  |  |  |  |
|    | Dreyfus US Treasury Reserve (3)  |                      |      |          |                         |                           |          |            |          |            |           |             |           |             |           |             |             |      |              |               |             |               |              |                |              |      |              |                            |  |  |  |  |
| 9  |  |                      |      |          |                         |                           |          |            |          |            |           |             |           |             |           |             |             |      |              |               |             |               |              |                |              |      |              |                            |  |  |  |  |
| 10 |  |                      |      |          |                         |                           |          |            |          |            |           |             |           |             |           |             |             |      |              |               |             |               |              |                |              |      |              |                            |  |  |  |  |
|    | HFI INDEX FUND, LP (2) (underlying assets listed on p. 171, line 11 through p. 171, line 13)                     |                      |      |          |                         |                           |          |            |          |            |           |             |           |             |           |             |             |      |              |               |             |               |              |                |              |      |              |                            |  |  |  |  |
| 11 |  | X                    | X    |          | Various                 |                           | X        |            |          |            |           |             |           |             |           |             |             |      |              |               |             |               |              |                |              |      |              |                            |  |  |  |  |
|    | Dreyfus Treasury Prime Cash Management (3)   |                      |      |          |                         |                           |          |            |          |            |           |             |           |             |           |             |             |      |              |               |             |               |              |                |              |      |              |                            |  |  |  |  |
| 12 |  | X                    |      |          | 1/28/13                 |                           |          |            |          |            |           |             |           |             |           |             | X           |      |              |               |             |               |              |                |              |      |              |                            |  |  |  |  |
|    | Ishares Russell 1000 ETF   |                      |      |          |                         |                           |          |            |          |            |           |             |           |             |           |             |             |      |              |               |             |               |              |                |              |      |              |                            |  |  |  |  |
| 13 |  |                      | X    |          | 2/7/13                  |                           |          |            |          |            |           |             |           |             |           |             | X           |      |              |               |             |               |              |                |              |      |              |                            |  |  |  |  |
|    | Ishares Russell 1000 ETF   |                      |      |          |                         |                           |          |            |          |            |           |             |           |             |           |             |             |      |              |               |             |               |              |                |              |      |              |                            |  |  |  |  |
| 14 |  |                      |      |          |                         |                           |          |            |          |            |           |             |           |             |           |             |             |      |              |               |             |               |              |                |              |      |              |                            |  |  |  |  |
| 15 |  |                      |      |          |                         |                           |          |            |          |            |           |             |           |             |           |             |             |      |              |               |             |               |              |                |              |      |              |                            |  |  |  |  |
| 16 |  |                      |      |          |                         |                           |          |            |          |            |           |             |           |             |           |             |             |      |              |               |             |               |              |                |              |      |              |                            |  |  |  |  |

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|  |   |                    |
|--|---|--------------------|
| Reporting Individual's Name<br>John F. Kerry | <b>SCHEDULE B</b> continued<br>(Use only if needed) | Page Number<br>173 |
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**Part I: Transactions**

| S  | Identification of Assets                       | Transaction Type (x) |      |          | Date<br>(Mo., Day, Yr.) | Amount of Transaction (x) |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
|----|--|----------------------|------|----------|-------------------------|---------------------------|---------------------|----------------------|-----------------------|-----------------------|-------------------------|-------------------|---------------------------|----------------------------|-----------------------------|-------------------|----------------------------|
|    |  | Purchase             | Sale | Exchange |                         | \$1,001 - \$15,000        | \$15,001 - \$50,000 | \$50,001 - \$100,000 | \$100,001 - \$250,000 | \$250,001 - \$500,000 | \$500,001 - \$1,000,000 | Over \$1,000,000* | \$1,000,001 - \$5,000,000 | \$5,000,001 - \$25,000,000 | \$25,000,001 - \$50,000,000 | Over \$50,000,000 | Certificate of divestiture |
| 1  | CA Resources Fund, LP - Series Bain Europe III | X                    |      |          | 8/2/13                  |                           | X                   |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
| 2  | CA Resources Fund, LP - Series Bain Europe III | X                    |      |          | 10/15/13                |                           | X                   |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
| 3  | Hummer Windblad Venture Partners VI, LP        | X                    |      |          | 4/16/13                 | X                         |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
| 4  | Hummer Windblad Venture Partners VI, LP        | X                    |      |          | 6/26/13                 | X                         |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
| 5  | Hummer Windblad Venture Partners VI, LP        | X                    |      |          | 9/5/13                  | X                         |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
| 6  | Hummer Windblad Venture Partners VI, LP        | X                    |      |          | 12/3/13                 | X                         |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
| 7  | Kayne Anderson Energy Fund IV, LP              | X                    |      |          | 5/10/13                 |                           | X                   |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
| 8  | Lubert-Adler Real Estate Fund VI-A, LP         | X                    |      |          | 9/12/13                 | X                         |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
| 9  | Lubert-Adler Real Estate Fund VI, LP           | X                    |      |          | 9/12/13                 | X                         |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
| 10 | Lubert-Adler Real Estate Fund VI, LP           | X                    |      |          | 3/19/13                 | X                         |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
| 11 | Lubert-Adler Real Estate Fund VI-A LP          | X                    |      |          | 3/19/13                 | X                         |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
| 12 | Natural Gas Partners IX, LP                    | X                    |      |          | 4/15/13                 | X                         |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
| 13 | Patron Capital Group III, LP                   | X                    |      |          | 3/27/13                 |                           | X                   |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
| 14 | Patron Capital Group III, LP                   | X                    |      |          | 7/15/13                 | X                         |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
| 15 |  |                      |      |          |                         |                           |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
| 16 |  |                      |      |          |                         |                           |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |

\* This category applies only if the underlying asset is solely that of the filer's spouse or dependent children. If the underlying asset is either held by the filer or jointly held by the filer with the spouse or dependent children, use the other higher categories of value, as appropriate.

Do not complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate

|  |   |                    |
|--|---|--------------------|
| Reporting Individual's Name<br>John F. Kerry | <b>SCHEDULE B</b> continued<br>(Use only if needed) | Page Number<br>174 |
|--|---|--------------------|

**Part I: Transactions**

| #  | Identification of Assets            | Transaction Type (x) |      |          | Date<br>(Mo., Day, Yr.) | Amount of Transaction (x) |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
|----|-------------------------------------|----------------------|------|----------|-------------------------|---------------------------|---------------------|----------------------|-----------------------|-----------------------|-------------------------|-------------------|---------------------------|----------------------------|-----------------------------|-------------------|----------------------------|
|    |                                     | Purchase             | Sale | Exchange |                         | \$1,001 - \$15,000        | \$15,001 - \$50,000 | \$50,001 - \$100,000 | \$100,001 - \$250,000 | \$250,001 - \$500,000 | \$500,001 - \$1,000,000 | Over \$1,000,000* | \$1,000,001 - \$5,000,000 | \$5,000,001 - \$25,000,000 | \$25,000,001 - \$50,000,000 | Over \$50,000,000 | Certificate of divestiture |
|    |                                     |                      |      |          |                         |                           |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
| 1  | Patron Capital Group III, LP        | X                    |      |          | 7/31/13                 | X                         |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
| 2  | Patron Capital Group III, LP        | X                    |      |          | 1/16/13                 | X                         |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
| 3  | Patron Capital Group III, LP        | X                    |      |          | 10/8/13                 | X                         |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
| 4  | Polaris Venture Partners V, LP      | X                    |      |          | 4/2/13                  |                           | X                   |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
| 5  | Polaris Venture Partners V, LP      | X                    |      |          | 8/23/13                 | X                         |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
| 6  | Polaris Venture Partners V, LP      | X                    |      |          | 7/22/13                 | X                         |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
| 7  | Polaris Venture Partners V, LP      | X                    |      |          | 11/20/13                | X                         |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
| 8  | Rockport Capital Partners III, LP   | X                    |      |          | 2/28/13                 |                           | X                   |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
| 9  | Shorenstein Realty Investors IX, LP | X                    |      |          | 3/5/13                  | X                         |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
| 10 | Shorenstein Realty Investors IX, LP | X                    |      |          | 5/2/13                  | X                         |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
| 11 | Shorenstein Realty Investors IX, LP | X                    |      |          | 7/2/13                  | X                         |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
| 12 | Shorenstein Realty Investors IX, LP | X                    |      |          | 9/5/13                  | X                         |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
| 13 | Shorenstein Realty Investors IX, LP | X                    |      |          | 4/2/13                  | X                         |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
| 14 | Shorenstein Realty Investors IX, LP | X                    |      |          | 10/7/13                 | X                         |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
| 15 |                                     |                      |      |          |                         |                           |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
| 16 |                                     |                      |      |          |                         |                           |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |

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Do not complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate

|  |   |                    |
|--|---|--------------------|
| Reporting Individual's Name<br>John F. Kerry | <b>SCHEDULE B</b> continued<br>(Use only if needed) | Page Number<br>175 |
|--|---|--------------------|

**Part I: Transactions**

| Identification of Assets                               | Transaction Type (x) |      |          | Date<br>(Mo., Day, Yr.) | Amount of Transaction (x) |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
|--|----------------------|------|----------|-------------------------|---------------------------|---------------------|----------------------|-----------------------|-----------------------|-------------------------|-------------------|---------------------------|----------------------------|-----------------------------|-------------------|----------------------------|
|  | Purchase             | Sale | Exchange |                         | \$1,001 - \$15,000        | \$15,001 - \$50,000 | \$50,001 - \$100,000 | \$100,001 - \$250,000 | \$250,001 - \$500,000 | \$500,001 - \$1,000,000 | Over \$1,000,000* | \$1,000,001 - \$5,000,000 | \$5,000,001 - \$25,000,000 | \$25,000,001 - \$50,000,000 | Over \$50,000,000 | Certificate of divestiture |
| 1<br>S Shorenstein Realty Investors IX, LP             | X                    |      |          | 12/3/13                 | X                         |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
| 2<br>S Shorenstein Realty Investors VIII, LP           | X                    |      |          | 10/3/13                 | X                         |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
| 3<br>S Shorenstein Realty Investors VIII, LP           | X                    |      |          | 7/2/13                  | X                         |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
| 4<br>S Shorenstein Realty Investors VIII, LP           | X                    |      |          | 9/5/13                  | X                         |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
| 5<br>S Shorenstein Realty Investors VIII, LP           | X                    |      |          | 12/3/13                 | X                         |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
| 6<br>S Skyline Venture Partners V, LP                  | X                    |      |          | 7/16/13                 | X                         |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
| 7<br>S Skyline Venture Partners V, LP                  | X                    |      |          | 11/25/13                | X                         |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
| 8<br>S Shorenstein Realty Investors IX, LP             | X                    |      |          | 1/8/13                  | X                         |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
| 9<br>S Shorenstein Realty Investors IX, LP             | X                    |      |          | 8/1/13                  | X                         |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
| 10<br>S Shorenstein Realty Investors IX, LP            | X                    |      |          | 11/4/13                 | X                         |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
| 11<br>S Shorenstein Realty Investors VIII, LP          | X                    |      |          | 11/4/13                 | X                         |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
| 12<br>S Sterling Capital Partners II, LP               | X                    |      |          | 2/11/13                 | X                         |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
| 13<br>S Sterling Capital Partners III, LP              | X                    |      |          | 9/25/13                 | X                         |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
| 14<br>S Summit Partners Europe Private Equity Fund, LP | X                    |      |          | 1/7/13                  | X                         |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
| 15   |                      |      |          |                         |                           |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
| 16   |                      |      |          |                         |                           |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |

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|  |   |                    |
|--|---|--------------------|
| Reporting Individual's Name<br>John F. Kerry | <b>SCHEDULE B</b> continued<br>(Use only if needed) | Page Number<br>176 |
|--|---|--------------------|

**Part I: Transactions**

| 1 | S | Identification of Assets                       | Transaction Type (x) |      |          | Date<br>(Mo.,<br>Day, Yr.) | Amount of Transaction (x) |                        |                         |                          |                          |                            |                      |                              |                               |                                |                      |                               |  |
|---|---|--|----------------------|------|----------|----------------------------|---------------------------|------------------------|-------------------------|--------------------------|--------------------------|----------------------------|----------------------|------------------------------|-------------------------------|--------------------------------|----------------------|-------------------------------|--|
|   |   |  | Purchase             | Sale | Exchange |                            | \$1,001 -<br>\$15,000     | \$15,001 -<br>\$50,000 | \$50,001 -<br>\$100,000 | \$100,001 -<br>\$250,000 | \$250,001 -<br>\$500,000 | \$500,001 -<br>\$1,000,000 | Over<br>\$1,000,000* | \$1,000,001 -<br>\$5,000,000 | \$5,000,001 -<br>\$25,000,000 | \$25,000,001 -<br>\$50,000,000 | Over<br>\$50,000,000 | Certificate of<br>divestiture |  |
|   | S | Summit Partners Europe Private Equity Fund, LP | X                    |      |          | 1/29/13                    | X                         |                        |                         |                          |                          |                            |                      |                              |                               |                                |                      |                               |  |
|   | S | Summit Partners Europe Private Equity Fund, LP | X                    |      |          | 4/22/13                    | X                         |                        |                         |                          |                          |                            |                      |                              |                               |                                |                      |                               |  |
|   | S | Summit Partners Europe Private Equity Fund, LP | X                    |      |          | 9/19/13                    | X                         |                        |                         |                          |                          |                            |                      |                              |                               |                                |                      |                               |  |
|   | S | Thomas H. Lee Equity Fund VI, LP               | X                    |      |          | 1/18/13                    |                           | X                      |                         |                          |                          |                            |                      |                              |                               |                                |                      |                               |  |
|   | S | Thomas H. Lee Equity Fund VI, LP               | X                    |      |          | 5/1/13                     |                           | X                      |                         |                          |                          |                            |                      |                              |                               |                                |                      |                               |  |
|   | S | Thomas H. Lee Equity Fund VI, LP               | X                    |      |          | 10/15/13                   | X                         |                        |                         |                          |                          |                            |                      |                              |                               |                                |                      |                               |  |
|   | S | Westbrook Real Estate Fund VIII, LP            | X                    |      |          | 6/28/13                    | X                         |                        |                         |                          |                          |                            |                      |                              |                               |                                |                      |                               |  |
|   | S | Westbrook Real Estate Fund VIII, LP            | X                    |      |          | 9/30/13                    | X                         |                        |                         |                          |                          |                            |                      |                              |                               |                                |                      |                               |  |
|   | S | Westbrook Real Estate Fund VIII, LP            | X                    |      |          | 12/27/13                   | X                         |                        |                         |                          |                          |                            |                      |                              |                               |                                |                      |                               |  |
|   | S | Westbrook Real Estate Fund VIII, LP            | X                    |      |          | 3/28/13                    | X                         |                        |                         |                          |                          |                            |                      |                              |                               |                                |                      |                               |  |
|   | S | Beacon Capital Strategic Partners VI, LP       | X                    |      |          | 12/3/13                    |                           | X                      |                         |                          |                          |                            |                      |                              |                               |                                |                      |                               |  |
|   | S | Beacon Capital Strategic Partners VI, LP       | X                    |      |          | 7/17/13                    | X                         |                        |                         |                          |                          |                            |                      |                              |                               |                                |                      |                               |  |
|   | S | Columbia Capital Equity Partners V, LP         | X                    |      |          | 12/6/13                    | X                         |                        |                         |                          |                          |                            |                      |                              |                               |                                |                      |                               |  |
|   | S |  |                      |      |          |                            |                           |                        |                         |                          |                          |                            |                      |                              |                               |                                |                      |                               |  |
|   | S |  |                      |      |          |                            |                           |                        |                         |                          |                          |                            |                      |                              |                               |                                |                      |                               |  |

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|   |   |                           |
|---|---|---------------------------|
| Reporting Individual's Name<br><b>John F. Kerry</b> | <b>SCHEDULE B</b> continued<br>(Use only if needed) | Page Number<br><b>177</b> |
|---|---|---------------------------|

**Part I: Transactions**

| 1 | S | Identification of Assets               | Transaction Type (x) |      |          | Date<br>(Mo., Day, Yr.) | Amount of Transaction (x) |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |  |
|---|---|--|----------------------|------|----------|-------------------------|---------------------------|---------------------|----------------------|-----------------------|-----------------------|-------------------------|-------------------|---------------------------|----------------------------|-----------------------------|-------------------|----------------------------|--|
|   |   |  | Purchase             | Sale | Exchange |                         | \$1,001 - \$15,000        | \$15,001 - \$50,000 | \$50,001 - \$100,000 | \$100,001 - \$250,000 | \$250,001 - \$500,000 | \$500,001 - \$1,000,000 | Over \$1,000,000* | \$1,000,001 - \$5,000,000 | \$5,000,001 - \$25,000,000 | \$25,000,001 - \$50,000,000 | Over \$50,000,000 | Certificate of divestiture |  |
|   |   | Columbia Capital Equity Partners V, LP | X                    |      |          | 5/23/13                 | X                         |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |  |
|   |   | Columbia Capital Equity Partners V, LP | X                    |      |          | 6/21/13                 |                           | X                   |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |  |
|   |   | Columbia Capital Equity Partners V, LP | X                    |      |          | 10/8/13                 |                           | X                   |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |  |
|   |   | Dover Street VIII, LP                  | X                    |      |          | 9/4/13                  | X                         |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |  |
|   |   | Dover Street VIII, LP                  | X                    |      |          | 10/28/13                | X                         |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |  |
|   |   | Dover Street VIII, LP                  | X                    |      |          | 12/19/13                |                           | X                   |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |  |
|   |   | Dover Street VIII, LP                  | X                    |      |          | 5/30/13                 |                           | X                   |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |  |
|   |   | H.I.G. Bayside Debt & LBO II, LP       | X                    |      |          | 10/25/13                | X                         |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |  |
|   |   | H.I.G. Bayside Debt & LBO II, LP       | X                    |      |          | 4/18/13                 |                           | X                   |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |  |
|   |   | Intervale Capital, LP                  | X                    |      |          | 3/29/13                 | X                         |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |  |
|   |   | InterWest Partners X LP                | X                    |      |          | 4/22/13                 |                           | X                   |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |  |
|   |   | InterWest Partners X LP                | X                    |      |          | 8/29/13                 |                           | X                   |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |  |
|   |   | Kayne Anderson Energy Fund VI, LP      | X                    |      |          | 12/12/13                |                           | X                   |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |  |
|   |   | Kayne Anderson Energy Fund V, LP       | X                    |      |          | 9/24/13                 |                           | X                   |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |  |
|   |   |  |                      |      |          |                         |                           |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |  |
|   |   |  |                      |      |          |                         |                           |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |  |

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|  |   |                    |
|--|---|--------------------|
| Reporting Individual's Name<br>John F. Kerry | <b>SCHEDULE B</b> continued<br>(Use only if needed) | Page Number<br>178 |
|--|---|--------------------|

**Part I: Transactions**

| 1  | S | Identification of Assets          | Transaction Type (x) |      |          | Date<br>(Mo., Day, Yr.) | Amount of Transaction (x) |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |  |
|----|---|-----------------------------------|----------------------|------|----------|-------------------------|---------------------------|---------------------|----------------------|-----------------------|-----------------------|-------------------------|-------------------|---------------------------|----------------------------|-----------------------------|-------------------|----------------------------|--|
|    |   |                                   | Purchase             | Sale | Exchange |                         | \$1,001 - \$15,000        | \$15,001 - \$50,000 | \$50,001 - \$100,000 | \$100,001 - \$250,000 | \$250,001 - \$500,000 | \$500,001 - \$1,000,000 | Over \$1,000,000* | \$1,000,001 - \$5,000,000 | \$5,000,001 - \$25,000,000 | \$25,000,001 - \$50,000,000 | Over \$50,000,000 | Certificate of divestiture |  |
| 1  | S | Kayne Anderson Energy Fund V, LP  | X                    |      |          | 3/11/13                 |                           | X                   |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |  |
| 2  | S | Kayne Anderson Energy Fund VI, LP | X                    |      |          | 5/23/13                 | X                         |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |  |
| 3  | S | Kayne Anderson Energy Fund VI, LP | X                    |      |          | 7/9/13                  | X                         |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |  |
| 4  | S | Kayne Anderson Energy Fund VI, LP | X                    |      |          | 8/22/13                 |                           | X                   |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |  |
| 5  | S | LBA Realty Fund IV, LP            | X                    |      |          | 2/22/13                 |                           | X                   |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |  |
| 6  | S | Lux Ventures III, LP              | X                    |      |          | 9/27/13                 |                           | X                   |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |  |
| 7  | S | Lux Ventures III, LP              | X                    |      |          | 6/28/13                 |                           | X                   |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |  |
| 8  | S | Lux Ventures III, LP              | X                    |      |          | 2/25/13                 |                           |                     | X                    |                       |                       |                         |                   |                           |                            |                             |                   |                            |  |
| 9  | S | Natural Gas Partners X, LP        | X                    |      |          | 3/18/13                 | X                         |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |  |
| 10 | S | Natural Gas Partners X, LP        | X                    |      |          | 11/12/13                | X                         |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |  |
| 11 | S | Natural Gas Partners X, LP        | X                    |      |          | 4/17/13                 | X                         |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |  |
| 12 | S | Natural Gas Partners X, LP        | X                    |      |          | 6/3/13                  | X                         |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |  |
| 13 | S | Natural Gas Partners X, LP        | X                    |      |          | 6/26/13                 | X                         |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |  |
| 14 | S | Natural Gas Partners X, LP        | X                    |      |          | 9/5/13                  | X                         |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |  |
| 15 |   |                                   |                      |      |          |                         |                           |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |  |
| 16 |   |                                   |                      |      |          |                         |                           |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |  |

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Do not complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate

|  |   |                    |
|--|---|--------------------|
| Reporting Individual's Name<br>John F. Kerry | <b>SCHEDULE B</b> continued<br>(Use only if needed) | Page Number<br>179 |
|--|---|--------------------|

**Part I: Transactions**

| 15 | Identification of Assets                      | Transaction Type (x) |      |          | Date<br>(Mo., Day, Yr.) | Amount of Transaction (x) |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
|----|---|----------------------|------|----------|-------------------------|---------------------------|---------------------|----------------------|-----------------------|-----------------------|-------------------------|-------------------|---------------------------|----------------------------|-----------------------------|-------------------|----------------------------|
|    |   | Purchase             | Sale | Exchange |                         | \$1,001 - \$15,000        | \$15,001 - \$50,000 | \$50,001 - \$100,000 | \$100,001 - \$250,000 | \$250,001 - \$500,000 | \$500,001 - \$1,000,000 | Over \$1,000,000* | \$1,000,001 - \$5,000,000 | \$5,000,001 - \$25,000,000 | \$25,000,001 - \$50,000,000 | Over \$50,000,000 | Certificate of divestiture |
|    |   |                      |      |          |                         |                           |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
| 1  | Natural Gas Partners X, LP                    | X                    |      |          | 10/3/13                 | X                         |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
| 2  | Natural Gas Partners X, LP                    | X                    |      |          | 8/5/13                  | X                         |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
| 3  | Natural Gas Partners X, LP                    | X                    |      |          | 12/17/13                | X                         |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
| 4  | Natural Gas Partners X, LP                    | X                    |      |          | 2/5/13                  | X                         |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
| 5  | Peak Rock Capital Fund, LP                    | X                    |      |          | 10/29/13                | X                         |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
| 6  | Peak Rock Capital Fund, LP                    | X                    |      |          | 4/3/13                  |                           | X                   |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
| 7  | Peak Rock Capital Fund, LP                    | X                    |      |          | 3/29/13                 | X                         |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
| 8  | Summit Partners Venture Capital III-A, LP     | X                    |      |          | 4/16/13                 | X                         |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
| 9  | Summit Partners Venture Capital III-A, LP     | X                    |      |          | 5/28/13                 | X                         |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
| 10 | Summit Partners Venture Capital III-A, LP     | X                    |      |          | 6/19/13                 | X                         |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
| 11 | Summit Partners Venture Capital III-A, LP     | X                    |      |          | 8/9/13                  | X                         |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
| 12 | Summit Partners Venture Capital III-A, LP     | X                    |      |          | 5/17/13                 |                           | X                   |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
| 13 | Summit Partners Venture Capital III-A, LP     | X                    |      |          | 11/22/13                | X                         |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
| 14 | Summit Partners Growth Equity Fund VIII-A, LP | X                    |      |          | 12/3/13                 | X                         |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
| 15 |   |                      |      |          |                         |                           |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
| 16 |   |                      |      |          |                         |                           |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |

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Do not complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate

|   |   |                           |
|---|---|---------------------------|
| Reporting Individual's Name<br><b>John F. Kerry</b> | <b>SCHEDULE B</b> continued<br>(Use only if needed) | Page Number<br><b>181</b> |
|---|---|---------------------------|

**Part I: Transactions**

| No. | Identification of Assets             | Transaction Type (x) |      |          | Date<br>(Mo., Day, Yr.) | Amount of Transaction (x) |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
|-----|--------------------------------------|----------------------|------|----------|-------------------------|---------------------------|---------------------|----------------------|-----------------------|-----------------------|-------------------------|-------------------|---------------------------|----------------------------|-----------------------------|-------------------|----------------------------|
|     |                                      | Purchase             | Sale | Exchange |                         | \$1,001 - \$15,000        | \$15,001 - \$50,000 | \$50,001 - \$100,000 | \$100,001 - \$250,000 | \$250,001 - \$500,000 | \$500,001 - \$1,000,000 | Over \$1,000,000* | \$1,000,001 - \$5,000,000 | \$5,000,001 - \$25,000,000 | \$25,000,001 - \$50,000,000 | Over \$50,000,000 | Certificate of divestiture |
|     |                                      |                      |      |          |                         |                           |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
| 1   | Heartwood Forestland Fund III, LP    |                      | X    |          | 2/22/13                 | X                         |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
| 2   | Lexington Capital Partners II, LP    |                      | X    |          | 2/28/13                 | X                         |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
| 3   | Lexington Capital Partners II, LP    |                      | X    |          | 1/9/13                  | X                         |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
| 4   | Lexington Capital Partners II, LP    |                      | X    |          | 5/9/13                  | X                         |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
| 5   | Lexington Capital Partners II, LP    |                      | X    |          | 8/1/13                  | X                         |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
| 6   | Lexington Capital Partners II, LP    |                      | X    |          | 9/3/13                  | X                         |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
| 7   | Lexington Capital Partners II, LP    |                      | X    |          | 10/31/13                | X                         |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
| 8   | Spectrum Equity Investors III, LP    |                      | X    |          | 1/9/13                  |                           |                     |                      |                       | X                     |                         |                   |                           |                            |                             |                   |                            |
| 9   | Summit Subordinated Debt Fund II, LP |                      | X    |          | 9/18/13                 | X                         |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
| 10  | Summit Subordinated Debt Fund II, LP |                      | X    |          | 5/23/13                 | X                         |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
| 11  | Summit Subordinated Debt Fund II, LP |                      | X    |          | 12/16/13                | X                         |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
| 12  | Summit Ventures V, LP                |                      | X    |          | 4/4/13                  | X                         |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
| 13  |                                      |                      |      |          |                         |                           |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
| 14  | ABRY Partners IV, LP                 |                      | X    |          | 5/28/13                 | X                         |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
| 15  |                                      |                      |      |          |                         |                           |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
| 16  |                                      |                      |      |          |                         |                           |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |

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Do not complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate

|   |   |                           |
|---|---|---------------------------|
| Reporting Individual's Name<br><b>John F. Kerry</b> | <b>SCHEDULE B</b> continued<br>(Use only if needed) | Page Number<br><b>182</b> |
|---|---|---------------------------|

**Part I: Transactions**

| Identification of Assets                      | Transaction Type (x) |      |          | Date<br>(Mo., Day, Yr.) | Amount of Transaction (x) |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
|---|----------------------|------|----------|-------------------------|---------------------------|---------------------|----------------------|-----------------------|-----------------------|-------------------------|-------------------|---------------------------|----------------------------|-----------------------------|-------------------|----------------------------|
|   | Purchase             | Sale | Exchange |                         | \$1,001 - \$15,000        | \$15,001 - \$50,000 | \$50,001 - \$100,000 | \$100,001 - \$250,000 | \$250,001 - \$500,000 | \$500,001 - \$1,000,000 | Over \$1,000,000* | \$1,000,001 - \$5,000,000 | \$5,000,001 - \$25,000,000 | \$25,000,001 - \$50,000,000 | Over \$50,000,000 | Certificate of divestiture |
| 1<br>S Bain Capital Fund VII, LP              |                      | X    |          | 10/18/13                |                           | X                   |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
| 2<br>S Bain Capital Fund VII, LP              |                      | X    |          | 5/22/13                 | X                         |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
| 3<br>S Bain Capital Fund VII, LP              |                      | X    |          | 4/26/13                 |                           | X                   |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
| 4<br>S Blackstone Capital Partners IV, LP     |                      | X    |          | 12/10/13                |                           |                     | X                    |                       |                       |                         |                   |                           |                            |                             |                   |                            |
| 5<br>S Blackstone Capital Partners IV, LP     |                      | X    |          | 3/11/13                 |                           |                     |                      | X                     |                       |                         |                   |                           |                            |                             |                   |                            |
| 6<br>S Blackstone Capital Partners IV, LP     |                      | X    |          | 8/5/13                  | X                         |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
| 7<br>S Blackstone Capital Partners IV, LP     |                      | X    |          | 8/16/13                 |                           |                     | X                    |                       |                       |                         |                   |                           |                            |                             |                   |                            |
| 8<br>S Blackstone Capital Partners IV, LP     |                      | X    |          | 10/17/13                |                           |                     | X                    |                       |                       |                         |                   |                           |                            |                             |                   |                            |
| 9<br>S Blackstone Capital Partners IV, LP     |                      | X    |          | 1/22/13                 | X                         |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
| 10<br>S Blackstone Capital Partners IV, LP    |                      | X    |          | 5/3/13                  |                           | X                   |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
| 11<br>S Delphi Ventures V, LP                 |                      | X    |          | 4/16/13                 |                           |                     | X                    |                       |                       |                         |                   |                           |                            |                             |                   |                            |
| 12<br>S Delphi Ventures V, LP                 |                      | X    |          | 11/20/13                |                           |                     | X                    |                       |                       |                         |                   |                           |                            |                             |                   |                            |
| 13<br>S DLJ Merchant Banking Partners III, LP |                      | X    |          | 9/25/13                 | X                         |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
| 14<br>S DLJ Merchant Banking Partners III, LP |                      | X    |          | 10/11/13                | X                         |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
| 15  |                      |      |          |                         |                           |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
| 16  |                      |      |          |                         |                           |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |

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|   |   |                           |
|---|---|---------------------------|
| Reporting Individual's Name<br><b>John F. Kerry</b> | <b>SCHEDULE B</b> continued<br>(Use only if needed) | Page Number<br><b>183</b> |
|---|---|---------------------------|

**Part I: Transactions**

| 1  | S | Identification of Assets              | Transaction Type (x) |      |          | Date<br>(Mo., Day, Yr.) | Amount of Transaction (x) |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |  |
|----|---|---------------------------------------|----------------------|------|----------|-------------------------|---------------------------|---------------------|----------------------|-----------------------|-----------------------|-------------------------|-------------------|---------------------------|----------------------------|-----------------------------|-------------------|----------------------------|--|
|    |   |                                       | Purchase             | Sale | Exchange |                         | \$1,001 - \$15,000        | \$15,001 - \$50,000 | \$50,001 - \$100,000 | \$100,001 - \$250,000 | \$250,001 - \$500,000 | \$500,001 - \$1,000,000 | Over \$1,000,000* | \$1,000,001 - \$5,000,000 | \$5,000,001 - \$25,000,000 | \$25,000,001 - \$50,000,000 | Over \$50,000,000 | Certificate of divestiture |  |
| 1  | S | DLJ Merchant Banking Partners III, LP |                      | X    |          | 3/15/13                 | X                         |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |  |
| 2  | S | Dover Street V, LP                    |                      | X    |          | 3/27/13                 |                           | X                   |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |  |
| 3  | S | Dover Street V, LP                    |                      | X    |          | 7/30/13                 | X                         |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |  |
| 4  | S | Dover Street V, LP                    |                      | X    |          | 9/26/13                 |                           | X                   |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |  |
| 5  | S | Heartwood Forestland Fund IV, LP      |                      | X    |          | 12/2/13                 | X                         |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |  |
| 6  | S | Lexington Capital Partners V, LP      |                      | X    |          | 10/31/13                |                           | X                   |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |  |
| 7  | S | Lexington Capital Partners V, LP      |                      | X    |          | 12/2/13                 | X                         |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |  |
| 8  | S | Lexington Capital Partners V, LP      |                      | X    |          | 5/1/13                  | X                         |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |  |
| 9  | S | Lexington Capital Partners V, LP      |                      | X    |          | 6/3/13                  | X                         |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |  |
| 10 | S | Lexington Capital Partners V, LP      |                      | X    |          | 7/1/13                  | X                         |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |  |
| 11 | S | Lexington Capital Partners V, LP      |                      | X    |          | 8/1/13                  | X                         |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |  |
| 12 | S | Lexington Capital Partners V, LP      |                      | X    |          | 2/28/13                 | X                         |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |  |
| 13 | S | Lexington Capital Partners V, LP      |                      | X    |          | 1/31/13                 | X                         |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |  |
| 14 | S | Lexington Capital Partners V, LP      |                      | X    |          | 3/28/13                 |                           | X                   |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |  |
| 15 |   |                                       |                      |      |          |                         |                           |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |  |
| 16 |   |                                       |                      |      |          |                         |                           |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |  |

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Do not complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate

Reporting Individual's Name  
 John F. Kerry

**SCHEDULE B** continued  
 (Use only if needed)

Page Number  
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**Part I: Transactions**

|    | Identification of Assets         | Transaction Type (x) |      |          | Date<br>(Mo., Day, Yr.) | Amount of Transaction (x) |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |  |
|----|----------------------------------|----------------------|------|----------|-------------------------|---------------------------|---------------------|----------------------|-----------------------|-----------------------|-------------------------|-------------------|---------------------------|----------------------------|-----------------------------|-------------------|----------------------------|--|
|    |                                  | Purchase             | Sale | Exchange |                         | \$1,001 - \$15,000        | \$15,001 - \$50,000 | \$50,001 - \$100,000 | \$100,001 - \$250,000 | \$250,001 - \$500,000 | \$500,001 - \$1,000,000 | Over \$1,000,000* | \$1,000,001 - \$5,000,000 | \$5,000,001 - \$25,000,000 | \$25,000,001 - \$50,000,000 | Over \$50,000,000 | Certificate of divestiture |  |
| 1  | Lexington Capital Partners V, LP |                      | X    |          | 9/3/13                  | X                         |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |  |
| 2  | Lexington Capital Partners V, LP |                      | X    |          | 10/3/13                 | X                         |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |  |
| 3  | Polaris Venture Partners III, LP |                      | X    |          | 9/25/13                 |                           | X                   |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |  |
| 4  | Polaris Venture Partners IV, LP  |                      | X    |          | 6/12/13                 |                           |                     | X                    |                       |                       |                         |                   |                           |                            |                             |                   |                            |  |
| 5  | Polaris Venture Partners IV, LP  |                      | X    |          | 9/25/13                 |                           |                     |                      | X                     |                       |                         |                   |                           |                            |                             |                   |                            |  |
| 6  | Salix Venture II, LP             |                      | X    |          | 1/11/13                 |                           | X                   |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |  |
| 7  | Salix Venture II, LP             |                      | X    |          | 12/9/13                 |                           |                     | X                    |                       |                       |                         |                   |                           |                            |                             |                   |                            |  |
| 8  | Sevin Rosen VIII, LP             |                      | X    |          | 11/21/13                | X                         |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |  |
| 9  | Sevin Rosen VIII, LP             |                      | X    |          | 2/21/13                 |                           |                     | X                    |                       |                       |                         |                   |                           |                            |                             |                   |                            |  |
| 10 | Sevin Rosen VIII, LP             |                      | X    |          | 4/3/13                  |                           |                     |                      | X                     |                       |                         |                   |                           |                            |                             |                   |                            |  |
| 11 | Sevin Rosen VIII, LP             |                      | X    |          | 6/13/13                 |                           |                     |                      | X                     |                       |                         |                   |                           |                            |                             |                   |                            |  |
| 12 | Spectrum Equity Investors IV, LP |                      | X    |          | 10/21/13                | X                         |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |  |
| 13 | Spectrum Equity Investors IV, LP |                      | X    |          | 4/29/13                 | X                         |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |  |
| 14 | Summit Ventures VI-A, LP         |                      | X    |          | 12/18/13                |                           |                     | X                    |                       |                       |                         |                   |                           |                            |                             |                   |                            |  |
| 15 |                                  |                      |      |          |                         |                           |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |  |
| 16 |                                  |                      |      |          |                         |                           |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |  |

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|   |   |                           |
|---|---|---------------------------|
| Reporting Individual's Name<br><b>John F. Kerry</b> | <b>SCHEDULE B</b> continued<br>(Use only if needed) | Page Number<br><b>185</b> |
|---|---|---------------------------|

**Part I: Transactions**

| 1<br>S | Identification of Assets               | Transaction Type (x) |      |          | Date<br>(Mo., Day, Yr.) | Amount of Transaction (x) |          |            |          |            |           |             |           |             |           |             |             |      |              |               |             |               |              |                |              |      |              |                            |  |  |
|--------|--|----------------------|------|----------|-------------------------|---------------------------|----------|------------|----------|------------|-----------|-------------|-----------|-------------|-----------|-------------|-------------|------|--------------|---------------|-------------|---------------|--------------|----------------|--------------|------|--------------|----------------------------|--|--|
|        |  | Purchase             | Sale | Exchange |                         | \$1,001 -                 | \$15,000 | \$15,001 - | \$50,000 | \$50,001 - | \$100,000 | \$100,001 - | \$250,000 | \$250,001 - | \$500,000 | \$500,001 - | \$1,000,000 | Over | \$1,000,000* | \$1,000,001 - | \$5,000,000 | \$5,000,001 - | \$25,000,000 | \$25,000,001 - | \$50,000,000 | Over | \$50,000,000 | Certificate of divestiture |  |  |
|        |  |                      |      |          |                         |                           |          |            |          |            |           |             |           |             |           |             |             |      |              |               |             |               |              |                |              |      |              |                            |  |  |
|        |  |                      |      |          |                         |                           |          |            |          |            |           |             |           |             |           |             |             |      |              |               |             |               |              |                |              |      |              |                            |  |  |
| 1      | Summit Ventures VI-A, LP               |                      | X    |          | 3/15/13                 |                           |          | X          |          |            |           |             |           |             |           |             |             |      |              |               |             |               |              |                |              |      |              |                            |  |  |
| 2      | Summit Ventures VI-A, LP               |                      | X    |          | 9/17/13                 |                           |          |            | X        |            |           |             |           |             |           |             |             |      |              |               |             |               |              |                |              |      |              |                            |  |  |
| 3      | Summit Ventures VI-A, LP               |                      | X    |          | 10/11/13                |                           |          | X          |          |            |           |             |           |             |           |             |             |      |              |               |             |               |              |                |              |      |              |                            |  |  |
| 4      | Summit Ventures VI-A, LP               |                      | X    |          | 5/23/13                 |                           |          |            |          | X          |           |             |           |             |           |             |             |      |              |               |             |               |              |                |              |      |              |                            |  |  |
| 5      | Summit Ventures VI-A, LP               |                      | X    |          | 9/23/13                 |                           |          | X          |          |            |           |             |           |             |           |             |             |      |              |               |             |               |              |                |              |      |              |                            |  |  |
| 6      | Thomas H. Lee Equity Fund V, LP        |                      | X    |          | 12/11/13                | X                         |          |            |          |            |           |             |           |             |           |             |             |      |              |               |             |               |              |                |              |      |              |                            |  |  |
| 7      | Thomas H. Lee Equity Fund V, LP        |                      | X    |          | 1/9/13                  | X                         |          |            |          |            |           |             |           |             |           |             |             |      |              |               |             |               |              |                |              |      |              |                            |  |  |
| 8      | Thomas H. Lee Equity Fund V, LP        |                      | X    |          | 3/11/13                 |                           |          | X          |          |            |           |             |           |             |           |             |             |      |              |               |             |               |              |                |              |      |              |                            |  |  |
| 9      | Thomas H. Lee Equity Fund V, LP        |                      | X    |          | 6/3/13                  |                           |          |            | X        |            |           |             |           |             |           |             |             |      |              |               |             |               |              |                |              |      |              |                            |  |  |
| 10     |  |                      |      |          |                         |                           |          |            |          |            |           |             |           |             |           |             |             |      |              |               |             |               |              |                |              |      |              |                            |  |  |
| 11     | Alloy Ventures 2005, LP                |                      | X    |          | 4/26/13                 | X                         |          |            |          |            |           |             |           |             |           |             |             |      |              |               |             |               |              |                |              |      |              |                            |  |  |
| 12     | Alloy Ventures 2005, LP                |                      | X    |          | 2/28/13                 |                           |          |            | X        |            |           |             |           |             |           |             |             |      |              |               |             |               |              |                |              |      |              |                            |  |  |
| 13     | Asia Alternatives Capital Partners, LP |                      | X    |          | 7/16/13                 | X                         |          |            |          |            |           |             |           |             |           |             |             |      |              |               |             |               |              |                |              |      |              |                            |  |  |
| 14     | Asia Alternatives Capital Partners, LP |                      | X    |          | 8/1/13                  | X                         |          |            |          |            |           |             |           |             |           |             |             |      |              |               |             |               |              |                |              |      |              |                            |  |  |
| 15     |  |                      |      |          |                         |                           |          |            |          |            |           |             |           |             |           |             |             |      |              |               |             |               |              |                |              |      |              |                            |  |  |
| 16     |  |                      |      |          |                         |                           |          |            |          |            |           |             |           |             |           |             |             |      |              |               |             |               |              |                |              |      |              |                            |  |  |

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|   |   |                           |
|---|---|---------------------------|
| Reporting Individual's Name<br><b>John F. Kerry</b> | <b>SCHEDULE B</b> continued<br>(Use only if needed) | Page Number<br><b>186</b> |
|---|---|---------------------------|

**Part I: Transactions**

| Identification of Assets                            | Transaction Type (x) |      |          | Date<br>(Mo., Day, Yr.) | Amount of Transaction (x) |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
|---|----------------------|------|----------|-------------------------|---------------------------|---------------------|----------------------|-----------------------|-----------------------|-------------------------|-------------------|---------------------------|----------------------------|-----------------------------|-------------------|----------------------------|
|   | Purchase             | Sale | Exchange |                         | \$1,001 - \$15,000        | \$15,001 - \$50,000 | \$50,001 - \$100,000 | \$100,001 - \$250,000 | \$250,001 - \$500,000 | \$500,001 - \$1,000,000 | Over \$1,000,000* | \$1,000,001 - \$5,000,000 | \$5,000,001 - \$25,000,000 | \$25,000,001 - \$50,000,000 | Over \$50,000,000 | Certificate of divestiture |
| 1 S Asia Alternatives Capital Partners, LP          |                      | X    |          | 1/14/13                 | X                         |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
| 2 S Asia Alternatives Capital Partners, LP          |                      | X    |          | 5/31/13                 | X                         |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
| 3 S Asia Alternatives Capital Partners, LP          |                      | X    |          | 4/1/13                  | X                         |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
| 4 S Bain Capital Asia Fund I, LP                    |                      | X    |          | 6/28/13                 | X                         |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
| 5 S Bain Capital Asia Fund I, LP                    |                      | X    |          | 10/1/13                 | X                         |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
| 6 S Bain Capital Fund IX, LP                        |                      | X    |          | 11/8/13                 |                           | X                   |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
| 7 S Bain Capital Fund IX, LP                        |                      | X    |          | 12/20/13                |                           | X                   |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
| 8 S Bain Capital Fund VIII, LP                      |                      | X    |          | 12/18/13                | X                         |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
| 9 S Bain Capital Fund IX, LP                        |                      | X    |          | 3/21/13                 | X                         |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
| 10 S Bain Capital Fund VIII, LP                     |                      | X    |          | 12/31/13                | X                         |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
| 11 S Bain Capital Fund VIII, LP                     |                      | X    |          | 3/14/13                 |                           | X                   |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
| 12 S CA Resources Fund, LP - Series Bain Fund X     |                      | X    |          | 11/25/13                |                           | X                   |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
| 13 S CA Resources Fund, LP - Series Bain Europe III |                      | X    |          | 6/5/13                  |                           | X                   |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
| 14 S Bain Capital Fund IX, LP                       |                      | X    |          | 2/21/13                 |                           |                     |                      | X                     |                       |                         |                   |                           |                            |                             |                   |                            |
| 15  |                      |      |          |                         |                           |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
| 16  |                      |      |          |                         |                           |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |

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|  |   |                    |
|--|---|--------------------|
| Reporting Individual's Name<br>John F. Kerry | <b>SCHEDULE B</b> continued<br>(Use only if needed) | Page Number<br>187 |
|--|---|--------------------|

**Part I: Transactions**

| 15 | Identification of Assets                | Transaction Type (x) |      |          | Date<br>(Mo., Day, Yr.) | Amount of Transaction (x) |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
|----|---|----------------------|------|----------|-------------------------|---------------------------|---------------------|----------------------|-----------------------|-----------------------|-------------------------|-------------------|---------------------------|----------------------------|-----------------------------|-------------------|----------------------------|
|    |   | Purchase             | Sale | Exchange |                         | \$1,001 - \$15,000        | \$15,001 - \$50,000 | \$50,001 - \$100,000 | \$100,001 - \$250,000 | \$250,001 - \$500,000 | \$500,001 - \$1,000,000 | Over \$1,000,000* | \$1,000,001 - \$5,000,000 | \$5,000,001 - \$25,000,000 | \$25,000,001 - \$50,000,000 | Over \$50,000,000 | Certificate of divestiture |
|    |   |                      |      |          |                         |                           |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
| 1  | Bain Capital Fund IX, LP                |                      | X    |          | 4/24/13                 | X                         |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
| 2  | Bain Capital Fund IX, LP                |                      | X    |          | 6/3/13                  |                           | X                   |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
| 3  | Bain Capital Fund IX, LP                |                      | X    |          | 8/20/13                 |                           | X                   |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
| 4  | Bain Capital Fund IX, LP                |                      | X    |          | 9/26/13                 | X                         |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
| 5  | Bain Capital Fund VIII, LP              |                      | X    |          | 5/31/13                 | X                         |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
| 6  | Bain Capital Fund VIII, LP              |                      | X    |          | 2/22/13                 |                           | X                   |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
| 7  | Bain Capital Fund VIII, LP              |                      | X    |          | 5/21/13                 | X                         |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
| 8  | Beacon Capital Strategic Partners V, LP |                      | X    |          | 12/13/13                |                           | X                   |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
| 9  | Beacon Capital Strategic Partners V, LP |                      | X    |          | 6/14/13                 | X                         |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
| 10 | Berkshire Multifamily Value Fund II, LP |                      | X    |          | 5/8/13                  |                           | X                   |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
| 11 | Berkshire Multifamily Value Fund II, LP |                      | X    |          | 5/29/13                 | X                         |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
| 12 | Berkshire Multifamily Value Fund II, LP |                      | X    |          | 6/3/13                  | X                         |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
| 13 | Berkshire Multifamily Value Fund II, LP |                      | X    |          | 9/16/13                 |                           | X                   |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
| 14 | Berkshire Multifamily Value Fund II, LP |                      | X    |          | 1/31/13                 | X                         |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
| 15 |   |                      |      |          |                         |                           |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
| 16 |   |                      |      |          |                         |                           |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |

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|   |   |                           |
|---|---|---------------------------|
| Reporting Individual's Name<br><b>John F. Kerry</b> | <b>SCHEDULE B</b> continued<br>(Use only if needed) | Page Number<br><b>188</b> |
|---|---|---------------------------|

**Part I: Transactions**

| 1 | S | Identification of Assets                | Transaction Type (x) |      |          | Date<br>(Mo., Day, Yr.) | Amount of Transaction (x) |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |  |
|---|---|---|----------------------|------|----------|-------------------------|---------------------------|---------------------|----------------------|-----------------------|-----------------------|-------------------------|-------------------|---------------------------|----------------------------|-----------------------------|-------------------|----------------------------|--|
|   |   |   | Purchase             | Sale | Exchange |                         | \$1,001 - \$15,000        | \$15,001 - \$50,000 | \$50,001 - \$100,000 | \$100,001 - \$250,000 | \$250,001 - \$500,000 | \$500,001 - \$1,000,000 | Over \$1,000,000* | \$1,000,001 - \$5,000,000 | \$5,000,001 - \$25,000,000 | \$25,000,001 - \$50,000,000 | Over \$50,000,000 | Certificate of divestiture |  |
|   |   | Berkshire Multifamily Value Fund II, LP |                      | X    |          | 2/28/13                 | X                         |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |  |
|   |   | Berkshire Multifamily Value Fund II, LP |                      | X    |          | 9/3/13                  | X                         |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |  |
|   |   | Berkshire Multifamily Value Fund II, LP |                      | X    |          | 12/6/13                 |                           | X                   |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |  |
|   |   | Berkshire Multifamily Value Fund II, LP |                      | X    |          | 12/2/13                 | X                         |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |  |
|   |   | Blackstone Capital Partners V, LP       |                      | X    |          | 11/8/13                 | X                         |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |  |
|   |   | Blackstone Capital Partners V, LP       |                      | X    |          | 11/1/13                 | X                         |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |  |
|   |   | Blackstone Capital Partners V, LP       |                      | X    |          | 1/14/13                 | X                         |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |  |
|   |   | Blackstone Capital Partners V, LP       |                      | X    |          | 5/1/13                  | X                         |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |  |
|   |   | Blackstone Capital Partners V, LP       |                      | X    |          | 5/8/13                  | X                         |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |  |
|   |   | Blackstone Capital Partners V, LP       |                      | X    |          | 6/12/13                 | X                         |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |  |
|   |   | Blackstone Capital Partners V, LP       |                      | X    |          | 7/1/13                  | X                         |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |  |
|   |   | Blackstone Capital Partners V, LP       |                      | X    |          | 7/18/13                 | X                         |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |  |
|   |   | Blackstone Capital Partners V, LP       |                      | X    |          | 8/9/13                  | X                         |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |  |
|   |   | Blackstone Capital Partners V, LP       |                      | X    |          | 9/18/13                 | X                         |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |  |
|   |   |   |                      |      |          |                         |                           |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |  |
|   |   |   |                      |      |          |                         |                           |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |  |

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|  |   |                    |
|--|---|--------------------|
| Reporting Individual's Name<br>John F. Kerry | <b>SCHEDULE B</b> continued<br>(Use only if needed) | Page Number<br>190 |
|--|---|--------------------|

**Part I: Transactions**

|    | Identification of Assets         | Transaction Type (x) |      |          | Date<br>(Mo., Day, Yr.) | Amount of Transaction (x) |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |  |
|----|----------------------------------|----------------------|------|----------|-------------------------|---------------------------|---------------------|----------------------|-----------------------|-----------------------|-------------------------|-------------------|---------------------------|----------------------------|-----------------------------|-------------------|----------------------------|--|
|    |                                  | Purchase             | Sale | Exchange |                         | \$1,001 - \$15,000        | \$15,001 - \$50,000 | \$50,001 - \$100,000 | \$100,001 - \$250,000 | \$250,001 - \$500,000 | \$500,001 - \$1,000,000 | Over \$1,000,000* | \$1,000,001 - \$5,000,000 | \$5,000,001 - \$25,000,000 | \$25,000,001 - \$50,000,000 | Over \$50,000,000 | Certificate of divestiture |  |
|    |                                  |                      |      |          |                         |                           |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |  |
| 1  | Dover Street VII, LP             |                      | X    |          | 12/27/13                | X                         |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |  |
| 2  | Dover Street VII, LP             |                      | X    |          | 7/31/13                 | X                         |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |  |
| 3  | Dover Street VI, LP              |                      | X    |          | 3/28/13                 |                           | X                   |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |  |
| 4  | Dover Street VI, LP              |                      | X    |          | 9/27/13                 | X                         |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |  |
| 5  | Dover Street VI, LP              |                      | X    |          | 1/31/13                 | X                         |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |  |
| 6  | Dover Street VI, LP              |                      | X    |          | 6/28/13                 | X                         |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |  |
| 7  | Dover Street VII, LP             |                      | X    |          | 3/22/13                 | X                         |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |  |
| 8  | Dover Street VII, LP             |                      | X    |          | 9/27/13                 | X                         |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |  |
| 9  | Dover Street VII, LP             |                      | X    |          | 10/2/13                 | X                         |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |  |
| 10 | Dover Street VII, LP             |                      | X    |          | 2/28/13                 | X                         |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |  |
| 11 | Dover Street VII, LP             |                      | X    |          | 6/14/13                 | X                         |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |  |
| 12 | Dover Street VII, LP             |                      | X    |          | 6/25/13                 | X                         |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |  |
| 13 | Dover Street VII, LP             |                      | X    |          | 9/3/13                  | X                         |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |  |
| 14 | Fortress V Investment Fund D, LP |                      | X    |          | 12/18/13                |                           | X                   |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |  |
| 15 |                                  |                      |      |          |                         |                           |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |  |
| 16 |                                  |                      |      |          |                         |                           |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |  |

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|   |   |                           |
|---|---|---------------------------|
| Reporting Individual's Name<br><b>John F. Kerry</b> | <b>SCHEDULE B</b> continued<br>(Use only if needed) | Page Number<br><b>191</b> |
|---|---|---------------------------|

**Part I: Transactions**

| 15 | Identification of Assets          | Transaction Type (x) |      |          | Date<br>(Mo., Day, Yr.) | Amount of Transaction (x) |                                    |            |          |            |           |             |           |             |           |             | Certificate of divestiture |             |      |              |               |             |               |              |                |              |      |              |  |
|----|-----------------------------------|----------------------|------|----------|-------------------------|---------------------------|------------------------------------|------------|----------|------------|-----------|-------------|-----------|-------------|-----------|-------------|----------------------------|-------------|------|--------------|---------------|-------------|---------------|--------------|----------------|--------------|------|--------------|--|
|    |                                   | Purchase             | Sale | Exchange |                         | \$1,001 -                 | \$15,000                           | \$15,001 - | \$50,000 | \$50,001 - | \$100,000 | \$100,001 - | \$250,000 | \$250,001 - | \$500,000 | \$500,001 - |                            | \$1,000,000 | Over | \$1,000,000* | \$1,000,001 - | \$5,000,000 | \$5,000,001 - | \$25,000,000 | \$25,000,001 - | \$50,000,000 | Over | \$50,000,000 |  |
|    |                                   |                      |      |          |                         | 1                         | Fortress V Coinvestment Fund D, LP |            | X        |            | 10/18/13  | X           |           |             |           |             |                            |             |      |              |               |             |               |              |                |              |      |              |  |
| 2  | Fortress V Investment Fund D, LP  |                      | X    |          | 2/4/13                  | X                         |                                    |            |          |            |           |             |           |             |           |             |                            |             |      |              |               |             |               |              |                |              |      |              |  |
| 3  | Kayne Anderson Energy Fund IV, LP |                      | X    |          | 12/23/13                |                           | X                                  |            |          |            |           |             |           |             |           |             |                            |             |      |              |               |             |               |              |                |              |      |              |  |
| 4  | Kayne Anderson Energy Fund IV, LP |                      | X    |          | 12/23/13                | X                         |                                    |            |          |            |           |             |           |             |           |             |                            |             |      |              |               |             |               |              |                |              |      |              |  |
| 5  | Kayne Anderson Energy Fund IV, LP |                      | X    |          | 12/23/13                |                           | X                                  |            |          |            |           |             |           |             |           |             |                            |             |      |              |               |             |               |              |                |              |      |              |  |
| 6  | Kayne Anderson Energy Fund IV, LP |                      | X    |          | 7/19/13                 |                           | X                                  |            |          |            |           |             |           |             |           |             |                            |             |      |              |               |             |               |              |                |              |      |              |  |
| 7  | LBA Realty Fund II, LP            |                      | X    |          | 10/23/13                |                           | X                                  |            |          |            |           |             |           |             |           |             |                            |             |      |              |               |             |               |              |                |              |      |              |  |
| 8  | LBA Realty Fund III, LP           |                      | X    |          | 9/30/13                 | X                         |                                    |            |          |            |           |             |           |             |           |             |                            |             |      |              |               |             |               |              |                |              |      |              |  |
| 9  | LBA Realty Fund II, LP            |                      | X    |          | 3/25/13                 |                           | X                                  |            |          |            |           |             |           |             |           |             |                            |             |      |              |               |             |               |              |                |              |      |              |  |
| 10 | LBA Realty Fund III, LP           |                      | X    |          | 3/25/13                 | X                         |                                    |            |          |            |           |             |           |             |           |             |                            |             |      |              |               |             |               |              |                |              |      |              |  |
| 11 | Lubert-Adler Real Estate V, LP    |                      | X    |          | 6/28/13                 | X                         |                                    |            |          |            |           |             |           |             |           |             |                            |             |      |              |               |             |               |              |                |              |      |              |  |
| 12 | Lubert-Adler Real Estate VI, LP   |                      | X    |          | 8/23/13                 | X                         |                                    |            |          |            |           |             |           |             |           |             |                            |             |      |              |               |             |               |              |                |              |      |              |  |
| 13 | Lubert-Adler Real Estate VI, LP   |                      | X    |          | 9/12/13                 | X                         |                                    |            |          |            |           |             |           |             |           |             |                            |             |      |              |               |             |               |              |                |              |      |              |  |
| 14 | Lubert-Adler Real Estate VI, LP   |                      | X    |          | 10/31/13                | X                         |                                    |            |          |            |           |             |           |             |           |             |                            |             |      |              |               |             |               |              |                |              |      |              |  |
| 15 |                                   |                      |      |          |                         |                           |                                    |            |          |            |           |             |           |             |           |             |                            |             |      |              |               |             |               |              |                |              |      |              |  |
| 16 |                                   |                      |      |          |                         |                           |                                    |            |          |            |           |             |           |             |           |             |                            |             |      |              |               |             |               |              |                |              |      |              |  |

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|---|---|---------------------------|
| Reporting Individual's Name<br><b>John F. Kerry</b> | <b>SCHEDULE B</b> continued<br>(Use only if needed) | Page Number<br><b>192</b> |
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**Part I: Transactions**

| No. | Identification of Assets          | Transaction Type (x) |      |          | Date<br>(Mo., Day, Yr.) | Amount of Transaction (x) |                     |                      |                       |                       |                         |      |                           |                            |                             |      |                            |
|-----|-----------------------------------|----------------------|------|----------|-------------------------|---------------------------|---------------------|----------------------|-----------------------|-----------------------|-------------------------|------|---------------------------|----------------------------|-----------------------------|------|----------------------------|
|     |                                   | Purchase             | Sale | Exchange |                         | \$1,001 - \$15,000        | \$15,001 - \$50,000 | \$50,001 - \$100,000 | \$100,001 - \$250,000 | \$250,001 - \$500,000 | \$500,001 - \$1,000,000 | Over | \$1,000,001 - \$5,000,000 | \$5,000,001 - \$25,000,000 | \$25,000,001 - \$50,000,000 | Over | Certificate of divestiture |
| 1   | Lubert-Adler Real Estate VI, LP   |                      | X    |          | 3/25/13                 | X                         |                     |                      |                       |                       |                         |      |                           |                            |                             |      |                            |
| 2   | Lubert-Adler Real Estate VI-A, LP |                      | X    |          | 8/23/13                 | X                         |                     |                      |                       |                       |                         |      |                           |                            |                             |      |                            |
| 3   | Lubert-Adler Real Estate VI-A, LP |                      | X    |          | 10/29/13                | X                         |                     |                      |                       |                       |                         |      |                           |                            |                             |      |                            |
| 4   | Lubert-Adler Real Estate VI-A, LP |                      | X    |          | 12/23/13                | X                         |                     |                      |                       |                       |                         |      |                           |                            |                             |      |                            |
| 5   | Lubert-Adler Real Estate VI, LP   |                      | X    |          | 12/23/13                | X                         |                     |                      |                       |                       |                         |      |                           |                            |                             |      |                            |
| 6   | Lubert-Adler Real Estate VI, LP   |                      | X    |          | 11/21/13                | X                         |                     |                      |                       |                       |                         |      |                           |                            |                             |      |                            |
| 7   | Lubert-Adler Real Estate VI, LP   |                      | X    |          | 11/21/13                | X                         |                     |                      |                       |                       |                         |      |                           |                            |                             |      |                            |
| 8   | Lubert-Adler Real Estate V, LP    |                      | X    |          | 12/18/13                | X                         |                     |                      |                       |                       |                         |      |                           |                            |                             |      |                            |
| 9   | Natural Gas Partners IX, LP       |                      | X    |          | 5/16/13                 |                           |                     | X                    |                       |                       |                         |      |                           |                            |                             |      |                            |
| 10  | Natural Gas Partners IX, LP       |                      | X    |          | 6/27/13                 |                           | X                   |                      |                       |                       |                         |      |                           |                            |                             |      |                            |
| 11  | Natural Gas Partners IX, LP       |                      | X    |          | 7/24/13                 | X                         |                     |                      |                       |                       |                         |      |                           |                            |                             |      |                            |
| 12  | Natural Gas Partners IX, LP       |                      | X    |          | 8/9/13                  | X                         |                     |                      |                       |                       |                         |      |                           |                            |                             |      |                            |
| 13  | Natural Gas Partners IX, LP       |                      | X    |          | 10/15/13                |                           | X                   |                      |                       |                       |                         |      |                           |                            |                             |      |                            |
| 14  | Natural Gas Partners IX, LP       |                      | X    |          | 12/10/13                |                           | X                   |                      |                       |                       |                         |      |                           |                            |                             |      |                            |
| 15  |                                   |                      |      |          |                         |                           |                     |                      |                       |                       |                         |      |                           |                            |                             |      |                            |
| 16  |                                   |                      |      |          |                         |                           |                     |                      |                       |                       |                         |      |                           |                            |                             |      |                            |

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|   |   |                           |
|---|---|---------------------------|
| Reporting Individual's Name<br><b>John F. Kerry</b> | <b>SCHEDULE B</b> continued<br>(Use only if needed) | Page Number<br><b>193</b> |
|---|---|---------------------------|

**Part I: Transactions**

| Identification of Assets |                                | Transaction Type (x) |      |          | Date<br>(Mo., Day, Yr.) | Amount of Transaction (x) |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |  |
|--------------------------|--------------------------------|----------------------|------|----------|-------------------------|---------------------------|---------------------|----------------------|-----------------------|-----------------------|-------------------------|-------------------|---------------------------|----------------------------|-----------------------------|-------------------|----------------------------|--|
|                          |                                | Purchase             | Sale | Exchange |                         | \$1,001 - \$15,000        | \$15,001 - \$50,000 | \$50,001 - \$100,000 | \$100,001 - \$250,000 | \$250,001 - \$500,000 | \$500,001 - \$1,000,000 | Over \$1,000,000* | \$1,000,001 - \$5,000,000 | \$5,000,001 - \$25,000,000 | \$25,000,001 - \$50,000,000 | Over \$50,000,000 | Certificate of divestiture |  |
| 1                        | Natural Gas Partners IX, LP    |                      | X    |          | 12/30/13                |                           | X                   |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |  |
| 2                        | Natural Gas Partners VIII, LP  |                      | X    |          | 12/30/13                |                           | X                   |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |  |
| 3                        | Natural Gas Partners VII, LP   |                      | X    |          | 6/10/13                 |                           | X                   |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |  |
| 4                        | Natural Gas Partners VIII, LP  |                      | X    |          | 9/23/13                 |                           | X                   |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |  |
| 5                        | Natural Gas Partners VIII, LP  |                      | X    |          | 5/13/13                 | X                         |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |  |
| 6                        | Natural Gas Partners VIII, LP  |                      | X    |          | 6/20/13                 |                           |                     | X                    |                       |                       |                         |                   |                           |                            |                             |                   |                            |  |
| 7                        | Natural Gas Partners VIII, LP  |                      | X    |          | 8/8/13                  |                           | X                   |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |  |
| 8                        | Natural Gas Partners VIII, LP  |                      | X    |          | 11/19/13                | X                         |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |  |
| 9                        | Patron Capital Group III, LP   |                      | X    |          | 11/19/13                | X                         |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |  |
| 10                       | Patron Capital Group III, LP   |                      | X    |          | 3/26/13                 | X                         |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |  |
| 11                       | Patron Capital Group III, LP   |                      | X    |          | 2/13/13                 |                           | X                   |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |  |
| 12                       | Patron Capital Group III, LP   |                      | X    |          | 12/23/13                | X                         |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |  |
| 13                       | Patron Capital Group III, LP   |                      | X    |          | 1/14/13                 | X                         |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |  |
| 14                       | Polaris Venture Partners V, LP |                      | X    |          | 10/1/13                 |                           | X                   |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |  |
| 15                       |                                |                      |      |          |                         |                           |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |  |
| 16                       |                                |                      |      |          |                         |                           |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |  |

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|  |   |                    |
|--|---|--------------------|
| Reporting Individual's Name<br>John F. Kerry | <b>SCHEDULE B</b> continued<br>(Use only if needed) | Page Number<br>194 |
|--|---|--------------------|

**Part I: Transactions**

| Identification of Assets | Transaction Type (x) |      |          | Date<br>(Mo., Day, Yr.) | Amount of Transaction (x) |          |            |          |            |           |             |           |             |           |             |             |      |              |               |             |               |              |                |              |      |              |                            |  |  |
|--------------------------|----------------------|------|----------|-------------------------|---------------------------|----------|------------|----------|------------|-----------|-------------|-----------|-------------|-----------|-------------|-------------|------|--------------|---------------|-------------|---------------|--------------|----------------|--------------|------|--------------|----------------------------|--|--|
|                          | Purchase             | Sale | Exchange |                         | \$1,001 -                 | \$15,000 | \$15,001 - | \$50,000 | \$50,001 - | \$100,000 | \$100,001 - | \$250,000 | \$250,001 - | \$500,000 | \$500,001 - | \$1,000,000 | Over | \$1,000,000* | \$1,000,001 - | \$5,000,000 | \$5,000,001 - | \$25,000,000 | \$25,000,001 - | \$50,000,000 | Over | \$50,000,000 | Certificate of divestiture |  |  |
|                          |                      |      |          |                         | 1<br>S                    |          | X          |          | 10/24/13   |           |             | X         |             |           |             |             |      |              |               |             |               |              |                |              |      |              |                            |  |  |
| 2<br>S                   |                      | X    |          | 5/28/13                 | X                         |          |            |          |            |           |             |           |             |           |             |             |      |              |               |             |               |              |                |              |      |              |                            |  |  |
| 3<br>S                   |                      | X    |          | 6/12/13                 | X                         |          |            |          |            |           |             |           |             |           |             |             |      |              |               |             |               |              |                |              |      |              |                            |  |  |
| 4<br>S                   |                      | X    |          | 10/24/13                |                           |          | X          |          |            |           |             |           |             |           |             |             |      |              |               |             |               |              |                |              |      |              |                            |  |  |
| 5<br>S                   |                      | X    |          | 10/24/13                |                           |          | X          |          |            |           |             |           |             |           |             |             |      |              |               |             |               |              |                |              |      |              |                            |  |  |
| 6<br>S                   |                      | X    |          | 1/8/13                  |                           |          | X          |          |            |           |             |           |             |           |             |             |      |              |               |             |               |              |                |              |      |              |                            |  |  |
| 7<br>S                   |                      | X    |          | 4/3/13                  |                           |          | X          |          |            |           |             |           |             |           |             |             |      |              |               |             |               |              |                |              |      |              |                            |  |  |
| 8<br>S                   |                      | X    |          | 10/24/13                | X                         |          |            |          |            |           |             |           |             |           |             |             |      |              |               |             |               |              |                |              |      |              |                            |  |  |
| 9<br>S                   |                      | X    |          | 12/26/13                | X                         |          |            |          |            |           |             |           |             |           |             |             |      |              |               |             |               |              |                |              |      |              |                            |  |  |
| 10<br>S                  |                      | X    |          | 9/12/13                 | X                         |          |            |          |            |           |             |           |             |           |             |             |      |              |               |             |               |              |                |              |      |              |                            |  |  |
| 11<br>S                  |                      | X    |          | 9/19/13                 | X                         |          |            |          |            |           |             |           |             |           |             |             |      |              |               |             |               |              |                |              |      |              |                            |  |  |
| 12<br>S                  |                      | X    |          | 6/12/13                 | X                         |          |            |          |            |           |             |           |             |           |             |             |      |              |               |             |               |              |                |              |      |              |                            |  |  |
| 13<br>S                  |                      | X    |          | 7/3/13                  | X                         |          |            |          |            |           |             |           |             |           |             |             |      |              |               |             |               |              |                |              |      |              |                            |  |  |
| 14<br>S                  |                      | X    |          | 12/16/13                | X                         |          |            |          |            |           |             |           |             |           |             |             |      |              |               |             |               |              |                |              |      |              |                            |  |  |
| 15                       |                      |      |          |                         |                           |          |            |          |            |           |             |           |             |           |             |             |      |              |               |             |               |              |                |              |      |              |                            |  |  |
| 16                       |                      |      |          |                         |                           |          |            |          |            |           |             |           |             |           |             |             |      |              |               |             |               |              |                |              |      |              |                            |  |  |

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|   |   |                           |
|---|---|---------------------------|
| Reporting Individual's Name<br><b>John F. Kerry</b> | <b>SCHEDULE B continued</b><br>(Use only if needed) | Page Number<br><b>195</b> |
|---|---|---------------------------|

**Part I: Transactions**

| 16 | S | Identification of Assets                 | Transaction Type (x) |      |          | Date<br>(Mo., Day, Yr.) | Amount of Transaction (x) |                     |                      |                       |                       |                         |      |              |                           |                            |                             |      |              |                            |
|----|---|--|----------------------|------|----------|-------------------------|---------------------------|---------------------|----------------------|-----------------------|-----------------------|-------------------------|------|--------------|---------------------------|----------------------------|-----------------------------|------|--------------|----------------------------|
|    |   |  | Purchase             | Sale | Exchange |                         | \$1,001 - \$15,000        | \$15,001 - \$50,000 | \$50,001 - \$100,000 | \$100,001 - \$250,000 | \$250,001 - \$500,000 | \$500,001 - \$1,000,000 | Over | \$1,000,000* | \$1,000,001 - \$5,000,000 | \$5,000,001 - \$25,000,000 | \$25,000,001 - \$50,000,000 | Over | \$50,000,000 | Certificate of divestiture |
| 1  | S | Thomas H. Lee Equity Fund VI, LP         |                      | X    |          | 10/31/13                | X                         |                     |                      |                       |                       |                         |      |              |                           |                            |                             |      |              |                            |
| 2  | S | Thomas H. Lee Equity Fund VI, LP         |                      | X    |          | 12/11/13                | X                         |                     |                      |                       |                       |                         |      |              |                           |                            |                             |      |              |                            |
| 3  | S | Thomas H. Lee Equity Fund VI, LP         |                      | X    |          | 1/8/13                  | X                         |                     |                      |                       |                       |                         |      |              |                           |                            |                             |      |              |                            |
| 4  | S | Thomas H. Lee Equity Fund VI, LP         |                      | X    |          | 8/8/13                  | X                         |                     |                      |                       |                       |                         |      |              |                           |                            |                             |      |              |                            |
| 5  | S | Thomas H. Lee Equity Fund VI, LP         |                      | X    |          | 5/31/13                 | X                         |                     |                      |                       |                       |                         |      |              |                           |                            |                             |      |              |                            |
| 6  | S | Thomas H. Lee Equity Fund VI, LP         |                      | X    |          | 4/8/13                  | X                         |                     |                      |                       |                       |                         |      |              |                           |                            |                             |      |              |                            |
| 7  | S | Thomas H. Lee Equity Fund VI, LP         |                      | X    |          | 2/27/13                 | X                         |                     |                      |                       |                       |                         |      |              |                           |                            |                             |      |              |                            |
| 8  | S | Thomas H. Lee Equity Fund VI, LP         |                      | X    |          | 9/3/13                  | X                         |                     |                      |                       |                       |                         |      |              |                           |                            |                             |      |              |                            |
| 9  | S | Westbrook Real Estate Fund VIII, LP      |                      | X    |          | 11/27/13                |                           | X                   |                      |                       |                       |                         |      |              |                           |                            |                             |      |              |                            |
| 10 | S | Westbrook Real Estate Fund VIII, LP      |                      | X    |          | 6/27/13                 |                           | X                   |                      |                       |                       |                         |      |              |                           |                            |                             |      |              |                            |
| 11 | S | Westbrook Real Estate Fund VIII, LP      |                      | X    |          | 2/1/13                  |                           | X                   |                      |                       |                       |                         |      |              |                           |                            |                             |      |              |                            |
| 12 | S | Westbrook Real Estate Fund VIII, LP      |                      | X    |          | 10/3/13                 |                           | X                   |                      |                       |                       |                         |      |              |                           |                            |                             |      |              |                            |
| 13 |   |  |                      |      |          |                         |                           |                     |                      |                       |                       |                         |      |              |                           |                            |                             |      |              |                            |
| 14 | S | Beacon Capital Strategic Partners VI, LP |                      | X    |          | 11/29/13                |                           | X                   |                      |                       |                       |                         |      |              |                           |                            |                             |      |              |                            |
| 15 |   |  |                      |      |          |                         |                           |                     |                      |                       |                       |                         |      |              |                           |                            |                             |      |              |                            |
| 16 |   |  |                      |      |          |                         |                           |                     |                      |                       |                       |                         |      |              |                           |                            |                             |      |              |                            |

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|   |   |                           |
|---|---|---------------------------|
| Reporting Individual's Name<br><b>John F. Kerry</b> | <b>SCHEDULE B</b> continued<br>(Use only if needed) | Page Number<br><b>196</b> |
|---|---|---------------------------|

**Part I: Transactions**

|    | Identification of Assets               | Transaction Type (x) |      |          | Date<br>(Mo.,<br>Day, Yr.) | Amount of Transaction (x) |          |            |          |            |           |             |           |             |           |             |             |      |              |               |             |               |              |                |              |      |              |                               |  |  |
|----|--|----------------------|------|----------|----------------------------|---------------------------|----------|------------|----------|------------|-----------|-------------|-----------|-------------|-----------|-------------|-------------|------|--------------|---------------|-------------|---------------|--------------|----------------|--------------|------|--------------|-------------------------------|--|--|
|    |  | Purchase             | Sale | Exchange |                            | \$1,001 -                 | \$15,000 | \$15,001 - | \$50,000 | \$50,001 - | \$100,000 | \$100,001 - | \$250,000 | \$250,001 - | \$500,000 | \$500,001 - | \$1,000,000 | Over | \$1,000,000* | \$1,000,001 - | \$5,000,000 | \$5,000,001 - | \$25,000,000 | \$25,000,001 - | \$50,000,000 | Over | \$50,000,000 | Certificate of<br>divestiture |  |  |
|    |  |                      |      |          |                            |                           |          |            |          |            |           |             |           |             |           |             |             |      |              |               |             |               |              |                |              |      |              |                               |  |  |
| 1  | Columbia Capital Equity Partners V, LP |                      | X    |          | 9/3/13                     | X                         |          |            |          |            |           |             |           |             |           |             |             |      |              |               |             |               |              |                |              |      |              |                               |  |  |
| 2  | Dover Street VIII, LP                  |                      | X    |          | 10/2/13                    | X                         |          |            |          |            |           |             |           |             |           |             |             |      |              |               |             |               |              |                |              |      |              |                               |  |  |
| 3  | Dover Street VIII, LP                  |                      | X    |          | 6/28/13                    | X                         |          |            |          |            |           |             |           |             |           |             |             |      |              |               |             |               |              |                |              |      |              |                               |  |  |
| 4  | H.I.G. Bayside Debt & LBO II, LP       |                      | X    |          | 2/27/13                    | X                         |          |            |          |            |           |             |           |             |           |             |             |      |              |               |             |               |              |                |              |      |              |                               |  |  |
| 5  | H.I.G. Bayside Debt & LBO II, LP       |                      | X    |          | 5/9/13                     |                           |          | X          |          |            |           |             |           |             |           |             |             |      |              |               |             |               |              |                |              |      |              |                               |  |  |
| 6  | H.I.G. Bayside Debt & LBO II, LP       |                      | X    |          | 6/5/13                     |                           |          | X          |          |            |           |             |           |             |           |             |             |      |              |               |             |               |              |                |              |      |              |                               |  |  |
| 7  | H.I.G. Bayside Debt & LBO II, LP       |                      | X    |          | 9/25/13                    | X                         |          |            |          |            |           |             |           |             |           |             |             |      |              |               |             |               |              |                |              |      |              |                               |  |  |
| 8  | H.I.G. Bayside Debt & LBO II, LP       |                      | X    |          | 4/26/13                    | X                         |          |            |          |            |           |             |           |             |           |             |             |      |              |               |             |               |              |                |              |      |              |                               |  |  |
| 9  | Intervale Capital, LP                  |                      | X    |          | 12/2/13                    | X                         |          |            |          |            |           |             |           |             |           |             |             |      |              |               |             |               |              |                |              |      |              |                               |  |  |
| 10 | Intervale Capital, LP                  |                      | X    |          | 6/18/13                    | X                         |          |            |          |            |           |             |           |             |           |             |             |      |              |               |             |               |              |                |              |      |              |                               |  |  |
| 11 | Intervale Capital, LP                  |                      | X    |          | 7/2/13                     | X                         |          |            |          |            |           |             |           |             |           |             |             |      |              |               |             |               |              |                |              |      |              |                               |  |  |
| 12 | Intervale Capital, LP                  |                      | X    |          | 3/14/13                    | X                         |          |            |          |            |           |             |           |             |           |             |             |      |              |               |             |               |              |                |              |      |              |                               |  |  |
| 13 | InterWest Partners X, LP               |                      | X    |          | 9/9/13                     | X                         |          |            |          |            |           |             |           |             |           |             |             |      |              |               |             |               |              |                |              |      |              |                               |  |  |
| 14 | Kayne Anderson Energy Fund V, LP       |                      | X    |          | 12/23/13                   |                           |          |            | X        |            |           |             |           |             |           |             |             |      |              |               |             |               |              |                |              |      |              |                               |  |  |
| 15 |  |                      |      |          |                            |                           |          |            |          |            |           |             |           |             |           |             |             |      |              |               |             |               |              |                |              |      |              |                               |  |  |
| 16 |  |                      |      |          |                            |                           |          |            |          |            |           |             |           |             |           |             |             |      |              |               |             |               |              |                |              |      |              |                               |  |  |

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|   |   |                           |
|---|---|---------------------------|
| Reporting Individual's Name<br><b>John F. Kerry</b> | <b>SCHEDULE B</b> continued<br>(Use only if needed) | Page Number<br><b>197</b> |
|---|---|---------------------------|

**Part I: Transactions**

| 1 | S | Identification of Assets  | Transaction Type (x) |      |          | Date<br>(Mo., Day, Yr.) | Amount of Transaction (x) |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
|---|---|---|----------------------|------|----------|-------------------------|---------------------------|---------------------|----------------------|-----------------------|-----------------------|-------------------------|-------------------|---------------------------|----------------------------|-----------------------------|-------------------|----------------------------|
|   |   |   | Purchase             | Sale | Exchange |                         | \$1,001 - \$15,000        | \$15,001 - \$50,000 | \$50,001 - \$100,000 | \$100,001 - \$250,000 | \$250,001 - \$500,000 | \$500,001 - \$1,000,000 | Over \$1,000,000* | \$1,000,001 - \$5,000,000 | \$5,000,001 - \$25,000,000 | \$25,000,001 - \$50,000,000 | Over \$50,000,000 | Certificate of divestiture |
|   |   | LBA Realty Fund III, LP   |                      | X    |          | 10/4/13                 | X                         |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
|   |   | LBA Realty Fund IV, LP  |                      | X    |          | 4/12/13                 |                           | X                   |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
|   |   | LBA Realty Fund IV, LP  |                      | X    |          | 4/29/13                 |                           |                     | X                    |                       |                       |                         |                   |                           |                            |                             |                   |                            |
|   |   | LBA Realty Fund IV, LP  |                      | X    |          | 10/10/13                |                           | X                   |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
|   |   | LBA Realty Fund IV, LP  |                      | X    |          | 8/2/13                  | X                         |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
|   |   | LBA Realty Fund IV, LP  |                      | X    |          | 12/23/13                | X                         |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
|   |   | Peak Rock Capital Fund, LP  |                      | X    |          | 6/25/13                 | X                         |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
|   |   |   |                      |      |          |                         |                           |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
|   |   |   |                      |      |          |                         |                           |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
|   |   | <b>HFI Intermediate Term Fund II (2)</b> (underlying assets listed on p. 197, line 11 through p. 198, line 4) |                      |      |          |                         |                           |                     |                      |                       |                       |                         |                   |                           |                            |                             |                   |                            |
|   |   | Falcon Edge Global, LP  | X                    |      |          | 10/31/13                |                           |                     |                      |                       |                       | X                       |                   |                           |                            |                             |                   |                            |
|   |   | Highside Capital Partners, LP (FINAL K-1 rec'd 2013)  |                      | X    |          | 8/1/13                  |                           |                     |                      |                       |                       | X                       |                   |                           |                            |                             |                   |                            |
|   |   | Litespeed Partners, LP  | X                    |      |          | 10/31/13                |                           |                     |                      |                       |                       | X                       |                   |                           |                            |                             |                   |                            |
|   |   | Octavian Global Fund, LP  |                      | X    |          | Various                 |                           |                     |                      | X                     |                       |                         |                   |                           |                            |                             |                   |                            |
|   |   | BNY Mellon National Short Term Muni Bond Fund (3)   | X                    | X    |          | Various                 |                           |                     |                      | X                     |                       |                         |                   |                           |                            |                             |                   |                            |
|   |   | Dreyfus Treasury Prime Cash Management (3)  | X                    | X    |          | Various                 |                           |                     |                      | X                     |                       |                         |                   |                           |                            |                             |                   |                            |

\* This category applies only if the underlying asset is solely that of the filer's spouse or dependent children. If the underlying asset is either held by the filer or jointly held by the filer with the spouse or dependent children, use the other higher categories of value, as appropriate.

Do not complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate

|  |   |                    |
|--|---|--------------------|
| Reporting Individual's Name<br>John F. Kerry | <b>SCHEDULE B</b> continued<br>(Use only if needed) | Page Number<br>198 |
|--|---|--------------------|

**Part I: Transactions**

| Identification of Assets | Transaction Type (x)   |      |          | Date<br>(Mo., Day, Yr.) | Amount of Transaction (x) |          |            |          |            |           |             |           |             |           |             |             |      |              |               |             |               |              |                |              |      |              |                            |  |
|--------------------------|--|------|----------|-------------------------|---------------------------|----------|------------|----------|------------|-----------|-------------|-----------|-------------|-----------|-------------|-------------|------|--------------|---------------|-------------|---------------|--------------|----------------|--------------|------|--------------|----------------------------|--|
|                          | Purchase   | Sale | Exchange |                         | \$1,001 -                 | \$15,000 | \$15,001 - | \$50,000 | \$50,001 - | \$100,000 | \$100,001 - | \$250,000 | \$250,001 - | \$500,000 | \$500,001 - | \$1,000,000 | Over | \$1,000,000* | \$1,000,001 - | \$5,000,000 | \$5,000,001 - | \$25,000,000 | \$25,000,001 - | \$50,000,000 | Over | \$50,000,000 | Certificate of divestiture |  |
|                          |  |      |          |                         |                           |          |            |          |            |           |             |           |             |           |             |             |      |              |               |             |               |              |                |              |      |              |                            |  |
| 1<br>S                   | Penta Asia Fund, Ltd. (in liquidation)   |      |          | Various                 |                           |          |            | X        |            |           |             |           |             |           |             |             |      |              |               |             |               |              |                |              |      |              |                            |  |
| 2<br>S                   | Soroban Fund, LLC  |      |          | 4/29/13                 |                           |          |            |          |            |           |             |           | X           |           |             |             |      |              |               |             |               |              |                |              |      |              |                            |  |
| 3<br>S                   | Stark Select Asset Fund, LLC (in liquidation)  |      |          | Various                 | X                         |          |            |          |            |           |             |           |             |           |             |             |      |              |               |             |               |              |                |              |      |              |                            |  |
| 4<br>S                   | Tiger Global Management, LP  |      |          | 1/15/13                 |                           |          |            |          |            |           |             |           | X           |           |             |             |      |              |               |             |               |              |                |              |      |              |                            |  |
| 5                        |  |      |          |                         |                           |          |            |          |            |           |             |           |             |           |             |             |      |              |               |             |               |              |                |              |      |              |                            |  |
| 6                        | HFI Diversified Investments, LP (2) (underlying assets listed on p 198, line 7 through p. 198, line 9) |      |          |                         |                           |          |            |          |            |           |             |           |             |           |             |             |      |              |               |             |               |              |                |              |      |              |                            |  |
| 7<br>S                   | Cevian Capital II, LP  |      |          | 7/10/13                 |                           |          |            |          |            |           |             |           |             |           | X           |             |      |              |               |             |               |              |                |              |      |              |                            |  |
| 8<br>S                   | Red Mountain Partners, LP  |      |          | 8/1/13                  |                           |          |            |          |            |           |             |           | X           |           |             |             |      |              |               |             |               |              |                |              |      |              |                            |  |
| 9<br>S                   | Red Mountain Partners, LP  |      |          | 9/3/13                  |                           |          |            |          |            |           |             |           | X           |           |             |             |      |              |               |             |               |              |                |              |      |              |                            |  |
| 10                       |  |      |          |                         |                           |          |            |          |            |           |             |           |             |           |             |             |      |              |               |             |               |              |                |              |      |              |                            |  |
| 11                       |  |      |          |                         |                           |          |            |          |            |           |             |           |             |           |             |             |      |              |               |             |               |              |                |              |      |              |                            |  |
| 12                       |  |      |          |                         |                           |          |            |          |            |           |             |           |             |           |             |             |      |              |               |             |               |              |                |              |      |              |                            |  |
| 13                       |  |      |          |                         |                           |          |            |          |            |           |             |           |             |           |             |             |      |              |               |             |               |              |                |              |      |              |                            |  |
| 14                       |  |      |          |                         |                           |          |            |          |            |           |             |           |             |           |             |             |      |              |               |             |               |              |                |              |      |              |                            |  |
| 15                       |  |      |          |                         |                           |          |            |          |            |           |             |           |             |           |             |             |      |              |               |             |               |              |                |              |      |              |                            |  |
| 16                       |  |      |          |                         |                           |          |            |          |            |           |             |           |             |           |             |             |      |              |               |             |               |              |                |              |      |              |                            |  |

\* This category applies only if the underlying asset is solely that of the filer's spouse or dependent children. If the underlying asset is either held by the filer or jointly held by the filer with the spouse or dependent children, use the other higher categories of value, as appropriate.

|  |                   |                    |
|--|-------------------|--------------------|
| Reporting Individual's Name<br>John F. Kerry | <b>SCHEDULE C</b> | Page Number<br>199 |
|--|-------------------|--------------------|

**Part I: Liabilities**

Report liabilities over \$10,000 owed to any one creditor at **any time** during the reporting period by you, your spouse, or dependent children. Check the highest amount owed during the reporting period. **Exclude** a mortgage on your

personal residence unless it is rented out; loans secured by automobiles, household furniture or appliances; and liabilities owed to certain relatives listed in instructions. See instructions for revolving charge accounts.

None

Category of Amount or Value (x)

| Examples | Creditors (Name and Address)                                      | Type of Liability  | Date Incurred | Interest Rate | Term if applicable   | \$10,000 - | \$15,000 - | \$15,000 - | \$50,000 - | \$50,000 - | \$100,000 - | \$100,000 - | \$250,000 - | \$250,000 - | \$500,000 - | \$500,000 - | Over         | Over         | Over        | Over        |
|----------|---|--|---------------|---------------|----------------------|------------|------------|------------|------------|------------|-------------|-------------|-------------|-------------|-------------|-------------|--------------|--------------|-------------|-------------|
|          |   |  |               |               |                      | \$10,000 - | \$15,000 - | \$15,000 - | \$50,000 - | \$50,000 - | \$100,000 - | \$100,000 - | \$250,000 - | \$250,000 - | \$500,000 - | \$500,000 - | \$1,000,000* | \$1,000,000* | \$5,000,000 | \$5,000,000 |
|          | First District Bank, Washington, DC<br>John Jones, Washington, DC | Mortgage on rental property, Delaware<br>Promissory note | 1991<br>1999  | 8%<br>10%     | 25 yrs.<br>on demand |            |            |            |            | x          |             |             |             |             | x           |             |              |              |             |             |
| 1        | See Attached  |  |               |               |                      |            |            |            |            |            |             |             |             |             |             |             |              |              |             |             |
| 2        |   |  |               |               |                      |            |            |            |            |            |             |             |             |             |             |             |              |              |             |             |
| 3        |   |  |               |               |                      |            |            |            |            |            |             |             |             |             |             |             |              |              |             |             |
| 4        |   |  |               |               |                      |            |            |            |            |            |             |             |             |             |             |             |              |              |             |             |
| 5        |   |  |               |               |                      |            |            |            |            |            |             |             |             |             |             |             |              |              |             |             |

\* This category applies only if the liability is solely that of the filer's spouse or dependent children. If the liability is that of the filer or a joint liability of the filer with the spouse or dependent children, mark the other higher categories, as appropriate.

**Part II: Agreements or Arrangements**

Report your agreements or arrangements for: (1) continuing participation in an employee benefit plan (e.g. pension, 401k, deferred compensation); (2) continuation of payment by a former employer (including severance payments); (3) leaves

of absence; and (4) future employment. See instructions regarding the reporting of negotiations for any of these arrangements or benefits.

None

| Example | Status and Terms of any Agreement or Arrangement  | Parties                            | Date |
|---------|---|------------------------------------|------|
|         | Pursuant to partnership agreement, will receive lump sum payment of capital account & partnership share calculated on service performed through 1/00. | Doe Jones & Smith, Hometown, State | 7/85 |
| 1       |   |                                    |      |
| 2       |   |                                    |      |
| 3       |   |                                    |      |
| 4       |   |                                    |      |
| 5       |   |                                    |      |
| 6       |   |                                    |      |













|  |                   |                    |
|--|-------------------|--------------------|
| Reporting Individual's Name<br>John F. Kerry | <b>SCHEDULE D</b> | Page Number<br>206 |
|--|-------------------|--------------------|

**Part I: Positions Held Outside U.S. Government**

Report any positions held during the applicable reporting period, whether compensated or not. Positions include but are not limited to those of an officer, director, trustee, general partner, proprietor, representative, employee, or

consultant of any corporation, firm, partnership, or other business enterprise or any non-profit organization or educational institution. **Exclude** positions with religious, social, fraternal, or political entities and those solely of an honorary nature.

None

|          | Organization (Name and Address)  | Type of Organization             | Position Held                          | From (Mo., Yr.) | To (Mo., Yr.)   |
|----------|--|----------------------------------|--|-----------------|-----------------|
| Examples | Nat'l Assn. of Rock Collectors, NY, NY<br>Doe Jones & Smith, Hometown, State                   | Non-profit education<br>Law firm | President<br>Partner                   | 6/92<br>7/85    | Present<br>1/00 |
| 1        | American Security Project, Washington, DC  | non-profit                       | Board Member                           | 06/07           | 1/29/13         |
| 2        | Harvard University, John F. Kennedy School of Government, Institute of Politics, Cambridge, MA | non-profit education             | Senior Advisory Board Committee Member | 11/09           | 1/29/13         |
| 3        |  |                                  |  |                 |                 |
| 4        |  |                                  |  |                 |                 |
| 5        |  |                                  |  |                 |                 |
| 6        |  |                                  |  |                 |                 |

**Part II: Compensation in Excess of \$5,000 Paid by One Source**

Report sources of more than \$5,000 compensation received by you or your business affiliation for services provided directly by you during any one year of the reporting period. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise, or any other

non-profit organization when you directly provided the services generating a fee or payment of more than \$5,000. You need not report the U.S. Government as a source.

**Do not complete this part if you are an Incumbent, Termination Filer, or Vice Presidential or Presidential Candidate.**

None

|          | Source (Name and Address)  | Brief Description of Duties   |
|----------|--|---|
| Examples | Doe Jones & Smith, Hometown, State<br>Metro University (client of Doe Jones & Smith), Moneytown, State | Legal services<br>Legal services in connection with university construction |
| 1        |  |   |
| 2        |  |   |
| 3        |  |   |
| 4        |  |   |
| 5        |  |   |
| 6        |  |   |

\* Income information for 2013 is not yet available; therefore, income amounts are estimated based on 2012 income. Where no 2012 income information exists, for example new investments during 2013, an estimate is made based on type and amount of income from similar investments within the same asset class.

\* \* Purchased in 2012, but not reported on the Nominee Report as the purchased asset was not included in the asset reports available as of the time of the Nominee Report.

“(sold in 2012)” indicates asset was sold by Dec. 31, 2012, though not reported as such on the Nominee Report as the sale was not included in the asset reports available as of the time of the Nominee Report. Values given are values as of Dec. 31, 2012.

**FOOTNOTES**  
**OGE Executive Branch Personnel**  
**PUBLIC FINANCIAL DISCLOSURE REPORT**

1. My spouse is a beneficiary of two discretionary trusts as defined in U.S. Office of Government Ethics Memorandum DO-08-024 (Aug. 6, 2008). These trusts are the H.J. Heinz II Charitable & Family Trust and the H.J. Heinz II Family Trust.
2. The Heinz Family Commingled Alternative Investment Funds (which includes HFCF Alternative Investment Fund #1, HFCF Alternative Investment Fund #2, HFCF Alternative Investment Fund #3, HFI Alternative Investment Fund #4, HFI Alternative Investment Fund #5); the Heinz Family Commingled Stock Funds III & IV; HFI Intermediate Term Fund II, LP; HFI Index Fund, LP; and HFI Diversified Investments, LP; are Heinz Family Investment Vehicles and are jointly held by the several family trusts. This report discloses only the H.J. Heinz III Marital Trust percentage ownership value in these Heinz Family Investment Vehicles.
3. The Dreyfus Treasury Prime Cash Management, Dreyfus US Treasury Reserve, BNY Mellon Money Market Fund, BNY Mellon National Short-Term Municipal Bond Fund, and BNY Mellon Intermediate Municipal Bond Fund are considered cash or cash equivalent funds that are purchased and sold numerous times throughout the year to meet cash requirements.
4. As noted in Footnote #2, the Heinz Family Commingled Alternative Investment Funds are Heinz Family Investment Vehicles that are jointly held by several family trusts. This report discloses only the H.J. Heinz III Marital Trust percentage liability value in these Heinz Family Investment Vehicles.