

Report Type: Termination Report

Year (Annual Report only):

Date of Appointment: 03/2025

Date of Termination: 04/2026

Appointment Type: PAS

Executive Branch Personnel Public Financial Disclosure Report (OGE Form 278e)

Filer's Information

Chavez-Deremer, Lori M

Secretary, Department of Labor

Date of Termination: 04/20/2026

Other Federal Government Positions Held During the Preceding 12 Months:

Congresswoman, U.S. House of Representatives (1/2023 - 1/2025)

Electronic Signature - I certify that the statements I have made in this form are true, complete and correct to the best of my knowledge.

/s/ Chavez-Deremer, Lori M [electronically signed on 08/03/2026 by Chavez-Deremer, Lori M in Integrity.gov] - Filer received a 90 day filing extension.

Agency Ethics Official's Opinion - On the basis of information contained in this report, I conclude that the filer is in compliance with applicable laws and regulations (subject to any comments below).

/s/ Myers, Vanessa J, Certifying Official [electronically signed on 08/28/2026 by Myers, Vanessa J in Integrity.gov]

Other review conducted by

/s/ Mancher, Zachary D, Ethics Official [electronically signed on 08/13/2026 by Mancher, Zachary D in Integrity.gov]

U.S. Office of Government Ethics Certification

/s/ Granahan, Megan, Certifying Official [electronically signed on 09/28/2026 by Granahan, Megan in Integrity.gov]

Data Revised 08/13/2026

Data Revised 08/11/2026

1. Filer's Positions Held Outside United States Government

#	ORGANIZATION NAME	CITY, STATE	ORGANIZATION TYPE	POSITION HELD	FROM	TO	
1	Rip City Properties LLC	Happy Valley, Oregon	Corporation	Member	2/2017	Present	
2	Family Trust #1	See Endnote	Happy Valley, Oregon	Trust	Trustee	6/2015	Present

2. Filer's Employment Assets & Income and Retirement Accounts

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
1	IRA #1	No			
1.1	Schwab US Broad Market ETF	Yes	\$15,001 - \$50,000		None (or less than \$201)
1.2	IShares Core MSCI EAFE ETF	Yes	\$1,001 - \$15,000		None (or less than \$201)
1.3	IShares Core MSCI Emerging Markets ETF	Yes	\$1,001 - \$15,000		None (or less than \$201)
2	Anesthesia Associates Northwest LLC 401k	No			
2.1	US brokerage money market account (cash)	N/A	\$1,001 - \$15,000		None (or less than \$201)
2.2	IShares 0-3 Month Treasury Bond ETF	Yes	\$1,001 - \$15,000		None (or less than \$201)
2.3	Technology Select Sector SPDR ETF	Yes	\$15,001 - \$50,000		None (or less than \$201)
2.4	Vanguard Mid-Cap ETF	Yes	\$100,001 - \$250,000		None (or less than \$201)

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
2.5	Vanguard Russell 1000 Growth ETF	Yes	\$250,001 - \$500,000		None (or less than \$201)
2.6	Vanguard Russell 1000 Value ETF	Yes	\$250,001 - \$500,000		None (or less than \$201)
2.7	Vanguard Russell 2000 ETF	Yes	\$50,001 - \$100,000		None (or less than \$201)
2.8	IShares Core MSCI EAFE ETF	Yes	\$100,001 - \$250,000		None (or less than \$201)

3. Filer's Employment Agreements and Arrangements

#	EMPLOYER OR PARTY	CITY, STATE	STATUS AND TERMS	DATE
1	Anesthesia Associates Northwest LLC	Milwaukie, Oregon	I will continue to participate in this defined contribution plan, but the plan sponsor no longer makes contributions.	1/2009

4. Filer's Sources of Compensation Exceeding \$5,000 in a Year

(N/A) - Not required for this type of report

5. Spouse's Employment Assets & Income and Retirement Accounts

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
1	Shawn M. DeRemer, MD, PC (medical services)	No			

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
1.1	Anesthesia Associates Northwest, LLC (medical services)	N/A	Over \$1,000,000	LLC distribution, Salary	
1.2	Evolve Aesthetics & Wellness PLLC (medical services)	N/A	Over \$1,000,000	Distribution	\$82,700
2	Northwest IV LLC (medical services)	No			
2.1	Evolve Aesthetics V PLLC (medical services)	N/A	Over \$1,000,000		None (or less than \$201)
2.2	Evolve Health NV Carter PLLC (medical services)	N/A	Over \$1,000,000		None (or less than \$201)
3	IRA #1	No			
3.1	US brokerage money market account (cash)	N/A	\$250,001 - \$500,000		None (or less than \$201)
4	Anesthesia Associates Northwest LLC 401k	No			
4.1	IShares 0-3 Month Treasury Bond ETF	Yes	\$1,001 - \$15,000		None (or less than \$201)
4.2	Technology Select Sector SPDR ETF	Yes	\$15,001 - \$50,000		None (or less than \$201)
4.3	Vanguard Mid-Cap ETF	Yes	\$100,001 - \$250,000		None (or less than \$201)
4.4	Vanguard Russell 1000 Growth ETF	Yes	\$250,001 - \$500,000		None (or less than \$201)
4.5	Vanguard Russell 1000 Value ETF	Yes	\$250,001 - \$500,000		None (or less than \$201)
4.6	Vanguard Russell 2000 ETF	Yes	\$50,001 - \$100,000		None (or less than \$201)
4.7	IShares Core MSCI EAFE ETF	Yes	\$100,001 - \$250,000		None (or less than \$201)

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
4.8	US brokerage money market account (cash)	N/A	\$1,001 - \$15,000		None (or less than \$201)
5	Deep Insight PLLC (medical services)	N/A	Over \$1,000,000		None (or less than \$201)

6. Other Assets and Income

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
1	US Bank #1 (cash)	N/A	\$50,001 - \$100,000		None (or less than \$201)
2	DX Capital Partners LLC (stock exchange services)	N/A	\$100,001 - \$250,000		None (or less than \$201)
3	Rip City Properties LLC	No	\$1,000,001 - \$5,000,000		None (or less than \$201)
3.1	Lynx Opportunity Fund II LP	Yes	\$100,001 - \$250,000		None (or less than \$201)
3.2	SJJD Consulting LLC (cannabis company)	N/A	\$1,000,001 - \$5,000,000		None (or less than \$201)
3.3	Lynx Opportunity Fund III-B LP	Yes	\$100,001 - \$250,000		None (or less than \$201)
4	US brokerage money market account (cash)	N/A	\$500,001 - \$1,000,000	Interest	\$201 - \$1,000
5	US Credit Union #1 (cash)	N/A	\$1,001 - \$15,000		None (or less than \$201)
6	Loan to Lori Chavez-DeRemer for Congress	N/A	\$250,001 - \$500,000		None (or less than \$201)
7	iShares Core MSCI EAFE ETF (IEFA)	Yes	\$50,001 - \$100,000		None (or less than \$201)

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
8	Technology Select Sector SPDR Fund (XLK)	Yes	\$1,001 - \$15,000		None (or less than \$201)
9	Vanguard Mid-Cap Index Fund ETF Shares (VO)	Yes	\$50,001 - \$100,000		None (or less than \$201)
10	Vanguard Russell 1000 Growth Index Fund ETF Shares (VONG)	Yes	\$100,001 - \$250,000		None (or less than \$201)
11	Vanguard Russell 1000 Value Index Fund ETF Shares (VONV)	Yes	\$100,001 - \$250,000		None (or less than \$201)
12	Vanguard Russell 2000 Index Fund ETF Shares (VTWO)	Yes	\$15,001 - \$50,000		None (or less than \$201)
13	iShares 0-3 Month Treasury Bond ETF iShares 0-3 Month Treasury Bond ETF (SGOV)	Yes	\$1,001 - \$15,000		

7. Transactions

#	DESCRIPTION	TYPE	DATE	AMOUNT
1	ADVANCED MICRO DEVICES	Sale	04/28/2025	\$1,001 - \$15,000
2	AES CORP	Sale	04/28/2025	\$1,001 - \$15,000
3	ALLSTATE CORP	Sale	04/28/2025	\$1,001 - \$15,000
4	ALPHABET INC CL A	Sale	04/28/2025	\$1,001 - \$15,000
5	AMAZON.COM INC	Sale	04/28/2025	\$1,001 - \$15,000
6	AMERIPRISE FINANCIAL INC	Sale	04/28/2025	\$1,001 - \$15,000
7	APA CORP	Sale	04/28/2025	\$1,001 - \$15,000
8	APOLLO GLOBAL MGMT INC	Sale	04/28/2025	\$1,001 - \$15,000
9	APPLE INC	Sale	04/28/2025	\$1,001 - \$15,000

#	DESCRIPTION	TYPE	DATE	AMOUNT
10	AZENTA INC	Sale	04/28/2025	\$1,001 - \$15,000
11	BENTLEY SYSTEMS INC CL B	Sale	04/28/2025	\$1,001 - \$15,000
12	BERKLEY W R CORP	Sale	04/28/2025	\$1,001 - \$15,000
13	BERKSHIRE HATHAWAY INC	Sale	04/28/2025	\$1,001 - \$15,000
14	BIO RAD LABORATORIES INC	Sale	04/28/2025	\$1,001 - \$15,000
15	BLACKROCK INC	Sale	04/28/2025	\$1,001 - \$15,000
16	BOSTON SCIENTIFIC CORP	Sale	04/28/2025	\$1,001 - \$15,000
17	BRIGHT HORIZONS FAMILY	Sale	04/28/2025	\$1,001 - \$15,000
18	SOLUTIONSINC	Sale	04/28/2025	\$1,001 - \$15,000
19	BRISTOL MYERS SQUIBB CO	Sale	04/28/2025	\$1,001 - \$15,000
20	BROADCOM INC	Sale	04/28/2025	\$1,001 - \$15,000
21	BROADRIDGE FINANCIAL	Sale	04/28/2025	\$1,001 - \$15,000
22	SOLUTIONS INC	Sale	04/28/2025	\$1,001 - \$15,000
23	BRUNSWICK CORP	Sale	04/28/2025	\$1,001 - \$15,000
24	CF INDUSTRIES HOLDINGS INC	Sale	04/28/2025	\$1,001 - \$15,000
25	CHARLES RIVER LABORATORIES	Sale	04/28/2025	\$1,001 - \$15,000
26	CHEMED CORP NEW	Sale	04/28/2025	\$1,001 - \$15,000
27	CHIPOTLE MEXICAN GRILL INC	Sale	04/28/2025	\$1,001 - \$15,000
28	CHOICE HOTELS INTL INC NEW	Sale	04/28/2025	\$1,001 - \$15,000
29	DEVON ENERGY CORP NEW	Sale	04/28/2025	\$1,001 - \$15,000
30	DOMINO'S PIZZA INC	Sale	04/28/2025	\$1,001 - \$15,000
31	DYNATRACE INC	Sale	04/28/2025	\$1,001 - \$15,000

#	DESCRIPTION	TYPE	DATE	AMOUNT
32	EQUIFAX INC	Sale	04/28/2025	\$1,001 - \$15,000
33	EXPAND ENERGY CORP	Sale	04/28/2025	\$1,001 - \$15,000
34	EXPONENT INC	Sale	04/28/2025	\$1,001 - \$15,000
35	EXXON MOBIL CORP	Sale	04/28/2025	\$1,001 - \$15,000
36	FAIR ISAAC CORP	Sale	04/28/2025	\$1,001 - \$15,000
37	FIRST CITIZENS BANCSHS INC	Sale	04/28/2025	\$1,001 - \$15,000
38	FIRST HORIZON CORP	Sale	04/28/2025	\$1,001 - \$15,000
39	GRACO INC	Sale	04/28/2025	\$1,001 - \$15,000
40	HAYWARD HLDGS INC	Sale	04/28/2025	\$1,001 - \$15,000
41	HEICO CORP NEW CL A	Sale	04/28/2025	\$1,001 - \$15,000
42	HENRY JACK & ASSOC INC	Sale	04/28/2025	\$1,001 - \$15,000
43	HOULIHAN LOKEY INC	Sale	04/28/2025	\$1,001 - \$15,000
44	HUBSPOT INC	Sale	04/28/2025	\$1,001 - \$15,000
45	IAC INC	Sale	04/28/2025	\$1,001 - \$15,000
46	INGERSOLL RAND INC	Sale	04/28/2025	\$1,001 - \$15,000
47	KEYSIGHT TECHNOLOGIES INC	Sale	04/28/2025	\$1,001 - \$15,000
48	LAS VEGAS SANDS CORP	Sale	04/28/2025	\$1,001 - \$15,000
49	LENNOX INTL INC	Sale	04/28/2025	\$1,001 - \$15,000
50	LIBERTY MEDIA GROUP	Sale	04/28/2025	\$1,001 - \$15,000
51	LILLY ELI & CO	Sale	04/28/2025	\$1,001 - \$15,000
52	LIVE NATION ENTERTAINMENT	Sale	04/28/2025	\$1,001 - \$15,000
53	LPL FINL HLDGS INC COM	Sale	04/28/2025	\$1,001 - \$15,000

#	DESCRIPTION	TYPE	DATE	AMOUNT
54	LYFT INC CL A	Sale	04/28/2025	\$1,001 - \$15,000
55	MARSH & MCLENNAN COS INC	Sale	04/28/2025	\$1,001 - \$15,000
56	MARVELL TECHNOLOGY INC	Sale	04/28/2025	\$1,001 - \$15,000
57	MASTERCARD INC CL A	Sale	04/28/2025	\$1,001 - \$15,000
58	META PLATFORMS INC CL A	Sale	04/28/2025	\$1,001 - \$15,000
59	MICRON TECHNOLOGY INC	Sale	04/28/2025	\$1,001 - \$15,000
60	MICROSOFT CORP	Sale	04/28/2025	\$15,001 - \$50,000
61	NEXTERA ENERGY INC COM	Sale	04/28/2025	\$1,001 - \$15,000
62	NIKE INC CL B	Sale	04/28/2025	\$1,001 - \$15,000
63	NORDSON CORP	Sale	04/28/2025	\$1,001 - \$15,000
64	NORTHROP GRUMMAN CORP	Sale	04/28/2025	\$1,001 - \$15,000
65	NVIDIA CORP	Sale	04/28/2025	\$15,001 - \$50,000
66	ORACLE CORP	Sale	04/28/2025	\$1,001 - \$15,000
67	PARKER HANNIFIN CORP	Sale	04/28/2025	\$1,001 - \$15,000
68	PHILIP MORRIS INTL INC	Sale	04/28/2025	\$1,001 - \$15,000
69	POOL CORP	Sale	04/28/2025	\$1,001 - \$15,000
70	PROLOGIS INC COM	Sale	04/28/2025	\$1,001 - \$15,000
71	REGAL REXNORD CORP	Sale	04/28/2025	\$1,001 - \$15,000
72	ROLLINS INC	Sale	04/28/2025	\$1,001 - \$15,000
73	SAIA INC	Sale	04/28/2025	\$1,001 - \$15,000
74	SCHWAB CHARLES CORP NEW	Sale	04/28/2025	\$1,001 - \$15,000

#	DESCRIPTION	TYPE	DATE	AMOUNT
75	T-MOBILE US INC COM	Sale	04/28/2025	\$1,001 - \$15,000
76	TAKE-TWO INTERACTIVE SOFTWARE	Sale	04/28/2025	\$1,001 - \$15,000
77	TELEDYNE TECHNOLOGIES INC	Sale	04/28/2025	\$1,001 - \$15,000
78	TESLA INC	Sale	04/28/2025	\$1,001 - \$15,000
79	THE COOPER COMPANIES INC	Sale	04/28/2025	\$1,001 - \$15,000
80	THERMO FISHER SCIENTIFIC INC	Sale	04/28/2025	\$1,001 - \$15,000
81	TJX COS INC NEW	Sale	04/28/2025	\$1,001 - \$15,000
82	TRANSDIGM GROUP INC	Sale	04/28/2025	\$1,001 - \$15,000
83	UNITEDHEALTH GROUP INC	Sale	04/28/2025	\$15,001 - \$50,000
84	UNIVERSAL DISPLAY CORP	Sale	04/28/2025	\$1,001 - \$15,000
85	VULCAN MATERIALS CO NEW	Sale	04/28/2025	\$1,001 - \$15,000
86	WABTEC INC	Sale	04/28/2025	\$1,001 - \$15,000
87	WALMART INC	Sale	04/28/2025	\$15,001 - \$50,000
88	WALT DISNEY CO	Sale	04/28/2025	\$1,001 - \$15,000
89	WELLS FARGO & CO NEW	Sale	04/28/2025	\$15,001 - \$50,000
90	WEST PHARMACEUTICAL	Sale	04/28/2025	\$1,001 - \$15,000
91	SERVICES INC	Sale	04/28/2025	\$1,001 - \$15,000
92	WILLIAMS COS INC (DEL)	Sale	04/28/2025	\$1,001 - \$15,000
93	ZEBRA TECHNOLOGIES CORP	Sale	04/28/2025	\$1,001 - \$15,000
94	ALLEGION PLC	Sale	04/28/2025	\$1,001 - \$15,000
95	APTIV PLC	Sale	04/28/2025	\$1,001 - \$15,000

#	DESCRIPTION	TYPE	DATE	AMOUNT
96	JOHNSON CTLS INTL PLC	Sale	04/28/2025	\$1,001 - \$15,000
97	PENTAIR PLC	Sale	04/28/2025	\$1,001 - \$15,000
98	ZOOM COMMUNICATIONS INC	Sale	04/28/2025	\$1,001 - \$15,000
99	ZSCALERINC	Sale	04/28/2025	\$1,001 - \$15,000
100	DECKERS OUTDOOR CORP	Sale	04/28/2025	\$50,001 - \$100,000
101	iShares Core MSCI EAFE ETF (IEFA)	Purchase	04/29/2025	\$50,001 - \$100,000
102	Technology Select Sector SPDR Fund (XLK)	Purchase	04/29/2025	\$1,001 - \$15,000
103	Vanguard Mid-Cap Index Fund ETF Shares (VO)	Purchase	04/29/2025	\$50,001 - \$100,000
104	Vanguard Russell 1000 Growth Index Fund ETF Shares (VONG)	Purchase	04/29/2025	\$100,001 - \$250,000
105	Vanguard Russell 1000 Value Index Fund ETF Shares (VONV)	Purchase	04/29/2025	\$100,001 - \$250,000
106	Vanguard Russell 2000 Index Fund ETF Shares (VTWO)	Purchase	04/29/2025	\$15,001 - \$50,000
107	iShares 0-3 Month Treasury Bond ETF iShares 0-3 Month Treasury Bond ETF (SGOV)	Purchase	04/30/2025	\$1,001 - \$15,000
108	Technology Select Sector SPDR Fund (XLK)	Purchase	04/30/2025	\$1,001 - \$15,000

8. Liabilities

#	CREDITOR NAME	TYPE	AMOUNT	YEAR INCURRED	RATE	TERM
1	Mr. Cooper Mortgage	Mortgage on Personal Residence	\$250,001 - \$500,000	2021	2.25	10 years
2	Bank of America	Credit Card	\$10,001 - \$15,000	2024	29.9	revolving
3	American Express	Credit Card	\$10,001 - \$15,000	2024	24.74	revolving
4	Loan Depot	Mortgage on Personal Residence	\$1,000,001 - \$5,000,000	2021	2.625	30 years
5	Lynx Opportunity Fund III-B	Capital commitment	\$100,001 - \$250,000	2023	N/A	on demand

9. Gifts and Travel Reimbursements

None

Endnotes

PART	#	ENDNOTE
1.	2	Revocable trust for spouse.

Summary of Contents

1. Filer's Positions Held Outside United States Government

Part 1 discloses positions that the filer held at any time during the reporting period (excluding positions with the United States Government). Positions are reportable even if the filer did not receive compensation.

This section does not include the following: (1) positions with religious, social, fraternal, or political organizations; (2) positions solely of an honorary nature; (3) positions held as part of the filer's official duties with the United States Government; (4) mere membership in an organization; and (5) passive investment interests as a limited partner or non-managing member of a limited liability company.

2. Filer's Employment Assets & Income and Retirement Accounts

Part 2 discloses the following:

- Sources of earned and other non-investment income of the filer totaling more than \$200 during the reporting period (e.g., salary, fees, partnership share, honoraria, scholarships, and prizes)
- Assets related to the filer's business, employment, or other income-generating activities (1) that ended the reporting period with a value greater than \$1,000 or (2) from which more than \$200 in income was received during the reporting period (e.g., equity in business or partnership, stock options, retirement plans/accounts and their underlying holdings as appropriate, deferred compensation, and intellectual property, such as book deals and patents)

This section does not include assets or income from United States Government employment or assets that were acquired separately from the filer's business, employment, or other income-generating activities (e.g., assets purchased through a brokerage account). Note: The type of income is not required if the amount of income is \$0 - \$200 or if the asset qualifies as an excepted investment fund (EIF).

3. Filer's Employment Agreements and Arrangements

Part 3 discloses agreements or arrangements that the filer had during the reporting period with an employer or former employer (except the United States Government), such as the following:

- Future employment
- Leave of absence
- Continuing payments from an employer, including severance and payments not yet received for previous work (excluding ordinary salary from a current employer)
- Continuing participation in an employee welfare, retirement, or other benefit plan, such as pensions or a deferred compensation plan
- Retention or disposition of employer-awarded equity, sharing in profits or carried interests (e.g., vested and unvested stock options, restricted stock, future share of a company's profits, etc.)

4. Filer's Sources of Compensation Exceeding \$5,000 in a Year

Part 4 discloses sources (except the United States Government) that paid more than \$5,000 in a calendar year for the filer's services during any year of the reporting period.

The filer discloses payments both from employers and from any clients to whom the filer personally provided services. The filer discloses a source even if the source made its payment to the filer's employer and not to the filer. The filer does not disclose a client's payment to the filer's employer if the filer did not provide the services for which the client is paying.

5. Spouse's Employment Assets & Income and Retirement Accounts

Part 5 discloses the following:

- Sources of earned income (excluding honoraria) for the filer's spouse totaling more than \$1,000 during the reporting period (e.g., salary, consulting fees, and partnership share)
- Sources of honoraria for the filer's spouse greater than \$200 during the reporting period
- Assets related to the filer's spouse's employment, business activities, other income-generating activities (1) that ended the reporting period with a value greater than \$1,000 or (2) from which more than \$200 in income was received during the reporting period (e.g., equity in business or partnership, stock options, retirement plans/accounts and their underlying holdings as appropriate, deferred compensation, and intellectual property, such as book deals and patents)

This section does not include assets or income from United States Government employment or assets that were acquired separately from the filer's spouse's business, employment, or other income-generating activities (e.g., assets purchased through a brokerage account). Note: The type of income is not required if the amount of income is \$0 - \$200 or if the asset qualifies as an excepted investment fund (EIF). Amounts of income are not required for a spouse's earned income (excluding honoraria).

6. Other Assets and Income

Part 6 discloses each asset, not already reported, (1) that ended the reporting period with a value greater than \$1,000 or (2) from which more than \$200 in investment income was received during the reporting period. For purposes of the value and income thresholds, the filer aggregates the filer's interests with those of the filer's spouse and dependent children.

This section does not include the following types of assets: (1) a personal residence (unless it was rented out during the reporting period); (2) income or retirement benefits associated with United States Government employment (e.g., Thrift Savings Plan); and (3) cash accounts (e.g., checking, savings, money market accounts) at a single financial institution with a value of \$5,000 or less (unless more than \$200 in income was received). Additional exceptions apply. Note: The type of income is not required if the amount of income is \$0 - \$200 or if the asset qualifies as an excepted investment fund (EIF).

7. Transactions

Part 7 discloses purchases, sales, or exchanges of real property or securities in excess of \$1,000 made on behalf of the filer, the filer's spouse or dependent child during the reporting period.

This section does not include transactions that concern the following: (1) a personal residence, unless rented out; (2) cash accounts (e.g., checking, savings, CDs, money market accounts) and money market mutual funds; (3) Treasury bills, bonds, and notes; and (4) holdings within a federal Thrift Savings Plan account. Additional exceptions apply.

8. Liabilities

Part 8 discloses liabilities over \$10,000 that the filer, the filer's spouse or dependent child owed at any time during the reporting period.

This section does not include the following types of liabilities: (1) mortgages on a personal residence, unless rented out (note: certain PAS nominees and appointees are required to report all mortgages); (2) loans secured by a personal motor vehicle, household furniture, or appliances, unless the loan exceeds the item's purchase price; and (3) revolving charge accounts, such as credit card balances, if the outstanding liability did not exceed \$10,000 at the end of the reporting period. Additional exceptions apply.

9. Gifts and Travel Reimbursements

This section discloses:

- Gifts totaling more than \$480 that the filer, the filer's spouse, and dependent children received from any one source during the reporting period.
- Travel reimbursements totaling more than \$480 that the filer, the filer's spouse, and dependent children received from any one source during the reporting period.

For purposes of this section, the filer need not aggregate any gift or travel reimbursement with a value of \$192 or less. Regardless of the value, this section does not include the following items: (1) anything received from relatives; (2) anything received from the United States Government or from the District of Columbia, state, or local governments; (3) bequests and other forms of inheritance; (4) gifts and travel reimbursements given to the filer's agency in connection with the filer's official travel; (5) gifts of hospitality (food, lodging, entertainment) at the donor's residence or personal premises; and (6) anything received by the filer's spouse or dependent children totally independent of their relationship to the filer. Additional exceptions apply.

Privacy Act Statement

5 U.S.C. § 13101 et seq., and 5 C.F.R. Part 2634 of the U. S. Office of Government Ethics regulations require the reporting of this information. Failure to provide the requested information may result in separation, disciplinary action, or civil action. The primary use of the information on this report is for review by Government officials to determine compliance with applicable Federal laws and regulations. This report may also be disclosed upon request to any requesting person in accordance with 5 U.S.C. §§ 13107 and § 13122(b)(1) or as otherwise authorized by law. You may inspect applications for public access of your own form upon request. Additional disclosures of the information on this report may be made: (1) to any requesting person, subject to the limitation contained in section 208(d)(1) of title 18, any determination granting an exemption pursuant to sections 208(b)(1) and 208(b)(3) of title 18; (2) to a Federal, State, or local law enforcement agency if the disclosing agency becomes aware of violations or potential violations of law or regulation; (3) to a source when necessary to obtain information relevant to a conflict of interest investigation or determination; (4) to the National Archives and Records Administration or the General Services Administration in records management inspections; (5) to the Office of Management and Budget during legislative coordination on private relief legislation; (6) when the disclosing agency determines that the records are arguably relevant to a proceeding before a court, grand jury, or administrative or adjudicative body, or in a proceeding before an administrative or adjudicative body when the adjudicator determines the records to be relevant to the proceeding; (7) to reviewing officials in a new office, department or agency when an employee transfers or is detailed from one covered position to another, a public financial disclosure report and any accompanying documents, including statements notifying an employee's supervising ethics office of the commencement of negotiations for future employment or compensation or of an agreement for future employment or compensation; (8) to a Member of Congress or a congressional office in response to an inquiry made on behalf of and at the request of an individual who is the subject of the record; (9) to contractors and other non-Government employees working on a contract, service or assignment for the Federal Government when necessary to accomplish a function related to this system of records; (10) on the OGE Website and to any person, department or agency, any written ethics agreement, including certifications of ethics agreement compliance, filed with OGE by an individual nominated by the President to a position requiring Senate confirmation; (11) on the OGE Website and to any person, department or agency, any certificate of divestiture issued by OGE; (12) on the OGE Website and to any person, department or agency, any waiver of the restrictions contained in Executive Order 13989 or any superseding executive order; (13) to appropriate agencies, entities and persons when there has been a suspected or confirmed breach of the system of records, the agency maintaining the records has determined that there is a risk of harm to individuals, the agency, the Federal Government, or national security, and the disclosure is reasonably necessary to assist in connection with the agency's efforts to respond to the suspected or confirmed breach or to prevent, minimize, or remedy such harm; and (14) to another Federal agency or Federal entity, when the agency maintaining the record determines that information from this system of records is reasonably necessary to assist the recipient agency or entity in responding to a suspected or confirmed breach or in preventing, minimizing, or remedying the risk of harm to individuals, the recipient agency or entity, the Federal Government, or national security. See also the OGE/GOVT-1 executive branch-wide Privacy Act system of records.

Public Burden Information

This collection of information is estimated to take an average of ten hours per response, including time for reviewing the instructions, gathering the data needed, and completing the form. Send comments regarding the burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden, to the Program Counsel, U.S. Office of Government Ethics (OGE) 250 E Street, S.W., Suite 750, Washington, DC 20024-3249.

Pursuant to the Paperwork Reduction Act, as amended, an agency may not conduct or sponsor, and no person is required to respond to, a collection of information unless it displays a currently valid OMB (that control number 3209-0001, is displayed here and at the top of the first page of this OGE Form 278e).
