

Executive Branch Personnel PUBLIC FINANCIAL DISCLOSURE REPORT

Date of Appointment, Candidacy, Election, or Nomination (Month, Day, Year) 04/26/2013		Reporting Status (Check Appropriate Boxes)	Incumbent <input checked="" type="checkbox"/>	Calendar Year Covered by Report 2013	New Entrant, Nominee, or Candidate <input type="checkbox"/>	Termination Filer <input type="checkbox"/>	Termination Date (If Applicable) (Month, Day, Year)
Reporting Individual's Name		Last Name Burwell			First Name and Middle Initial Sylvia M.		
		Title of Position Director			Department or Agency (If Applicable) Office of Management and Budget, EOP		
Position for Which Filing							
Location of Present Office (or forwarding address)		Address (Number, Street, City, State, and ZIP Code) 725 17th Street NW, Washington, DC 20503			Telephone No. (Include Area Code) 202-395-4840		
Position(s) Held with the Federal Government During the Preceding 12 Months (If Not Same as Above)		Title of Position(s) and Date(s) Held Director, Office of Management and Budget: 04/24/2013 - present					
Presidential Nominees Subject to Senate Confirmation		Name of Congressional Committee Considering Nomination Not Applicable			Do You Intend to Create a Qualified Diversified Trust? <input type="checkbox"/> Yes <input type="checkbox"/> No		
Certification		Signature of Reporting Individual <i>S M Burwell</i>			Date (Month, Day, Year) 14 May 2014		
I CERTIFY that the statements I have made on this form and all attached schedules are true, complete and correct to the best of my knowledge.		Signature of Other Reviewer			Date (Month, Day, Year)		
Other Review (If desired by agency)		Signature of Designated Agency Ethics Official/Reviewing Official			Date (Month, Day, Year) 5-15-2014		
Agency Ethics Official's Opinion		Signature <i>[Signature]</i>			Date (Month, Day, Year) 7/3/14		
On the basis of information contained in this report, I conclude that the filer is in compliance with applicable laws and regulations (subject to any comments in the box below).		Signature <i>[Signature]</i>			Date (Month, Day, Year)		
Office of Government Ethics Use Only		Signature <i>[Signature]</i>			Date (Month, Day, Year)		
Comments of Reviewing Officials (If additional space is required, use the reverse side of this sheet)							
Reviewer notes: Filer timely files on May 14, 2014; review commenced by DAEO on May 15, 2014; DAEO concludes review and certifies on May 15, 2014. * Replaced page 26 with amended page provided by J.R. on 7/2/14. JM/005 7/2/14							
(Check box if filing extension granted & Indicate number of days _____) <input type="checkbox"/>							
(Check box if comments are continued on the reverse side) <input type="checkbox"/>							
Agency Use Only							
OGE Use Only							

Fee for Late Filing
 Any individual who is required to file this report and does so more than 30 days after the date the report is required to be filed, or, if an extension is granted, more than 30 days after the last day of the filing extension period, shall be subject to a \$200 fee.

Reporting Periods
Incumbents: The reporting period is the preceding calendar year except Part II of Schedule C and Part I of Schedule D where you must also include the filing year up to the date you file. Part II of Schedule D is not applicable.

Termination Filers: The reporting period begins at the end of the period covered by your previous filing and ends at the date of termination. Part II of Schedule D is not applicable.

Nominees, New Entrants and Candidates for President and Vice President:

Schedule A--The reporting period for income (BLOCK C) is the preceding calendar year and the current calendar year up to the date of filing. Value assets as of any date you choose that is within 31 days of the date of filing.

Schedule B--Not applicable.

Schedule C, Part I (Liabilities)--The reporting period is the preceding calendar year and the current calendar year up to any date you choose that is within 31 days of the date of filing.

Schedule C, Part II (Agreements or Arrangements)--Show any agreements or arrangements as of the date of filing.

Schedule D--The reporting period is the preceding two calendar years and the current calendar year up to the date of filing.

Reporting Individual's Name Burwell, Sylvia M.	SCHEDULE A	Page Number 2 of 27
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Assets and Income BLOCK A	Valuation of Assets at close of reporting period BLOCK B										Income: type and amount. If "None (or less than \$201)" is checked, no other entry is needed in Block C for that item. BLOCK C																				
For you, your spouse, and dependent children, report each asset held for investment or the production of income which had a fair market value exceeding \$1,000 at the close of the reporting period, or which generated more than \$200 in income during the reporting period, together with such income. For yourself, also report the source and actual amount of earned income exceeding \$200 (other than from the U.S. Government). For your spouse, report the source but not the amount of earned income of more than \$1,000 (except report the actual amount of any honoraria over \$200 of your spouse). None <input type="checkbox"/>											Type		Amount								Date (Mo., Day, Yr.) Only if Honoraria										
	None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than \$201)		\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	Over \$5,000,000
											None	None	None	None	None	None	None	None	None	None		None	None	None	None	None	None	None	None	None	None
Examples	Central Airlines Common																														
	Doe Jones & Smith, Hometown, State																				Law Partnership Income \$130,000										
	Kempstone Equity Fund																														
	IRA: Heardand 500 Index Fund																														
1	ALLIANZ NFJ INTERNATIONAL VALUE CLASS D										X																				
2	ALLIANZ NFJ INTL VALUE INST																														
3	ARTISAN MID CAP VALUE																														
4	BANK SAVINGS (NEBRASKA 529 COLLEGE SAVINGS PLAN ACCOUNTS ONLY)										X																				
5	CASH BALANCES (CHARLES SCHWAB ACCOUNTS)										X																				
6	COLUMBIA ACORN INTERNATIONAL R5										X																				

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

Reporting Individual's Name Burwell, Sylvia M.	SCHEDULE A continued (Use only if needed)	Page Number 9 of 27
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BLOCK A	BLOCK B										BLOCK C																							
	Valuation of Assets at close of reporting period										Income: type and amount. If "None (or less than \$201)" is checked, no other entry is needed in Block C for that item.																							
	None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	Over \$5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria		
1	**Securities no longer owned which produced income during reporting period, continued:																																	
2	X												X																					
3	X												X										X											
4	X												X									X												
5	X												X									X												
6	X												X									X												
7	X												X											X										
8	X												X											X										
9	X												X								X													

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Reporting Individual's Name Burwell, Sylvia M.	SCHEDULE A continued (Use only if needed)	Page Number 10 of 27
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Assets and Income BLOCK A	Valuation of Assets at close of reporting period BLOCK B										Income: type and amount. If "None (or less than \$201)" is checked, no other entry is needed in Block C for that item. BLOCK C																									
	None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type				Amount							Date (Mo., Day, Yr.) Only if Honoraria									
																Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000		\$100,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	Over \$5,000,000					
1	**Securities no longer owned which produced income during reporting period, continued:																																			
2	X												X																							
3	X															X		X																		
4	X												X																							
5	X												X																							
6	X												X																							
7	X												X																							
8	X												X																							
9	X												X		X																					

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

Do not complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate

Reporting Individual's Name Burwell, Sylvia M.	SCHEDULE B	Page Number 15 of 27
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Part I: Transactions

Report any purchase, sale, or exchange by you, your spouse, or dependent children during the reporting period of any real property, stocks, bonds, commodity futures, and other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss.

Do not report a transaction involving property used solely as your personal residence, or a transaction solely between you, your spouse, or dependent child. Check the "Certificate of divestiture" block to indicate sales made pursuant to a certificate of divestiture from OGE.

None

	Identification of Assets	Transaction Type (x)			Date (Mo., Day, Yr.)	Amount of Transaction (x)												
		Purchase	Sale	Exchange		\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Certificate of divestiture	
1	Example Central Airlines Common **Sylvia Burwell SEP-IRA:	x			2/1/99				x									
2	IPATH DJ-UBS COMMODITY TOTAL RETURN ETN		x		5/3/2013	x												
3	ISHARES S&P 500 INDEX ETF		x		5/3/2013	x												
4	SCHWAB INTERNATIONAL EQUITY ETF		x		5/3/2013	x												
5	VAN ECK GLOBAL HARD ASSETS FD I		x		5/3/2013	x												

*This category applies only if the underlying asset is solely that of the filer's spouse or dependent children. If the underlying asset is either held by the filer or jointly held by the filer with the spouse or dependent children, use the other higher categories of value, as appropriate.

Part II: Gifts, Reimbursements, and Travel Expenses

For you, your spouse and dependent children, report the source, a brief description, and the value of: (1) gifts (such as tangible items, transportation, lodging, food, or entertainment) received from one source totaling more than \$350 and (2) travel-related cash reimbursements received from one source totaling more than \$350. For conflicts analysis, it is helpful to indicate a basis for receipt, such as personal friend, agency approval under 5 U.S.C. § 4111 or other statutory authority, etc. For travel-related gifts and reimbursements, include travel itinerary, dates, and the nature of expenses provided. Exclude anything given to you by

the U.S. Government; given to your agency in connection with official travel; received from relatives; received by your spouse or dependent child totally independent of their relationship to you; or provided as personal hospitality at the donor's residence. Also, for purposes of aggregating gifts to determine the total value from one source, exclude items worth \$140 or less. See instructions for other exclusions.

None

	Source (Name and Address)	Brief Description	Value
	Examples: Nat'l Assn. of Rock Collectors, NY, NY Frank Jones, San Francisco, CA	Airline ticket, hotel room & meals incident to national conference 6/15/99 (personal activity unrelated to duty) Leather briefcase (personal friend)	\$500 \$385
1	Marla Eitel, Seattle, WA	Landscape design/build services (exception for personal relationship, 5 C.F.R. §2635.204(b))	\$3816
2	Pam Ebsworth, Bellevue, WA	Decorative rug given to dependent child (exception for personal relationship, 5 C.F.R. §2635.204(b))	Est. ~\$5,000
3			
4			
5			

Do not complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate

Reporting Individual's Name Burwell, Sylvia M.	SCHEDULE B continued (Use only if needed)	Page Number 16 of 27
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Part I: Transactions

16	Identification of Assets	Transaction Type (x)			Date (Mo., Day, Yr.)	Amount of Transaction (x)											
		Purchase	Sale	Exchange		\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over: \$1,000,000*	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over: \$50,000,000	Certificate of divestiture
1	**Sylvia Burwell SEP-IRA, continued:																
2	VANGUARD SHORT TERM BOND		X		5/3/2013	X											
3	FIRST AMERICAN REAL ESTATE SECURITIES F		X		5/30/2013	X											
4	ING MUTUAL FUNDS GLOBAL REAL ESTATE FUND CL A		X		5/30/2013	X											
5	MAINSTAY MARKETFIELD CLASS I		X		5/30/2013	X											
6	SCH TREAS OBLIGATION MMF	X			5/31/2013		X										
7	MAINSTAY FLOATING RATE I	X			6/21/2013		X										
8	SCH TREAS OBLIGATION MMF		X		6/20/2013		X										
9	FEDERATED ADJUSTABLE RATE SECURITIES FUND CLASS IS	X			6/26/2013			X									
10	ISHARES S&P SMALLCAP 600 ETF		X		6/26/2013	X											
11	**Stephen Burwell Roth IRA:																
12	ISHARES TRUST RUSSELL 3000 INDEX FD		X		5/3/2013	X											
13	SCHWAB INTERNATIONAL EQUITY ETF		X		5/3/2013	X											
14	VANGUARD SHORT TERM BOND		X		5/3/2013	X											
15	PIONEER STRATEGIC INCOME Y	X			6/21/2013	X											
16	INTENTIONALLY LEFT BLANK																

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Do not complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate

Reporting Individual's Name Burwell, Sylvia M.	SCHEDULE B continued (Use only if needed)	Page Number 17 of 27
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Part I: Transactions

No.	Identification of Assets	Transaction Type (x)			Date (Mo., Day, Yr.)	Amount of Transaction (x)											
		Purchase	Sale	Exchange		\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Certificate of divestiture
1	**Helene Burwell UTMA:																
2	AMAZON.COM INC		X		6/7/2013	X											X
3	NEW ECONOMY FUND CLASS F	X			6/25/2013	X											
4	**Stephen & Sylvia Burwell Comm/Prop:																
5	HENDERSON INTL OPPORTUNITIES A		X		5/3/2013	X											
6	IPATH DJ-UBS COMMODITY TOTAL RETURN ETN		X		5/3/2013	X											
7	ISHARES AMT-FREE MUNI BOND ETF		X		5/3/2013		X										
8	ISHARES CORE S&P MID CAP ETF		X		5/3/2013	X											
9	ISHARES S&P 500 INDEX ETF		X		5/3/2013		X										
10	PRUDENTIAL JENNISON 20/20 FOCUS FUND CLASS Z		X		5/3/2013	X											
11	SCHWAB INTERNATIONAL EQUITY ETF		X		5/3/2013	X											
12	TEMPLETON GLOBAL BOND		X		5/3/2013	X											
13	VAN ECK GLOBAL HARD ASSETS FD 1		X		5/3/2013	X											
14	SCH TREAS OBLIGATION MMF	X			5/20/2013					X							
15	FIRST AMERICAN GLOB INFRASTRUCTURE FUND CLASS Y		X		5/30/2013	X											
16	MAINSTAY MARKETFIELD CLASS I		X		5/30/2013	X											

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Do not complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate

Reporting Individual's Name Burwell, Sylvia M.	SCHEDULE B continued (Use only if needed)	Page Number 18 of 27
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Part I: Transactions

1	Identification of Assets	Transaction Type (x)			Date (Mo., Day, Yr.)	Amount of Transaction (x)											
		Purchase	Sale	Exchange		\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Certificate of divestiture
	**Stephen & Sylvia Burwell Comm/Prop, continued:																
2	SCH TREAS OBLIGATION MMF	X			5/31/2013	X											
3	ING MUTUAL FUNDS GLOBAL REAL ESTATE FUND CL A		X		6/7/2013	X											X
4	METLIFE INC COM		X		6/7/2013							X					X
5	WAL-MART STORES INC		X		6/7/2013			X									X
6	ALLIANZ NFJ INTL VALUE INST	X			6/20/2013			X									
7	EATON VANCE TAX MANAGED EMERGING MARKETS FUND INST CL	X			6/20/2013			X									
8	VANGUARD DIVIDEND GROWTH	X			6/20/2013				X								
9	COLUMBIA ACORN INTERNATIONAL R5	X			6/21/2013		X										
10	MERGER FUND	X			6/21/2013			X									
11	PIMCO EMRG LOCAL BOND	X			6/21/2013		X										
12	ROBECO BOSTON PARTNERS LONGSHORT EQ INST	X			6/21/2013				X								
13	SCH TREAS OBLIGATION MMF		X		6/21/2013					X							
14	T ROWE PRICE TAX-FREE SHORT INTERMEDIATE	X			6/21/2013				X								
15	TEMPLETON FRONTIER MARKET FUND ADVISOR CLASS N/L	X			6/21/2013			X									
16	ALLIANZ NFJ INTL VALUE INST	X			6/26/2013			X									

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Do not complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate

Reporting Individual's Name Burwell, Sylvia M.	SCHEDULE B continued (Use only if needed)	Page Number 19 of 27
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Part I: Transactions

No.	Identification of Assets	Transaction Type (x)			Date (Mo., Day, Yr.)	Amount of Transaction (x)											
		Purchase	Sale	Exchange		\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Certificate of divestiture
1	**Stephen & Sylvia Burwell Comm/Prop, continued:																
2	ARTISAN MID CAP VALUE	X			6/26/2013			X									
3	GUGGENHEIM FRONTIER MARKETS ETF	X			6/26/2013		X										
4	IQ HEDGE MULTI-STRATEGY TRACKER ETF	X			6/26/2013			X									
5	ISHARES S&P SMALLCAP 600 ETF		X		6/26/2013	X											
6	MATTHEWS ASIAN GROWTH & INCOME FUND	X			6/26/2013		X										
7	MERGER FUND	X			6/26/2013		X										
8	WALTHAUSEN SMALL CAP VALUE FD	X			6/26/2013			X									
9	DOUBLELINE EMERGING MRTKS FIXED INC I	X			12/26/2013		X										
10	PIMCO EMRG LOCAL BOND		X		12/26/2013		X										
11	**Helene Burwell Nebraska 529 College Savings Plan																
12	PIMCO TOTAL RETURN INSTL	X			5/30/2013	X											
13	VANGUARD EXTENDED MARKET INDEX	X			5/30/2013	X											
14	VANGUARD REIT INDEX FD INL		X		5/30/2013	X											
15	INTENTIONALLY LEFT BLANK																
16	INTENTIONALLY LEFT BLANK																

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Do not complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate

Reporting Individual's Name
 Burwell, Sylvia M.

SCHEDULE B continued
 (Use only if needed)

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Part I: Transactions

	Identification of Assets	Transaction Type (x)			Date (Mo., Day, Yr.)	Amount of Transaction (x)												
		Purchase	Sale	Exchange		\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Certificate of divestiture	
1	**Matthew Legden Burwell Nebraska 529 College Savings Plan:																	
2	PIMCO TOTAL RETURN INSTL	X			5/30/2013	X												
3	VANGUARD EXTENDED MARKET INDEX	X			5/30/2013	X												
4	VANGUARD REIT INDEX FD INL		X		5/30/2013	X												
5	**Sylvia Burwell IRA Rollover:																	
6	IPATH DJ-UBS COMMODITY TOTAL RETURN ETN		X		5/3/2013	X												
7	ISHARES MSCI EAFE ETF		X		5/3/2013	X												
8	SCHWAB INTERNATIONAL EQUITY ETF		X		5/3/2013	X												
9	VANGUARD SHORT TERM BOND		X		5/3/2013	X												
10	ING MUTUAL FUNDS GLOBAL REAL ESTATE FUND CL A		X		5/30/2013	X												
11	MAINSTAY MARKETFIELD CLASS I		X		5/30/2013	X												
12	MAINSTAY FLOATING RATE I	X			6/21/2013		X											
13	ISHARES S&P SMALLCAP 600 ETF		X		6/26/2013	X												
14	OSTERWEIS STRATEGIC INCOME	X			6/26/2013		X											
15	INTENTIONALLY LEFT BLANK																	
16	INTENTIONALLY LEFT BLANK																	

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Do not complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate

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Part I: Transactions

	Identification of Assets	Transaction Type (x)			Date (Mo., Day, Yr.)	Amount of Transaction (x)											
		Purchase	Sale	Exchange		\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Certificate of divestiture
1	**Matthew Legden Burwell UTMA:																
2	AMAZON.COM, INC,		X		6/7/2013	X											X
3	NEW ECONOMY FUND CLASS F	X			6/25/2013	X											
4	**Sylvia Burwell, Individual:																
5	HENDERSON INTL OPPORTUNITIES A		X		5/3/2013	X											
6	IPATH DJ-UBS COMMODITY TOTAL RETURN ETN		X		5/3/2013	X											
7	ISHARES AMT-FREE MUNI BOND ETF		X		5/3/2013		X										
8	ISHARES CORE S&P.MID CAP ETF		X		5/3/2013	X											
9	ISHARES MSCI EAFE ETF		X		5/3/2013	X											
10	ISHARES S&P 500 INDEX ETF		X		5/3/2013	X											
11	POWERSHARES FTSE RAFI US 1000		X		5/3/2013		X										
12	PRUDENTIAL JENNISON 20/20 FOCUS FUND CLASS Z		X		5/3/2013		X										
13	SCHWAB INTERNATIONAL EQUITY ETF		X		5/3/2013	X											
14	VAN ECK GLOBAL HARD ASSETS FD I		X		5/3/2013	X											
15	SCH TREAS OBLIGATION MMF	X			5/20/2013			X									
16	FIRST AMERICAN GLOB INFRASTRUCTURE FUND CLASS Y		X		5/30/2013	X											

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Do not complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate

Reporting Individual's Name Burwell, Sylvia M.	SCHEDULE B continued (Use only if needed)	Page Number 22 of 27
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Part I: Transactions

	Identification of Assets	Transaction Type (x)			Date (Mo., Day, Yr.)	Amount of Transaction (x)											
		Purchase	Sale	Exchange		\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Certificate of divestiture
1	**Sylvia Burwell, Individual, continued:																
2	MAINSTAY MARKETFIELD CLASS I		X		5/30/2013		X										
3	SCH TREAS OBLIGATION MMF	X			5/31/2013		X										
4	ING MUTUAL FUNDS GLOBAL REAL ESTATE FUND CL A		X		6/7/2013	X											X
5	ALLIANZ NFJ INTERNATIONAL VALUE CLASS D	X			6/20/2013	X											
6	ISHARES S&P 500 INDEX ETF		X		6/21/2013	X											
7	PIMCO EMRG LOCAL BOND	X			6/21/2013		X										
8	PIONEER STRATEGIC INCM Y	X			6/21/2013	X											
9	SCH TREAS OBLIGATION MMF		X		6/21/2013				X								
10	VANGUARD DIVIDEND APPRECIATION ETF		X		6/21/2013	X											
11	ISHARES S&P SMALLCAP 600 ETF		X		6/26/2013		X										
12	MATTHEWS ASIAN GROWTH & INCOME FUND	X			6/26/2013	X											
13	DOUBLELINE EMERGING MRTKS FIXED INC I	X			12/26/2013		X										
14	PIMCO EMRG LOCAL BOND		X		12/26/2013		X										
15	**Sylvia Burwell, Individual (Fidelity):																
16	MetLife, Inc. (MET) (employee stock option exercise)		X		5/20/2013		X										

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Do not complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate

Reporting Individual's Name
 Burwell, Sylvia M.

SCHEDULE B continued
 (Use only if needed)

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Part I: Transactions

	Identification of Assets	Transaction Type (x)			Date (Mo., Day, Yr.)	Amount of Transaction (x)											
		Purchase	Sale	Exchange		\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Certificate of divestiture
1	Stephen Burwell IRA:																
2	ISHARES S&P 500 INDEX ETF		X		5/3/2013	X											
3	SCHWAB INTERNATIONAL EQUITY ETF		X		5/3/2013	X											
4	VANGUARD SHORT TERM BOND		X		5/3/2013	X											
5	ING MUTUAL FUNDS GLOBAL REAL ESTATE FUND CL A		X		5/30/2013	X											
6	MAINSTAY MARKETFIELD CLASS I		X		5/30/2013	X											
7	PIONEER STRATEGIC INCM Y	X			6/21/2013	X											
8	ISHARES S&P SMALLCAP 600 ETF		X		6/26/2013	X											
9	OSTERWEIS STRATEGIC INCOME	X			6/26/2013	X											
10	**Sylvia Burwell BMGF Employee Retirement Plan:																
11	T ROWE PRICE MID CAP EQ GROWTH FD	X			8/27/2013	X											
12	AMER FUNDS EUROPACIFIC GR R6		X		8/27/2013	X											
13	INVESCO INTERNATIONAL GROWTH R5		X		8/27/2013	X											
14	INTENTIONALLY LEFT BLANK																
15	INTENTIONALLY LEFT BLANK																
16	INTENTIONALLY LEFT BLANK																

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Do not complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate

Reporting Individual's Name Burwell, Sylvia M.	SCHEDULE B continued (Use only if needed)	Page Number 24 of 27
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Part I: Transactions

Identification of Assets	Transaction Type (x)			Date (Mo., Day, Yr.)	Amount of Transaction (x)											
	Purchase	Sale	Exchange		\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Certificates of Investment
1 **Sylvia Burwell BMGF Executive Retirement Plan:																
2 T ROWE PRICE MID CAP EQ GROWTH FD	X			8/27/2013	X											
3 AMER FUNDS EUROPACIFIC GR R6		X		8/27/2013	X											
4 INVESCO INTERNATIONAL GROWTH R5		X		8/27/2013	X											
5 **Sylvia Burwell BMGF Retirement Plan:																
6 PIMCO TOTL RTRN	X			6/20/2013	X											
7 T ROWE PRICE MID CAP EQ GROWTH FD	X			8/27/2013				X								
8 AMER FUNDS EUROPACIFIC GR R6		X		8/27/2013			X									
9 INVESCO INTERNATIONAL GROWTH R5		X		8/27/2013			X									
10																
11																
12																
13																
14																
15																
16																

*This category applies only if the underlying asset is solely that of the filer's spouse or dependent children. If the underlying asset is either held by the filer or jointly held by the filer with the spouse or dependent children, use the other higher categories of value, as appropriate.

Reporting Individual's Name Burwell, Sylvia M.	SCHEDULE D	Page Number 27 of 27
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Part I: Positions Held Outside U.S. Government

Report any positions held during the applicable reporting period, whether compensated or not. Positions include but are not limited to those of an officer, director, trustee, general partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise or any non-profit

organization or educational institution. Exclude positions with religious, social, fraternal, or political entities and those solely of an honorary nature.

None

	Organization (Name and Address)	Type of Organization	Position Held	From (Mo., Yr.)	To (Mo., Yr.)
Examples	Nat'l Assn. of Rock Collectors, NY, NY	Non-profit education	President	6/92	Present
	Doe Jones & Smith, Hometown, State	Law firm	Partner	7/85	1/00
1	MetLife, Inc. New York, NY	Insurance Company	Director	01/2004	04/2013
2	Wal-Mart Stores, Inc. Bentonville, AR	Retail Company	President, Wal-Mart Foundation; Vice President, Wal-Mart Stores, Inc.	01/2012	04/2013
3	Council on Foreign Relations, Washington, DC	Non-Profit	Member, Board of Directors	06/2007	04/2013
4	Pete G. Peterson Foundation, New York, NY	Non-Profit	Advisory Board Member	12/2009	04/2013
5	The Nike Foundation, Beaverton, OR	Corporate Foundation	Advisory Group	03/2005	04/2013
6	ALS Evergreen Chapter, Kent, WA	Non-Profit	Advisory Board Member	01/2008	04/2013

Part II: Compensation in Excess of \$5,000 Paid by One Source

Report sources of more than \$5,000 compensation received by you or your business affiliation for services provided directly by you during any one year of the reporting period. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise, or any other

non-profit organization when you directly provided the services generating a fee or payment of more than \$5,000. You need not report the U.S. Government as a source.

Do not complete this part if you are an Incumbent, Termination Filer, or Vice Presidential or Presidential Candidate.

None

	Source (Name and Address)	Brief Description of Duties
Examples	Doe Jones & Smith, Hometown, State	Legalservices
	Metro University (client of Doe Jones & Smith), Hometown, State	Legal services in connection with university construction
1		
2		
3		
4		
5		
6		