



U.S. Department of Justice

Washington, D.C. 20530

JUN -4 2018

David J. Apol, Acting Director
and General Counsel
Office of Government Ethics
Suite 500
1201 New York Avenue, NW
Washington, DC 20005-3919

Dear Mr. Apol:

In accordance with the provisions of Title I of the Ethics in Government Act of 1978 as amended, I am forwarding the financial disclosure report of Major General Susan Lewellyn Pamerleau. President Trump has nominated General Pamerleau to serve as the United States Marshal for the Western District of Texas. We have conducted a thorough review of the nominee's report and have counseled her on the government ethics rules.

As required by 18 U.S.C. § 208(a), General Pamerleau will not participate personally and substantially in any particular matter in which she knows that she has a financial interest directly and predictably affected by the matter, or in which she knows that a person whose interests are imputed to her has a financial interest directly and predictably affected by the matter, unless she first obtains a written waiver, pursuant to 18 U.S.C. § 208(b)(1), or qualifies for a regulatory exemption, pursuant to 18 U.S.C. § 208(b)(2). She understands that the interests of the following persons are imputed to her: her spouse; minor children; any general partner of a partnership in which she is a limited or general partner; any organization in which she serves as officer, director, trustee, general partner or employee; and any person or organization with which she is negotiating or has an arrangement concerning prospective employment.

Upon confirmation, General Pamerleau will resign from her positions with the Government Personnel Mutual Life Insurance Company; the University of Wyoming Foundation; the United Way of San Antonio and Bexar County; and the Masters Leadership Program of San Antonio. For a period of one year after resignation from these entities, she will not participate personally and substantially in any particular matter involving specific parties in which she knows that entity is a party or represents a party, unless she is first authorized to participate, pursuant to 5 C.F.R. § 2635.502(d).

General Pamerleau will retain her position as trustee of the Susan Pamerleau Revocable Trust. She was also named trustee of a family member's revocable trust (Family Member Trust) subsequent to filing her financial disclosure report. She will retain that trustee position as well. General Pamerleau will not receive any fees for the services that she provides as a trustee for either trust during her appointment to the position of United States Marshal for the Western District of Texas. She will not participate personally and substantially in any particular matter that to her knowledge has a direct and predictable effect on the financial interests of the Susan Pamerleau Revocable Trust or the Family Member Trust, unless she first obtains a written waiver, pursuant to 18 U.S.C. § 208(b)(1), or qualifies for a regulatory exemption, pursuant to 18 U.S.C. § 208(b)(2).

General Pamerleau is the sole proprietor of SLP Associates. Upon confirmation, SLP Associates will not engage in any business. During her appointment to the position of United States Marshal for the Western District of Texas, SLP Associates will remain dormant and will not advertise. She will not perform any services for SLP Associates, except that she will comply with any requirements involving legal filings, taxes and fees that are necessary to maintain the sole proprietorship while it is in an inactive status. As United States Marshal, she will not participate personally and substantially in any particular matter that to her knowledge has a direct and predictable effect on the financial interests of SLP Associates. In addition, she will not participate personally and substantially in any particular matter involving specific parties in which she knows a former client of hers is a party or represents a party for a period of one year after she last provided service to that client, unless she is first authorized to participate, pursuant to 5 C.F.R. § 2635.502(d).

If General Pamerleau has a managed account or otherwise uses the services of an investment professional during her appointment, she will ensure that the account manager or investment professional obtains her prior approval on a case-by-case basis for the purchase of any assets other than cash, cash equivalents, investment funds that qualify for the exemption at 5 C.F.R. § 2640.201(a), or obligations of the United States.

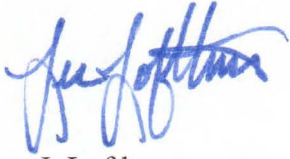
General Pamerleau will meet live with United States Marshals Service ethics officials in connection with her appointment to the position of United States Marshal for the Western District of Texas during the timeframe established by 5 C.F.R. § 2638.305(b) in order to complete the initial ethics briefing required under 5 C.F.R. § 2638.305. Within 90 days of her confirmation, she will document her compliance with this ethics agreement by notifying United States Marshals Service ethics officials in writing when she has completed the steps described in this ethics agreement.

General Pamerleau understands that as an appointee she will be required to sign the Ethics Pledge (Exec. Order No. 13770) and that she will be bound by the requirements and restrictions therein in addition to the commitments she has made in this ethics agreement.

Finally, General Pamerleau has been advised that this ethics agreement will be posted publicly, consistent with 5 U.S.C. § 552, on the website of the U.S. Office of Government Ethics with ethics agreements of other Presidential nominees who file public financial disclosure reports.

Based on the above agreements and counseling, I am satisfied that the enclosed report presents no conflicts of interest under applicable laws and regulations and that you may so certify to the Senate Judiciary Committee.

Sincerely,

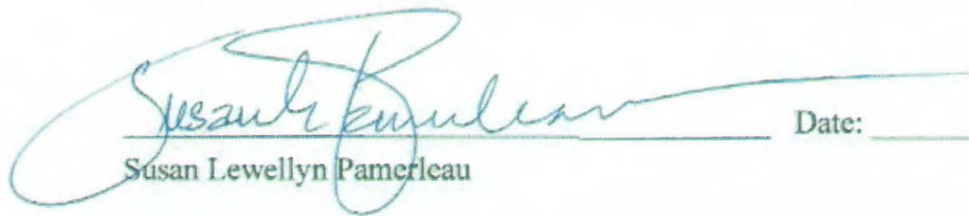
A handwritten signature in blue ink, appearing to read "Lee J. Lofthus". The signature is fluid and cursive, with the first name "Lee" and last name "Lofthus" clearly distinguishable.

Lee J. Lofthus
Assistant Attorney General
for Administration and
Designated Agency Ethics Official

Enclosure

NOMINEE STATEMENT

I have read the Ethics Agreement signed by Lee J. Loftus, Assistant Attorney General for Administration and Designated Agency Ethics Official on June 4, 2018, and I agree to comply with the conflict of interest statute and regulations, and to follow the procedures set forth in the agreement. In addition, I understand that as an appointee I will be required to sign the Ethics Pledge (Exec. Order No. 13770) and that I will be bound by the requirements and restrictions therein in addition to the commitments I have made in this ethics agreement.

A handwritten signature in blue ink, appearing to read "Susan Lewellyn Pamerleau", is written over a horizontal line.

Date: June 4, 2018

Susan Lewellyn Pamerleau