OGE Form 278 (Rev. 12/2011)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Executive Branch Personnel PUBLIC FINANCIAL DISCLOSURE REPORT

Form Approved:
OMB No. 3209 - 0001

Date of Appointment, Candidacy, Election, or Nomination *(Month, Day, Year)*	**Reporting Status** (Check Appropriate Boxes)	Incumbent [X]	Calendar Year Covered by Report: 2014	New Entrant, Nominee, or Candidate [ ]	Termination Filer [ ] Termination Date *(If Applicable) (Month, Day, Year)*
Reporting Individual's Name	Last Name: Watt			First Name and Middle Initial: Melvin L.	
Position for Which Filing	Title of Position: Director			Department or Agency *(If Applicable)*: Federal Housing Finance Agency	
Location of Present Office (or forwarding address)	Address *(Number, Street, City, State, and ZIP Code)*: 400 7th Street, SW, Washington, DC 20024			Telephone No. *(Include Area Code)*: 202 649-3001	
Position(s) Held with the Federal Government During the Preceding 12 Months *(If Not Same as Above)*	Title of Position(s) and Date(s) Held: Member of Congress January 1993 - January 6, 2014				
Presidential Nominees Subject to Senate Confirmation	Name of Congressional Committee Considering Nomination: Not Applicable			Do You Intend to Create a Qualified Diversified Trust? [ ] Yes [X] No	
Certification: I CERTIFY that the statements I have made on this form and all attached schedules are true, complete and correct to the best of my knowledge.	Signature of Reporting Individual: Melvin Watt			Date *(Month, Day, Year)*: 5/15/2015	
Other Review (If desired by agency)	Signature of Other Reviewer: [signature]			Date *(Month, Day, Year)*: 5/20/15	
Agency Ethics Official's Opinion: On the basis of information contained in this report, I conclude that the filer is in compliance with applicable laws and regulations (subject to any comments in the box below).	Signature of Designated Agency Ethics Official/Reviewing Official: [signature]			Date *(Month, Day, Year)*: 6/9/15	
Office of Government Ethics Use Only	Signature: [signature]			Date *(Month, Day, Year)*: 8-07-15	

Comments of Reviewing Officials *(If additional space is required, use the reverse side of this sheet)*

(Check box if filing extension granted & indicate number of days ______) [ ]

(Check box if comments are continued on the reverse side) [ ]

Fee for Late Filing
Any individual who is required to file this report and does so more than 30 days after the date the report is required to be filed, or, if an extension is granted, more than 30 days after the last day of the filing extension period, shall be subject to a $200 fee.

Reporting Periods
Incumbents: The reporting period is the preceding calendar year except Part II of Schedule C and Part I of Schedule D where you must also include the filing year up to the date you file. Part II of Schedule D is not applicable.

Termination Filers: The reporting period begins at the end of the period covered by your previous filing and ends at the date of termination. Part II of Schedule D is not applicable.

Nominees, New Entrants and Candidates for President and Vice President:

Schedule A–The reporting period for income (BLOCK C) is the preceding calendar year and the current calendar year up to the date of filing. Value assets as of any date you choose that is within 31 days of the date of filing.

Schedule B–Not applicable.

Schedule C, Part I (Liabilities)–The reporting period is the preceding calendar year and the current calendar year up to any date you choose that is within 31 days of the date of filing.

Schedule C, Part II (Agreements or Arrangements)–Show any agreements or arrangements as of the date of filing.

Schedule D–The reporting period is the preceding **two** calendar years and the current calendar year up to the date of filing.

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Supersedes Prior Editions.

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Reporting Individual's Name		Page Number
Watt, Melvin L.	**SCHEDULE A**	2 of 13

Assets and Income — BLOCK A

For you, your spouse, and dependent children, report each asset held for investment or the production of income which had a fair market value exceeding $1,000 at the close of the reporting period, or which generated more than $200 in income during the reporting period, together with such income.

For yourself, also report the source and actual amount of earned income exceeding $200 (other than from the U.S. Government). For your spouse, report the source but not the amount of earned income of more than $1,000 (except report the actual amount of any honoraria over $200 of your spouse).

None ☐

Valuation of Assets at close of reporting period — BLOCK B

#	Assets and Income	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust
Examples	Central Airlines Common				x											
Examples	Doe Jones & Smith, Hometown, State			x												
Examples	Kempstone Equity Fund					x								x		
Examples	IRA: Heartland 500 Index Fund							x						x		
1	IRA Wells Fargo Advisors, Bank Deposit Sweep Acct. (Cash)			X												
2	IRA Wells Fargo Advisors, Bank Deposit Sweep Acct (Cash)		X													
3	IRA Amazon Com, Inc Common		X													
4	IRA Ariel Apreciation Fund Investor Class		X											X		
5	IRA Apple Inc Common					X										
6	Caterpillar, Inc Common			X												

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

#	Assets and Income	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
Examples	Central Airlines Common	x						x										
Examples	Doe Jones & Smith, Hometown, State																Law Partnership Income $130,000	
Examples	Kempstone Equity Fund								x									
Examples	IRA: Heartland 500 Index Fund									x								
1	IRA Wells Fargo Advisors, Bank Deposit Sweep Acct. (Cash)					X												
2	IRA Wells Fargo Advisors, Bank Deposit Sweep Acct (Cash)					X												
3	IRA Amazon Com, Inc Common					X												
4	IRA Ariel Apreciation Fund Investor Class							X										
5	IRA Apple Inc Common	X							X									
6	Caterpillar, Inc Common	X					X											

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

Reporting Individual's Name
Watt, Melvin L.

SCHEDULE A continued
(Use only if needed)

#	Assets and Income (BLOCK A)	Valuation of Assets at close of reporting period (BLOCK B): None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. (BLOCK C) Type: Dividends	Rent and Royalties	Interest	Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1	IRA Celgene Corp Common		X																		X												
2	IRA Ariel Appreciation Fund Investor Class		X											X									X										
3	IRA Chesapeake Energy Corp. Common		X																		X												
4	IRA Cigna Corp. Common		X																		X												
5	IRA Wells Fargo Advantage Funds Traditional Small Cap Growth A		X											X										X									
6	IRA Danaher Corp Common		X																		X												
7	IRA Delta Airlines Inc Common		X																		X												
8	IRA Walt Disney Company Common		X																		X												
9	IRA International Business Machines Corp Common		X														X					X											

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Reporting Individual's Name: Watt, Melvin L.

SCHEDULE A continued
(Use only if needed)

	Assets and Income (BLOCK A)	Valuation of Assets at close of reporting period (BLOCK B): None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. (BLOCK C) Type: Dividends	Rent and Royalties	Interest	Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1	IRA Transamerica Insurance Fixed Annuity		X																X			X											
2	IRA L-3 Communications Holdings, Inc Common		X																		X												
3	IRA Michael Kors Holdings, Ltd. Common		X																	X			X										
4	IRA Norfolk Southern Corp Common		X																		X												
5	IRA Norvartis AG Spon ADR Common			X													X					X											
6	IRA Nucor Corp Common			X													X					X											
7	IRA Powershares ETF TR II-S&P Emerging Market Port		X											X							X												
8	IRA Wells Fargo Advantage Fund Traditional Small Cap Growth A			X										X						X				X									
9	IRA Targacept Inc. Common		X														X					X											

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Reporting Individual's Name
Watt, Melvin L.

SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period — BLOCK B

#	Assets and Income	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust
1	IRA Tesla Motors, Inc. Common		X													
2	IRA Trinity Industries Inc. Common		X													
3	IRA United Parcel Service - B Common		X													
4	(line intentionally left blank)															
5	IRA Western Digital Corp Common		X													
6	IRA Wiscomtree Japan ET Hedged Equity Fund		X											X		
7	IRA Franklin Invs Secs Tr Conv. Secs Fund		X											X		
8	IRA Goldman Sachs Trust Rising Dividend Growth Fund		X											X		
9	Caterpillar Inc. Common			X												

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

#	Assets and Income	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1	IRA Tesla Motors, Inc. Common					X												
2	IRA Trinity Industries Inc. Common					X												
3	IRA United Parcel Service - B Common	X					X											
4	(line intentionally left blank)																	
5	IRA Western Digital Corp Common	X					X											
6	IRA Wiscomtree Japan ET Hedged Equity Fund					X												
7	IRA Franklin Invs Secs Tr Conv. Secs Fund	X					X											
8	IRA Goldman Sachs Trust Rising Dividend Growth Fund					X												
9	Caterpillar Inc. Common	X					X											

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SCHEDULE A continued
(Use only if needed)

Assets and Income (BLOCK A)

Valuation of Assets at close of reporting period (BLOCK B)

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. (BLOCK C)

#	Assets and Income	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust
1	Duke Energy Corp Common			X												
2	Gannett Co Inc Common		X													
3	General Motors Co Common		X													
4	Gilead Sciences Inc Common		X													
5	Incyte Corp Common			X												
6	Wells Fargo Bank Sweep Account			X												
7	Robert Half Intl Inc Common		X													
8	Spectra Energy Corp Common		X													
9	Tractor Supply Co Common		X													

#	Assets and Income	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1	Duke Energy Corp Common	X					X											
2	Gannett Co Inc Common	X				X												
3	General Motors Co Common	X					X											
4	Gilead Sciences Inc Common					X												
5	Incyte Corp Common					X												
6	Wells Fargo Bank Sweep Account			X		X												
7	Robert Half Intl Inc Common					X												
8	Spectra Energy Corp Common	X					X											
9	Tractor Supply Co Common					X												

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Reporting Individual's Name: Watt, Melvin L.

SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A | **Valuation of Assets** at close of reporting period — BLOCK B | **Income:** type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C (Type; Amount)

#	Assets and Income (BLOCK A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1	Under Armour Inc Class A		X																		X												
2	Mainstay Funds Trust High Yield Municipal Bond Fund		X											X								X											
3	Blackrock Muni Holdings Quality Fund II			X										X									X										
4	Blackrock Mun Target Term Tr-Shs Ben Interest			X										X								X											
5	NC 547b Deferred Compensation Plan: NC Large Cap Value Fund			X										X									X										
6	Mainstay Defined Term Mun Opportunities Fund	X												X								X											
7	Undeveloped lot - 1.63 acres, Burke County, NC			X																	X												
8	Undeveloped lot - Charlotte, NC (1/2 interest)			X																	X												
9	Westside 2000, Ltd. Charlotte, NC 25% interest (owner of undeveloped lot)			X																	X												

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Reporting Individual's Name: Watt, Melvin L.

SCHEDULE A continued
(Use only if needed)

Assets and Income (BLOCK A) | Valuation of Assets at close of reporting period (BLOCK B) | Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item (BLOCK C)

	Assets and Income	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1	IRA ConocoPhillips Corp Common		X														X					X											
2	IRA Apache Corp Common		X														X				X												
3	IRA Cheniere Energy Inc Common		X																		X												
4	IRA Schlumberger Ltd Common		X																		X												
5	Lincoln National Universal Life Ins Co Universal Life Insurance Policy			X																	X												
6	Claymore Guggenheim Spinoff	X												X								X											
7	Guggenheim S&P 500 Equal Weighted Index Fund	X												X								X											
8																																	
9																																	

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Do not complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate

Reporting Individual's Name: Watt, Melvin L.

SCHEDULE B

Part I: Transactions

Report any purchase, sale, or exchange by you, your spouse, or dependent children during the reporting period of any real property, stocks, bonds, commodity futures, and other securities when the amount of the transaction exceeded $1,000. Include transactions that resulted in a loss.

Do not report a transaction involving property used solely as your personal residence, or a transaction solely between you, your spouse, or dependent child. Check the "Certificate of divestiture" block to indicate sales made pursuant to a certificate of divestiture from OGE.

None ☐

	Identification of Assets	Transaction Type (x): Purchase	Sale	Exchange	Date (Mo., Day, Yr.)	Amount of Transaction (x): $1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Certificate of divestiture
Example	Central Airlines Common	x			2/1/99			x									
1	Blackrock Municipal Target Term	X			01/10/14	X											
2	Gannett Co Inc. Common	X			01/10/14	X											
3	General Motors Co Common	X			01/10/14	X											
4	Michael Kors Holdings Ltd Common	X			01/10/14	X											
5	Tractor Supply Co Common	X			01/10/14	X											

*This category applies only if the underlying asset is solely that of the filer's spouse or dependent children. If the underlying asset is either held by the filer or jointly held by the filer with the spouse or dependent children, use the other higher categories of value, as appropriate.

Part II: Gifts, Reimbursements, and Travel Expenses

For you, your spouse and dependent children, report the source, a brief description, and the value of: (1) gifts (such as tangible items, transportation, lodging, food, or entertainment) received from one source totaling more than $350 and (2) travel-related cash reimbursements received from one source totaling more than $350. For conflicts analysis, it is helpful to indicate a basis for receipt, such as personal friend, agency approval under 5 U.S.C. § 4111 or other statutory authority, etc. For travel-related gifts and reimbursements, include travel itinerary, dates, and the nature of expenses provided. **Exclude** anything given to you by the U.S. Government; given to your agency in connection with official travel; received from relatives; received by your spouse or dependent child totally independent of their relationship to you; or provided as personal hospitality at the donor's residence. Also, for purposes of aggregating gifts to determine the total value from one source, exclude items worth $140 or less. See instructions for other exclusions.

None ☐

	Source (Name and Address)	Brief Description	Value
Examples	Nat'l Assn. of Rock Collectors, NY, NY	Airline ticket, hotel room & meals incident to national conference 6/15/99 (personal activity unrelated to duty)	$500
	Frank Jones, San Francisco, CA	Leather briefcase (personal friend)	$385
1	Joyce Brayboy	invitation to Alvin Ailey American Dance Theatre Opening Night Gala Benefit (personal friend)	$500
2	Maxine Waters	Invitation (for MLW and spouse) to Congressional Black Caucus Annual Phoenix Awards Dinner (personal friend)	$1500
3	Executive Leadership Foundation	Invitation to ELF Annual Recognition Gala (widely attended gathering)	$750
4			
5			

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Do not complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate

Reporting Individual's Name
Watt, Melvin L.

SCHEDULE B continued
(Use only if needed)

Part I: Transactions

#	Identification of Assets	Transaction Type (x): Purchase	Sale	Exchange	Date (Mo., Day, Yr.)	Amount of Transaction (x): $1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Certificate of divestiture
1	Michael Kors Holdings Ltd. Common		X		02/04/14	X											
2	3D Sys Corp Del Com New	X			02/12/14	X											
3	Lord Abbett Intermediate Tax Free		X		07/02/14	X											
4	Claymore Guggenheim Spin-Off		X		07/02/14	X											
5	Powershares DWA Small Cap Momentum		X		07/02/d14	X											
6	Micro Chip Technology Co Common		X		07/25/14	X											
7	Caterpillar Inc. Common		X		07/28/14	X											
8	Eaton Corp. Common		X		07/29/14	X											
9	Guggenheim S&P Equal Weighted Index Fund		X		07/321/14	X											
10	United Parcel Service Common		X		08/01/14	X											
11	IRA Park Plaza Condo Associates, LLC		X		08/15/14				X								
12	Caterpillar Inc. Common	X			09/19/14	X											
13	Celgene Corp Common	X			09/19/14	X											
14	Danaher Corp Common	X			09/19/14	X											
15	Franklin Convertible Securities Fund (FIXCX)	X			09/19/14	X											
16	Goldman Sachs Rising Dividend Growth Fund (GSRLX)	X			09/19/14	X											

*This category applies only if the underlying asset is solely that of the filer's spouse or dependent children. If the underlying asset is either held by the filer or jointly held by the filer with the spouse or dependent children, use the other higher categories of value, as appropriate.

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Do not complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate

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SCHEDULE B continued
(Use only if needed)

Part I: Transactions

#	Identification of Assets	Transaction Type (x): Purchase	Sale	Exchange	Date (Mo., Day, Yr.)	Amount of Transaction (x): $1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Certificate of divestiture
1	L-3 Communications Holdings Inc	X			09/19/14	X											
2	PowerShares S&P Emerging Market Low Valatility (EELV)	X			09/19/14	X											
3	Wisdom Tree Japan Hedged Equity Fund (DXJ)	X			09/19/14	X											
4	Black Rock Municipal Term Trust (BTT)	X			09/19/14	X											
5	Mainstay Defined Term Municipal Opportunities Fund (MMD)	X			09/19/14		X										
6	3D Systems Corp Common		X		12/31/14	X											
7	Gilead Sciences Inc Common	X			12/31/14	X											
8																	
9																	
10																	
11	**See Periodic Transaction Reports (OGE 278-T) for January 2014 to December 2014 stock transactions**																
12																	
13																	
14																	
15																	
16																	

*This category applies only if the underlying asset is solely that of the filer's spouse or dependent children. If the underlying asset is either held by the filer or jointly held by the filer with the spouse or dependent children, use the other higher categories of value, as appropriate.

Prior Editions Cannot Be Used.

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Part I: Liabilities

Report liabilities over $10,000 owed to any one creditor at **any time** during the reporting period by you, your spouse, or dependent children. Check the highest amount owed during the reporting period. **Exclude** a mortgage on your personal residence unless it is rented out; loans secured by automobiles, household furniture or appliances; and liabilities owed to certain relatives listed in instructions. See instructions for revolving charge accounts.

None ☐

	Creditors *(Name and Address)*	Type of Liability	Date Incurred	Interest Rate	Term if applicable	Category of Amount or Value (x): $10,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000
Examples	First District Bank, Washington, DC	Mortgage on rental property, Delaware	1991	8%	25 yrs.			x								
	John Jones, Washington, DC	Promissory note	1999	10%	on demand					x						
1	Wells Fargo Bank, Des Moines, IA	Mortgage on personal residence Charlotte, NC	2012	2.25	30					X						
2	Wells Fargo Bank, Des Moines, IA	Mortgage on personal residence Washington, DC	2010	3.875	30					X						
3	Mechanics & Farmers Bancorp, Durham, NC	Equity line mortgage on personal residence Charlotte, NC	2004	prime +	15		X									
4				.5%												
5																

*This category applies only if the liability is solely that of the filer's spouse or dependent children. If the liability is that of the filer or a joint liability of the filer with the spouse or dependent children, mark the other higher categories, as appropriate.

Part II: Agreements or Arrangements

Report your agreements or arrangements for: (1) continuing participation in an employee benefit plan (e.g. pension, 401k, deferred compensation); (2) continuation of payment by a former employer (including severance payments); (3) leaves of absence; and (4) future employment. See instructions regarding the reporting of negotiations for any of these arrangements or benefits.

None ☐

	Status and Terms of any Agreement or Arrangement	Parties	Date
Example	Pursuant to partnership agreement, will receive lump sum payment of capital account & partnership share calculated on service performed through 1/00.	Doe Jones & Smith, Hometown, State	7/85
1	I continue to participate in the NC 457b Deferred Compensation Plan. Upon resignation from State employment, the State ceased making contributions.	State of North Carolina, Raleigh, NC	01/85
2			
3			
4			
5			
6			

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Part I: Positions Held Outside U.S. Government

Report any positions held during the applicable reporting period, whether compensated or not. Positions include but are not limited to those of an officer, director, trustee, general partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise or any non-profit organization or educational institution. **Exclude** positions with religious, social, fraternal, or political entities and those solely of an honorary nature.

None [X]

	Organization *(Name and Address)*	Type of Organization	Position Held	From *(Mo., Yr.)*	To *(Mo., Yr.)*
Examples	Nat'l Assn. of Rock Collectors, NY, NY	Non-profit education	President	6/92	Present
	Doe Jones & Smith, Hometown, State	Law firm	Partner	7/85	1/00
1					
2					
3					
4					
5					
6					

Part II: Compensation in Excess of $5,000 Paid by One Source

Do not complete this part if you are an Incumbent, Termination Filer, or Vice Presidential or Presidential Candidate.

Report sources of more than $5,000 compensation received by you or your business affiliation for services provided directly by you during any one year of the reporting period. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise, or any other non-profit organization when you directly provided the services generating a fee or payment of more than $5,000. You need not report the U.S. Government as a source.

None [ ]

	Source *(Name and Address)*	Brief Description of Duties
Examples	Doe Jones & Smith, Hometown, State	Legal services
	Metro University (client of Doe Jones & Smith), Moneytown, State	Legal services in connection with university construction
1		
2		
3		
4		
5		
6		