

Executive Branch Personnel

Public Financial Disclosure Report:

Periodic Transaction Report (OGE Form 278-T)

Filer's Information

Beaudreau, Tommy

Deputy Secretary, Department of the Interior

Electronic Signature - I certify that the statements I have made in this form are true, complete and correct to the best of my knowledge.

/s/ Beaudreau, Tommy [electronically signed on 08/04/2023 by Beaudreau, Tommy in Integrity.gov]

Agency Ethics Official's Opinion - On the basis of information contained in this report, I conclude that the filer is in compliance with applicable laws and regulations (subject to any comments below).

/s/ Gottry, Heather, Certifying Official [electronically signed on 10/03/2023 by Gottry, Heather in Integrity.gov]

Other review conducted by

/s/ Garcia, Monica L, Ethics Official [electronically signed on 10/02/2023 by Garcia, Monica L in Integrity.gov]

U.S. Office of Government Ethics Certification

Certification Declined on 1/16/25 by Granahan, Megan.

Data Revised 01/16/2025

Data Revised 05/31/2024

Data Revised 10/03/2023

Data Revised 08/28/2023

Comments of Reviewing Officials (public annotations):

PART	#	REFERENCE	COMMENT
N/A	N/A	General	<p>(10/03/2023, Gottry, Heather): As noted in the public comment to this report, the filer informed DOI ethics officials that his investment advisor made the purchases reflected in this OGE Form 278-T contrary to his written instructions and without his knowledge or prior approval. After the filer discovered the unauthorized purchases, the filer disclosed the unauthorized purchases to ethics officials and sought ethics guidance. Additionally, the filer has confirmed for ethics officials that he has fully divested the unauthorized purchases and those sales are reflected in this OGE Form 278-T.</p> <p>Additionally, the filer referred the purchases for further review as advised by ethics officials and has paid a late filing fee as assessed by ethics officials for this report.</p> <p>Based on the information available to the Department's ethics officials, I have determined that this report meets the standard for review found at 5 C.F.R. § 2634.605.</p>
N/A	N/A	General	<p>(05/31/2024, Granahan, Megan): Per the agency: The transactions reported on lines 1-39 and 41-81 in this Periodic Transaction Report (OGE Form 278-T) are the result of trade errors made by the filer's investment advisor contrary to the filer's written instructions and without the filer's knowledge or prior approval. As reported, the trade errors were all made on June 22, 2022. The filer discovered the trade errors on June 11, 2023 and immediately directed the investment advisor to remedy the unauthorized transactions and trade errors via a cancellation and immediate sale, which is also reflected in this report. In light of these errors, each erroneous purchase from June 22, 2022 was canceled effective June 19, 2023. As advised by the Department's ethics officials, the trade errors are reported as purchases and the cancelations are reported as sales in this 278-T. Consistent with the reporting requirements, the transactions are reported in a range but the filer informed ethics officials that the purchases of individual stocks were made at approximately \$5,000.00 per each individual stock purchase. After the sales were made as directed, the filer and his spouse declined any gains associated with these trade errors and no longer own any of the assets purchased as a result of the trade errors.</p>
N/A	N/A	General	<p>(01/16/2025, Granahan, Megan): Unable to certify within a reasonable timeframe.</p>

Transactions

#	DESCRIPTION		TYPE	DATE	NOTIFICATION RECEIVED OVER 30 DAYS AGO	AMOUNT
1	Walmart, Inc. (WMT)	See Endnote	Purchase	06/22/2022	No	\$1,001 - \$15,000
2	Verizon Communications, Inc. (VZ)	See Endnote	Purchase	06/22/2022	No	\$1,001 - \$15,000
3	UnitedHealth Group, Inc. (UNH)	See Endnote	Purchase	06/22/2022	No	\$1,001 - \$15,000
4	United Parcel Service, Inc. (UPS)	See Endnote	Purchase	06/22/2022	No	\$1,001 - \$15,000
5	The Travelers Cos., Inc. (TRV)	See Endnote	Purchase	06/22/2022	No	\$1,001 - \$15,000
6	3M Co. (MMM)	See Endnote	Purchase	06/22/2022	No	\$1,001 - \$15,000
7	Target Corp. (TGT)	See Endnote	Purchase	06/22/2022	No	\$1,001 - \$15,000
8	Snap, Inc. (SNAP)	See Endnote	Purchase	06/22/2022	No	\$1,001 - \$15,000
9	Quest Diagnostics, Inc. (DGX)	See Endnote	Purchase	06/22/2022	No	\$1,001 - \$15,000
10	QUALCOMM, Inc. (QCOM)	See Endnote	Purchase	06/22/2022	No	\$1,001 - \$15,000
11	Principal Financial Group, Inc. (PFG)	See Endnote	Purchase	06/22/2022	No	\$1,001 - \$15,000
12	PepsiCo, Inc. (PEP)	See Endnote	Purchase	06/22/2022	No	\$1,001 - \$15,000
13	Omnicom Group, Inc. (OMC)	See Endnote	Purchase	06/22/2022	No	\$1,001 - \$15,000
14	O'Reilly Automotive, Inc. (ORLY)	See Endnote	Purchase	06/22/2022	No	\$1,001 - \$15,000
15	Morgan Stanley (MS)	See Endnote	Purchase	06/22/2022	No	\$1,001 - \$15,000
16	Microsoft Corp. (MSFT)	See Endnote	Purchase	06/22/2022	No	\$1,001 - \$15,000
17	Merck & Co., Inc. (MRK)	See Endnote	Purchase	06/22/2022	No	\$1,001 - \$15,000
18	Masco Corp. (MAS)	See Endnote	Purchase	06/22/2022	No	\$1,001 - \$15,000
19	LyondellBasell Industries NV (LYB)	See Endnote	Purchase	06/22/2022	No	\$1,001 - \$15,000

#	DESCRIPTION		TYPE	DATE	NOTIFICATION RECEIVED OVER 30 DAYS AGO	AMOUNT
20	Estee Lauder Cos. (EL)	See Endnote	Purchase	06/22/2022	No	\$1,001 - \$15,000
21	The Kroger Co. (KR)	See Endnote	Purchase	06/22/2022	No	\$1,001 - \$15,000
22	Kimberly-Clark Corp. (KMB)	See Endnote	Purchase	06/22/2022	No	\$1,001 - \$15,000
23	Johnson & Johnson (JNJ)	See Endnote	Purchase	06/22/2022	No	\$1,001 - \$15,000
24	JPMorgan Chase & Co. (JPM)	See Endnote	Purchase	06/22/2022	No	\$1,001 - \$15,000
25	International Paper Co. (IP)	See Endnote	Purchase	06/22/2022	No	\$1,001 - \$15,000
26	HCA Healthcare, Inc. (HCA)	See Endnote	Purchase	06/22/2022	No	\$1,001 - \$15,000
27	Meta Platforms Inc. Class A Common Stock (META)	See Endnote	Purchase	06/22/2022	No	\$1,001 - \$15,000
28	Exxon Mobil Corp. (XOM)	See Endnote	Purchase	06/22/2022	No	\$1,001 - \$15,000
29	eBay, Inc. (EBAY)	See Endnote	Purchase	06/22/2022	No	\$1,001 - \$15,000
30	Dollar General Corp. (DG)	See Endnote	Purchase	06/22/2022	No	\$1,001 - \$15,000
31	The Walt Disney Co. (DIS)	See Endnote	Purchase	06/22/2022	No	\$1,001 - \$15,000
32	Cummins, Inc. (CMI)	See Endnote	Purchase	06/22/2022	No	\$1,001 - \$15,000
33	Comcast Corp. (CMCSA)	See Endnote	Purchase	06/22/2022	No	\$1,001 - \$15,000
34	Chevron Corp. (CVX)	See Endnote	Purchase	06/22/2022	No	\$1,001 - \$15,000
35	CDW Corp. (CDW)	See Endnote	Purchase	06/22/2022	No	\$1,001 - \$15,000
36	Apple, Inc. (AAPL)	See Endnote	Purchase	06/22/2022	No	\$1,001 - \$15,000
37	Allstate Corp (ALL)	See Endnote	Purchase	06/22/2022	No	\$1,001 - \$15,000
38	Accenture Plc (ACN)	See Endnote	Purchase	06/22/2022	No	\$1,001 - \$15,000
39	iShares Core S&P Mid-Cap ETF (IJH)	See Endnote	Purchase	06/22/2022	No	\$15,001 - \$50,000

#	DESCRIPTION		TYPE	DATE	NOTIFICATION RECEIVED OVER 30 DAYS AGO	AMOUNT
40	Vanguard 500 Index Fund ETF Shares (VOO)		Purchase	06/22/2022	No	\$50,001 - \$100,000
41	Lowe's Cos., Inc. (LOW)	See Endnote	Purchase	06/22/2022	No	\$1,001 - \$15,000
42	Walmart, Inc. (WMT)	See Endnote	Sale	06/19/2023	No	\$1,001 - \$15,000
43	Verizon Communications, Inc. (VZ)	See Endnote	Sale	06/19/2023	No	\$1,001 - \$15,000
44	UnitedHealth Group, Inc. (UNH)	See Endnote	Sale	06/19/2023	No	\$1,001 - \$15,000
45	United Parcel Service, Inc. (UPS)	See Endnote	Sale	06/19/2023	No	\$1,001 - \$15,000
46	The Travelers Cos., Inc. (TRV)	See Endnote	Sale	06/19/2023	No	\$1,001 - \$15,000
47	3M Co. (MMM)	See Endnote	Sale	06/19/2023	No	\$1,001 - \$15,000
48	Target Corp. (TGT)	See Endnote	Sale	06/19/2023	No	\$1,001 - \$15,000
49	Snap-On, Inc. (SNA)	See Endnote	Sale	06/19/2023	No	\$1,001 - \$15,000
50	Quest Diagnostics, Inc. (DGX)	See Endnote	Sale	06/19/2023	No	\$1,001 - \$15,000
51	QUALCOMM, Inc. (QCOM)	See Endnote	Sale	06/19/2023	No	\$1,001 - \$15,000
52	Principal Financial Group, Inc. (PFG)	See Endnote	Sale	06/19/2023	No	\$1,001 - \$15,000
53	PepsiCo, Inc. (PEP)	See Endnote	Sale	06/19/2023	No	\$1,001 - \$15,000
54	Omnicom Group, Inc. (OMC)	See Endnote	Sale	06/19/2023	No	\$1,001 - \$15,000
55	O'Reilly Automotive, Inc. (ORLY)	See Endnote	Sale	06/19/2023	No	\$1,001 - \$15,000
56	Morgan Stanley (MS)	See Endnote	Sale	06/19/2023	No	\$1,001 - \$15,000
57	Microsoft Corp. (MSFT)	See Endnote	Sale	06/19/2023	No	\$1,001 - \$15,000
58	Merck & Co., Inc. (MRK)	See Endnote	Sale	06/19/2023	No	\$1,001 - \$15,000
59	Masco Corp. (MAS)	See Endnote	Sale	06/19/2023	No	\$1,001 - \$15,000
60	LyondellBasell Industries NV (LYB)	See Endnote	Sale	06/19/2023	No	\$1,001 - \$15,000

#	DESCRIPTION		TYPE	DATE	NOTIFICATION RECEIVED OVER 30 DAYS AGO	AMOUNT
61	Lowe's Cos., Inc. (LOW)	See Endnote	Sale	06/19/2023	No	\$1,001 - \$15,000
62	Estee Lauder Cos. (EL)	See Endnote	Sale	06/19/2023	No	\$1,001 - \$15,000
63	The Kroger Co. (KR)	See Endnote	Sale	06/19/2023	No	\$1,001 - \$15,000
64	Kimberly-Clark Corp. (KMB)	See Endnote	Sale	06/19/2023	No	\$1,001 - \$15,000
65	Johnson & Johnson (JNJ)	See Endnote	Sale	06/19/2023	No	\$1,001 - \$15,000
66	JPMorgan Chase & Co. (JPM)	See Endnote	Sale	06/19/2023	No	\$1,001 - \$15,000
67	International Paper Co. (IP)	See Endnote	Sale	06/19/2023	No	\$1,001 - \$15,000
68	iShares Core S&P Mid-Cap ETF (IJH)	See Endnote	Sale	06/19/2023	No	\$15,001 - \$50,000
69	HCA Healthcare, Inc. (HCA)	See Endnote	Sale	06/19/2023	No	\$1,001 - \$15,000
70	Meta Platforms Inc. Class A Common Stock (META)	See Endnote	Sale	06/19/2023	No	\$1,001 - \$15,000
71	Exxon Mobil Corp. (XOM)	See Endnote	Sale	06/19/2023	No	\$1,001 - \$15,000
72	eBay, Inc. (EBAY)	See Endnote	Sale	06/19/2023	No	\$1,001 - \$15,000
73	Dollar General Corp. (DG)	See Endnote	Sale	06/19/2023	No	\$1,001 - \$15,000
74	The Walt Disney Co. (DIS)	See Endnote	Sale	06/19/2023	No	\$1,001 - \$15,000
75	Cummins, Inc. (CMI)	See Endnote	Sale	06/19/2023	No	\$1,001 - \$15,000
76	Comcast Corp. (CMCSA)	See Endnote	Sale	06/19/2023	No	\$1,001 - \$15,000
77	Chevron Corp. (CVX)	See Endnote	Sale	06/19/2023	No	\$1,001 - \$15,000
78	CDW Corp. (CDW)	See Endnote	Sale	06/19/2023	No	\$1,001 - \$15,000
79	Apple, Inc. (AAPL)	See Endnote	Sale	06/19/2023	No	\$1,001 - \$15,000
80	Allstate Corp (ALL)	See Endnote	Sale	06/19/2023	No	\$1,001 - \$15,000
81	Accenture Plc (ACN)	See Endnote	Sale	06/19/2023	No	\$1,001 - \$15,000

#	DESCRIPTION	TYPE	DATE	NOTIFICATION RECEIVED OVER 30 DAYS AGO	AMOUNT
82	Vanguard 500 Index Fund ETF Shares (VOO)	Sale	06/19/2023	No	\$50,001 - \$100,000

Endnotes

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Transactions	1	As noted in the comment above, this purchase was the result of a trade error made by the filer's investment advisor contrary to the filer's instructions and without the filer's knowledge. As of the date of filing, the filer no longer owns this asset.
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Transactions	42	As noted in the comment above, this sale was made to remedy an erroneous purchase as a result of a trade error made by the filer's investment advisor contrary to the filer's instructions and without the filer's knowledge.

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Transactions	68	As noted in the comment above, this sale was made to remedy an erroneous purchase as a result of a trade error made by the filer's investment advisor contrary to the filer's instructions and without the filer's knowledge.
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PART	#	ENDNOTE
Transactions	76	As noted in the comment above, this sale was made to remedy an erroneous purchase as a result of a trade error made by the filer's investment advisor contrary to the filer's instructions and without the filer's knowledge.
Transactions	77	As noted in the comment above, this sale was made to remedy an erroneous purchase as a result of a trade error made by the filer's investment advisor contrary to the filer's instructions and without the filer's knowledge.
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Transactions	80	As noted in the comment above, this sale was made to remedy an erroneous purchase as a result of a trade error made by the filer's investment advisor contrary to the filer's instructions and without the filer's knowledge.
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Summary of Contents

The 278-T discloses purchases, sales, or exchanges of securities in excess of \$1,000 made on behalf of the filer, the filer's spouse, or dependent child. Transactions are required to be disclosed within 30 days of receiving notification of a transaction but not later than 45 days after the transaction. Filers need not disclose (1) mutual funds and other excepted investment funds; (2) certificates of deposit, savings or checking accounts, and money market accounts; (3) U.S. Treasury bills, notes, and bonds; (4) Thrift Savings Plan accounts; (5) real property; and (6) transactions that are solely by and between the filer, the filer's spouse, and the filer's dependent children.

Privacy Act Statement

Title I of the Ethics in Government Act of 1978, as amended (the Act), 5 U.S.C. app. § 101 et seq., as amended by the Stop Trading on Congressional Knowledge Act of 2012 (Pub. L. 112-105) (STOCK Act), and 5 C.F.R. Part 2634 of the U. S. Office of Government Ethics regulations require the reporting of this information. Failure to provide the requested information may result in separation, disciplinary action, or civil action. The primary use of the information on this report is for review by Government officials to determine compliance with applicable Federal laws and regulations. This report may also be disclosed upon request to any requesting person in accordance with sections 105 and 402(b)(1) of the Act or as otherwise authorized by law. You may inspect applications for public access of your own form upon request. Additional disclosures of the information on this report may be made: (1) to any requesting person, subject to the limitation contained in section 208(d)(1) of title 18, any determination granting an exemption pursuant to sections 208(b)(1) and 208(b)(3) of title 18; (2) to a Federal, State, or local law enforcement agency if the disclosing agency becomes aware of

violations or potential violations of law or regulation; (3) to a source when necessary to obtain information relevant to a conflict of interest investigation or determination; (4) to the National Archives and Records Administration or the General Services Administration in records management inspections; (5) to the Office of Management and Budget during legislative coordination on private relief legislation; (6) when the disclosing agency determines that the records are arguably relevant to a proceeding before a court, grand jury, or administrative or adjudicative body, or in a proceeding before an administrative or adjudicative body when the adjudicator determines the records to be relevant to the proceeding; (7) to reviewing officials in a new office, department or agency when an employee transfers or is detailed from one covered position to another, a public financial disclosure report and any accompanying documents, including statements notifying an employee's supervising ethics office of the commencement of negotiations for future employment or compensation or of an agreement for future employment or compensation; (8) to a Member of Congress or a congressional office in response to an inquiry made on behalf of and at the request of an individual who is the subject of the record; (9) to contractors and other non-Government employees working on a contract, service or assignment for the Federal Government when necessary to accomplish a function related to this system of records; (10) on the OGE Website and to any person, department or agency, any written ethics agreement, including certifications of ethics agreement compliance, filed with OGE by an individual nominated by the President to a position requiring Senate confirmation; (11) on the OGE Website and to any person, department or agency, any certificate of divestiture issued by OGE; (12) on the OGE Website and to any person, department or agency, any waiver of the restrictions contained in Executive Order 13770 or any superseding executive order; (13) to appropriate agencies, entities and persons when there has been a suspected or confirmed breach of the system of records, the agency maintaining the records has determined that there is a risk of harm to individuals, the agency, the Federal Government, or national security, and the disclosure is reasonably necessary to assist in connection with the agency's efforts to respond to the suspected or confirmed breach or to prevent, minimize, or remedy such harm; and (14) to another Federal agency or Federal entity, when the agency maintaining the record determines that information from this system of records is reasonably necessary to assist the recipient agency or entity in responding to a suspected or confirmed breach or in preventing, minimizing, or remedying the risk of harm to individuals, the recipient agency or entity, the Federal Government, or national security. See also the OGE/GOVT-1 executive branch-wide Privacy Act system of records.
