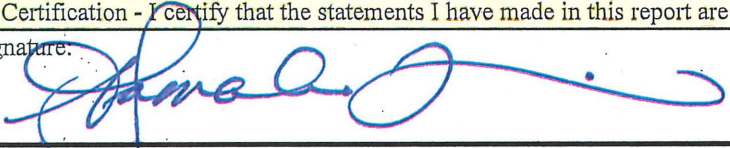



Report Type:	Annual
Year (Annual Report only):	2023
Date of Appointment/Termination:	January 20, 2021

Executive Branch Personnel Public Financial Disclosure Report (OGE Form 278e)

Filer's Information				
Last Name	First Name	MI	Position	Agency
Harris	Kamala	D.	Vice President of the United States of America	
Other Federal Government Positions Held During the Preceding 12-Months:				
Name of Congressional Committee Considering Nomination (Nominees only):				
Filer's Certification - I certify that the statements I have made in this report are true, complete and correct to the best of my knowledge:				
Signature: 			Date: 13 May 2024	
Agency Ethics Official's Opinion – On the basis of information contained in this report, I conclude that the filer is in compliance with applicable laws and regulations (subject to any comments below)				
Signature: 			Date: 15 May 2024	
Other Review Conducted By:				
Signature:			Date:	
U.S. Office of Government Ethics Certification (if required):				
Signature:			Date:	
Comments of Reviewing Officials:				

[Instructions for Part 1](#)

Note: This is a public form. Do not include account numbers, street addresses, or family member names. See instructions for required information.

Filer's Name	Page Number
Kamala D. Harris	2

Part 1: Filer's Positions Held Outside United States Government

#	Organization Name	City/State	Organization Type	Position Held	From	To
1.	The KDH/DCE Family Trust (Reportable trust asset on Part 6.)	Los Angeles, CA	Trust	Trustee	10/2017	Present
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[Instructions for Part 2](#)

Note: This is a public form. Do not include account numbers, street addresses, or family member names. See instructions for required information.

Filer's Name	Page Number
Kamala D. Harris	3

Part 2: Filer's Employment Assets & Income and Retirement Accounts

#	Description	EIF	Value	Income Type	Income Amount
1.	State of California Savings Plus Plan 457(b), deferred compensation	No			
1.1	International Fund	Yes	\$15,001 - \$50,000		None (or less than \$201)
1.2	Large Cap Fund	Yes	\$15,001 - \$50,000		None (or less than \$201)
1.3	Mid Cap Fund	Yes	\$15,001 - \$50,000		None (or less than \$201)
1.4	SPP Target Date 2045	Yes	\$15,001 - \$50,000		None (or less than \$201)
2	City and County of San Francisco 457(b) Deferred Compensation Plan	No			
2.1	SFDCP Target Date 2030 Fund	Yes	\$250,001 - \$500,000		None (or less than \$201)
2.2	SFDCP Stable Value Fund	Yes	\$15,001 - \$50,000		None (or less than \$201)
2.3	SFDCP Large Cap Eq S&P 500 Ind	Yes	\$100,001 - \$250,000		None (or less than \$201)
2.4	SFDCP Large Cap Growth Equity	Yes	\$100,001 - \$250,000		None (or less than \$201)
3	San Francisco Employees Retirement System (SFERS), defined benefit plan	N/A	\$250,001 - \$500,000		None (or less than \$201)
4	State of California Legislators' Retirement System Plan, defined benefit plan (value not readily ascertainable): eligible for \$3,981/mo at age 60	N/A			None (or less than \$201)
5	"The Truths We Hold," Penguin Press (an imprint of Penguin Publishing, a division of Penguin Random House LLC) (value not readily ascertainable) - See Endnote	N/A		royalties	\$234.13
6	"The Truths We Hold," The Bodley Head, London, United Kingdom (division of The Random House Group Ltd.) (value not readily ascertainable)	N/A			None (or less than \$201)
7	"The Truths We Hold," Philomel Books, an abridged young reader's edition, (an imprint of Penguin Young Readers Group, a division of Penguin Random House LLC) (value not readily ascertainable)	N/A			None (or less than \$201)
8	"Smart on Crime: A Prosecutor's Solution for Making the Streets Safer," Chronicle Books LLC (value not readily ascertainable)	N/A			None (or less than \$201)
9	"SuperHeroes Are Everywhere," Philomel Books (an imprint of Penguin Young Readers Group, a division of Penguin Random House LLC) (value not readily ascertainable) - See Endnote	N/A		royalties	\$8,254

Endnote for Lines 5 & 9: The royalties reported on the OGE 278 are the gross income amounts pertaining to "The Truths We Hold" and "SuperHeroes Are Everywhere."

[Instructions for Part 3](#)

Note: This is a public form. Do not include account numbers, street addresses, or family member names. See instructions for required information

Filer's Name	Page Number
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Part 3: Filer's Employment Agreements and Arrangements

#	Employer or Party	City/State	Status and Terms	Date
1.	State of California Savings Plus Plan 457(b)	Sacramento, CA	I will continue to participate in this defined contribution plan. The plan sponsor no longer makes contributions.	1/2011
2.	City and County of San Francisco 457(b) Deferred Compensation Plan	San Francisco, CA	There is no set monthly payment amount for this deferred compensation plan. I am eligible to withdraw from this plan. The underlying assets that were chosen for the plan are listed on Part 2. The plan sponsor no longer makes contributions.	2/1998
3.	San Francisco Employees Retirement System (SFERS)	San Francisco, CA	I will continue to participate in this defined benefit plan.	2/1998
4.	Legislators' Retirement System Plan	Sacramento, CA	I will continue to participate in this defined benefit plan.	1/2011
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[Instructions for Part 4](#)

Note: This is a public form. Do not include account numbers, street addresses, or family member names. See instructions for required information

Filer's Name	Page Number
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Part 4: Filer's Sources of Compensation Exceeding \$5,000 in a Year

#	Source Name	City/State	Brief Description of Duties
1.	N/A		
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[Instructions for Part 5](#)

Note: This is a public form. Do not include account numbers, street addresses, or family member names. See instructions for required information

Filer's Name Kamala D. Harris	Page Number 6
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Part 5: Spouse's Employment Assets & Income and Retirement Accounts

#	Description	EIF	Value	Income Type	Income Amount
1.	Georgetown University	N/A		salary	
2.	Individual Retirement Rollover Account	No			
2.1	U.S. brokerage money market account (cash)	N/A	\$15,001 - \$50,000		None (or less than \$201)
2.2	iShares Core S&P Small-Cap ETF (IJR)	Yes	\$15,001 - \$50,000		None (or less than \$201)
2.3	Vanguard Mid-Cap ETF (VO)	Yes	\$100,001 - \$250,000		None (or less than \$201)
2.4	iShares 20+ Year Treasury Bond (TLT)	Yes	\$50,001 - \$100,000		None (or less than \$201)
2.5	Vanguard Russell 1000 Growth ETF (VONG)	Yes	\$15,001 - \$50,000		None (or less than \$201)
2.6	Vanguard Russell 1000 Value ETF (VONV)	Yes	\$15,001 - \$50,000		None (or less than \$201)
2.7	iShares Core MSCI Emerging Markets (IEMG)	Yes	\$100,001 - \$250,000		None (or less than \$201)
2.8	iShares TR Core MSCI EAFE ETF (IEFA)	Yes	\$250,001 - \$500,000		None (or less than \$201)
2.9	Vanguard Russell 2000 ETF (VTWO)	Yes	\$50,001 - \$100,000		None (or less than \$201)
2.10	iShares Broad USD Investment Grade Corporate Bond ETF (USIG)	Yes	\$250,001 - \$500,000		None (or less than \$201)
2.11	iShares J.P. Morgan USD Emerging Markets Bond ETF (EMB)	Yes	\$15,001 - \$50,000		None (or less than \$201)
2.12	iShares Broad USD High Yield Corporate Bond ETF (USHY)	Yes	\$100,001 - \$250,000		None (or less than \$201)
2.13	Vanguard Value Index ETF (VTV)	Yes	\$100,001 - \$250,000		None (or less than \$201)
2.14	Vanguard Growth Index ETF (VUG)	Yes	\$100,001 - \$250,000		None (or less than \$201)
2.15	iShares 0-3 Month Treasury Bond ETF (SGOV)	Yes	\$15,001 - \$50,000		None (or less than \$201)
2.16	Schwab U.S. TIPS ETF (SCHP)	Yes	\$15,001 - \$50,000		None (or less than \$201)
2.17	VanEck J.P. Morgan EM Local Currency Bond ETF (EMLC)	Yes	\$15,001 - \$50,000		None (or less than \$201)
2.18	Vanguard Intermediate-Term Trespasury ETF (VGIT)	Yes	\$15,001 - \$50,000		None (or less than \$201)

[Instructions for Part 5](#)

Note: This is a public form. Do not include account numbers, street addresses, or family member names. See instructions for required information

Filer's Name	Page Number
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Part 5: Spouse's Employment Assets & Income and Retirement Accounts

#	Description	EIF	Value	Income Type	Income Amount
3	Whitwell Jacoby Emhoff LLP SEP IRA	No			
3.1	Vanguard Value Index ETF (VTV)	Yes	\$1,001 - \$15,000		None (or less than \$201)
3.2	iShares Core S&P Small-Cap ETF (IJR)	Yes	\$1,001 - \$15,000		None (or less than \$201)
3.3	Vanguard Mid-Cap ETF (VO)	Yes	\$1,001 - \$15,000		None (or less than \$201)
3.4	Vanguard Growth Index ETF (VUG)	Yes	\$1,001 - \$15,000		None (or less than \$201)
3.5	iShares 20+ Year Treasury Bond (TLT)	Yes	\$1,001 - \$15,000		None (or less than \$201)
3.6	Vanguard Russell 1000 Growth ETF (VONG)	Yes	\$1,001 - \$15,000		None (or less than \$201)
3.7	Vanguard Russell 1000 Value ETF (VONV)	Yes	\$1,001 - \$15,000		None (or less than \$201)
3.8	Vanguard Russell 2000 ETF (VTWO)	Yes	\$1,001 - \$15,000		None (or less than \$201)
3.9	iShares Core MSCI Emerging Markets ETF (IEMG)	Yes	\$1,001 - \$15,000		None (or less than \$201)
3.10	iShares TR Core MSCI EAFE ETF (IEFA)	Yes	\$15,001 - \$50,000		None (or less than \$201)
3.11	iShares Broad USD Investment Grade Corporate Bond ETF (USIG)	Yes	\$1,001 - \$15,000		None (or less than \$201)
3.12	iShares J.P. Morgan USD Emerging Markets Bond ETF (EMB)	Yes	\$1,001 - \$15,000		None (or less than \$201)
3.13	iShares Broad USD High Yield Corporate Bond ETF (USHY)	Yes	\$1,001 - \$15,000		None (or less than \$201)
3.14	iShares 0-3 Month Treasury Bond ETF (SGOV)	Yes	\$1,001 - \$15,000		None (or less than \$201)
3.15	VanEck J.P. Morgan EM Local Currency Bond ETF (EMLC)	Yes	\$1,001 - \$15,000		None (or less than \$201)
3.16	Vanguard Intermediate-Term Tresaury ETF (VGIT)	Yes	\$1,001 - \$15,000		None (or less than \$201)
3.17	U.S. brokerage cash sweep account (cash)	N/A	\$1,001 - \$15,000		None (or less than \$201)

[Instructions for Part 6](#)

Note: This is a public form. Do not include account numbers, street addresses, or family member names. See instructions for required information

Filer's Name	Page Number
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Part 6: Other Assets and Income

#	Description	EIF	Value	Income Type	Income Amount
1.	(Self) U.S. bank #1 (cash)	N/A	\$50,001 - \$100,000	interest	\$201 - \$1,000
2.	(Self) U.S. bank #2 (cash)	N/A	\$500,001 - \$1,000,000	interest	\$15,001 - \$50,000
3.	(Spouse) U.S. bank #3 (cash)	N/A	\$250,001 - \$500,000	interest	\$15,001 - \$50,000
4.	The KDH/DCE Family Trust	No			
4.1	(Joint) U.S. bank #4 (cash)	N/A	\$50,001 - \$100,000	interest	\$1,001 - \$2,500
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[Instructions for Part 7](#)

Note: This is a public form. Do not include account numbers, street addresses, or family member names. See instructions for required information

Filer's Name	Page Number
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Part 7: Transactions

#	Description	Type	Date	Amount
1.	(Spouse) Xtrackers USD High Yield Corporate Bond ETF (HYLB)	sale	02/23/2023	\$1,001 - \$15,000
2.	(Spouse) iShares Core S&P Small-Cap ETF (IJR)	purchase	02/23/2023	\$15,001 - \$50,000
3.	(Spouse) iShares iBoxx Investment Grade Corporate Bond ETF (LQD)	sale	02/23/2023	\$50,001 - \$100,000
4.	(Spouse) iShares 20+ Year Treasury Bond (TLT)	purchase	02/23/2023	\$15,001 - \$50,000
5.	(Spouse) iShares TIPS Bond (TIP)	sale	02/23/2023	\$1,001 - \$15,000
6.	(Spouse) iShares Broad USD Investment Grade Corporate Bond ETF (USIG)	purchase	02/23/2023	\$100,001 - \$250,000
7.	(Spouse) iShares MBS ETF (MBB)	sale	02/23/2023	\$50,001 - \$100,000
8.	(Spouse) iShares J.P. Morgan USD Emerging Markets Bond ETF (EMB)	purchase	02/23/2023	\$15,001 - \$50,000
9.	(Spouse) iShares TR Core MSCI EAFE ETF (IEFA)	purchase	02/23/2023	\$100,001 - \$250,000
10.	(Spouse) iShares Core MSCI Emerging Markets ETF (IEMG)	purchase	02/23/2023	\$50,001 - \$100,000
11.	(Spouse) iShares Core S&P Small-Cap ETF (IJR)	purchase	02/23/2023	\$1,001 - \$15,000
12.	(Spouse) iShares iBoxx Investment Grade Corporate Bond (LQD)	sale	02/23/2023	\$1,001 - \$15,000
13.	(Spouse) iShares 20+ Year Treasury Bond (TLT)	purchase	02/23/2023	\$1,001 - \$15,000
14.	(Spouse) iShares Broad USD Investment Grade Corporate Bond ETF (USIG)	purchase	02/23/2023	\$1,001 - \$15,000
15.	(Spouse) iShares MBS ETF (MBB)	sale	02/23/2023	\$1,001 - \$15,000
16.	(Spouse) iShares J.P. Morgan USD Emerging Markets Bond ETF (EMB)	purchase	02/23/2023	\$1,001 - \$15,000
17.	(Spouse) iShares TR Core MSCI EAFE ETF (IEFA)	purchase	02/23/2023	\$1,001 - \$15,000
18.	(Spouse) iShares Core MSCI Emerging Markets ETF (IEMG)	purchase	02/23/2023	\$1,001 - \$15,000
19.	(Spouse) iShares Broad USD High Yield Bond ETF (USHY)	purchase	02/23/2023	\$1,001 - \$15,000
20.	(Spouse) Schwab Short-Term U.S. Treasury ETF (SCHO)	sale	02/23/2023	\$1,001 - \$15,000

[Instructions for Part 7](#)

Note: This is a public form. Do not include account numbers, street addresses, or family member names. See instructions for required information

Filer's Name	Page Number
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Part 7: Transactions

#	Description	Type	Date	Amount
1.	(Spouse) Vanguard Value Index ETF (VTV)	sale	02/23/2023	\$1,001 - \$15,000
2.	(Spouse) Vanguard Small Cap Growth Index (VBK)	sale	02/23/2023	\$1,001 - \$15,000
3.	(Spouse) Vanguard Small Cap Value Index (VBR)	sale	02/23/2023	\$1,001 - \$15,000
4.	(Spouse) Vanguard Growth Index ETF (VUG)	sale	02/23/2023	\$1,001 - \$15,000
5.	(Spouse) Vanguard Short-Term Corporate Bond Index Fund ETF (VCSH)	sale	02/23/2023	\$1,001 - \$15,000
6.	(Spouse) Vanguard Intermediate-Term Treasury ETF (VGIT)	purchase	02/23/2023	\$1,001 - \$15,000
7.	(Spouse) Vanguard Russell 2000 ETF (VTWO)	purchase	02/23/2023	\$1,001 - \$15,000
8.	(Spouse) VanEck J.P. Morgan EM Local Currency Bond ETF (EMLC)	purchase	02/23/2023	\$1,001 - \$15,000
9.	(Spouse) Invesco Optimum Yield Diversified Commodity Strategy ETF (PDBC)	purchase	02/23/2023	\$15,001 - \$50,000
10.	(Spouse) Invesco Preferred ETF (PGX)	sale	02/23/2023	\$1,001 - \$15,000
11.	(Spouse) SPDR S&P Oil & Gas Exploration & Production ETF (XOP)	purchase	02/23/2023	\$15,001 - \$50,000
12.	(Spouse) Schwab Short-Term U.S. Treasury ETF (SCHO)	sale	02/23/2023	\$50,001 - \$100,000
13.	(Spouse) Vanguard Total International Bond Index Fund (BNDX)	sale	02/23/2023	\$1,001 - \$15,000
14.	(Spouse) Vanguard Value Index ETF (VTV)	sale	02/23/2023	\$100,001 - \$250,000
15.	(Spouse) Vanguard Small Cap Growth Index (VBK)	sale	02/23/2023	\$15,001 - \$50,000
16.	(Spouse) Vanguard Small Cap Value Index (VBR)	sale	02/23/2023	\$15,001 - \$50,000
17.	(Spouse) Vanguard Mid-Cap ETF (VO)	purchase	02/23/2023	\$100,001 - \$250,000
18.	(Spouse) Vanguard Growth Index ETF (VUG)	sale	02/23/2023	\$100,001 - \$250,000
19.	(Spouse) Vanguard Intermediate Term Corporate Bond ETF (VCIT)	sale	02/23/2023	\$1,001 - \$15,000
20.	(Spouse) Vanguard Short-Term Corporate Bond Index Fund ETF (VCSH)	sale	02/23/2023	\$50,001 - \$100,000

[Instructions for Part 7](#)

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Part 7: Transactions

#	Description	Type	Date	Amount
1.	(Spouse) Vanguard Mid-Cap ETF (VO)	purchase	02/23/2023	\$1,001 - \$15,000
2.	(Spouse) iShares Broad USD High Yield Bond ETF (USHY)	purchase	02/23/2023	\$50,001 - \$100,000
3.	(Spouse) Vanguard Intermediate-Term Treasury ETF (VGIT)	purchase	02/23/2023	\$50,001 - \$100,000
4.	(Spouse) Vanguard Russell 2000 ETF (VTWO)	purchase	02/23/2023	\$15,001 - \$50,000
5.	(Spouse) VanEck Vectors Fallen Angel High Yield Bond (ANGL)	sale	02/23/2023	\$1,001 - \$15,000
6.	(Spouse) VanEck J.P. Morgan EM Local Currency Bond ETF (EMLC)	purchase	02/23/2023	\$15,001 - \$50,000
7.	(Spouse) iShares Broad USD Investment Grade Corporate Bond ETF (USIG)	purchase	02/24/2023	\$1,001 - \$15,000
8.	(Spouse) iShares TR Core MSCI EAFE ETF (IEFA)	purchase	02/24/2023	\$1,001 - \$15,000
9.	(Spouse) Vanguard Mid-Cap ETF (VO)	purchase	02/24/2023	\$1,001 - \$15,000
10.	(Spouse) iShares Broad USD Investment Grade Corporate Bond ETF (USIG)	purchase	02/28/2023	\$15,001 - \$50,000
11.	(Spouse) SPDR S&P Oil & Gas Exploration & Production ETF (XOP)	sale	02/28/2023	\$15,001 - \$50,000
12.	(Spouse) iShares Broad USD Investment Grade Corporate Bond ETF (USIG)	purchase	03/28/2023	\$1,001 - \$15,000
13.	(Spouse) Vanguard Value Index ETF (VTV)	sale	03/28/2023	\$1,001 - \$15,000
14.	(Spouse) iShares Core S&P Small-Cap ETF (IJR)	purchase	04/20/2023	\$1,001 - \$15,000
15.	(Spouse) iShares Broad USD Investment Grade Corporate Bond ETF (USIG)	purchase	04/20/2023	\$1,001 - \$15,000
16.	(Spouse) Vanguard Mid-Cap ETF (VO)	purchase	04/20/2023	\$1,001 - \$15,000
17.	(Spouse) Vanguard Russell 2000 ETF (VTWO)	purchase	04/20/2023	\$1,001 - \$15,000
18.	(Spouse) iShares Broad USD Investment Grade Corporate Bond ETF (USIG)	sale	04/25/2023	\$15,001 - \$50,000
19.	(Spouse) iShares MBS ETF (MBB)	sale	04/25/2023	\$15,001 - \$50,000
20.	(Spouse) iShares Broad USD High Yield Bond ETF (USHY)	purchase	04/25/2023	\$15,001 - \$50,000

[Instructions for Part 7](#)

Note: This is a public form. Do not include account numbers, street addresses, or family member names. See instructions for required information

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Part 7: Transactions

#	Description	Type	Date	Amount
1.	(Spouse) iShares Broad USD High Yield Bond ETF (USHY)	purchase	04/25/2023	\$1,001 - \$15,000
2.	(Spouse) iShares Core MSCI Emerging Markets ETF (IEMG)	sale	06/21/2023	\$15,001 - \$50,000
3.	(Spouse) Invesco Optimum Yield Diversified Commodity Strategy ETF (PDBC)	sale	06/21/2023	\$15,001 - \$50,000
4.	(Spouse) Invesco S&P 500 Equal Weight ETF (RSP)	purchase	06/21/2023	\$50,001 - \$100,000
5.	(Spouse) Vanguard Value Index ETF (VTV)	sale	06/21/2023	\$15,001 - \$50,000
6.	(Spouse) iShares Core MSCI Emerging Markets ETF (IEMG)	sale	06/21/2023	\$1,001 - \$15,000
7.	(Spouse) Vanguard Growth Index ETF (VUG)	sale	06/21/2023	\$15,001 - \$50,000
8.	(Spouse) Invesco S&P 500 Equal Weight ETF (RSP)	purchase	06/21/2023	\$1,001 - \$15,000
9.	(Spouse) Vanguard Value Index ETF (VTV)	sale	06/21/2023	\$1,001 - \$15,000
10.	(Spouse) Vanguard Growth Index ETF (VUG)	sale	06/21/2023	\$1,001 - \$15,000
11.	(Spouse) iShares Broad USD Investment Grade Corporate Bond ETF (USIG)	purchase	06/22/2023	\$1,001 - \$15,000
12.	(Spouse) iShares Broad USD High Yield Bond ETF (USHY)	purchase	06/22/2023	\$1,001 - \$15,000
13.	(Self) SFDCP Target Date 2030 Fund	purchase	06/30/2023	\$50,001 - \$100,000
14.	(Self) SFDCP Target Date 2035 Fund	sale	06/30/2023	\$50,001 - \$100,000
15.	(Self) SFDCP Target Date 2030 Fund	purchase	06/30/2023	\$100,001 - \$250,000
16.	(Self) SFDCP Target Date 2025 Fund	sale	06/30/2023	\$100,001 - \$250,000
17.	(Spouse) iShares 20+ Year Treasury Bond (TLT)	purchase	07/13/2023	\$1,001 - \$15,000
18.	(Spouse) iShares Core MSCI Emerging Markets ETF (IEMG)	purchase	07/13/2023	\$1,001 - \$15,000
19.	(Spouse) iShares TR Core MSCI EAFE ETF (IEFA)	purchase	07/13/2023	\$1,001 - \$15,000
20.	(Spouse) iShares Broad USD High Yield Bond ETF (USHY)	purchase	07/13/2023	\$1,001 - \$15,000

[Instructions for Part 7](#)

Note: This is a public form. Do not include account numbers, street addresses, or family member names. See instructions for required information

Filer's Name	Page Number
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Part 7: Transactions

#	Description	Type	Date	Amount
1.	(Spouse) Vanguard Intermediate-Term Treasury ETF (VGIT)	purchase	07/13/2023	\$1,001 - \$15,000
2.	(Spouse) iShares 0-3 Month Treasury Bond ETF (SGOV)	purchase	07/13/2023	\$1,001 - \$15,000
3.	(Spouse) Vanguard Mid-Cap ETF (VO)	sale	08/01/2023	\$1,001 - \$15,000
4.	(Spouse) iShares Broad USD Investment Grade Corporate Bond ETF (USIG)	sale	08/22/2023	\$15,001 - \$50,000
5.	(Spouse) Vanguard Russell 1000 Growth ETF (VONG)	purchase	08/22/2023	\$1,001 - \$15,000
6.	(Spouse) Vanguard Russell 1000 Value ETF (VONV)	purchase	08/22/2023	\$1,001 - \$15,000
7.	(Spouse) iShares Broad USD Investment Grade Corporate Bond ETF (USIG)	sale	08/22/2023	\$1,001 - \$15,000
8.	(Spouse) Schwab U.S. TIPS ETF (SCHP)	purchase	09/19/2023	\$15,001 - \$50,000
9.	(Spouse) Vanguard Intermediate-Term Treasury ETF (VGIT)	sale	09/19/2023	\$15,001 - \$50,000
10.	(Spouse) Invesco S&P 500 Equal Weight ETF (RSP)	sale	11/14/2023	\$15,001 - \$50,000
11.	(Spouse) Vanguard Russell 1000 Growth ETF (VONG)	purchase	11/14/2023	\$1,001 - \$15,000
12.	(Spouse) Vanguard Russell 1000 Value ETF (VONV)	purchase	11/14/2023	\$15,001 - \$50,000
13.	(Spouse) Invesco S&P 500 Equal Weight ETF (RSP)	sale	11/14/2023	\$1,001 - \$15,000
14.	(Spouse) Vanguard Russell 1000 Value ETF (VONV)	purchase	11/14/2023	\$1,001 - \$15,000
15.	(Spouse) iShares Broad USD High Yield Bond ETF (USHY)	purchase	12/12/2023	\$1,001 - \$15,000
16.	(Spouse) iShares 0-3 Month Treasury Bond ETF (SGOV)	purchase	12/12/2023	\$1,001 - \$15,000
17.	(Spouse) Vanguard Mid-Cap ETF (VO)	purchase	12/12/2023	\$1,001 - \$15,000
18.	(Spouse) iShares 20+ Year Treasury Bond (TLT)	purchase	12/12/2023	\$1,001 - \$15,000
19.	(Spouse) iShares Broad USD Investment Grade Corporate Bond ETF (USIG)	purchase	12/12/2023	\$1,001 - \$15,000
20.	(Spouse) Invesco S&P 500 Equal Weight ETF (RSP)	sale	12/20/2023	\$15,001 - \$50,000

[Instructions for Part 8](#)

Note: This is a public form. Do not include account numbers, street addresses, or family member names. See instructions for required information

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Part 8: Liabilities

#	Creditor Name	Type	Amount	Year Incurred	Rate	Term
1.	Wells Fargo	Mortgage (personal residence)	\$1,000,001 - \$5,000,000	2020	2.625%	7 year ARM
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[Instructions for Part 9](#)

Note: This is a public form. Do not include account numbers, street addresses, or family member names. See instructions for required information

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Part 9: Gifts and Travel Reimbursements

#	Source Name	City/State	Brief Description	Value
1.	Beyoncé Knowles-Carter	Los Angeles, CA	Tickets to Beyoncé concert	\$1655.92
2.	ESPN	Atlanta, GA	Tickets to FAMU vs. Howard football game	\$1890
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