

Executive Branch Personnel Public Financial Disclosure Report (OGE Form 278e)

Filer's Information

Inglis, John C

National Cyber Director, Office of the National Cyber Director

Report Year: 2022

Other Federal Government Positions Held During the Preceding 12 Months:

DoD Defense Science Board member (3/2019 - 2/2021)

Trustee, National Intelligence University (6/2017 - 2/2021)

Electronic Signature - I certify that the statements I have made in this form are true, complete and correct to the best of my knowledge.

/s/ Inglis, John C [electronically signed on 04/20/2022 by Inglis, John C in Integrity.gov]

Agency Ethics Official's Opinion - On the basis of information contained in this report, I conclude that the filer is in compliance with applicable laws and regulations (subject to any comments below).

/s/ Halpert, James J, Certifying Official [electronically signed on 08/08/2022 by Halpert, James J in Integrity.gov]

Other review conducted by

Data Revised 01/09/2023

Data Revised 01/05/2023

Data Revised 01/02/2023

Data Revised 08/04/2022

Data Revised 07/15/2022

Data Revised 06/01/2022

1. Filer's Positions Held Outside United States Government

#	ORGANIZATION NAME	CITY, STATE	ORGANIZATION TYPE	POSITION HELD	FROM	TO
1	Elbit Systems of America	Fort Worth, Texas	Corporation	Director	9/2020	6/2021
2	Huntington Bancshares	Columbus, Ohio	Corporation	Director	5/2016	6/2021
3	Penn State Advanced Research Laboratory	State College, Pennsylvania	University/College	Advisory Board Member	12/2014	6/2021
4	FedEx	Memphis, Tennessee	Corporation	Director	11/2015	6/2021
5	Blackpoint Cyber	Ellicott City, Maryland	Corporation	Director	11/2014	6/2021
6	WestExec Advisors, LLC	Washington, District of Columbia	Corporation	Senior Advisor	9/2018	4/2021
7	Securonix	Addison, Texas	Corporation	Consultant then nonvoting Director (2018)	6/2014	6/2021
8	ManTech International	Herndon, Virginia	Corporation	Consultant	2/2019	6/2021
9	Trinity Cyber LLC	Bowie, Maryland	Corporation	Advisor	10/2018	5/2021
10	HawkEye 360	Herndon, Virginia	Corporation	Member, Advisory Board	4/2020	6/2021
11	Paladin Capital Group	Washington, District of Columbia	Corporation	Part-time managing director	6/2014	6/2021
12	Avance IT Solutions LLC	Pikesville, Maryland	Corporation	Part-time Instructor	7/2016	7/2021
13	Vequity, Inc, dba Range Force	Manassas, Virginia	Corporation	Member, Advisory Board	10/2019	7/2021

#	ORGANIZATION NAME	CITY, STATE	ORGANIZATION TYPE	POSITION HELD	FROM	TO
14	National Cryptological Museum Foundation	Ft Meade, Maryland	Non-Profit	Director	6/2014	7/2021
15	Inglis A&C LLC	See Endnote	Corporation	President and Employee	5/2015	Present

2. Filer's Employment Assets & Income and Retirement Accounts

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
1	Roth IRA #1	No			
1.1	Schwab S&P 500 Index Fund (SWPPX)	Yes	\$50,001 - \$100,000		None (or less than \$201)
1.2	Schwab Target 2030 (SWDRX)	Yes	\$50,001 - \$100,000		None (or less than \$201)
1.3	U.S. Bank Cash	N/A	\$15,001 - \$50,000		None (or less than \$201)
2	SEP IRA	No			
2.1	T Rowe Price Retirement 2030 Fund (TRRCX)	Yes	\$500,001 - \$1,000,000		None (or less than \$201)
3	Paladin Capital Group 401(k) Plan	No			
3.1	Securian 2030 fund	See Endnote	\$50,001 - \$100,000		None (or less than \$201)
4	Huntington Bancshares Inc., vested deferred stock units	N/A	\$500,001 - \$1,000,000		None (or less than \$201)
5	Elbit Systems of America (National defense products services)	N/A		Director Fees	\$55,000
6	Huntington Bancshares, Inc.	N/A		Director Fees	\$66,500

#	DESCRIPTION		EIF	VALUE	INCOME TYPE	INCOME AMOUNT
7	Huntington Bancshares, Inc.		N/A		Stock grant that is deposited into a deferred compensation account.	\$100,000
8	Huntington Bancshares, Inc., deferred compensation		N/A			
8.1	Huntington Bancshares, Inc.		N/A	\$500,001 - \$1,000,000		None (or less than \$201)
9	Huntington Bancshares, Inc.		N/A	\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500
10	Penn State Advanced Research Lab (Research and Development)		N/A		Advisory Board Fees.	\$3,750
11	FedEx, stock options (value not readily ascertainable)	See Endnote	N/A		The options were cashed out so that the filer received cash.	\$1,188,972
12	FedEx		N/A	None (or less than \$1,001)	Dividends	\$201 - \$1,000
13	Blackpoint (Cyber Security)		N/A		Cash Payout For Vested Stock Options.	\$406,030
14	Blackpoint (Cyber Security)		N/A		Director Fees	\$16,000
15	Blackpoint (Cyber Security)		N/A	None (or less than \$1,001)		None (or less than \$201)
16	WestExec Advisors, LLC (Consultancy for national security businesses)		N/A		Consulting Fees	\$3,000
17	Securonix, stock options (value not readily ascertainable)	See Endnote	N/A		Options were bought by the company upon filer's resignation from the board.	\$1,254,000

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
18	Securonix, Director's Fees	N/A		Director Fees	\$31,500
19	Securonix stock (Cyber security) See Endnote	N/A	None (or less than \$1,001)		\$1,000,001 - \$5,000,000
20	ManTech International	N/A		Consulting Fees	\$58,838
21	Stanford University (Education)	N/A		honorarium for published article	\$7,500
22	Trinity Cyber, LLC	N/A		Cash payout for filer's stock options.	\$6,945
23	HawEye 360 (Commercial intelligence systems)	N/A		Cash payout for filer's stock options.	\$4,008
24	Paladin Capital Group (Venture capital firm investing in technology companies)	N/A		Salary	\$38,818
25	Paladin Capital Group	N/A		Cash payment in exchange for security and interest in private equity funds.	\$605,838

3. Filer's Employment Agreements and Arrangements

#	EMPLOYER OR PARTY	CITY, STATE	STATUS AND TERMS	DATE
1	Huntington Bancshares	Columbus, Ohio	Stock that is immediately vested but whose release is deferred over a period of time beginning 6 months after the individual's departure from the firm.	5/2016
2	FedEx	Memphis, Tennessee	They were cashed out in 2021. I do not hold any options now.	11/2015
3	Securonix	Dallas, Texas	They were cashed out (recovered) by the company in 2021.	8/2015

#	EMPLOYER OR PARTY	CITY, STATE	STATUS AND TERMS	DATE
4	Blackpoint Cyber	Ellicott City , Maryland	Stock was divested in 2021.	11/2014
5	Paladin Capital Group	Washington, District of Columbia	The IRA is managed by a company completely separate from Paladin (Securian). Neither Paladin nor filer make contributions.	1/2020
6	Hawkeye 360	Herndon, Virginia	Filer forfeited unvested stock options upon separation. Vested stock options were divested.	4/2020
7	Vequity, Inc., dba Range Force	Manassas , Virginia	Filer forfeited unvested stock options upon separation. Filer divested vested stock options by transferring them to Paladin Capital Group.	10/2019
8	Paladin Capital Group	Washington, District of Columbia	After Vequity, Inc., dba Range Force options were transferred to Paladin Capital Group, Paladin Capital Group paid filer the fair value of the unexercised options less the exercise price.	4/2021

4. Filer's Sources of Compensation Exceeding \$5,000 in a Year

(N/A) - Not required for this type of report

5. Spouse's Employment Assets & Income and Retirement Accounts

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
1	American Gas Association Retirement Account	See Endnote	No		
1.1	Vanguard 2030 Fund (VTHR)		Yes	\$250,001 - \$500,000	None (or less than \$201)
2	Roth IRA Fund		No		
2.1	Schwab 2030 Fund (SWDR)		Yes	\$15,001 - \$50,000	None (or less than \$201)

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
2.2	U.S. brokerage money market account (cash)	N/A	\$15,001 - \$50,000		None (or less than \$201)
3	Individual Retirement Account	No			
3.1	GEBA Stable Value Fund	Yes	\$1,001 - \$15,000		None (or less than \$201)
4	American Gas Association, defined benefit plan (value not readily ascertainable)	N/A		Retirement Payments, \$500 per month for life	

6. Other Assets and Income

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
1	Residential real estate, Mesa, AZ	N/A	\$100,001 - \$250,000	Rent or Royalties	\$5,001 - \$15,000
2	U.S. Bank #1 (cash)	N/A	\$500,001 - \$1,000,000		None (or less than \$201)
3	U.S. Bank #2 (cash)	N/A	\$500,001 - \$1,000,000	Interest	\$2,501 - \$5,000
4	Government Employees Benefit Association Certificate of Deposit Account	N/A	\$50,001 - \$100,000	Interest	\$201 - \$1,000
5	Citibank UK (Cash)	N/A	\$1,001 - \$15,000		None (or less than \$201)
6	U.S. Bank #3 (cash)	N/A	\$1,001 - \$15,000		None (or less than \$201)
7	U.S. Bank #4 (cash)	N/A	\$1,001 - \$15,000		None (or less than \$201)
8	U.S. Bank #5 (cash)	N/A	\$250,001 - \$500,000		None (or less than \$201)

#	DESCRIPTION		EIF	VALUE	INCOME TYPE	INCOME AMOUNT
9	U.S. Brokerage (cash)		N/A	\$1,000,001 - \$5,000,000		None (or less than \$201)
10	Vanguard 500 Index Fund Admiral Shares (VFIAX)		Yes	\$1,001 - \$15,000		\$201 - \$1,000
11	Huntington Bancshares, Inc. (HBAN)		N/A	\$250,001 - \$500,000	Interest	\$201 - \$1,000
12	Vanguard GNMA Investor Shares (VFIIX)		Yes	\$1,001 - \$15,000		None (or less than \$201)
13	Vanguard Growth & Income Fund Investor Shares (VQNPX)		Yes	\$1,001 - \$15,000		\$201 - \$1,000
14	Vanguard Total International Stock Index Fund Admiral Shares (VTIAX)		Yes	\$1,001 - \$15,000		None (or less than \$201)
15	Vanguard High-Yield Tax-Exempt Fund Investor Shares (VWAHX)		Yes	\$15,001 - \$50,000		\$201 - \$1,000
16	Vanguard/Wellington Fund, Inc Investor Shares (VWELX)		Yes	\$1,001 - \$15,000		None (or less than \$201)
17	T Rowe Price Capital Appreciation Fund (PRWCX)	See Endnote	Yes	\$1,001 - \$15,000		None (or less than \$201)
18	T Rowe Price Equity Income Fund (PRFDX)	See Endnote	Yes	\$15,001 - \$50,000		\$201 - \$1,000
19	US Treasury Money Fund (PRTXX)		Yes	\$100,001 - \$250,000		None (or less than \$201)
20	T Rowe Price Value Fund, Inc (TRVLX)	See Endnote	Yes	\$1,001 - \$15,000		None (or less than \$201)
21	Schwab Target 2030 Index Fund (SWYEX)		Yes	\$500,001 - \$1,000,000		\$5,001 - \$15,000
22	Dimensional US Targeted Value ETF		Yes	\$100,001 - \$250,000		\$1,001 - \$2,500

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
23	iShares Edge MSCI USA Momentum Factor ETF (MTUM)	Yes	\$100,001 - \$250,000		\$1,001 - \$2,500
24	iShares Edge MSCI USA Quality Factor ETF (QUAL)	Yes	\$100,001 - \$250,000		\$1,001 - \$2,500
25	iShares Edge MSCI USA Value Factor ETF (VLUE)	Yes	\$50,001 - \$100,000		\$201 - \$1,000
26	iShares National Muni Bond ETF (MUB)	Yes	\$250,001 - \$500,000		None (or less than \$201)
27	iShares Russell 1000 Growth ETF (IWF)	Yes	\$50,001 - \$100,000		None (or less than \$201)
28	iShares Select Dividend ETF (DIVY)	Yes	\$100,001 - \$250,000		\$1,001 - \$2,500
29	iShares Edge MSCI Intl Momentum Factor ETF (IMTM)	Yes	\$50,001 - \$100,000		\$201 - \$1,000
30	iShares Edge MSCI Intl Quality Factor ETF (IQLT)	Yes	\$50,001 - \$100,000		\$201 - \$1,000
31	SPDR NUVEEN Bloomberg Barclays Short Term Municipal Bond ETF	Yes	\$250,001 - \$500,000		None (or less than \$201)
32	Vanguard International High Dividend Yield Index Fund ETF Shares (VYMI)	Yes	\$100,001 - \$250,000		\$201 - \$1,000
33	DFA US Large Company I (DFUSX)	Yes	\$100,001 - \$250,000		None (or less than \$201)
34	Federated Kaufmann Fund Class R Shares (KAUFX)	Yes	\$100,001 - \$250,000		\$2,501 - \$5,000
35	Schwab S&P 500 Index Fund (SWPPX)	Yes	\$1,001 - \$15,000		\$201 - \$1,000
36	Schwab Target 2030 Fund (SWDRX)	Yes	\$100,001 - \$250,000		\$1,001 - \$2,500
37	USAA 500 Index Fund Reward Shares (USPRX)	Yes	\$100,001 - \$250,000		\$2,501 - \$5,000

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
38	USAA Aggressive Growth Fund Fund Class Shares (USAUX)	Yes	\$50,001 - \$100,000		\$1,001 - \$2,500
39	USAA Cornerstone Moderate Fund (USBSX)	Yes	\$50,001 - \$100,000		\$201 - \$1,000
40	USAA Cornerstone Moderately Aggressive Fund (USCRX)	Yes	\$15,001 - \$50,000		\$201 - \$1,000
41	USAA Emerging Markets Fund Fund Class Shares (USEMX)	Yes	\$1,001 - \$15,000		\$201 - \$1,000
42	USAA Growth Fund Fund Class Shares (USAAX)	Yes	\$50,001 - \$100,000		\$1,001 - \$2,500
43	USAA Income Stock Fund Fund Class Shares (USISX)	Yes	\$100,001 - \$250,000		\$201 - \$1,000
44	USAA International Fund Fund Class Shares (USIFX)	Yes	\$15,001 - \$50,000		\$201 - \$1,000
45	USAA Managed Allocation Fund (UMAFX)	Yes	\$15,001 - \$50,000		\$201 - \$1,000
46	USAA Small Cap Stock Fund Fund Class Shares (USCAX)	Yes	\$100,001 - \$250,000		\$2,501 - \$5,000
47	USAA Target Retirement 2030 Fund (URTRX)	Yes	\$50,001 - \$100,000		\$1,001 - \$2,500
48	USAA Tax-Exempt Long-Term Fund Fund Class Shares (USTEX)	Yes	\$15,001 - \$50,000		\$201 - \$1,000
49	USAA Tax-Exempt Intermediate-Term Fund Fund Class Shares (USATX)	Yes	\$100,001 - \$250,000		\$1,001 - \$2,500
50	USAA Tax-Exempt Short-Term Fund Fund Class Shares (USSTX)	Yes	\$1,001 - \$15,000		None (or less than \$201)
51	Vanguard Intermediate-Term Tax-Exempt Fund Admiral Shares (VWIUX)	Yes	\$250,001 - \$500,000		\$2,501 - \$5,000

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
52	Vanguard Limited-Term Tax-Exempt Fund Admiral Shares (VMLUX)	Yes	\$250,001 - \$500,000		None (or less than \$201)
53	Schwab Municipal Money Fund Investor Class Shares (SWTXX)	Yes	\$1,001 - \$15,000		\$201 - \$1,000
54	Partial interest in inherited house in Coles Point, VA	N/A	\$100,001 - \$250,000		None (or less than \$201)
55	Vanguard Inherited IRA	No			
55.1	Vanguard Bond Index Fund (VBIRX)	Yes	\$1,001 - \$15,000		None (or less than \$201)
55.2	Vanguard S&P 500 Fund (VFIAX)	Yes	\$1,001 - \$15,000		\$201 - \$1,000
55.3	Vanguard Growth and Income Fund (VGIAX)	Yes	\$15,001 - \$50,000		\$1,001 - \$2,500
55.4	Vanguard MidCap Fund (VIMAX)	Yes	\$15,001 - \$50,000		\$201 - \$1,000
55.5	Vanguard Cash Reserves	Yes	None (or less than \$1,001)		None (or less than \$201)
55.6	Vanguard Target Retirement Fund (VTINX)	Yes	\$1,001 - \$15,000		None (or less than \$201)
56	Vanguard Inherited IRA	No		cash payments	\$2,892
57	TRowe Price Inherited IRA	No			
57.1	U.S. brokerage money market account (cash)	N/A	\$1,001 - \$15,000		None (or less than \$201)
57.2	Growth Fund of America (AGTHIX)	Yes	\$1,001 - \$15,000		\$201 - \$1,000
57.3	Investment Company of America Class A Shares (AIVSX)	Yes	\$1,001 - \$15,000		\$201 - \$1,000
58	TRowe Price Inherited IRA	No		cash payments	\$922

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
59	Condominium (50% share - Sao Paulo BR) See Endnote	N/A	\$50,001 - \$100,000		None (or less than \$201)
60	House (20% share), Hague, VA	N/A	\$50,001 - \$100,000		None (or less than \$201)
61	FedEx Corp. (FDX)	N/A	None (or less than \$1,001)	Capital Gains	\$50,001 - \$100,000
62	Apple, Inc. (AAPL)	N/A	None (or less than \$1,001)	Capital Gains	\$201 - \$1,000
63	USAA Precious Metals & Minerals Fund Fund Class Shares (USAGX)	N/A	None (or less than \$1,001)	Capital Gains	\$5,001 - \$15,000
64	Walmart, Inc. (WMT)	N/A	None (or less than \$1,001)	Capital Gains	\$2,501 - \$5,000

7. Transactions

#	DESCRIPTION	TYPE	DATE	AMOUNT
1	iShares Edge MSCI USA Momentum Factor ETF (MTUM)	Purchase	10/22/2021	\$100,001 - \$250,000
2	Vanguard Energy Fund Investor Shares (VGENX)	Sale	07/26/2021	\$1,001 - \$15,000
3	Blackpoint Cyber Options	Sale	07/27/2021	\$250,001 - \$500,000
4	Duke Energy Corp. (DUK)	Sale	07/27/2021	\$1,001 - \$15,000
5	Phillip Morris Stock (PM)	Sale	07/27/2021	\$1,001 - \$15,000
6	AT&T Stock (T)	Sale	07/27/2021	\$50,001 - \$100,000
7	Enbridge Stock (ENB)	Sale	07/27/2021	\$1,001 - \$15,000

#	DESCRIPTION		TYPE	DATE	AMOUNT
8	Under Armour, Inc. (UAA)		Sale	07/29/2021	\$1,001 - \$15,000
9	Under Armour, Inc. (UA)		Sale	07/27/2021	\$1,001 - \$15,000
10	Verizon Communications, Inc. (VZ)		Sale	07/29/2021	\$15,001 - \$50,000
11	Apple, Inc. (AAPL)		Sale	07/30/2021	\$50,001 - \$100,000
12	Walmart, Inc. (WMT)		Sale	07/30/2021	\$15,001 - \$50,000
13	Walmart, Inc. (WMT)		Sale	07/30/2021	\$15,001 - \$50,000
14	USAA Precious Metals & Minerals Fund Fund Class Shares (USAGX)		Sale	07/30/2021	\$15,001 - \$50,000
15	Securonix Shares		Sale	08/05/2021	\$1,000,001 - \$5,000,000
16	Securonix		Sale	08/05/2021	\$1,000,001 - \$5,000,000
17	Vequity (dba Range Force)		Sale	08/19/2021	\$15,001 - \$50,000
18	Hawkeye 360		Sale	08/10/2021	\$1,001 - \$15,000
19	FedEx Corp. (FDX)	See Endnote	Sale	08/16/2021	\$1,000,001 - \$5,000,000
20	FedEx Corp. (FDX)	See Endnote	Sale	08/16/2021	\$1,000,001 - \$5,000,000
21	FedEx Corp. (FDX)	See Endnote	Sale	08/31/2021	\$100,001 - \$250,000
22	Paladin Cyber Investors II LP (and Carried Interest)		Sale	08/26/2021	\$15,001 - \$50,000
23	Paladin Cyber Investors III Carried Interest		Sale	08/26/2021	\$100,001 - \$250,000

#	DESCRIPTION	TYPE	DATE	AMOUNT
24	Paladin Cyber Investors LP	Sale	08/27/2021	\$500,001 - \$1,000,000
25	Schwab Treasury Inflation Protected Securities Index Fund (SWRSX)	Purchase	10/05/2021	\$1,000,001 - \$5,000,000
26	Schwab Treasury Inflation Protected Securities Index Fund (SWRSX)	Purchase	10/13/2021	\$1,000,001 - \$5,000,000
27	Schwab Target 2030 Index Fund (SWYEX)	Purchase	10/25/2021	\$500,001 - \$1,000,000
28	SPDRNuveen Bloomberg Barclays Short Term Municipal Bond ETF (SHM)	Purchase	10/22/2021	\$100,001 - \$250,000
29	dimensional U S Targeted Value ETF (DFAT)	Purchase	10/22/2021	\$100,001 - \$250,000
30	iShares Select Dividend ETF (DVY)	Purchase	10/22/2021	\$100,001 - \$250,000
31	iShares Russell 1000 Growth ETF (IWF)	Purchase	10/22/2021	\$50,001 - \$100,000
32	iShares National Muni Bond ETF (MUB)	Purchase	10/22/2021	\$250,001 - \$500,000
33	iShares Edge MSCI USA Value Factor ETF (VLUE)	Purchase	10/22/2021	\$50,001 - \$100,000
34	ISHARES MSCI USA QLTY FACT ETF IV (QUAL)	Purchase	10/22/2021	\$100,001 - \$250,000
35	iShares Edge MSCI Intl Quality Factor ETF (IQLT)	Purchase	10/22/2021	\$50,001 - \$100,000
36	iShares Edge MSCI Intl Momentum Factor ETF (IMTM)	Purchase	10/22/2021	\$50,001 - \$100,000
37	Vanguard International High Dividend Yield Index Fund ETF Shares (VYMI)	Purchase	10/22/2021	\$100,001 - \$250,000
38	US Large Company Portfolio Institutional Class Shares (DFUSX)	Purchase	10/22/2021	\$100,001 - \$250,000

#	DESCRIPTION	TYPE	DATE	AMOUNT
39	Vanguard Limited-Term Tax-Exempt Fund Admiral Shares (VMLUX)	Purchase	10/22/2021	\$250,001 - \$500,000
40	Vanguard Intermediate-Term Tax-Exempt Fund Admiral Shares (VWIUX)	Purchase	10/22/2021	\$250,001 - \$500,000

8. Liabilities

None

9. Gifts and Travel Reimbursements

None

Endnotes

PART	#	ENDNOTE
1.	15	Inglis A&C LLC has remained dormant during appointment and will continue to remain dormant until filer's departure from Federal Service. Filer is sole employee and owner of company.
2.	3.1	This asset was reported as a list of underlying assets in error on prior reports. The asset has not changed.
2.	11	These options were cashed out in August 2021 in accordance with filer's ethics agreement.
2.	17	Options were cashed out in August 2021 in accordance with filer's ethics agreement.
2.	19	This value reflects Securonix stock granted in 2014 that was sold back to the company upon my departure (options for this same company are listed as a separate item). The value at the end of the reporting period was \$0 since the stock was entirely liquidated.
5.	1	This asset was mistakenly omitted from prior reports. It is not a new asset.

PART	#	ENDNOTE
6.	17	Asset was inadvertently omitted from 2021 nominee report.
6.	18	Asset was inadvertently omitted from 2021 nominee report.
6.	20	Asset was inadvertently omitted from 2021 nominee report.
6.	59	Property is rented by the other owners of the condominium, who receive \$3, 192 annually in gross rental income. Neither filer nor spouse receive any rental income from this property.
7.	19	Divestment of 13100 options
7.	20	Sale of 5296 FedEx shares
7.	21	Sale of 600 shares

Summary of Contents

1. Filer's Positions Held Outside United States Government

Part 1 discloses positions that the filer held at any time during the reporting period (excluding positions with the United States Government). Positions are reportable even if the filer did not receive compensation.

This section does not include the following: (1) positions with religious, social, fraternal, or political organizations; (2) positions solely of an honorary nature; (3) positions held as part of the filer's official duties with the United States Government; (4) mere membership in an organization; and (5) passive investment interests as a limited partner or non-managing member of a limited liability company.

2. Filer's Employment Assets & Income and Retirement Accounts

Part 2 discloses the following:

- Sources of earned and other non-investment income of the filer totaling more than \$200 during the reporting period (e.g., salary, fees, partnership share, honoraria, scholarships, and prizes)
- Assets related to the filer's business, employment, or other income-generating activities (1) that ended the reporting period with a value greater than \$1,000 or (2) from which more than \$200 in income was received during the reporting period (e.g., equity in business or partnership, stock options, retirement plans/accounts and their underlying holdings as appropriate, deferred compensation, and intellectual property, such as book deals and patents)

This section does not include assets or income from United States Government employment or assets that were acquired separately from the filer's business, employment, or other income-generating activities (e.g., assets purchased through a brokerage account). Note: The type of income is not required if the amount of income is \$0 - \$200 or if the asset qualifies as an excepted investment fund (EIF).

3. Filer's Employment Agreements and Arrangements

Part 3 discloses agreements or arrangements that the filer had during the reporting period with an employer or former employer (except the United States Government), such as the following:

- Future employment
- Leave of absence
- Continuing payments from an employer, including severance and payments not yet received for previous work (excluding ordinary salary from a current employer)
- Continuing participation in an employee welfare, retirement, or other benefit plan, such as pensions or a deferred compensation plan
- Retention or disposition of employer-awarded equity, sharing in profits or carried interests (e.g., vested and unvested stock options, restricted stock, future share of a company's profits, etc.)

4. Filer's Sources of Compensation Exceeding \$5,000 in a Year

Part 4 discloses sources (except the United States Government) that paid more than \$5,000 in a calendar year for the filer's services during any year of the reporting period.

The filer discloses payments both from employers and from any clients to whom the filer personally provided services. The filer discloses a source even if the source made its payment to the filer's employer and not to the filer. The filer does not disclose a client's payment to the filer's employer if the filer did not provide the services for which the client is paying.

5. Spouse's Employment Assets & Income and Retirement Accounts

Part 5 discloses the following:

- Sources of earned income (excluding honoraria) for the filer's spouse totaling more than \$1,000 during the reporting period (e.g., salary, consulting fees, and partnership share)
- Sources of honoraria for the filer's spouse greater than \$200 during the reporting period
- Assets related to the filer's spouse's employment, business activities, other income-generating activities (1) that ended the reporting period with a value greater than \$1,000 or (2) from which more than \$200 in income was received during the reporting period (e.g., equity in business or partnership, stock options, retirement plans/accounts and their underlying holdings as appropriate, deferred compensation, and intellectual property, such as book deals and patents)

This section does not include assets or income from United States Government employment or assets that were acquired separately from the filer's spouse's business, employment, or other income-generating activities (e.g., assets purchased through a brokerage account). Note: The type of income is not required if the amount of income is \$0 - \$200 or if the asset qualifies as an excepted investment fund (EIF). Amounts of income are not required for a spouse's earned income (excluding honoraria).

6. Other Assets and Income

Part 6 discloses each asset, not already reported, (1) that ended the reporting period with a value greater than \$1,000 or (2) from which more than \$200 in investment income was received during the reporting period. For purposes of the value and income thresholds, the filer aggregates the filer's interests with those of the filer's spouse and dependent children.

This section does not include the following types of assets: (1) a personal residence (unless it was rented out during the reporting period); (2) income or retirement benefits associated with United States Government employment (e.g., Thrift Savings Plan); and (3) cash accounts (e.g., checking, savings, money market accounts) at a single financial institution with a value of \$5,000 or less (unless more than \$200 in income was received). Additional exceptions apply. Note: The type of income is not required if the amount of income is \$0 - \$200 or if the asset qualifies as an excepted investment fund (EIF).

7. Transactions

Part 7 discloses purchases, sales, or exchanges of real property or securities in excess of \$1,000 made on behalf of the filer, the filer's spouse or dependent child during the reporting period.

This section does not include transactions that concern the following: (1) a personal residence, unless rented out; (2) cash accounts (e.g., checking, savings, CDs, money market accounts) and money market mutual funds; (3) Treasury bills, bonds, and notes; and (4) holdings within a federal Thrift Savings Plan account. Additional exceptions apply.

8. Liabilities

Part 8 discloses liabilities over \$10,000 that the filer, the filer's spouse or dependent child owed at any time during the reporting period.

This section does not include the following types of liabilities: (1) mortgages on a personal residence, unless rented out (limitations apply for PAS filers); (2) loans secured by a personal motor vehicle, household furniture, or appliances, unless the loan exceeds the item's purchase price; and (3) revolving charge accounts, such as credit card balances, if the outstanding liability did not exceed \$10,000 at the end of the reporting period. Additional exceptions apply.

9. Gifts and Travel Reimbursements

This section discloses:

- Gifts totaling more than \$415 that the filer, the filer's spouse, and dependent children received from any one source during the reporting period.
- Travel reimbursements totaling more than \$415 that the filer, the filer's spouse, and dependent children received from any one source during the reporting period.

For purposes of this section, the filer need not aggregate any gift or travel reimbursement with a value of \$166 or less. Regardless of the value, this section does not include the following items: (1) anything received from relatives; (2) anything received from the United States Government or from the District of Columbia, state, or local governments; (3) bequests and other forms of inheritance; (4) gifts and travel reimbursements given to the filer's agency in connection with the filer's official travel; (5) gifts of hospitality (food, lodging, entertainment) at the donor's residence or personal premises; and (6) anything received by the filer's spouse or dependent children totally independent of their relationship to the filer. Additional exceptions apply.

Privacy Act Statement

Title I of the Ethics in Government Act of 1978, as amended (the Act), 5 U.S.C. app. § 101 et seq., as amended by the Stop Trading on Congressional Knowledge Act of 2012 (Pub. L. 112-105) (STOCK Act), and 5 C.F.R. Part 2634 of the U. S. Office of Government Ethics regulations require the reporting of this information. Failure to provide the requested information may result in separation, disciplinary action, or civil action. The primary use of the information on this report is for review by Government officials to determine compliance with applicable Federal laws and regulations. This report may also be disclosed upon request to any requesting person in accordance with sections 105 and 402(b)(1) of the Act or as otherwise authorized by law. You may inspect applications for public access of your own form upon request. Additional disclosures of the information on this report may be made: (1) to any requesting person, subject to the limitation contained in section 208(d)(1) of title 18, any determination granting an exemption pursuant to sections 208(b)(1) and 208(b)(3) of title 18; (2) to a Federal, State, or local law enforcement agency if the disclosing agency becomes aware of violations or potential violations of law or regulation; (3) to a source when necessary to obtain information relevant to a conflict of interest investigation or determination; (4) to the National Archives and Records Administration or the General Services Administration in records management inspections; (5) to the Office of Management and Budget during legislative coordination on private relief legislation; (6) when the disclosing agency determines that the records are arguably relevant to a proceeding before a court, grand jury, or administrative or adjudicative body, or in a proceeding before an administrative or adjudicative body when the adjudicator determines the records to be relevant to the proceeding; (7) to reviewing officials in a new office, department or agency when an employee transfers or is detailed from one covered position to another, a public financial disclosure report and any accompanying documents, including statements notifying an employee's supervising ethics office of the commencement of negotiations for future employment or compensation or of an agreement for future employment or compensation; (8) to a Member of Congress or a congressional office in response to an inquiry made on behalf of and at the request of an individual who is the subject of the record; (9) to contractors and other non-Government employees working on a contract, service or assignment for the Federal Government when necessary to accomplish a function related to this system of records; (10) on the OGE Website and to any person, department or agency, any written ethics agreement, including certifications of ethics agreement compliance, filed with OGE by an individual nominated by the President to a position requiring Senate confirmation; (11) on the OGE Website and to any person, department or agency, any certificate of divestiture issued by OGE; (12) on the OGE Website and to any person, department or agency, any waiver of the restrictions contained in Executive Order 13770 or any superseding executive order; (13) to appropriate agencies, entities and persons when there has been a suspected or confirmed breach of the system of records, the agency maintaining the records has determined that there is a risk of harm to individuals, the agency, the Federal Government, or national security, and the disclosure is reasonably necessary to assist in connection with the agency's efforts to respond to the suspected or confirmed breach or to prevent, minimize, or remedy such harm; and (14) to another Federal agency or Federal entity, when the agency maintaining the record determines that information from this system of records is reasonably necessary to assist the recipient agency or entity in responding to a suspected or confirmed breach or in preventing, minimizing, or remedying the risk of harm to individuals, the recipient agency or entity, the Federal Government, or national security. See also the OGE/GOVT-1 executive branch-wide Privacy Act system of records.

Public Burden Information

This collection of information is estimated to take an average of ten hours per response, including time for reviewing the instructions, gathering the data needed, and completing the form. Send comments regarding the burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden, to the Program Counsel, U.S. Office of Government Ethics (OGE), Suite 500, 1201 New York Avenue, N.W., Washington, DC 20005-3917.

Pursuant to the Paperwork Reduction Act, as amended, an agency may not conduct or sponsor, and no person is required to respond to, a collection of information unless it displays a currently valid OMB control number (that number, 3209-0001, is displayed here and at the top of the first page of this OGE Form 278e).
