

# Executive Branch Personnel

## Public Financial Disclosure Report (OGE Form 278e)

### Filer's Information

---

**Green, Mark Andrew**

Administrator, U.S. Agency for International Development

---

Other Federal Government Positions Held During the Preceding 12 Months:

Member, Board of Directors, Millennium Challenge Corporation (12/2010 - 6/2016)

---

Names of Congressional Committees Considering Nomination:

- **Committee on Foreign Relations**
- 

Electronic Signature - I certify that the statements I have made in this form are true, complete and correct to the best of my knowledge.

*/s/ Green, Mark Andrew [electronically signed on 03/14/2017 by Green, Mark Andrew in Integrity.gov]*

---

Agency Ethics Official's Opinion - On the basis of information contained in this report, I conclude that the filer is in compliance with applicable laws and regulations (subject to any comments below).

*/s/ Ohlweiler, John, Certifying Official [electronically signed on 05/15/2017 by Ohlweiler, John in Integrity.gov]*

---

Other review conducted by

*/s/ Stoll, Dan, Ethics Official [electronically signed on 05/15/2017 by Stoll, Dan in Integrity.gov]*

---

U.S. Office of Government Ethics Certification

*/s/ Apol, David, Certifying Official [electronically signed on 05/18/2017 by Apol, David in Integrity.gov]*

## 1. Filer's Positions Held Outside United States Government

#	ORGANIZATION NAME	CITY, STATE	ORGANIZATION TYPE	POSITION HELD	FROM	TO
1	International Republican Institute	Washington, District of Columbia	Non-Profit	President	1/2014	Present
2	WorldTeach	Boston, Massachusetts	Non-Profit	Member, Board of Directors	3/2010	Present
3	Maktaba Project	LaJolla, California	Non-Profit	Member, Board of Directors	6/2011	Present
4	Center for U.S. Global Leadership (part of U.S. Global Leadership Coalition)	Washington, District of Columbia	Non-Profit	Secretary, Board of Directors	2/2013	Present

## 2. Filer's Employment Assets & Income and Retirement Accounts

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
1	International Republican Institute	N/A		2016 Salary + Bonus for 2015 (paid in 2016)	\$345,003
2	International Republican Institute	N/A		2017 Salary + Bonus for 2016 (paid in 2017)	\$118,147
3	American Funds Capital Income Bldr Roth IRA	Yes	\$1,001 - \$15,000		\$201 - \$1,000
4	American Funds Growth Fund of America Roth IRA	Yes	\$1,001 - \$15,000		None (or less than \$201)
5	Wisconsin Deferred Compensation American Funds GR R6 Europacific	Yes	\$1,001 - \$15,000		None (or less than \$201)
6	Wisconsin Deferred Compensation T Rowe Price Mid-Cap Growth	Yes	\$1,001 - \$15,000		None (or less than \$201)

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
7	Wisconsin Deferred Compensation Fidelity Contrafund	Yes	\$15,001 - \$50,000		None (or less than \$201)
8	Wisconsin Deferred Compensation Vanguard Wellington Fund	Yes	\$15,001 - \$50,000		None (or less than \$201)
9	Wisconsin Deferred Compensation Vanguard Institutional Index Fund Institutional Plus Shares (VIIIX)	Yes	\$1,001 - \$15,000		None (or less than \$201)
10	Wisconsin Deferred Compensation Stable Value Fund	Yes	\$1,001 - \$15,000		None (or less than \$201)
11	American Funds Rollover IRA Intermediate Bond Fund	Yes	\$15,001 - \$50,000		\$201 - \$1,000
12	American Funds Rollover IRA American High Income Trust Cl A (AHITX)	Yes	\$1,001 - \$15,000		\$201 - \$1,000
13	American Funds Rollover IRA Small Cap World Fund	Yes	\$15,001 - \$50,000		\$201 - \$1,000
14	American Funds Rollover IRA Capital Income Blder	Yes	\$15,001 - \$50,000		\$201 - \$1,000
15	American Funds Rollover IRA Fundamental Investors Fund	Yes	\$15,001 - \$50,000		\$201 - \$1,000
16	American Funds Rollover IRA Growth Fund of America	Yes	\$15,001 - \$50,000		\$201 - \$1,000
17	American Funds Rollover IRA Income Fund of America	Yes	\$15,001 - \$50,000		\$201 - \$1,000
18	American Funds Rollover IRA AMCAP	Yes	\$15,001 - \$50,000		\$201 - \$1,000
19	American Funds Rollover IRA Capitol World Growth and Income	Yes	\$15,001 - \$50,000		\$201 - \$1,000
20	State of Wisconsin , defined benefit plan	N/A	\$15,001 - \$50,000		None (or less than \$201)
21	IRI 457 Plan American Funds Capital World	Yes	\$15,001 - \$50,000		None (or less than \$201)
22	IRI 457 Plan American Funds Washington Mutual	Yes	\$1,001 - \$15,000		\$201 - \$1,000

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
23	IRI 457 Plan American Funds Capital Income Builder	Yes	\$1,001 - \$15,000		None (or less than \$201)
24	IRI 457 Plan American Funds New World	Yes	\$1,001 - \$15,000		None (or less than \$201)
25	IRI 403b Plan American Funds Capital World	Yes	\$50,001 - \$100,000		None (or less than \$201)
26	IRI 403b Plan American Funds Capital Income Builder	Yes	\$15,001 - \$50,000		None (or less than \$201)
27	IRI 403b plan American Funds Washington Mutual	Yes	\$15,001 - \$50,000		\$1,001 - \$2,500
28	IRI 403b plan American Funds New World	Yes	\$1,001 - \$15,000		None (or less than \$201)
29	Honorarium from University School of Milwaukee - Jan. 9, 2016 -- participation in Crisis Simulation Program	N/A		Honorarium	\$500

### 3. Filer's Employment Agreements and Arrangements

#	EMPLOYER OR PARTY	CITY, STATE	STATUS AND TERMS	DATE
1	International Republican Institute 457 Plan	Washington, District of Columbia	I will not participate in this defined contribution plan after my separation. No additional contributions will be made by IRI following my separation	1/2014
2	State of Wisconsin See Endnote	Madison, Wisconsin	I will continue to hold this account, but I will no longer contribute to this deferred compensation plan. The State of Wisconsin no longer makes contributions to this plan.	1/1993
3	State of Wisconsin See Endnote	Madison, Wisconsin	Defined benefit plan for service in Wisconsin legislature. Payable upon eventual retirement.	1/1993
4	International Republican Institute 403b Plan	Washington, District of Columbia	I will not participate in this defined contribution plan after my separation. No additional contributions will be made by IRI following my separation.	1/2014

#### 4. Filer's Sources of Compensation Exceeding \$5,000 in a Year

#	SOURCE NAME	CITY, STATE	BRIEF DESCRIPTION OF DUTIES
1	International Republican Institute	Washington, District of Columbia	President - leads organization dedicated to building strong and lasting democracies around the world.

#### 5. Spouse's Employment Assets & Income and Retirement Accounts

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
1	Falls Church Osteopathic Medicine (Medical Office) See Endnote	N/A		salary, bonus	
2	American Funds Roth IRA Capital Income Bldr	Yes	\$1,001 - \$15,000		\$201 - \$1,000
3	American Funds Roth IRA Growth Fund of America	Yes	\$1,001 - \$15,000		None (or less than \$201)
4	Rollover IRA - American Funds Washington Mutual Investors Fund CI A (AWSHX)	Yes	\$15,001 - \$50,000		\$201 - \$1,000

#### 6. Other Assets and Income

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
1	U.S. Bank Account (cash)	N/A	\$15,001 - \$50,000	Interest	None (or less than \$201)
2	U.S. Bank Account (cash)	N/A	\$15,001 - \$50,000		None (or less than \$201)
3	U.S. bank account (cash - Green for Wisconsin) See Endnote	N/A	\$50,001 - \$100,000	Interest	None (or less than \$201)
4	Arizona State CTF Partner Bond	N/A	\$1,001 - \$15,000	Interest	\$1,001 - \$2,500

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
5	Wisconsin St Hlth & Edl Marquette University Bond	N/A	\$1,001 - \$15,000	Interest	\$201 - \$1,000
6	Southeast Wi Pro Baseball Pk Bond Zero Coupon	N/A	\$15,001 - \$50,000	Interest	None (or less than \$201)
7	Neenah Wi RFDG B/E B/Q PTC Bond	N/A	\$1,001 - \$15,000	Interest	\$201 - \$1,000
8	Wisconsin Hsa & Econ Development Auth Multi Family Bond	See Endnote	N/A	Interest	\$201 - \$1,000
9	Sector Energy Select SPDR ETF	Yes	\$15,001 - \$50,000		\$201 - \$1,000
10	American Funds VCSP College 529A Capital Income Bldr	Yes	\$1,001 - \$15,000		None (or less than \$201)
11	American Funds VCSP College 529A Fundamental Inv.	Yes	\$1,001 - \$15,000		None (or less than \$201)
12	American Funds VCSP College 529A Europacific	Yes	\$1,001 - \$15,000		None (or less than \$201)
13	American Funds VCSP College 529A Growth Fund of America	Yes	\$1,001 - \$15,000		None (or less than \$201)
14	American Global Balanced CLA	Yes	\$100,001 - \$250,000		\$2,501 - \$5,000
15	American Balanced Fund	Yes	\$50,001 - \$100,000		\$1,001 - \$2,500
16	American Funds Capital Income Bldr	Yes	\$100,001 - \$250,000		\$1,001 - \$2,500
17	American Funds Europacific Growth	Yes	\$15,001 - \$50,000		\$201 - \$1,000
18	American Funds Growth Funds of America	Yes	\$50,001 - \$100,000		\$1,001 - \$2,500
19	American Funds Washington Mutual Investors	Yes	\$1,001 - \$15,000		\$201 - \$1,000
20	Prudential Life Ins. Co Az Prudential Premiere Annuity (variable)	No			

#	DESCRIPTION		EIF	VALUE	INCOME TYPE	INCOME AMOUNT
20.1	AST Capital Growth Asset Allocation		Yes	\$100,001 - \$250,000		None (or less than \$201)
21	Family Trust 1		No			
21.1	Farmland, Walworth County, Wisconsin, leased for cash rent	See Endnote	N/A	Over \$1,000,000	Rent or Royalties	\$50,001 - \$100,000
22	U.S. Bank Account (cash)	See Endnote	N/A	\$50,001 - \$100,000	Interest	\$201 - \$1,000

## 7. Transactions

(N/A) - Not required for this type of report

## 8. Liabilities

#	CREDITOR NAME	TYPE	AMOUNT	YEAR INCURRED	RATE	TERM
1	Wells Fargo Home Mortgage	Mortgage on Personal Residence	\$250,001 - \$500,000	2013	3.5	30

## 9. Gifts and Travel Reimbursements

(N/A) - Not required for this type of report

## Endnotes

PART	#	ENDNOTE
3.	2	Deferred compensation plan consists of assets listed in Part 2 lines 5-10.

PART	#	ENDNOTE
3.	3	This asset is listed in Part 2 line 20
5.	1	Left employment in April of 2016. She is currently not employed.
6.	3	A Wisconsin State Political Campaign Committee
6.	8	matured 1/17/17
6.	21.1	Farmland with Rental Income. One (1) dependent child is a beneficiary of the income.
6.	22	Account cash is derived from rental income from Family Trust (line 21). Asset disbursed to beneficiaries at the end of each calendar year.

# Summary of Contents

## 1. Filer's Positions Held Outside United States Government

Part 1 discloses positions that the filer held at any time during the reporting period (excluding positions with the United States Government). Positions are reportable even if the filer did not receive compensation.

This section does not include the following: (1) positions with religious, social, fraternal, or political organizations; (2) positions solely of an honorary nature; (3) positions held as part of the filer's official duties with the United States Government; (4) mere membership in an organization; and (5) passive investment interests as a limited partner or non-managing member of a limited liability company.

## 2. Filer's Employment Assets & Income and Retirement Accounts

Part 2 discloses the following:

- Sources of earned and other non-investment income of the filer totaling more than \$200 during the reporting period (e.g., salary, fees, partnership share, honoraria, scholarships, and prizes)
- Assets related to the filer's business, employment, or other income-generating activities that (1) ended the reporting period with a value greater than \$1,000 or (2) produced more than \$200 in income during the reporting period (e.g., equity in business or partnership, stock options, retirement plans/accounts and their underlying holdings as appropriate, deferred compensation, and intellectual property, such as book deals and patents)

This section does not include assets or income from United States Government employment or assets that were acquired separately from the filer's business, employment, or other income-generating activities (e.g., assets purchased through a brokerage account). Note: The type of income is not required if the amount of income is \$0 - \$200 or if the asset qualifies as an excepted investment fund (EIF).

## 3. Filer's Employment Agreements and Arrangements

Part 3 discloses agreements or arrangements that the filer had during the reporting period with an employer or former employer (except the United States Government), such as the following:

- Future employment
- Leave of absence
- Continuing payments from an employer, including severance and payments not yet received for previous work (excluding ordinary salary from a current employer)
- Continuing participation in an employee welfare, retirement, or other benefit plan, such as pensions or a deferred compensation plan
- Retention or disposition of employer-awarded equity, sharing in profits or carried interests (e.g., vested and unvested stock options, restricted stock, future share of a company's profits, etc.)

## 4. Filer's Sources of Compensation Exceeding \$5,000 in a Year

Part 4 discloses sources (except the United States Government) that paid more than \$5,000 in a calendar year for the filer's services during any year of the reporting period.

The filer discloses payments both from employers and from any clients to whom the filer personally provided services. The filer discloses a source even if the source made its payment to the filer's employer and not to the filer. The filer does not disclose a client's payment to the filer's employer if the filer did not provide the services for which the client is paying.

## **5. Spouse's Employment Assets & Income and Retirement Accounts**

Part 5 discloses the following:

- Sources of earned income (excluding honoraria) for the filer's spouse totaling more than \$1,000 during the reporting period (e.g., salary, consulting fees, and partnership share)
- Sources of honoraria for the filer's spouse greater than \$200 during the reporting period
- Assets related to the filer's spouse's employment, business activities, other income-generating activities that (1) ended the reporting period with a value greater than \$1,000 or (2) produced more than \$200 in income during the reporting period (e.g., equity in business or partnership, stock options, retirement plans/accounts and their underlying holdings as appropriate, deferred compensation, and intellectual property, such as book deals and patents)

This section does not include assets or income from United States Government employment or assets that were acquired separately from the filer's spouse's business, employment, or other income-generating activities (e.g., assets purchased through a brokerage account). Note: The type of income is not required if the amount of income is \$0 - \$200 or if the asset qualifies as an excepted investment fund (EIF). Amounts of income are not required for a spouse's earned income (excluding honoraria).

## **6. Other Assets and Income**

Part 6 discloses each asset, not already reported, that (1) ended the reporting period with a value greater than \$1,000 or (2) produced more than \$200 in investment income during the reporting period. For purposes of the value and income thresholds, the filer aggregates the filer's interests with those of the filer's spouse and dependent children.

This section does not include the following types of assets: (1) a personal residence (unless it was rented out during the reporting period); (2) income or retirement benefits associated with United States Government employment (e.g., Thrift Savings Plan); and (3) cash accounts (e.g., checking, savings, money market accounts) at a single financial institution with a value of \$5,000 or less (unless more than \$200 of income was produced). Additional exceptions apply. Note: The type of income is not required if the amount of income is \$0 - \$200 or if the asset qualifies as an excepted investment fund (EIF).

## **7. Transactions**

Part 7 discloses purchases, sales, or exchanges of real property or securities in excess of \$1,000 made on behalf of the filer, the filer's spouse or dependent child during reporting period.

This section does not include transactions that concern the following: (1) a personal residence, unless rented out; (2) cash accounts (e.g., checking, savings, CDs, money market accounts) and money market mutual funds; (3) Treasury bills, bonds, and notes; and (4) holdings within a federal Thrift Savings Plan account. Additional exceptions apply.

## 8. Liabilities

Part 8 discloses liabilities over \$10,000 that the filer, the filer's spouse or dependent child owed at any time during the reporting period.

This section does not include the following types of liabilities: (1) mortgages on a personal residence, unless rented out (limitations apply for PAS filers); (2) loans secured by a personal motor vehicle, household furniture, or appliances, unless the loan exceeds the item's purchase price; and (3) revolving charge accounts, such as credit card balances, if the outstanding liability did not exceed \$10,000 at the end of the reporting period. Additional exceptions apply.

## 9. Gifts and Travel Reimbursements

This section discloses:

- Gifts totaling more than \$375 that the filer, the filer's spouse, and dependent children received from any one source during the reporting period.
- Travel reimbursements totaling more than \$375 that the filer, the filer's spouse, and dependent children received from any one source during the reporting period.

For purposes of this section, the filer need not aggregate any gift or travel reimbursement with a value of \$150 or less. Regardless of the value, this section does not include the following items: (1) anything received from relatives; (2) anything received from the United States Government or from the District of Columbia, state, or local governments; (3) bequests and other forms of inheritance; (4) gifts and travel reimbursements given to the filer's agency in connection with the filer's official travel; (5) gifts of hospitality (food, lodging, entertainment) at the donor's residence or personal premises; and (6) anything received by the filer's spouse or dependent children totally independent of their relationship to the filer. Additional exceptions apply.

## Privacy Act Statement

Title I of the Ethics in Government Act of 1978, as amended (the Act), 5 U.S.C. app. § 101 et seq., as amended by the Stop Trading on Congressional Knowledge Act of 2012 (Pub. L. 112-105) (STOCK Act), and 5 C.F.R. Part 2634 of the U. S. Office of Government Ethics regulations require the reporting of this information. The primary use of the information on this report is for review by Government officials to determine compliance with applicable Federal laws and regulations. This report may also be disclosed upon request to any requesting person in accordance with sections 105 and 402(b)(1) of the Act or as otherwise authorized by law. You may inspect applications for public access of your own form upon request. Additional disclosures of the information on this report may be made: (1) to any requesting person, subject to the limitation contained in section 208(d)(1) of title 18, any determination granting an exemption pursuant to sections 208(b)(1) and 208(b)(3) of title 18; (2) to a Federal, State, or local law enforcement agency if the disclosing agency becomes aware of violations or potential violations of law or regulation; (3) to another Federal agency, court or party in a court or Federal administrative proceeding when the Government is a party or in order to comply with a judge-issued subpoena; (4) to a source when necessary to obtain information relevant to a conflict of interest investigation or determination; (5) to the National Archives and Records Administration or the General Services Administration in records management inspections; (6) to the Office of Management and Budget during legislative coordination on private relief legislation; (7) to the Department of Justice or in certain legal proceedings when the disclosing agency, an employee of the disclosing agency, or the United States is a party to litigation or has an interest in the litigation and the use of such records is deemed relevant and necessary to the litigation; (8) to reviewing officials in a new office, department or agency when an employee transfers or is detailed from one covered position to another; (9) to a Member of Congress or a congressional office in response to an inquiry made on behalf of an individual who is the subject of the record; (10) to contractors and other non-Government employees working on a contract, service or assignment for the Federal Government when necessary to accomplish a function related to an OGE Government-wide system of records; and (11) on the OGE Website and to any person, department or agency, any written ethics agreement filed with OGE by an individual nominated by the President to a position requiring Senate confirmation. See also the OGE/GOVT-1 executive branch-wide Privacy Act system of records.

## Public Burden Information

This collection of information is estimated to take an average of three hours per response, including time for reviewing the instructions, gathering the data needed, and completing the form. Send comments regarding the burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden, to the Program Counsel, U.S. Office of Government Ethics (OGE), Suite 500, 1201 New York Avenue, NW., Washington, DC 20005-3917.

Pursuant to the Paperwork Reduction Act, as amended, an agency may not conduct or sponsor, and no person is required to respond to, a collection of information unless it displays a currently valid OMB control number (that number, 3209-0001, is displayed here and at the top of the first page of this OGE Form 278e).

---