OGE Form 278e (Updated 08/2024) (Expires 08/31/2027)
U.S. Office of Government Ethics; 5 C.F.R. part 2634 | Form Approved: OMB No. (3209-0001)

Report Type: Annual Report
Year (Annual Report only): 2026
Date of Appointment: 01/2025
Date of Termination:
Appointment Type: PAS

Executive Branch Personnel
Public Financial Disclosure Report (OGE Form 278e)

Filer's Information

Edgar, Troy

Deputy Secretary, Department of Homeland Security

Report Year: 2026

Other Federal Government Positions Held During the Preceding 12 Months:
None

Electronic Signature - I certify that the statements I have made in this form are true, complete and correct to the best of my knowledge.

/s/ Edgar, Troy [electronically signed on 08/10/2026 by Edgar, Troy in Integrity.gov] - Filer received a 90 day filing extension.

Agency Ethics Official's Opinion - On the basis of information contained in this report, I conclude that the filer is in compliance with applicable laws and regulations (subject to any comments below).

/s/ O'Connor, Michael, Certifying Official [electronically signed on 08/21/2026 by O'Connor, Michael in Integrity.gov]

Other review conducted by

/s/ O'Connor, Michael, Ethics Official [electronically signed on 08/21/2026 by O'Connor, Michael in Integrity.gov]

U.S. Office of Government Ethics Certification

/s/ Granahan, Megan, Certifying Official [electronically signed on 09/18/2026 by Granahan, Megan in Integrity.gov]

1. Filer's Positions Held Outside United States Government

#	ORGANIZATION NAME	CITY, STATE	ORGANIZATION TYPE	POSITION HELD	FROM	TO
1	IBM	Washington, District of Columbia	Corporation	Executive	6/2021	1/2025
2	Prospect House Media dba Ameritocracy	Long Beach, California	Corporation	Founder	1/2023	Present
3	Revocable Family Trust #1	Los Alamitos, California	Trust	Trustee	10/2018	Present
4	Casa Youth Shelter	Los Alamitos, California	Non-Profit	Board Member	6/2009	1/2025

2. Filer's Employment Assets & Income and Retirement Accounts

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
1	Prospect House Media dba Ameritocracy (Podcasting), self-published	N/A	$15,001 - $50,000		None (or less than $201)
2	International Business Machines Corp. (IBM)	N/A		Salary/Bonus	$98,968
3	Roth IRA	No			
3.1	Fidelity Blue Chip Growth Fund (FBGRX)	Yes	$100,001 - $250,000		None (or less than $201)
3.2	U.S. Brokerage Account (cash)	N/A	$15,001 - $50,000		None (or less than $201)
3.3	Fidelity 500 Index Fund (FXAIX)	Yes	$1,001 - $15,000		None (or less than $201)

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
4	Boeing, defined benefit plan (value not readily ascertainable): eligible for $200/mo. at age 62	N/A			None (or less than $201)
5	City of Los Alamitos (CALPERS), defined benefit plan (value not readily ascertainable): eligible for $150/mo. at age 65	N/A			None (or less than $201)
6	Global Conductor, Inc. (Management Consulting), promissory note	N/A	$1,000,001 - $5,000,000	Interest	$100,001 - $1,000,000
7	Global Conductor, Inc., 401(k) Plan:	No			
7.1	Fidelity Blue Chip Growth Fund (FBGRX)	Yes	$1,000,001 - $5,000,000		None (or less than $201)
7.2	Fidelity 500 Index Fund (FXAIX)	Yes	$100,001 - $250,000		None (or less than $201)
7.3	Fidelity Total Market Index Fund (FSKAX)	Yes	$500,001 - $1,000,000		None (or less than $201)
7.4	Invesco Diversified Dividend Fund Class R5 Shares (DDFIX)	Yes	$15,001 - $50,000		None (or less than $201)
7.5	Galliard Stable Return Fund M	Yes	$50,001 - $100,000		None (or less than $201)
7.6	TCW MetWest Total Return Bond Fund Class M Shares (MWTRX)	Yes	$100,001 - $250,000		None (or less than $201)
7.7	PIMCO Income Fund Administrative Class Shares (PIINX)	Yes	$500,001 - $1,000,000		None (or less than $201)
8	International Business Machines Corp. (IBM), 401(K) Plan:	No			
8.1	Vanguard Target Retirement 2030 Fund Investor Class Shares (VTHRX)	Yes	$50,001 - $100,000		None (or less than $201)
8.2	Fidelity Blue Chip Growth Fund Class K Shares (FBGKX)	Yes	$100,001 - $250,000		None (or less than $201)

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
9	International Business Machines Corp. (IBM), Personal Pension Plan Retirement Benefit Account	No			
9.1	U.S. brokerage account (cash)	N/A	$15,001 - $50,000		None (or less than $201)

3. Filer's Employment Agreements and Arrangements

#	EMPLOYER OR PARTY	CITY, STATE	STATUS AND TERMS	DATE
1	Global Conductor, Inc.	Irvine, California	As part of the sale agreement, a promissory note was executed that requires monthly payments through 2034.	12/2024
2	Global Conductor, Inc.	Irvine, California	I will continue to participate in this defined contribution plan, but the plan sponsor no longer makes contributions.	1/2002
3	International Business Machines Corp. (IBM)	Armonk, New York	I will continue to participate in this defined contribution plan. The plan sponsor no longer makes contributions.	6/2021
4	City of Los Alamitos (CALPERS)	Los Alamitos, California	I will continue to participate in this defined benefit plan.	12/2006
5	Boeing Co. (BA)	Arlington, Virginia	I will continue to participate in this defined benefit plan.	10/1997
6	Prospect House Media dba Ameritocracy	Long Beach, California	Prospect House Media dba Ameritocracy was made inactive upon my confirmation and will remain inactive for the duration of my appointment in the Federal government.	7/2022

4. Filer's Sources of Compensation Exceeding $5,000 in a Year

(N/A) - Not required for this type of report

5. Spouse's Employment Assets & Income and Retirement Accounts

#	DESCRIPTION		EIF	VALUE	INCOME TYPE	INCOME AMOUNT
1	Eyeglass Mount, Patent # 9329404 (value not readily ascertainable)		N/A			None (or less than $201)
2	Garden Grove Unified School District	See Endnote	N/A		Salary	
3	Garden Grove Unified School District (CALSTRS), defined benefit plan, defined benefit plan (value not readily ascertainable)		N/A			None (or less than $201)
4	Global Conductor, Inc. (Management Consulting)		N/A		Salary	

6. Other Assets and Income

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
1	Residential Real Estate in Dallas, TX	N/A	$250,001 - $500,000	Rent or Royalties	$15,001 - $50,000
2	Residential Property in Fountain Valley, CA	N/A	$1,000,001 - $5,000,000	Rent or Royalties	$15,001 - $50,000
3	Residential Property in Encino, CA	N/A	$250,001 - $500,000	Rent or Royalties	$15,001 - $50,000
4	Residential Property in Norco, CA	N/A	$500,001 - $1,000,000	Rent or Royalties	$15,001 - $50,000
5	Undeveloped Land in Lake Havasu, CA	N/A	$100,001 - $250,000		None (or less than $201)
6	US Bank Account (1) Cash - Family Trust	N/A	$1,000,001 - $5,000,000	Interest	$15,001 - $50,000

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
7	US Bank Account (2) Cash - Family Trust	N/A	$50,001 - $100,000	Interest	$1,001 - $2,500
8	US Bank Account (3) Cash - Family Trust	N/A	$100,001 - $250,000	Interest	$5,001 - $15,000
9	US Bank Account (4) Cash - Family Trust	N/A	$1,000,001 - $5,000,000	Interest	$15,001 - $50,000
10	Fidelity Managed Account #1	No			
10.1	Fidelity Treasury Only Portfolio Class I Shares (FSIXX)	Yes	$1,000,001 - $5,000,000		$5,001 - $15,000
11	Managed Account #2	No			
11.1	AbbVie, Inc. (ABBV)	N/A	None (or less than $1,001)	Capital Gains	$201 - $1,000
11.2	Alphabet, Inc. (GOOG)	N/A	None (or less than $1,001)	Capital Gains	$1,001 - $2,500
11.3	Amazon.com, Inc. (AMZN)	N/A	None (or less than $1,001)	Capital Gains	$2,501 - $5,000
11.4	Apple, Inc. (AAPL)	N/A	None (or less than $1,001)	Capital Gains	$2,501 - $5,000
11.5	Bank of America Corp. (BAC)	N/A	None (or less than $1,001)	Capital Gains	$201 - $1,000
11.6	Berkshire Hathaway Inc. (BRKB)	N/A	None (or less than $1,001)	Capital Gains	$1,001 - $2,500
11.7	Booking Holdings Inc. (BKNG)	N/A	None (or less than $1,001)	Capital Gains	$201 - $1,000
11.8	Boston Scientific Corp. (BSX)	N/A	None (or less than $1,001)	Capital Gains	$201 - $1,000
11.9	Bristol-Myers Squibb (BMY)	N/A	None (or less than $1,001)	Capital Gains	$201 - $1,000

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
11.10	Caterpillar, Inc. (CAT)	N/A	None (or less than $1,001)	Capital Gains	$201 - $1,000
11.11	Cisco Systems, Inc. (CSCO)	N/A	None (or less than $1,001)	Capital Gains	$201 - $1,000
11.12	Citigroup, Inc. (C)	N/A	None (or less than $1,001)	Capital Gains	$201 - $1,000
11.13	The Coca-Cola Co. (KO)	N/A	None (or less than $1,001)	Capital Gains	$201 - $1,000
11.14	Costco Wholesale Corp. (COST)	N/A	None (or less than $1,001)	Capital Gains	$201 - $1,000
11.15	Exxon Mobil Corp. (XOM)	N/A	None (or less than $1,001)	Capital Gains	$201 - $1,000
11.16	Meta Platforms Inc. Class A Common Stock (META)	N/A	None (or less than $1,001)	Capital Gains	$2,501 - $5,000
11.17	GE Aerospace Com New (GE)	N/A	None (or less than $1,001)	Capital Gains	$201 - $1,000
11.18	Goldman Sachs Group Inc (GS)	N/A	None (or less than $1,001)	Capital Gains	$201 - $1,000
11.19	International Business Machines Corp. (IBM)	N/A	None (or less than $1,001)	Capital Gains	$201 - $1,000
11.20	Intuitive Surgical, Inc. (ISRG)	N/A	None (or less than $1,001)	Capital Gains	$201 - $1,000
11.21	JPMorgan Chase & Co. (JPM)	N/A	None (or less than $1,001)	Capital Gains	$1,001 - $2,500
11.22	Eli Lilly & Co. (LLY)	N/A	None (or less than $1,001)	Capital Gains	$1,001 - $2,500
11.23	Mastercard, Inc. (MA)	N/A	None (or less than $1,001)	Capital Gains	$201 - $1,000

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
11.24	McDonald's Corp. (MCD)	N/A	None (or less than $1,001)	Capital Gains	$201 - $1,000
11.25	Microsoft Corp. (MSFT)	N/A	None (or less than $1,001)	Capital Gains	$201 - $1,000
11.26	Morgan Stanley (MS)	N/A	None (or less than $1,001)	Capital Gains	$201 - $1,000
11.27	Netflix, Inc. (NFLX)	N/A	None (or less than $1,001)	Capital Gains	$1,001 - $2,500
11.28	NVIDIA Corp. (NVDA)	N/A	None (or less than $1,001)	Capital Gains	$5,001 - $15,000
11.29	Oracle Corp. (ORCL)	N/A	None (or less than $1,001)	Capital Gains	$201 - $1,000
11.30	Palantir Technologies Inc. Class A Common Stock (PLTR)	N/A	None (or less than $1,001)	Capital Gains	$1,001 - $2,500
11.31	Philip Morris International, Inc. (PM)	N/A	None (or less than $1,001)	Capital Gains	$201 - $1,000
11.32	Procter & Gamble Co. (PG)	N/A	None (or less than $1,001)	Capital Gains	$201 - $1,000
11.33	Raytheon Technologies Corporation Common Stock (RTX)	N/A	None (or less than $1,001)	Capital Gains	$201 - $1,000
11.34	S&P Global, Inc. (SPGI)	N/A	None (or less than $1,001)	Capital Gains	$201 - $1,000
11.35	The TJX Cos., Inc. (TJX)	N/A	None (or less than $1,001)	Capital Gains	$201 - $1,000
11.36	Tesla, Inc. (TSLA)	N/A	None (or less than $1,001)	Capital Gains	$1,001 - $2,500
11.37	Visa, Inc. (V)	N/A	None (or less than $1,001)	Capital Gains	$201 - $1,000

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
11.38	Walmart, Inc. (WMT)	N/A	None (or less than $1,001)	Capital Gains	$201 - $1,000
11.39	Wells Fargo & Co. (WFC)	N/A	None (or less than $1,001)	Capital Gains	$201 - $1,000
12	IRA - Beneficiary Distribution Account	No		cash distributions	$3,200
12.1	Fidelity Investment Grade Bond Fund (FBNDX)	Yes	$50,001 - $100,000		None (or less than $201)

7. Transactions

#	DESCRIPTION	TYPE	DATE	AMOUNT
1	Accenture Plc (ACN)	Sale	03/25/2025	$1,001 - $15,000
2	Linde Plc (LIN)	Sale	03/25/2025	$1,001 - $15,000
3	Abbott Laboratories (ABT)	Sale	03/25/2025	$1,001 - $15,000
4	AbbVie, Inc. (ABBV)	Sale	03/25/2025	$1,001 - $15,000
5	Adobe, Inc. (ADBE)	Sale	03/25/2025	$1,001 - $15,000
6	Alphabet, Inc. (GOOG)	Sale	03/25/2025	$1,001 - $15,000
7	Amazon.com, Inc. (AMZN)	Sale	03/25/2025	$1,001 - $15,000
8	American Express Co (AXP)	Sale	03/25/2025	$1,001 - $15,000
9	Amgen Inc. (AMGN)	Sale	03/25/2025	$1,001 - $15,000
10	Apple, Inc. (AAPL)	Sale	03/25/2025	$15,001 - $50,000
11	Bank of America Corp. (BAC)	Sale	03/25/2025	$1,001 - $15,000
12	Berkshire Hathaway Inc. (BRKB)	Sale	03/25/2025	$1,001 - $15,000

#	DESCRIPTION	TYPE	DATE	AMOUNT
13	Booking Holdings Inc. (BKNG)	Sale	03/25/2025	$1,001 - $15,000
14	Boston Scientific Corp. (BSX)	Sale	03/25/2025	$1,001 - $15,000
15	Bristol-Myers Squibb (BMY)	Sale	03/25/2025	$1,001 - $15,000
16	Broadcom, Inc. (AVGO	Sale	03/25/2025	$1,001 - $15,000
17	Caterpillar, Inc. (CAT)	Sale	03/25/2025	$1,001 - $15,000
18	Chevron Corp. (CVX)	Sale	03/25/2025	$1,001 - $15,000
19	Cisco Systems, Inc. (CSCO)	Sale	03/25/2025	$1,001 - $15,000
20	Citigroup, Inc. (C)	Sale	03/25/2025	$1,001 - $15,000
21	The Coca-Cola Co. (KO)	Sale	03/25/2025	$1,001 - $15,000
22	Costco Wholesale Corp. (COST)	Sale	03/25/2025	$1,001 - $15,000
23	The Walt Disney Co. (DIS)	Sale	03/25/2025	$1,001 - $15,000
24	Exxon Mobil Corp. (XOM)	Sale	03/25/2025	$1,001 - $15,000
25	Meta Platforms Inc. Class A Common Stock (META)	Sale	03/25/2025	$1,001 - $15,000
26	GE Aerospace Com New (GE)	Sale	03/25/2025	$1,001 - $15,000
27	Goldman Sachs Group Inc (GS)	Sale	03/25/2025	$1,001 - $15,000
28	The Home Depot, Inc. (HD)	Sale	03/25/2025	$1,001 - $15,000
29	Honeywell International, Inc. (HON)	Sale	03/25/2025	$1,001 - $15,000
30	International Business Machines Corp. (IBM)	Sale	03/25/2025	$1,001 - $15,000
31	Intuitive Surgical, Inc. (ISRG)	Sale	03/25/2025	$1,001 - $15,000
32	Intuit, Inc. (INTU)	Sale	03/25/2025	$1,001 - $15,000
33	JPMorgan Chase & Co. (JPM)	Sale	03/25/2025	$1,001 - $15,000
34	Eli Lilly & Co. (LLY)	Sale	03/25/2025	$1,001 - $15,000

#	DESCRIPTION	TYPE	DATE	AMOUNT
35	Lowe's Cos., Inc. (LOW)	Sale	03/25/2025	$1,001 - $15,000
36	Mastercard, Inc. (MA)	Sale	03/25/2025	$1,001 - $15,000
37	McDonald's Corp. (MCD)	Sale	03/25/2025	$1,001 - $15,000
38	Merck & Co., Inc. (MRK)	Sale	03/25/2025	$1,001 - $15,000
39	Microsoft Corp. (MSFT)	Sale	03/25/2025	$15,001 - $50,000
40	Morgan Stanley (MS)	Sale	03/25/2025	$1,001 - $15,000
41	Netflix, Inc. (NFLX)	Sale	03/25/2025	$1,001 - $15,000
42	NextEra Energy, Inc. (NEE)	Sale	03/25/2025	$1,001 - $15,000
43	NVIDIA Corp. (NVDA)	Sale	03/25/2025	$15,001 - $50,000
44	Oracle Corp. (ORCL)	Sale	03/25/2025	$1,001 - $15,000
45	Palantir Technologies Inc. Class A Common Stock (PLTR)	Sale	03/25/2025	$1,001 - $15,000
46	Pfizer Inc. (PFE)	Sale	03/25/2025	$1,001 - $15,000
47	Philip Morris International, Inc. (PM)	Sale	03/25/2025	$1,001 - $15,000
48	Procter & Gamble Co. (PG)	Sale	03/25/2025	$1,001 - $15,000
49	QUALCOMM, Inc. (QCOM)	Sale	03/25/2025	$1,001 - $15,000
50	Raytheon Technologies Corporation Common Stock (RTX)	Sale	03/25/2025	$1,001 - $15,000
51	S&P Global, Inc. (SPGI)	Sale	03/25/2025	$1,001 - $15,000
52	Salesforce.com, inc. (CRM)	Sale	03/25/2025	$1,001 - $15,000
53	ServiceNow, Inc. (NOW)	Sale	03/25/2025	$1,001 - $15,000
54	The TJX Cos., Inc. (TJX)	Sale	03/25/2025	$1,001 - $15,000

#	DESCRIPTION	TYPE	DATE	AMOUNT
55	Tesla, Inc. (TSLA)	Sale	03/25/2025	$1,001 - $15,000
56	Texas Instruments Incorporated (TXN)	Sale	03/25/2025	$1,001 - $15,000
57	Union Pacific Corp. (UNP)	Sale	03/25/2025	$1,001 - $15,000
58	UnitedHealth Group, Inc. (UNH)	Sale	03/25/2025	$1,001 - $15,000
59	Verizon Communications, Inc. (VZ)	Sale	03/25/2025	$1,001 - $15,000
60	Visa, Inc. (V)	Sale	03/25/2025	$1,001 - $15,000
61	Walmart, Inc. (WMT)	Sale	03/25/2025	$1,001 - $15,000
62	Wells Fargo & Co. (WFC)	Sale	03/25/2025	$1,001 - $15,000
63	International Business Machines Corp. (IBM)	Sale	03/25/2025	$100,001 - $250,000
64	Fidelity Government Cash Reserves (FDRXX)	Sale	03/25/2025	$1,001 - $15,000

8. Liabilities

None

9. Gifts and Travel Reimbursements

None

Endnotes

PART	#	ENDNOTE
5.	2	Retired from the position in May 2026

Summary of Contents

1. Filer's Positions Held Outside United States Government

Part 1 discloses positions that the filer held at any time during the reporting period (excluding positions with the United States Government). Positions are reportable even if the filer did not receive compensation.

This section does not include the following: (1) positions with religious, social, fraternal, or political organizations; (2) positions solely of an honorary nature; (3) positions held as part of the filer's official duties with the United States Government; (4) mere membership in an organization; and (5) passive investment interests as a limited partner or non-managing member of a limited liability company.

2. Filer's Employment Assets & Income and Retirement Accounts

Part 2 discloses the following:

- Sources of earned and other non-investment income of the filer totaling more than $200 during the reporting period (e.g., salary, fees, partnership share, honoraria, scholarships, and prizes)
- Assets related to the filer's business, employment, or other income-generating activities (1) that ended the reporting period with a value greater than $1,000 or (2) from which more than $200 in income was received during the reporting period (e.g., equity in business or partnership, stock options, retirement plans/accounts and their underlying holdings as appropriate, deferred compensation, and intellectual property, such as book deals and patents)

This section does not include assets or income from United States Government employment or assets that were acquired separately from the filer's business, employment, or other income-generating activities (e.g., assets purchased through a brokerage account). Note: The type of income is not required if the amount of income is $0 - $200 or if the asset qualifies as an excepted investment fund (EIF).

3. Filer's Employment Agreements and Arrangements

Part 3 discloses agreements or arrangements that the filer had during the reporting period with an employer or former employer (except the United States Government), such as the following:

- Future employment
- Leave of absence
- Continuing payments from an employer, including severance and payments not yet received for previous work (excluding ordinary salary from a current employer)
- Continuing participation in an employee welfare, retirement, or other benefit plan, such as pensions or a deferred compensation plan
- Retention or disposition of employer-awarded equity, sharing in profits or carried interests (e.g., vested and unvested stock options, restricted stock, future share of a company's profits, etc.)

4. Filer's Sources of Compensation Exceeding $5,000 in a Year

Part 4 discloses sources (except the United States Government) that paid more than $5,000 in a calendar year for the filer's services during any year of the reporting period.

The filer discloses payments both from employers and from any clients to whom the filer personally provided services. The filer discloses a source even if the source made its payment to the filer's employer and not to the filer. The filer does not disclose a client's payment to the filer's employer if the filer did not provide the services for which the client is paying.

5. Spouse's Employment Assets & Income and Retirement Accounts

Part 5 discloses the following:

- Sources of earned income (excluding honoraria) for the filer's spouse totaling more than $1,000 during the reporting period (e.g., salary, consulting fees, and partnership share)
- Sources of honoraria for the filer's spouse greater than $200 during the reporting period
- Assets related to the filer's spouse's employment, business activities, other income-generating activities (1) that ended the reporting period with a value greater than $1,000 or (2) from which more than $200 in income was received during the reporting period (e.g., equity in business or partnership, stock options, retirement plans/accounts and their underlying holdings as appropriate, deferred compensation, and intellectual property, such as book deals and patents)

This section does not include assets or income from United States Government employment or assets that were acquired separately from the filer's spouse's business, employment, or other income-generating activities (e.g., assets purchased through a brokerage account). Note: The type of income is not required if the amount of income is $0 - $200 or if the asset qualifies as an excepted investment fund (EIF). Amounts of income are not required for a spouse's earned income (excluding honoraria).

6. Other Assets and Income

Part 6 discloses each asset, not already reported, (1) that ended the reporting period with a value greater than $1,000 or (2) from which more than $200 in investment income was received during the reporting period. For purposes of the value and income thresholds, the filer aggregates the filer's interests with those of the filer's spouse and dependent children.

This section does not include the following types of assets: (1) a personal residence (unless it was rented out during the reporting period); (2) income or retirement benefits associated with United States Government employment (e.g., Thrift Savings Plan); and (3) cash accounts (e.g., checking, savings, money market accounts) at a single financial institution with a value of $5,000 or less (unless more than $200 in income was received). Additional exceptions apply. Note: The type of income is not required if the amount of income is $0 - $200 or if the asset qualifies as an excepted investment fund (EIF).

7. Transactions

Part 7 discloses purchases, sales, or exchanges of real property or securities in excess of $1,000 made on behalf of the filer, the filer's spouse or dependent child during the reporting period.

This section does not include transactions that concern the following: (1) a personal residence, unless rented out; (2) cash accounts (e.g., checking, savings, CDs, money market accounts) and money market mutual funds; (3) Treasury bills, bonds, and notes; and (4) holdings within a federal Thrift Savings Plan account. Additional exceptions apply.

8. Liabilities

Part 8 discloses liabilities over $10,000 that the filer, the filer's spouse or dependent child owed at any time during the reporting period.

This section does not include the following types of liabilities: (1) mortgages on a personal residence, unless rented out (note: certain PAS nominees and appointees are required to report all mortgages); (2) loans secured by a personal motor vehicle, household furniture, or appliances, unless the loan exceeds the item's purchase price; and (3) revolving charge accounts, such as credit card balances, if the outstanding liability did not exceed $10,000 at the end of the reporting period. Additional exceptions apply.

9. Gifts and Travel Reimbursements

This section discloses:

- Gifts totaling more than $480 that the filer, the filer's spouse, and dependent children received from any one source during the reporting period.
- Travel reimbursements totaling more than $480 that the filer, the filer's spouse, and dependent children received from any one source during the reporting period.

For purposes of this section, the filer need not aggregate any gift or travel reimbursement with a value of $192 or less. Regardless of the value, this section does not include the following items: (1) anything received from relatives; (2) anything received from the United States Government or from the District of Columbia, state, or local governments; (3) bequests and other forms of inheritance; (4) gifts and travel reimbursements given to the filer's agency in connection with the filer's official travel; (5) gifts of hospitality (food, lodging, entertainment) at the donor's residence or personal premises; and (6) anything received by the filer's spouse or dependent children totally independent of their relationship to the filer. Additional exceptions apply.

Privacy Act Statement

5 U.S.C.§ 13101 et seq., and 5 C.F.R. Part 2634 of the U. S. Office of Government Ethics regulations require the reporting of this information. Failure to provide the requested information may result in separation, disciplinary action, or civil action. The primary use of the information on this report is for review by Government officials to determine compliance with applicable Federal laws and regulations. This report may also be disclosed upon request to any requesting person in accordance with 5 U.S.C. §§ 13107 and § 13122(b)(1) or as otherwise authorized by law. You may inspect applications for public access of your own form upon request. Additional disclosures of the information on this report may be made: (1) to any requesting person, subject to the limitation contained in section 208(d)(1) of title 18, any determination granting an exemption pursuant to sections 208(b)(1) and 208(b)(3) of title 18; (2) to a Federal, State, or local law enforcement agency if the disclosing agency becomes aware of violations or potential violations of law or regulation; (3) to a source when necessary to obtain information relevant to a conflict of interest investigation or determination; (4) to the National Archives and Records Administration or the General Services Administration in records management inspections; (5) to the Office of Management and Budget during legislative coordination on private relief legislation; (6) when the disclosing agency determines that the records are arguably relevant to a proceeding before a court, grand jury, or administrative or adjudicative body, or in a proceeding before an administrative or adjudicative body when the adjudicator determines the records to be relevant to the proceeding; (7) to reviewing officials in a new office, department or agency when an employee transfers or is detailed from one covered position to another, a public financial disclosure report and any accompanying documents, including statements notifying an employee's supervising ethics office of the commencement of negotiations for future employment or compensation or of an agreement for future employment or compensation; (8) to a Member of Congress or a congressional office in response to an inquiry made on behalf of and at the request of an individual who is the subject of the record; (9) to contractors and other non-Government employees working on a contract, service or assignment for the Federal Government when necessary to accomplish a function related to this system of records; (10) on the OGE Website and to any person, department or agency, any written ethics agreement, including certifications of ethics agreement compliance, filed with OGE by an individual nominated by the President to a position requiring Senate confirmation; (11) on the OGE Website and to any person, department or agency, any certificate of divestiture issued by OGE; (12) on the OGE Website and to any person, department or agency, any waiver of the restrictions contained in Executive Order 13989 or any superseding executive order; (13) to appropriate agencies, entities and persons when there has been a suspected or confirmed breach of the system of records, the agency maintaining the records has determined that there is a risk of harm to individuals, the agency, the Federal Government, or national security, and the disclosure is reasonably necessary to assist in connection with the agency's efforts to respond to the suspected or confirmed breach or to prevent, minimize, or remedy such harm; and (14) to another Federal agency or Federal entity, when the agency maintaining the record determines that information from this system of records is reasonably necessary to assist the recipient agency or entity in responding to a suspected or confirmed breach or in preventing, minimizing, or remedying the risk of harm to individuals, the recipient agency or entity, the Federal Government, or national security. See also the OGE/GOVT-1 executive branch-wide Privacy Act system of records.

Public Burden Information

This collection of information is estimated to take an average of ten hours per response, including time for reviewing the instructions, gathering the data needed, and completing the form. Send comments regarding the burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden, to the Program Counsel, U.S. Office of Government Ethics (OGE) 250 E Street, S.W., Suite 750, Washington, DC 20024-3249.

Pursuant to the Paperwork Reduction Act, as amended, an agency may not conduct or sponsor, and no person is required to respond to, a collection of information unless it displays a currently valid OMB (that control number 3209-0001, is displayed here and at the top of the first page of this OGE Form 278e).