OGE Form 278 (Rev. 12/2011)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Executive Branch Personnel PUBLIC FINANCIAL DISCLOSURE REPORT

1445/15-15919

Form Approved:
OMB No. 3209 - 0001

Date of Appointment, Candidacy, Election, or Nomination *(Month, Day, Year)*: 04/26/2013

Reporting Status (Check Appropriate Boxes): Incumbent ☒

Calendar Year Covered by Report: 2014

New Entrant, Nominee, or Candidate ☐

Termination Filer ☐

Termination Date *(If Applicable) (Month, Day, Year)*:

Reporting Individual's Name
- Last Name: Burwell
- First Name and Middle Initial: Sylvia M

Position for Which Filing
- Title of Position: Secretary
- Department or Agency *(If Applicable)*: Department of Health & Human Services

Location of Present Office (or forwarding address)
- Address *(Number, Street, City, State, and ZIP Code)*: 200 Independence Ave SW, Washington, DC 20201
- Telephone No. *(Include Area Code)*: (202) 395-4840

Position(s) Held with the Federal Government During the Preceding 12 Months *(If Not Same as Above)*
- Title of Position(s) and Date(s) Held:

Presidential Nominees Subject to Senate Confirmation
- Name of Congressional Committee Considering Nomination: Not Applicable
- Do You Intend to Create a Qualified Diversified Trust? ☐ Yes ☒ No

Certification
I CERTIFY that the statements I have made on this form and all attached schedules are true, complete and correct to the best of my knowledge.
- Signature of Reporting Individual:
- Date *(Month, Day, Year)*: 5/13/15

Other Review (If desired by agency)
- Signature of Other Reviewer:
- Date *(Month, Day, Year)*: 6/11/15

Agency Ethics Official's Opinion
On the basis of information contained in this report, I conclude that the filer is in compliance with applicable laws and regulations (subject to any comments in the box below).
- Signature of Designated Agency Ethics Official/Reviewing Official:
- Date *(Month, Day, Year)*: 7/20/15

Office of Government Ethics Use Only
- Signature: Emory Rounds
- Digitally signed by Emory Rounds
- DN: c=US, st=District of Columbia, l=Washington, o=Office of Government Ethics, cn=Emory Rounds, email=earounds@oge.gov
- Date: 2015.10.14 12:35:47 -04'00'
- Date *(Month, Day, Year)*:

Comments of Reviewing Officials *(If additional space is required, use the reverse side of this sheet)*

Initial review 5/27/15. GH

(Check box if filing extension granted & indicate number of days ______) ☐

(Check box if comments are continued on the reverse side) ☐

Fee for Late Filing

Any individual who is required to file this report and does so more than 30 days after the date the report is required to be filed, or, if an extension is granted, more than 30 days after the last day of the filing extension period, shall be subject to a $200 fee.

Reporting Periods

Incumbents: The reporting period is the preceding calendar year except Part II of Schedule C and Part I of Schedule D where you must also include the filing year up to the date you file. Part II of Schedule D is not applicable.

Termination Filers: The reporting period begins at the end of the period covered by your previous filing and ends at the date of termination. Part II of Schedule D is not applicable.

Nominees, New Entrants and Candidates for President and Vice President:

Schedule A—The reporting period for income (BLOCK C) is the preceding calendar year and the current calendar year up to the date of filing. Value assets as of any date you choose that is within 31 days of the date of filing.

Schedule B—Not applicable.

Schedule C, Part I (Liabilities)—The reporting period is the preceding calendar year and the current calendar year up to any date you choose that is within 31 days of the date of filing.

Schedule C, Part II (Agreements or Arrangements)—Show any agreements or arrangements as of the date of filing.

Schedule D—The reporting period is the preceding **two** calendar years and the current calendar year up to the date of filing.

Agency Use Only

14 MAY 15 JMB

OGE Use Only

October 8, 2015

Supersedes Prior Editions.

OGE Form 278 (Rev. 12/2011)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name
Burwell, Sylvia M

SCHEDULE A

Assets and Income — BLOCK A

For you, your spouse, and dependent children, report each asset held for investment or the production of income which had a fair market value exceeding $1,000 at the close of the reporting period, or which generated more than $200 in income during the reporting period, together with such income.

For yourself, also report the source and actual amount of earned income exceeding $200 (other than from the U.S. Government). For your spouse, report the source but not the amount of earned income of more than $1,000 (except report the actual amount of any honoraria over $200 of your spouse).

None ☐

Valuation of Assets at close of reporting period — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

#	Assets and Income (Block A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
Examples	Central Airlines Common				x												x						x										
Examples	Doe Jones & Smith, Hometown, State			x																												Law Partnership Income $130,000	
Examples	Kempstone Equity Fund					x								x										x									
Examples	IRA: Heartland 500 Index Fund							x						x											x								
1	ACACIA PRINCIPAL PLUS (DC 529 PLAN ONLY)		X											X							X												
2	AKRE FOCUS FUND INST (AKRIX)				X									X									X										
3	ALLIANZ NFJ INTERNATIONAL VALUE FUND CLASS D (AFJDX)		X											X							X												
4	ALLIANZ NFJ INTERNATIONAL VALUE FUND INST CLASS (ANJIX)					X								X											X								
5	ARTISAN MID CAP VALUE FUND (ARTQX)				X									X											X								
6	BANK SAVINGS FUND (NEST 529 PLANS ONLY)		X											X							X												

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

OGE Form 278 (Rev. 12/2011)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name

Burwell, Sylvia M

SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

#	Assets and Income	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1	CALVERT BALANCED PORTFOLIO (CSIFX) (DC 529 PLAN ONLY)		X											X							X												
2	CALVERT EQUITY FUND (CSIEX) (DC 529 PLAN ONLY)		X											X							X												
3	CALVERT INCOME FUND (CFICX) (DC 529 PLAN ONLY)		X											X							X												
4	CALVERT INT'L EQUITY FUND (CWVGX) (DC 529 PLAN ONLY)		X											X							X												
5	CALVERT SMALL CAP FUND (CCVAX) (DC 529 PLAN ONLY)		X											X							X												
6	CHARLES SCHWAB (CASH ACCOUNT)		X																		X												
7	COLUMBIA ACORN INTERNATIONAL R5 FUND (CAIRX)			X										X										X									
8	COLUMBIA ACORN INTERNATIONAL FUND CLASS Z (ACINX)			X										X									X										
9	DOUBLELINE EMERERGING MARKETS FIXED INCOME FUND CLASS I (DBLEX)				X									X										X									

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

OGE Form 278 (Rev. 12/2011)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name

Burwell, Sylvia M

SCHEDULE A continued
(Use only if needed)

	Assets and Income (BLOCK A)	Valuation of Assets at close of reporting period (BLOCK B): None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. (BLOCK C) Type: Dividends	Rent and Royalties	Interest	Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1	FEDERATED ADJUSTABLE RATE SECURITIES FUND INST SHARES (FEUGX)			X										X								X											
2	FIDELITY CONTRAFUND (FCNTX) (BMGF RETIREMENT PLANS ONLY)				X									X										X									
3	GOTHAM ENHANCED RETURN FUND INSTL (GENIX)					X								X											X								
4	HARBOR CAPITAL APPRECIATION INSTL (HACAX) (BMGF RETIREMENT PLANS ONLY)				X									X										X									
5	INVESCO SMALL CAP VALUE FUND CLASS Y (VSMIX) (BMGF RETIREMENT PLANS ONLY)			X										X											X								
6	ISHARES CORE MSCI EMERGING MARKETS ETF (IEMG)				X									X							X												
7	ISHARES RUSSELL 2000 ETF (IWM)		X											X							X												
8	ISHARES RUSSELL 2000 GROWTH INDEX ETF (IWO) (NEST 529 PLANS ONLY)		X											X							X												
9	ISHARES S&P SHORT TERM NATIONAL AMT FREE MUNICIPAL BOND ETF (SUB)				X									X									X										

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

OGE Form 278 (Rev. 12/2011)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name
Burwell, Sylvia M

SCHEDULE A continued
(Use only if needed)

#	Assets and Income BLOCK A	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
		Valuation of Assets at close of reporting period BLOCK B															Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. BLOCK C — Type				Amount												
1	ISHARES S&P GLOBAL INFRASTRUCTURE ETF (IGF)				X									X								X											
2	JP MORGAN RESEARCH MARKET NEUTRAL FUND INST CLASS (JPMNX)		X											X								X											
3	MAINSTAY FLOATING RATE FUND CLASS I (MXFIX)				X									X										X									
4	MATTHEWS ASIAN GROWTH & INCOME FUND (MACSX)				X									X										X									
5	MERGER FUND (MERFX)					X								X											X								
6	NEW ECONOMY FUND CLASS F (ANFFX)		X											X								X											
7	OSTERWEIS STRATEGIC INCOME FUND (OSTIX)				X									X										X									
8	PARAMETRIC TAX-MANAGED EMERGING MARKETS FUND INST CLASS (EITEX)					X								X									X										
9	PIMCO TOTAL RETURN FD (PTTRX) (BMGF RETIREMENT & NEST 529 PLANS ONLY)					X								X											X								

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

Reporting Individual's Name: Burwell, Sylvia M

SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period — BLOCK B

#	Assets and Income (BLOCK A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust
1	POLARIS GLOBAL VALUE FUND (PGVFX)					X								X		
2	SCHWAB GOVERNMENT MONEY MARKET FUND (SWGXX)							X						X		
3	SPDR BARCLAYS CAPITAL INT'L TREASURY BOND ETF (BWX) (NEST 529 PLANS ONLY)		X											X		
4	SPDR S&P 500 ETF (SPY)				X									X		
5	SSGA S & P 500 INDEX FUND (SVSPX) (NEST & DC 529 PLANS ONLY)			X										X		
6	STABLE VALUE FUND (BMGF RETIREMENT PLANS ONLY)			X										X		
7	STATE STREET MSCI EX-US INDEX (NEST 529 PLANS ONLY)				X									X		
8	T. ROWE PRICE INST'L MID-CAP EQUITY FD (BMGF RETIREMENT PLANS ONLY) (PMEGX)					X								X		
9	T. ROWE PRICE LARGE CAP GROWTH FUND (NEST 529 PLANS ONLY) (TRLGX)		X											X		

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

#	Assets and Income (BLOCK A)	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1	POLARIS GLOBAL VALUE FUND (PGVFX)							X										
2	SCHWAB GOVERNMENT MONEY MARKET FUND (SWGXX)					X												
3	SPDR BARCLAYS CAPITAL INT'L TREASURY BOND ETF (BWX) (NEST 529 PLANS ONLY)					X												
4	SPDR S&P 500 ETF (SPY)					X												
5	SSGA S & P 500 INDEX FUND (SVSPX) (NEST & DC 529 PLANS ONLY)					X												
6	STABLE VALUE FUND (BMGF RETIREMENT PLANS ONLY)					X												
7	STATE STREET MSCI EX-US INDEX (NEST 529 PLANS ONLY)					X												
8	T. ROWE PRICE INST'L MID-CAP EQUITY FD (BMGF RETIREMENT PLANS ONLY) (PMEGX)									X								
9	T. ROWE PRICE LARGE CAP GROWTH FUND (NEST 529 PLANS ONLY) (TRLGX)					X												

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

OGE Form 278 (Rev. 12/2011)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name		Page Number
Burwell, Sylvia M	**SCHEDULE A continued** (Use only if needed)	7 of 18

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item.

#	Assets and Income (BLOCK A)	Valuation of Assets at close of reporting period (BLOCK B): None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Income (BLOCK C) Type: Dividends	Rent and Royalties	Interest	Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1	TEMPLETON GLOBAL TOTAL RETURN FUND (TTRZX)					X								X											X								
2	TFLIC GUARANTEED POOLED FUND (BMGF RETIREMENT PLANS ONLY)		X											X							X												
3	TRIBUTARY SMALL COMPANY (NEST 529 PLANS ONLY)		X											X							X												
4	VANGUARD TOTAL BOND MKT INDEX FUND (VBTIX) (BMGF RETIREMENT PLANS ONLY)					X								X										X									
5	VANGUARD DIVIDEND GROWTH FUND (VDIGX)					X								X											X								
6	VANGUARD EQUITY INCOME FUND (NEST 529 PLANS ONLY)		X											X							X												
7	VANGUARD EXTENDED MARKETS INDEX FUND (NEST 529 PLANS ONLY)			X										X							X												
8	VANGUARD FTSE EMERGING MARKETS ETF (VWO)		X											X								X											
9	VANGUARD INDEX 500 FUND (VINIX) (BMGF RETIREMENT PLANS ONLY)				X									X								X											

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

OGE Form 278 (Rev. 12/2011)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: Burwell, Sylvia M

SCHEDULE A continued

(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

#	Assets and Income (BLOCK A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1	VANGUARD INFLATION-PROTECTED SECURITIES FUND (NEST 529 PLANS ONLY)		X											X							X												
2	VANGUARD SHORT-TERM BOND IDX FUND INSTL PLS (VBIPX) (NEST 529 PLANS ONLY)			X										X							X												
3	WALTHAUSEN SMALL CAP VALUE FUND (WSCVX)			X										X											X								
4	**Income-producing securities sold during 2014:																																
5	GUGGENHEIM FRONTIER MARKETS ETF (FRN)	X												X								X											
6	IQ HEDGE MULTI-STRATEGY TRACKER ETF (QAI)	X												X									X										
7	PIONEER STRATEGIC INCOME Y FUND (STRYX)	X												X									X										
8	PIONEER STRATEGIC INCOME FUND CLASS A (PSRAX)	X												X								X											
9	T. ROWE PRICE TAX-FREE SHORT-INTERMEDIATE FUND (PRFSX)	X												X								X											

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

OGE Form 278 (Rev. 12/2011)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name

Burwell, Sylvia M

SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

#	Assets and Income	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1	**Income-producing securities sold during 2014, continued:																																
2	TEMPLETON FRONTIER MARKETS FUND (FFRZX)	X												X										X									
3	TEMPLETON GLOBAL BOND FUND (TGBAX)	X												X								X											
4	INTENTIONALLY LEFT BLANK																																
5	INTENTIONALLY LEFT BLANK																																
6	INTENTIONALLY LEFT BLANK																																
7	INTENTIONALLY LEFT BLANK																																
8	INTENTIONALLY LEFT BLANK																																
9	INTENTIONALLY LEFT BLANK																																

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

OGE Form 278 (Rev. 12/2011)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name	SCHEDULE A continued	Page Number
Burwell, Sylvia M	(Use only if needed)	10 of 18

	Assets and Income (BLOCK A)	Valuation of Assets at close of reporting period (BLOCK B)															Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. (BLOCK C) Type				Amount												
		None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1	COMMERCIAL REAL ESTATE, HINTON, WV					X															X												
2	RESIDENTIAL REAL ESTATE, HINTON, WV					X															X												
3	LOAN TO MR. SCHNURMAN		X																		X												
4	BANK OF AMERICA (CASH ACCOUNT)			X																	X												
5	FIRST CENTURY BANK (CASH ACCOUNT)			X																	X												
6	ARVEST BANK (CASH ACCOUNT)		X																		X												
7	SCHWAB US TREASURY MONEY MARKET FUND (SWUXX)		X											X							X												
8	INTENTIONALLY LEFT BLANK																																
9	INTENTIONALLY LEFT BLANK																																

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

OGE Form 278 (Rev. 12/2011)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Do not complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate

Reporting Individual's Name		Page Number
Burwell, Sylvia M	SCHEDULE B	11 of 18

Part I: Transactions

Report any purchase, sale, or exchange by you, your spouse, or dependent children during the reporting period of any real property, stocks, bonds, commodity futures, and other securities when the amount of the transaction exceeded $1,000. Include transactions that resulted in a loss.

Do not report a transaction involving property used solely as your personal residence, or a transaction solely between you, your spouse, or dependent child. Check the "Certificate of divestiture" block to indicate sales made pursuant to a certificate of divestiture from OGE.

None ☐

	Identification of Assets	Transaction Type (x): Purchase	Sale	Exchange	Date (Mo., Day, Yr.)	Amount of Transaction (x): $1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Certificate of divestiture
Example	Central Airlines Common	x			2/1/99			x									
1	DC 529 PLAN:																
2	ACACIA PRINCIPAL PLUS	X			12/18/2014	X											
3	CALVERT BALANCED PORTFOLIO (CSIFX)	X			12/18/2014	X											
4	CALVERT EQUITY FUND (CSIEX)	X			12/18/2014	X											
5	CALVERT INCOME FUND (CFICX)	X			12/18/2014	X											

*This category applies only if the underlying asset is solely that of the filer's spouse or dependent children. If the underlying asset is either held by the filer or jointly held by the filer with the spouse or dependent children, use the other higher categories of value, as appropriate.

Part II: Gifts, Reimbursements, and Travel Expenses

For you, your spouse and dependent children, report the source, a brief description, and the value of: (1) gifts (such as tangible items, transportation, lodging, food, or entertainment) received from one source totaling more than $350 and (2) travel-related cash reimbursements received from one source totaling more than $350. For conflicts analysis, it is helpful to indicate a basis for receipt, such as personal friend, agency approval under 5 U.S.C. § 4111 or other statutory authority, etc. For travel-related gifts and reimbursements, include travel itinerary, dates, and the nature of expenses provided. **Exclude** anything given to you by the U.S. Government; given to your agency in connection with official travel; received from relatives; received by your spouse or dependent child totally independent of their relationship to you; or provided as personal hospitality at the donor's residence. Also, for purposes of aggregating gifts to determine the total value from one source, exclude items worth $140 or less. See instructions for other exclusions.

None ☒

	Source *(Name and Address)*	Brief Description	Value
Examples	Nat'l Assn. of Rock Collectors, NY, NY	Airline ticket, hotel room & meals incident to national conference 6/15/99 (personal activity unrelated to duty)	$500
	Frank Jones, San Francisco, CA	Leather briefcase (personal friend)	$385
1			
2			
3			
4			
5			

OGE Form 278 (Rev. 12/2011)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Do not complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate

Reporting Individual's Name: Burwell, Sylvia M

SCHEDULE B continued
(Use only if needed)

Part I: Transactions

	Identification of Assets	Transaction Type (x): Purchase	Sale	Exchange	Date (Mo., Day, Yr.)	Amount of Transaction (x): $1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Certificate of divestiture
1	DC 529 PLAN, CONTINUED:																
2	CALVERT INTERNATIONAL EQUITY FUND (CWVGX)	X			12/18/2014	X											
3	CALVERT SMALL CAP FUND (CCVAX)	X			12/18/2014	X											
4	SSGA S & P 500 INDEX FUND (SVSPX)	X			12/18/2014	X											
5	SEP-IRA:																
6	AKRE FOCUS FUND (AKRIX)	X			6/25/2014		X										
7	FEDERATED ADJUSTABLE RATE SECURITIES FUND (FEUGX)		X		6/25/2014		X										
8	MAINSTAY FLOATING RATE (MXFIX)		X		6/25/2014		X										
9	PIONEER STRATEGIC INCOME Y (STRYX)		X		6/25/2014	X											
10	PIONEER STRATEGIC INCOME A (PSRAX)		X		6/25/2014	X											
11	POLARIS GLOBAL VALUE FUND (PGVFX)	X			6/25/2014		X										
12	TEMPLETON GLOBAL BOND FUND (TGBAX)		X		6/25/2014	X											
13	TEMPLETON GLOBAL TOTAL RETURN FUND (TTRZX)	X			6/25/2014			X									
14	IQ HEDGE MULTI-STRATEGY TRACKER (QAI)		X		8/25/2014	X											
15	ISHARES GLOBAL INFRASTRUCTURE ETF (IGF)	X			9/22/2014		X										
16	ISHARES RUSSELL 2000 ETF (IWM)	X			12/24/2014	X											

*This category applies only if the underlying asset is solely that of the filer's spouse or dependent children. If the underlying asset is either held by the filer or jointly held by the filer with the spouse or dependent children, use the other higher categories of value, as appropriate.

Do not complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate

Reporting Individual's Name: Burwell, Sylvia M

SCHEDULE B continued
(Use only if needed)

Part I: Transactions

	Identification of Assets	Transaction Type (x): Purchase	Sale	Exchange	Date (Mo., Day, Yr.)	Amount of Transaction (x): $1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Certificate of divestiture
1	(S) ROTH IRA:																
2	PIONEER STRATEGIC INCOME FUND Y (STRYX)		X		6/25/2014	X											
3	(J) COMM/PROP:																
4	ARTISAN MID-CAP VALUE (ARTQX)		X		6/25/2014		X										
5	DODGE & COX INTERNATIONAL STOCK FUND (DODFX)		X		6/25/2014	X											
6	ISHARES S&P SHORT TERM NATIONAL AMT FREE MUNICIPAL BOND ETF (SUB)	X			6/25/2014				X								
7	LAZARD DEVELOPING MKTS EQUITY FUND (LDMIX)		X		6/25/2014	X											
8	MERGER FUND (MERFX)		X		6/25/2014		X										
9	PIONEER STRATEGIC INCOME FUND Y (STRYX)		X		6/25/2014	X											
10	ROBECO BOSTON PARTNERS LONG/SHORT EQUITY FUND (BPLSX)		X		6/25/2014				X								
11	T. ROWE PRICE TAX-FREE SHORT INTERMEDIATE FUND (PRFSX)		X		6/25/2014				X								
12	WALTHAUSEN SMALL CAP VALUE FUND (WSCVX)		X		6/25/2014		X										
13	IQ HEDGE MULTI-STRATEGY TRACKER ETF (QAI)		X		8/25/2014				X								
14	MAINSTAY MARKETFIELD FUND (MFLDX)	X			8/25/2014				X								
15	VANGUARD FTSE EMERGING MARKETS ETF (VWO)		X		8/25/2014	X											
16	ISHARES S&P GLOBAL INFRASTRUCTURE ETF (IGF)	X			9/22/2014			X									

*This category applies only if the underlying asset is solely that of the filer's spouse or dependent children. If the underlying asset is either held by the filer or jointly held by the filer with the spouse or dependent children, use the other higher categories of value, as appropriate.

OGE Form 278 (Rev 12/2011)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Do not complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate

Reporting Individual's Name: Burwell, Sylvia M

SCHEDULE B continued
(Use only if needed)

Part I: Transactions

#	Identification of Assets	Transaction Type (x): Purchase	Sale	Exchange	Date (Mo., Day, Yr.)	Amount of Transaction (x): $1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Certificate of divestiture
1	(J) . COMM/PROP, CONTINUED:																
2	ISHARES S&P SHORT-TERM NATIONAL AMT FREE MUNICIPAL BOND ETF (SUB)		X		12/12/2014				X								
3	GUGGENHEIM FRONTIER MARKETS ETF (FRN)		X		12/24/2014		X										
4	ISHARES CORE MSCI EMERGING MARKETS ETF (IEMG)	X			12/24/2014			X									
5	MAINSTAY MARKETFIELD FUND (MFLDX)		X		12/24/2014				X								
6	SPDR S+P 500 ETF (SPY)	X			12/24/2014			X									
7	TEMPLETON FRONTIER MARKET FUND (FFRZX)		X		12/24/2014			X									
8	IRA ROLLOVER:																
9	AKRE FOCUS FUND (AKRIX)	X			6/25/2014		X										
10	PIONEER STRATEGIC INCOME FUND A (PSRAX)		X		6/25/2014	X											
11	TEMPLETON GLOBAL BOND FUND (TGBAX)		X		6/25/2014	X											
12	(S) . IRA ROLLOVER:																
13	TEMPLETON GLOBAL BOND FUND (TGBAX)		X		1/16/2014	X											
14	ALLIANZ NFJ INTERNATIONAL VALUE FUND (ANJIX)	X			6/25/2014		X										
15	PIONEER STRATEGIC INCOME FUND Y (STRYX)		X		6/25/2014	X											
16	PIONEER STRATEGIC INCOME FUND A (PSRAX)		X		6/25/2014	X											

*This category applies only if the underlying asset is solely that of the filer's spouse or dependent children. If the underlying asset is either held by the filer or jointly held by the filer with the spouse or dependent children, use the other higher categories of value, as appropriate.

OGE Form 278 (Rev. 12/2011)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Do not complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate

Reporting Individual's Name
Burwell, Sylvia M

SCHEDULE B continued
(Use only if needed)

Part I: Transactions

#	Identification of Assets	Transaction Type (x): Purchase	Sale	Exchange	Date (Mo., Day, Yr.)	Amount of Transaction (x): $1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Certificate of divestiture
1	, INDIVIDUAL:																
2	DODGE & COX INTERNATIONAL STOCK FUND (DODFX)		X		6/25/2014	X											
3	ISHARES S&P SHORT-TERM NATIONAL AMT FREE MUNICIPAL BOND ETF (SUB)	X			6/25/2014			X									
4	LAZARD DEVELOPING MKTS EQUITY FD (LDMIX)		X		6/25/2014	X											
5	MERGER FUND (MERFX)		X		6/25/2014	X											
6	PARAMETRIC TAX-MANAGED EMERGING MARKETS FUND (EITEX)	X			6/25/2014		X										
7	PIONEER STRATEGIC INCOME FUND Y (STRYX)		X		6/25/2014		X										
8	POLARIS GLOBAL VALUE FUND (PGVFX)	X			6/25/2014			X									
9	ROBECO BOSTON PARTNERS LONG/SHORT EQUITY FUND (BPLSX)		X		6/25/2014	X											
10	TEMPLETON GLOBAL BOND FUND (TGBAX)		X		6/25/2014		X										
11	TEMPLETON INST'L FOREIGN SMALLER CO SERIES ADVISOR FUND (TFSCX)		X		6/25/2014	X											
12	GOTHAM ENHANCED RETURN FUND INST'L (GENIX)	X			8/25/2014				X								
13	GUGGENHEIM FRONTIER MARKETS ETF (FRN)		X		8/25/2014	X											
14	IQ HEDGE MULTI-STRATEGY TRACKER ETF (QAI)		X		8/25/2014		X										
15	VANGUARD FTSE EMERGING MARKETS ETF (VWO)		X		8/25/2014	X											
16	INTENTIONALLY LEFT BLANK																

*This category applies only if the underlying asset is solely that of the filer's spouse or dependent children. If the underlying asset is either held by the filer or jointly held by the filer with the spouse or dependent children, use the other higher categories of value, as appropriate.

OGE Form 278 (Rev. 12/2011)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Do not complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate

Reporting Individual's Name	SCHEDULE B continued (Use only if needed)	Page Number
Burwell, Sylvia M		16 of 18

Part I: Transactions

#	Identification of Assets	Transaction Type (x): Purchase	Sale	Exchange	Date (Mo., Day, Yr.)	Amount of Transaction (x): $1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Certificate of divestiture
1	RjH . BMGF EMPLOYEE RETIREMENT PLAN 403(B):																
2	TFLIC GUARANTEED POOLED FUND	X			12/12/2014	X											
3	VANGUARD PRIME MONEY MARKET FUND INST'L (VMRXX)		X		12/12/2014	X											
4	RjH . BMGF EXECUTIVE RETIREMENT PLAN 457(B):																
5	TFLIC GUARANTEED POOLED FUND	X			12/12/2014	X											
6	VANGUARD PRIME MONEY MARKET FUND INST'L (VMRXX)		X		12/12/2014	X											
7	RjH . BMGF RETIREMENT PLAN 401(K):																
8	STABLE VALUE FUND	X			12/12/2014		X										
9	VANGUARD PRIME MONEY MARKET FUND INST'L (VMRXX)		X		12/12/2014		X										
10	INTENTIONALLY LEFT BLANK																
11	INTENTIONALLY LEFT BLANK																
12	INTENTIONALLY LEFT BLANK																
13	INTENTIONALLY LEFT BLANK																
14	INTENTIONALLY LEFT BLANK																
15	INTENTIONALLY LEFT BLANK																
16	INTENTIONALLY LEFT BLANK																

*This category applies only if the underlying asset is solely that of the filer's spouse or dependent children. If the underlying asset is either held by the filer or jointly held by the filer with the spouse or dependent children, use the other higher categories of value, as appropriate.

OGE Form 278 (Rev. 12/2011)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name		Page Number
Burwell, Sylvia M	SCHEDULE C	17 of 18

Part I: Liabilities

Report liabilities over $10,000 owed to any one creditor at **any time** during the reporting period by you, your spouse, or dependent children. Check the highest amount owed during the reporting period. **Exclude** a mortgage on your personal residence unless it is rented out; loans secured by automobiles, household furniture or appliances; and liabilities owed to certain relatives listed in instructions. See instructions for revolving charge accounts.

None ☐

	Creditors *(Name and Address)*	Type of Liability	Date Incurred	Interest Rate	Term if applicable	Category of Amount or Value (x) $10,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000
Examples	First District Bank, Washington, DC	Mortgage on rental property, Delaware	1991	8%	25 yrs.			x								
	John Jones, Washington, DC	Promissory note	1999	10%	on demand					x						
1	ASPIRE RESOURCES INC., WEST DES MOINES, IA	STUDENT LOAN (SPOUSE)	2004	2.625%	25 YEARS		X									
2	CHASE, WASHINGTON, DC	MORTGAGE (PRIMARY RESIDENCE; ACQUIRED 2013) (5-YEAR ARM)	2013	2%	30 YEARS					X						
3	INTENTIONALLY LEFT BLANK															
4	INTENTIONALLY LEFT BLANK															
5	INTENTIONALLY LEFT BLANK															

*This category applies only if the liability is solely that of the filer's spouse or dependent children. If the liability is that of the filer or a joint liability of the filer with the spouse or dependent children, mark the other higher categories, as appropriate.

Part II: Agreements or Arrangements

Report your agreements or arrangements for: (1) continuing participation in an employee benefit plan (e.g. pension, 401k, deferred compensation); (2) continuation of payment by a former employer (including severance payments); (3) leaves of absence; and (4) future employment. See instructions regarding the reporting of negotiations for any of these arrangements or benefits.

None ☐

	Status and Terms of any Agreement or Arrangement	Parties	Date
Example	Pursuant to partnership agreement, will receive lump sum payment of capital account & partnership share calculated on service performed through 1/00.	Doe Jones & Smith, Hometown, State	7/85
1	I will continue to participate in the Bill & Melinda Gates Foundation 457(b), 403(b) & 401(k) plans. All of the Plans' holdings are reported on Schedule A. BMGF has not made any further contributions to the Plans since my resignation	Bill & Melinda Gates Foundation, Seattle, WA	04/01
2	Consistent with Company policy, MetLife represents and indemnifies current and former Directors named as parties to litigation taken again against them by reason of their service as Directors or former Directors.	MetLife, Inc. New York, NY	1/04
3	INTENTIONALLY LEFT BLANK		
4	INTENTIONALLY LEFT BLANK		
5	INTENTIONALLY LEFT BLANK		
6	INTENTIONALLY LEFT BLANK		

OGE Form 278 (Rev. 12/2011)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name	SCHEDULE D	Page Number
Burwell, Sylvia M		18 of 18

Part I: Positions Held Outside U.S. Government

Report any positions held during the applicable reporting period, whether compensated or not. Positions include but are not limited to those of an officer, director, trustee, general partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise or any non-profit organization or educational institution. **Exclude** positions with religious, social, fraternal, or political entities and those solely of an honorary nature.

None ☒

	Organization *(Name and Address)*	Type of Organization	Position Held	From *(Mo., Yr.)*	To *(Mo.,Yr.)*
Examples	Nat'l Assn. of Rock Collectors, NY, NY	Non-profit education	President	6/92	Present
	Doe Jones & Smith, Hometown, State	Law firm	Partner	7/85	1/00
1					
2					
3					
4					
5					
6					

Part II: Compensation in Excess of $5,000 Paid by One Source

Do not complete this part if you are an Incumbent, Termination Filer, or Vice Presidential or Presidential Candidate.

Report sources of more than $5,000 compensation received by you or your business affiliation for services provided directly by you during any one year of the reporting period. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise, or any other non-profit organization when you directly provided the services generating a fee or payment of more than $5,000. You need not report the U.S. Government as a source.

None ☐

	Source *(Name and Address)*	Brief Description of Duties
Examples	Doe Jones & Smith, Hometown, State	Legal services
	Metro University (client of Doe Jones & Smith), Moneytown, State	Legal services in connection with university construction
1		
2		
3		
4		
5		
6		