

Reporting Individual's Name
SERINO, RICHARD A.

SCHEDULE A

Assets and Income	Valuation of Assets at close of reporting period							Income: type and amount. If "None (or less than \$201)" is checked, no other entry is needed in Block C for that item.				Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria			
	BLOCK A			BLOCK B				BLOCK C								
	Type			Amount												
<p>For you, your spouse, and dependent children, report each asset held for investment or the production of income which had a fair market value exceeding \$1,000 at the close of the reporting period, or which generated more than \$200 in income during the reporting period, together with such income.</p> <p>For yourself, also report the source and actual amount of earned income exceeding \$200 (other than from the U.S. Government). For your spouse, report the source but not the amount of earned income of more than \$1,000 (except report the actual amount of any honoraria over \$200 of your spouse).</p> <p>None <input type="checkbox"/></p>	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000*	Dividends	Interest	None (or less than \$201)	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	Over \$1,000,000*	Over \$5,000,000
<p>Examples</p> <p>General Airlines Common</p> <p>Doe Jones & Smith, Hometown, State</p> <p>Kempstone Equity Fund</p> <p>IRA: Heartland 500 Index Fund</p>			X					X			X					Law Partnership Income \$10000
1 Boston State Retirement Fund																\$108,380 annual retirement pay
2 First Eagle Funds of America Class A			X							X						
3 Harbor One Credit Union	X									X						
4 City of Boston Credit Union	X									X						
5 Comm. of MA Deferred Compensation Plan			X							X						
6 TIAA CREF PIMCO mutual fund <i>Total etn inst class</i>			X							X						

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

* Per OGE reviewer after consultation with DHS. MA 12/12/12.

Reporting Individual's Name
 SERINO, RICHARD A.

SCHEDULE A continued
 (Use only if needed)

BLOCK A Assets and Income		BLOCK B Valuation of Assets at close of reporting period							BLOCK C Income: type and amount. If "None (or less than \$201)" is checked, no other entry is needed in Block C for that item.										Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria	
									Type		Amount										
		\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	Over \$1,000,000*	\$5,000,001 - \$25,000,000	Over \$50,000,000	Excepted Trust	Dividends	Interest	None (or less than \$201)	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	Over \$1,000,000*	Over \$5,000,000	
1	Boston Medical Center (spouse salary)			X																	
2	Sarno Family Trust (living)								X												
3	Personal Residence (Abington, MA) <i>(mortg) per - [unclear]</i>					X							X								
4	Bank of America Checking account	X											X								
5	Active small Cap Stock Portfolio (inherited mutual bond account)	X														X					
6																					
7																					
8																					
9																					

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* per OGE reviewer after consultation w/ DHS. MA 12/12/12.

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Part I: Liabilities

Report liabilities over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent children. Check the highest amount owed during the reporting period. Exclude a mortgage on your

personal residence unless it is rented out; loans secured by automobiles, household furniture or appliances; and liabilities owed to certain relatives listed in instructions. See instructions for revolving charge accounts.

No

Category of Amount or Value (x)

Examples	Creditors (Name and Address)	Type of Liability	Date Incurred	Interest Rate	Term if applicable	Category of Amount or Value (x)																	
						\$10,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000	\$1,000,001 - \$5,000,000	\$5,000,001 - \$5,000,001	\$25,000,000	\$50,000,000	Over \$50,000,000						
	First District Bank, Washington, DC John Jones, Washington, DC	Mortgage on rental property, Delaware Promissory note	1991 1999	8% 10%	25 yrs. on demand			x															
1	Harbor One Credit Union, Brockton, MA	mortgage on primary residence, Abington, MA	2008	4.5%	10 years					X													
2																							
3																							
4																							
5																							

* This category applies only if the liability is solely that of the filer's spouse or dependent children. If the liability is that of the filer or a joint liability of the filer with the spouse or dependent children, mark the other higher categories, as appropriate.

Part II: Agreements or Arrangements

Report your agreements or arrangements for: (1) continuing participation in an employee benefit plan (e.g. pension, 401k, deferred compensation); (2) continuation of payment by a former employer (including severance payments); (3) leaves

of absence; and (4) future employment. See instructions regarding the reporting of negotiations for any of these arrangements or benefits.

for reporting 7/26/12
 None

Example	Status and Terms of any Agreement or Arrangement	Parties	Date
	Pursuant to partnership agreement, will receive lump sum payment of capital account & partnership share calculated on service performed through 1/00.	Doe Jones & Smith, Hometown, State	7/85
1	Commonwealth of Massachusetts Deferred Compensation Plan	Commonwealth of MA, Boston, MA	10/09
2	→ Vested, Will Receive at Future Date Yet Undetermined		
3	Commonwealth of Massachusetts Defined Benefit Pension Plan	Commonwealth of MA, Boston, MA	10/08
4	→ City of Boston - Calculated based upon time served, vested and currently receiving payments		Dec pay finish 8/2/12
5			
6			

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Part I: Positions Held Outside U.S. Government

Report any positions held during the applicable reporting period, whether compensated or not. Positions include but are not limited to those of an officer, director, trustee, general partner, proprietor, representative, employee, or

consultant of any corporation, firm, partnership, or other business enterprise or any non-profit organization or educational institution. Exclude positions with religious, social, fraternal, or political entities and those solely of an honorary nature.

DR Laguardia
Can email 7/28/12
 NEA

	Organization (Name and Address)	Type of Organization	Position Held	From (Mo., Yr.)	To (Mo., Yr.)
Examples	Natl Assn. of Rock Collectors, NY, NY Doe Jones & Smith, Hometown, State	Non-profit education Law firm	President Partner	6/92 7/85	Present 1/00
1	Trustee, Serino Family Trust (Living)	Trust (Living)	Trustee		Present
2					
3					
4					
5					
6					

Part II: Compensation in Excess of \$5,000 Paid by One Source

Report sources of more than \$5,000 compensation received by you or your business affiliation for services provided directly by you during any one year of the reporting period. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise, or any other

non-profit organization when you directly provided the services generating a fee or payment of more than \$5,000. You need not report the U.S. Government as a source.

Do not complete this part if you are an Incumbent, Termination Filer, or Vice Presidential or Presidential Candidate.

No

	Source (Name and Address)	Brief Description of Duties
Examples	Doe Jones & Smith, Hometown, State Metro University (client of Doe Jones & Smith), Moneytown, State	Legal services Legal services in connection with university construction
1		
2		
3		
4		
5		
6		